

AGENDA FOR THE REGULAR MEETING OF COUNCIL HELD IN THE COUNCIL CHAMBER AND ELECTRONICALLY (HYBRID) FROM CITY HALL, 141 WEST 14<sup>TH</sup> STREET, NORTH VANCOUVER, BC, ON MONDAY, DECEMBER 9, 2024 AT 6:00 PM

Watch Livestream at <u>cnv.org/LiveStreaming</u> View complete Agenda Package at <u>cnv.org/CouncilMeetings</u>

The City of North Vancouver respectfully acknowledges that this Council meeting is held on the traditional and unceded territories of the S<u>k</u>w<u>x</u>wú7mesh (Squamish) and səĺılwəta<del>l</del> (Tsleil-Waututh) Nations.

## CALL TO ORDER

## **APPROVAL OF AGENDA**

1. Regular Council Meeting Agenda, December 9, 2024

## **ADOPTION OF MINUTES**

2. Regular Council Meeting Minutes, December 2, 2024

## PUBLIC INPUT PERIOD

## CONSENT AGENDA

Items \*3, \*4, \*5, \*6 and \*7 are listed in the Consent Agenda and may be considered separately or in one motion.

## **BYLAWS – ADOPTION**

- \*3. "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9055" (Domus Projects Ltd., 1612 St. Georges Avenue, CD-764)
- \*4. "Housing Agreement Bylaw, 2024, No. 9056" (Domus Projects Ltd., 1612 St. Georges Avenue, CD-764, Rental Housing Commitments)
- \*5. "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9057" (GWL Realty Advisors Inc., 140 West 19<sup>th</sup> Street, CD-765)
- \*6. "Housing Agreement Bylaw, 2024, No. 9058" (GWL Realty Advisors Inc., 140 West 19<sup>th</sup> Street, CD-765, Rental Housing Commitments)

## <u>REPORT</u>

\*7. 2025 Council Appointments to Statutory, Management and Advisory Bodies

## PRESENTATION

Interim Housing Needs Report – Manager, Planning (Urban Regeneration and Analytics)

## <u>REPORT</u>

8. 2024 Interim Housing Needs Report

#### PRESENTATION

Urban Forest Operational Update – Manager, Parks and Natural Spaces

## **REPORTS**

- 9. Urban Forest Operational Update
- 10. 2024 Extension of Funding Requests

#### **PUBLIC CLARIFICATION PERIOD**

#### **COUNCIL INQUIRIES**

**COUNCIL REPORTS** 

NEW ITEMS OF BUSINESS

NOTICES OF MOTION

RECESS TO CLOSED SESSION

## REPORT OF THE COMMITTEE OF THE WHOLE (CLOSED SESSION)

ADJOURN

## CALL TO ORDER

## **APPROVAL OF AGENDA**

1. Regular Council Meeting Agenda, December 9, 2024

#### ADOPTION OF MINUTES

2. Regular Council Meeting Minutes, December 2, 2024

#### PUBLIC INPUT PERIOD

The Public Input Period is addressed in sections 12.20 to 12.28 of "Council Procedure Bylaw, 2015, No. 8500." The time allotted for each speaker addressing Council during the Public Input Period is 2 minutes, with the number of speakers set at 5 persons. Speakers' comments will be audio recorded, as well as live-streamed on the City's website, and will form part of the public record.

Speakers may only speak on the same matter once in a 3-month period.

Speakers during the Public Input Period are permitted to join the meeting in person in the Council Chamber or electronically via Webex. There are 2 ways to sign up to speak during the Public Input Period.

- 1) IN PERSON: Speakers who choose to participate in person must sign the speaker list located outside the Council Chamber between 5:30 and 5:50pm on the day of the Council meeting.
- 2) ELECTRONICALLY VIA WEBEX: Speakers who choose to participate electronically must pre-register by 12:00 noon on the day of the Council meeting by completing the online form at cnv.org/PublicInputPeriod, or by phoning 604-990-4234. These pre-registrants will receive instructions by email or phone on the afternoon before the Council meeting.

If a speaker has written material to accompany their comments, the material must be sent to the Corporate Officer at clerks@cnv.org no later than 12:00 noon on the day of the Council Meeting.

The Public Input Period provides an opportunity for comment only and places the speaker's concern on record, without the expectation of a response from Council. Speakers must comply with the General Rules of Conduct set out in section 5.1 of "Council Procedure Bylaw, 2015, No. 8500" and may not speak with respect to items as listed in section 12.25(2), including Zoning Bylaws for which a Public Hearing will not be held or is prohibited under section 464 of the *Local Government Act*.

Speakers are requested not to address matters that refer to items from a concluded Public Hearing/Public Meeting or to Public Hearings, Public Meetings and Committee meetings when those matters are scheduled on the same evening's agenda, as an opportunity for public input is provided when the particular item comes forward for discussion.

Please address the Mayor as "Your Worship" or "Mayor, followed by their surname". Councillors should be addressed as "Councillor, followed by their surname".

#### CONSENT AGENDA

Items \*3, \*4, \*5, \*6 and \*7 are listed in the Consent Agenda and may be considered separately or in one motion.

#### **RECOMMENDATION:**

THAT the recommendations listed within the "Consent Agenda" be approved.

## START OF CONSENT AGENDA

#### **BYLAWS – ADOPTION**

\*3. "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9055" (Domus Projects Ltd., 1612 St. Georges Avenue, CD-764)

#### **RECOMMENDATION:**

THAT "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9055" (Domus Projects Ltd., 1612 St. Georges Avenue, CD-764) be adopted, signed by the Mayor and Corporate Officer and affixed with the corporate seal.

\*4. "Housing Agreement Bylaw, 2024, No. 9056" (Domus Projects Ltd., 1612 St. Georges Avenue, CD-764, Rental Housing Commitments)

#### **RECOMMENDATION:**

THAT "Housing Agreement Bylaw, 2024, No. 9056" (Domus Projects Ltd., 1612 St. Georges Avenue, CD-764, Rental Housing Commitments) be adopted, signed by the Mayor and Corporate Officer and affixed with the corporate seal.

\*5. "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9057" (GWL Realty Advisors Inc., 140 West 19<sup>th</sup> Street, CD-765)

#### **RECOMMENDATION:**

THAT "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9057" (GWL Realty Advisors Inc., 140 West 19<sup>th</sup> Street, CD-765) be adopted, signed by the Mayor and Corporate Officer and affixed with the corporate seal.

\*6. "Housing Agreement Bylaw, 2024, No. 9058" (GWL Realty Advisors Inc., 140 West 19<sup>th</sup> Street, CD-765, Rental Housing Commitments)

#### **RECOMMENDATION:**

THAT "Housing Agreement Bylaw, 2024, No. 9058" (GWL Realty Advisors Inc., 140 West 19<sup>th</sup> Street, CD-765, Rental Housing Commitments) be adopted, signed by the Mayor and Corporate Officer and affixed with the corporate seal.

#### CONSENT AGENDA – Continued

#### **REPORT**

\*7. 2025 Council Appointments to Statutory, Management and Advisory Bodies – File: 01-0530-01-0001/2024

Report: Acting Corporate Officer, November 20, 2024

#### **RECOMMENDATION:**

PURSUANT to the report of the Acting Corporate Officer, dated November 20, 2024, entitled "2025 Council Appointments to Statutory, Management and Advisory Bodies":

THAT, in respect of the Park and Tilford Gardens Review Board,

- a. a Council member be appointed annually as the Council Liaison; and
- b. two members of the Engineering, Parks and Environment (EPE) Department be appointed annually, such members to be determined by the Director of EPE;

THAT there shall be no Council appointment to the Joint Use of Public Facilities Planning Committee unless and until the Committee is resurrected through joint interest of the North Vancouver municipalities and School District 44;

AND THAT the 2025 Council Appointments to Statutory, Management and Advisory Bodies be approved, as presented.

## END OF CONSENT AGENDA

#### PRESENTATION

Interim Housing Needs Report – Manager, Planning (Urban Regeneration and Analytics)

Item 8 refers.

## <u>REPORT</u>

8. 2024 Interim Housing Needs Report – File: 10-5040-20-0009/1

Report: Planner 2, November 20, 2024

#### **RECOMMENDATION:**

PURSUANT to the report of the Planner 2, dated November 20, 2024, entitled "2024 Interim Housing Needs Report":

THAT the City of North Vancouver's 2024 Interim Housing Needs Report be endorsed;

AND THAT the 2024 Interim Housing Needs Report be provided to Metro Vancouver and the Province of BC for information and published on the City's website.

#### PRESENTATION

Urban Forest Operational Update – Manager, Parks and Natural Spaces

Item 9 refers.

#### **REPORTS**

9. Urban Forest Operational Update – File: 12-5810-01-0001/2024

Report: Manager, Parks and Natural Spaces, November 20, 2024

#### **RECOMMENDATION:**

PURSUANT to the report of the Manager, Parks and Natural Spaces, dated November 20, 2024, entitled "Urban Forest Operational Update":

THAT the report and presentation be received for information;

AND THAT staff report back to Council with future operational updates related to the urban forest.

#### **REPORTS** – Continued

10. 2024 Extension of Funding Requests – File: 05-1705-30-0019/2024

Report: Chief Financial Officer, November 13, 2024

#### **RECOMMENDATION:**

PURSUANT to the report of the Chief Financial Officer, dated November 13, 2024, entitled "2024 Extension of Funding Requests":

THAT Funding Appropriation No. 2148 for \$79,810 – Shipyards Operating Plan & Other Study, be extended until December 31, 2027;

THAT Funding Appropriation No. 2106 for \$40,000 – Permissive Tax Review, be extended until December 31, 2026;

THAT Funding Appropriation No. 2106 for \$31,167 – Traffic Signal Pre-Emption for Fire Emergency Vehicles, be extended until December 31, 2025;

THAT Funding Appropriation Nos. 2106 and 2162 for \$84,174 – Fibre Infrastructure, be extended until December 31, 2025;

THAT Funding Appropriation No. 2162 for \$68,453 – Enhanced VOIP Solutions, be extended until December 31, 2025;

THAT Funding Appropriation No. 2118 for \$45,000 – Marine-Main Corridor Improvements, be extended until December 31, 2025;

THAT Funding Appropriation Nos. 2160 and 2161 for \$640,542 – Casano Loutet Overpass, be extended until December 31, 2025;

THAT Funding Appropriation No. 2143 for \$75,000 – Public School Playgrounds, be extended until December 31, 2025;

THAT Funding Appropriation Nos. 2109 and 8826 for \$250,933 – Waterfront Park Master Plan, be extended until December 31, 2025;

THAT Funding Appropriation Nos. 2148, 2162 and 2164 for \$146,515 – Corporate Climate Action Implementation, be extended until December 31, 2025;

THAT Funding Appropriation No. 2162 for \$51,955 – Library – Room Divider Replacement, be extended until December 31, 2025;

AND THAT should any of the extended amounts remain unexpended as at their new expiry date, the unexpended balances shall be returned to the credit of their respective funds.

#### PUBLIC CLARIFICATION PERIOD

The Public Clarification Period is limited to 10 minutes in total and is an opportunity for the public to ask a question regarding process or clarification on an item on the Regular Council Agenda. The Public Clarification Period concludes after 10 minutes and the Regular Council Meeting reconvenes.

#### **COUNCIL INQUIRIES**

#### **COUNCIL REPORTS**

#### **NEW ITEMS OF BUSINESS**

#### **NOTICES OF MOTION**

#### **RECESS TO CLOSED SESSION**

THAT Council recess to the Committee of the Whole, Closed Session, pursuant to the *Community Charter*, Sections 90(1)(a) [personal information], 90(1)(e) [land matter], 90(1)(i) [legal advice], and 90(1)(k) [contract negotiations/proposed service], and where required, Council considers that discussion of the matters could reasonably be expected to harm the interests of the City if they were held in public.

## REPORT OF THE COMMITTEE OF THE WHOLE (CLOSED SESSION)

## **ADJOURN**



MINUTES OF THE REGULAR MEETING OF COUNCIL HELD IN THE COUNCIL CHAMBER AND ELECTRONICALLY (HYBRID) FROM CITY HALL, 141 WEST 14<sup>TH</sup> STREET, NORTH VANCOUVER, BC, ON MONDAY, DECEMBER 2, 2024

## PRESENT

## COUNCIL MEMBERS

- Mayor L. Buchanan
- Councillor H. Back
- Councillor D. Bell
- Councillor A. Girard
- Councillor J. McIlroy
- Councillor S. Shahriari
- Councillor T. Valente

## **STAFF MEMBERS**

- L. McCarthy, CAO
- B. Pearce, Deputy CAO
- P. DeJong, Acting Corporate Officer
- J. Peters, Manager, Legislative and Election Services
- L. Sawrenko, Chief Financial Officer
- H. Granger, City Solicitor
- K. Magnusson, Director, Engineering, Parks and Environment
- D. Hutch, Deputy Director, Parks and Public Spaces
- C. Lesmeister, Park Planner
- J. Greig, Manager, Planning (Development Planning)
- L. Mulleder, Development Planner
- E. Doran, Director, People, Culture and Transformation
- A. Gibbs, Sr. Manager, Communications and Engagement
- L. Barton, Manager, Communications
- N. Alapour, Communications and Engagement Specialist
- H. van Gelderen, Legislative Services Advisor

The meeting was called to order at 6:00 pm.

## APPROVAL OF AGENDA

Moved by Councillor Back, seconded by Councillor Girard

1. Regular Council Meeting Agenda, December 2, 2024

## **CARRIED UNANIMOUSLY**

R2024-12-01/1

## ADOPTION OF MINUTES

Moved by Councillor Back, seconded by Councillor Shahriari

2. Regular Council Meeting Minutes, November 25, 2024

## CARRIED UNANIMOUSLY

R2024-12-02/2

## PROCLAMATIONS

Mayor Buchanan declared the following proclamations:

International Day of Persons with Disabilities – December 3, 2024 – read by Councillor Shahriari

National Day of Remembrance and Action on Violence Against Women – December 6, 2024

#### PUBLIC INPUT PERIOD

• Sid Mirhashemi, North Vancouver, spoke regarding Item 7 – Flight PS752 Memorial.

## CONSENT AGENDA

Moved by Councillor Bell, seconded by Councillor Girard

THAT the recommendations listed within the "Consent Agenda" be approved.

## CARRIED UNANIMOUSLY

## START OF CONSENT AGENDA

#### BYLAWS - ADOPTION

3. "Fire Bylaw, 2021, No. 8852, Amendment Bylaw, 2024, No. 9059" (Fire Safety Act and Housekeeping)

Moved by Councillor Bell, seconded by Councillor Girard

THAT "Fire Bylaw, 2021, No. 8852, Amendment Bylaw, 2024, No. 9059" (Fire Safety Act and Housekeeping) be adopted, signed by the Mayor and Corporate Officer and affixed with the corporate seal.

## (CARRIED UNANIMOUSLY BY CONSENT)

R2024-12-02/3

4. "Bylaw Notice Enforcement Bylaw, 2018, No. 8675, Amendment Bylaw, 2024, No. 9090" (Fire Bylaw Penalties)

Moved by Councillor Bell, seconded by Councillor Girard

THAT "Bylaw Notice Enforcement Bylaw, 2018, No. 8675, Amendment Bylaw, 2024, No. 9090" (Fire Bylaw Penalties) be adopted, signed by the Mayor and Corporate Officer and affixed with the corporate seal.

## (CARRIED UNANIMOUSLY BY CONSENT)

R2024-12-02/4

5. "Ticket Information Utilization Bylaw, 1992, No. 6300, Amendment Bylaw, 2024, No. 9091" (Fire Bylaw Penalties)

Moved by Councillor Bell, seconded by Councillor Girard

THAT "Ticket Information Utilization Bylaw, 1992, No. 6300, Amendment Bylaw, 2024, No. 9091" (Fire Bylaw Penalties) be adopted, signed by the Mayor and Corporate Officer and affixed with the corporate seal.

## (CARRIED UNANIMOUSLY BY CONSENT)

## CONSENT AGENDA – Continued

## **BYLAWS – ADOPTION – Continued**

6. "Fees and Charges Bylaw, 2024, No. 9000, Amendment Bylaw, 2024, No. 9096" (Schedules I, J, K)

Moved by Councillor Bell, seconded by Councillor Girard

THAT "Fees and Charges Bylaw, 2024, No. 9000, Amendment Bylaw, 2024, No. 9096" (Schedules I, J, K) be adopted, signed by the Mayor and Corporate Officer and affixed with the corporate seal.

#### (CARRIED UNANIMOUSLY BY CONSENT)

R2024-12-02/6

## END OF CONSENT AGENDA

## **PRESENTATION**

City of North Vancouver Engagement Framework Phase 1 Update – Senior Manager, Communications and Engagement

The Senior Manager, Communications and Engagement, provided a PowerPoint presentation regarding the "City of North Vancouver Engagement Framework Phase 1 Update" and, along with the Communications and Engagement Specialist, responded to questions from Council.

## <u>REPORT</u>

 City of North Vancouver Civic Engagement Framework Phase 1 Progress Report – File: 04-1465-01-0001/2024

Report: Senior Manager, Communications and Engagement, November 20, 2024

Moved by Councillor McIlroy, seconded by Councillor Shahriari

PURSUANT to the report of the Senior Manager, Communications and Engagement, dated November 20, 2024 entitled "City of North Vancouver Civic Engagement Framework Phase 1 Progress Report":

THAT the report entitled "City of North Vancouver Civic Engagement Framework Phase 1 Progress Report" be received for information.

CARRIED UNANIMOUSLY

#### **PRESENTATION**

Flight PS752 Memorial Next Steps: Design Process and Project Delivery – Section Manager, Environment and Park Planning

The Section Manager, Environment and Park Planning, and the Deputy Director, Parks and Public Spaces, provided a PowerPoint presentation regarding the "Flight PS752 Memorial Next Steps: Design Process and Project Delivery" and responded to questions from Council.

#### **REPORTS**

8. Flight PS752 Memorial Next Steps: Design Process and Selection Panel Terms of Reference – File: 12-6120-05-0002/1

Report: Section Manager, Environment and Park Planning, November 20, 2024

Moved by Councillor Shahriari, seconded by Councillor Bell

PURSUANT to the report of the Section Manager, Environment and Park Planning, dated November 20, 2024, entitled "Flight PS752 Memorial Next Steps: Design Process and Selection Panel Terms of Reference":

THAT the design process and selection panel terms of reference be endorsed;

THAT staff work together with the Association of the Families of Flight PS752 Victims Steering Committee on a memorandum of understanding;

AND THAT interested City residents be encouraged to apply for membership to the memorial selection panel.

#### **CARRIED UNANIMOUSLY**

## **REPORTS** – Continued

9. 2024 Children and Youth Initiatives Fund – Special Project Grant Applications – File: 10-5120-01-0001/2024

Report: Community Development Coordinator, November 20, 2024

Moved by Councillor McIlroy, seconded by Councillor Girard

PURSUANT to the report of the Community Development Coordinator, dated November 20, 2024, entitled "2024 Children and Youth Initiatives Fund – Special Project Grant Applications":

THAT the Children and Youth Initiatives Fund Grant selections be fully funded, to the total amount of \$25,300, as listed in the report, with \$20,500 allocated from the Children and Youth Initiatives Fund and \$4,800 of existing funding available from the Youth Program budget;

Grant Applications	Fully Fund
Agency Initiated	
Westcoast Boys Club Network	\$3,000
Boys Club Network Social Clubs	
North Shore Girls	\$3,000
North Shore Girls	
Youth Unlimited	\$3,000
Mobile Youth Drop-In	
Mountainside Secondary	\$3,000
Representation Matters! Story Sharing Series	
Carson Graham Secondary	\$3,000
Connection Through the Outdoors	
Sutherland Secondary	\$1,100
Camp Capilano Inclusive Outdoor Education	
Queen Mary Elementary	\$1,200
Social Diversity Club	
Canadian Mental Health Association	\$3,000
Steps: Support Group	
North Shore Women's Centre	\$3,000
Fearless: Girls' Empowerment Camp	
Youth Initiated:	
Vegetable-Maxing	\$500
Socializing & Making Friends Through Art	\$500
Flash Club	\$500
Beyond Boxing	\$500
Total	\$25,300

THAT a copy of the Council resolution be sent to the District of North Vancouver and to the North Vancouver School Board (SD No. 44) for information;

AND THAT the Children and Youth Initiatives Grant Committee be thanked for their time and participation.

CARRIED UNANIMOUSLY

## <u>REPORTS</u> – Continued

10. Rezoning Application and Heritage Designation – 311 West 14<sup>th</sup> Street (DLP Architecture Inc.) – File: 08-3400-20-0098/1

Report: Planner 2, November 13, 2024

Moved by Councillor Valente, seconded by Councillor McIlroy

PURSUANT to the report of the Planner 2, dated November 13, 2024, entitled "Rezoning Application and Heritage Designation – 311 West 14<sup>th</sup> Street (DLP Architecture Inc.)":

THAT the application submitted by DLP Architecture Inc., to rezone the property located at 311 West 14<sup>th</sup> Street from a RS-1 Zone to a CD-768 Zone, and to designate the heritage property known as the "Follis Residence", be considered;

THAT "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9094" (DLP Architecture Inc., 311 West 14<sup>th</sup> Street, CD-768) be considered for readings, with no Public Hearing held, in accordance with the *Local Government Act, Section 464(3) [public hearing prohibited];* 

THAT "Heritage Designation Bylaw, 2024, No. 9095" ("Follis Residence", 311 West 14<sup>th</sup> Street) be considered for readings and referred to a Public Hearing, in accordance with the *Local Government Act, section 612(1)*, and notification of the Public Hearing be published in accordance with the *Local Government Act*;

AND THAT the community benefits listed in the report section "Density Bonus and Community Benefits" be secured through agreements at the applicant's expense and to the satisfaction of staff.

#### **CARRIED UNANIMOUSLY**

R2024-12-02/10

## BYLAWS – FIRST AND SECOND READINGS

11. "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9094" (DLP Architecture Inc., 311 West 14<sup>th</sup> Street, CD-768)

Moved by Councillor Valente, seconded by Councillor McIlroy

THAT "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9094" (DLP Architecture Inc., 311 West 14<sup>th</sup> Street, CD-768) be given first and second readings.

#### **CARRIED UNANIMOUSLY**

R2024-12-02/11

12. "Heritage Designation Bylaw, 2024, No. 9095" ("Follis Residence", 311 West 14<sup>th</sup> Street)

Moved by Councillor Valente, seconded by Councillor McIlroy

THAT "Heritage Designation Bylaw, 2024, No. 9095" ("Follis Residence", 311 West 14<sup>th</sup> Street) be given first and second readings.

CARRIED UNANIMOUSLY

## PUBLIC CLARIFICATION PERIOD

Nil.

## **COUNCIL INQUIRIES**

Nil.

## NEW ITEMS OF BUSINESS

Nil.

## NOTICES OF MOTION

Nil.

## RECESS TO CLOSED SESSION

Moved by Councillor Shahriari, seconded by Councillor Valente

THAT Council recess to the Committee of the Whole, Closed Session, pursuant to the *Community Charter*, Sections 90(1)(e) [land matter], 90(1)(i) [legal advice], 90(1)(j) information privacy, 90(1)(k) [contract negotiations/proposed service] and 90(2)(b) [intergovernmental relations], and where required, Council considers that discussion of the matters could reasonably be expected to harm the interests of the City if they were held in public.

## CARRIED UNANIMOUSLY

The meeting recessed to the Committee of the Whole, Closed Session, at 7:48 pm and reconvened at 9:19 pm.

## REPORT OF THE COMMITTEE OF THE WHOLE (CLOSED SESSION)

Moved by Councillor Girard, seconded by Councillor Bell

THAT the following items from the Committee of the Whole (Closed Session), of December 2, 2024, be ratified:

13. Land Matter / Legal Advice / Information Privacy / Contract Negotiations/Proposed Service – File: 02-0890-20-0062/2024

Report: Manager, The Shipyards and Waterfront, November 20, 2024

PURSUANT to the report of the Manager, The Shipyards and Waterfront, dated November 20, 2024, regarding a land matter, legal advice, information privacy and contract negotiations/proposed service:

THAT the wording of the resolution and the report of the Manager, The Shipyards and Waterfront, dated November 20, 2024, remain in the Closed session.

## REPORT OF THE COMMITTEE OF THE WHOLE (CLOSED SESSION) - Continued

Moved by Councillor Girard, seconded by Councillor Bell

THAT the following items from the Committee of the Whole (Closed Session), of December 2, 2024, be ratified:

14. Legal Advice / Contract Negotiations/Proposed Service / Intergovernmental Relations - File: 09-3900-30-0009/1

PURSUANT to the report of the Manager, Planning (City Design and Planning), dated November 20, 2024, regarding legal advice, contract negotiations/proposed service and intergovernmental relations:

THAT the wording of the resolution and the report of the Manager, Planning (City Design and Planning), dated November 20, 2024, remain in the Closed session.

R2024-12-02/14

## **CARRIED UNANIMOUSLY**

## **ADJOURN**

Moved by Councillor Shahriari, seconded by Councillor Back

THAT the meeting adjourn.

**CARRIED UNANIMOUSLY** 

The meeting adjourned at 9:20 pm.

"Certified Correct by the Acting Corporate Officer"

ACTING CORPORATE OFFICER

## THE CORPORATION OF THE CITY OF NORTH VANCOUVER

#### **BYLAW NO. 9055**

#### A Bylaw to amend "Zoning Bylaw, 1995, No. 6700"

The Council of The Corporation of the City of North Vancouver, in open meeting assembled, enacts as follows:

- 1. This Bylaw shall be known and cited for all purposes as "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9055" (Domus Projects Ltd., 1612 St. Georges Avenue, CD-764).
- 2. Division VI: Zoning Map of Document "A" of "Zoning Bylaw, 1995, No. 6700" is hereby amended by reclassifying the following lands currently having a civic address of 1612 St. Georges Avenue and legally described below as henceforth being transferred, added to and forming part of CD-764 (Comprehensive Development 764 Zone):

from zone RM-1

- 3. Part 11 of Division V: Comprehensive Development Regulations of Document "A" of "Zoning Bylaw, 1995, No. 6700" is hereby amended by:
  - A. Adding the following Comprehensive Development Zone to Section 1100 in numerical order:

"CD-764 Comprehensive Development 764 Zone" (1612 St. Georges Avenue)

In the CD-764 Zone, permitted Uses, regulations for permitted Uses, regulations for the size, shape and siting of Buildings and Structures and required Off-Street Parking shall be as in the RM-1 Zone, except that:

- (1) One Principal Building shall be permitted on one Lot;
- (2) The permitted Principal Use on the Lot shall be limited to:
  - (a) Rental Apartment Residential Use:
    - i. Accessory Home Occupation Use, subject to Sections 507(6), (7) and (8) of this Bylaw;
    - ii. Accessory Off-Street Parking Use;
    - iii. Accessory Home Office Use;
- (3) Gross Floor Area:
  - (a) Combined and in total, shall not exceed 1.6 times the lot area;
  - (b) Maximum Gross Floor Area may be further increased to a maximum of 2.6 times the lot area, upon entering into a Housing Agreement with the City:

	BASE D	ENSITY		
OCP Schedule 'A'		1.6 FSR		
ADDITIONAL (BONUS) DENSITY				
ADDITIONAL DENSITY CATEGORY	DESCRIPTION	ADDITIONAL (BONUS) DENSITY	POLICY REFERENCE	
Secured Rental Housing	100% rental housing; 10% mid-market rental units	1.0 FSR	OCP section 2.2	
TOTAL DENSITY	(	2.6 FSR		

- (4) Height:
  - (a) Height of Principal Building shall not exceed six storeys and 19 metres (62.4 feet) as measured from average building grade;
- (5) Height Exceptions:
  - (a) The Heights of Buildings and Structures permitted elsewhere in the Bylaw may be exceeded for:
    - i. parapet walls, guard rails, Garden Structures, common staircase and elevator structures by not more than 6.1 metres (20 feet);
    - ii. Fully screened mechanical equipment, sited at least 2.5 metres (8.2 feet) from the outer edge of the roof, by not more than 6.1 metres (20 feet);
- (6) Siting:
  - (a) Principal Building shall be sited in accordance with the following:
    - i. from the Front Lot Line (southern boundary):
      - 1. No less than 3.18 metres to the basement levels;
      - 2. No less than 4.57 metres (15 feet) to upper level walls;
      - 3. No less than 3.35 metres (11 feet) to an unenclosed balcony;
    - ii. from the Rear Lot Line (northern boundary):
      - 1. No less than 0 metres the basement levels;
      - 2. No less than 2.44 metres (8 feet) to the upper level walls;
      - 3. No less than 1.2 metres (4 feet) to an unenclosed balcony;
    - iii. from the Exterior Side Lot Line (western boundary):
      - 1. No less than 0 metres the basement levels;
      - 2. No less than 4.57 metres (15 feet) to upper level walls;
      - 3. No less than 3.35 metres (11 feet) to an unenclosed balcony;
    - iv. from the Interior Side Lot Line (eastern boundary):
      - 1. Not less than 0.8 metres (2.6 feet) to the basement levels;
      - 2. No less than 4.57 metres (15 feet) to upper level walls;
      - 3. Not less than 3.048 metres (10 feet) to an unenclosed balcony;

- (b) Section 410(3) "Siting Exceptions" is varied as follows:
  - i Where eaves project beyond the face of the Principal Building, the minimum distance to an abutting Lot Line as permitted above, may be reduced by 1.524 metres (5 feet);
- (7) Section 510(2), Unit Separation, shall be waived;
- (8) Section 510(3), Building Width and Length, shall be waived.

READ a first time on the 24<sup>th</sup> day of June, 2024.

READ a second time on the 24<sup>th</sup> day of June, 2024.

READ a third time on the 24<sup>th</sup> day of June, 2024.

ADOPTED on the <> day of <>, 2024.

MAYOR

ACTING CORPORATE OFFICER

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## THE CORPORATION OF THE CITY OF NORTH VANCOUVER

#### **BYLAW NO. 9056**

#### A Bylaw to enter into a Housing Agreement (1612 St. Georges Avenue)

WHEREAS Section 483 of the *Local Government Act* R.S.B.C. 2015 c.1 permits a local government to enter into a housing agreement for rental housing;

NOW THEREFORE the Council of The Corporation of the City of North Vancouver, in open meeting assembled enacts as follows:

- 1. This Bylaw shall be known and cited for all purposes as "Housing Agreement Bylaw, 2024, No. 9056" (Domus Projects Ltd., 1612 St. Georges Avenue, CD-764, Rental Housing Commitments).
- The Council hereby authorizes The Corporation of the City of North Vancouver to enter into a Housing Agreement to secure rental housing commitments with the owner of lands having a civic address of 1612 St. Georges Avenue, North Vancouver, legally described as: PID: 007-425-244; LOT 1 BLOCK 32 DISTRICT LOT 549 PLAN 9794, substantially in the form attached to this bylaw.
- 3. The Mayor and Corporate Officer are authorized to execute the Housing Agreement and any documents required to give effect to the Housing Agreement.

READ a first time on the 24<sup>th</sup> day of June, 2024.

READ a second time on the 24<sup>th</sup> day of June, 2024.

READ a third time on the 24<sup>th</sup> day of June, 2024.

RESCINDED third reading on the 7<sup>th</sup> day of October, 2024.

READ a third time, as amended, on the 7<sup>th</sup> day of October, 2024.

ADOPTED on the <> day of <>, 2024.

#### MAYOR

#### ACTING CORPORATE OFFICER

#### PART 2 – TERMS OF INSTRUMENT

#### **RENTAL HOUSING AGREEMENT AND SECTION 219 COVENANT**

#### THIS AGREEMENT,

BETWEEN:

## 1315102 B.C. LTD., INC.NO. BC1315102

918 - 1030 West Georgia Street Vancouver, British Columbia V6E 2Y3

(the "Owner")

#### AND:

#### THE CORPORATION OF THE CITY OF NORTH VANCOUVER,

a municipal corporation pursuant to the *Local Government Act* and having its offices at 141 West 14<sup>th</sup> Street, North Vancouver, British Columbia, V7M 1H9

(the "City")

#### WHEREAS:

- A. The Owner is the registered owner of the Lands.
- B. The City is a municipal corporation incorporated pursuant to the *Local Government Act*, RSBC 2015, c. 1 and the *Community Charter*, SBC 2003, c. 26.
- C. Section 219 of the *Land Title Act,* RSBC 1996, c. 250 (the "*Land Title Act*") permits registration of a covenant in favour of a municipality in respect of the use of land or the use of a building on or to be erected on land, that land is or is not to be built on except in accordance with the covenant and that land is not to be subdivided except in accordance with the covenant.
- D. Section 483 of the Act permits a local government to, by bylaw, enter into a housing agreement that may include terms and conditions regarding the occupancy of the housing units identified in the agreement, including respecting the form of tenure of the housing units, the availability of the housing units to classes of persons, the administration and management of the housing units and the rents and lease, sale or share prices that may be charged.
- E. The City has adopted a bylaw authorizing this Agreement.
- F. The Owner and the City wish to enter into this Agreement pursuant to Section 219 of the *Land Title Act* and section 483 of the Act.

**NOW THEREFORE** in consideration of the sum of Ten Dollars (\$10.00) now paid by the City to the Owner and for other good and valuable consideration (the receipt and sufficiency of which the Owner hereby acknowledges), the Owner and the City covenant each with the other as follows:

## 1. DEFINITIONS

- (a) **"Act**" means the *Local Government Act*, RSBC 2015, c.1 as amended from time to time;
- (b) "Affordable Rent" means with respect to each Mid-Market Rental Unit a rent payment amount equal to 10% below the "Private Apartment Average Rents" for the corresponding bedroom type in the City of North Vancouver as established by CMHC's Housing Market Information Portal for the year the tenancy is entered into;
- (c) "Agreement" means this agreement as amended from time to time;
- (d) "Commencement Date" has the meaning set out in section 2.1 herein;
- (e) "Council" means the municipal council for the City of North Vancouver;
- (f) **"CMHC**" means Canada Mortgage and Housing Corporation;
- (g) **"Director, Planning and Development**" means the chief administrator of the Department of Planning of the City and their successors in function and their respective nominees;
- (h) **"Dwelling Unit**" means a dwelling unit as defined in the City of North Vancouver's "Zoning Bylaw 1995, No. 6700" as amended from time to time;
- (i) **"Lands**" means those lands and premises legally described as:

Parcel Identifier: 007-425-244 Lot 1 Block 32 District Lot 549 Plan 9794;

- (j) **"Mid-Market Rental Units**" means the 8 Dwelling Units in the Residential Building to be constructed on the Lands that are rented to tenants for Affordable Rent;
- (k) **"Market Rental Units**" means all Dwelling Units in the Residential Building other than the Mid-Market Rental Units;
- (I) "Maximum Household Income" means an annual gross household income determined by multiplying Affordable Rent by 12 to yield the households' annual housing costs, and divide by 30% (0.30) to meet the standard definition of affordability;
- (m) "Rental Purposes" means an occupancy or intended occupancy which is or would be governed by a tenancy agreement as defined in Section 1 of the *Residential Tenancy Act*, SBC 2002 c. 78 as amended from time to time between the Owner and the tenant;
- (n) **"Rental Units**" means the Market Rental Units and the Mid-Market Rental Units;

- (o) "Residential Building" means the 6 storey building to be constructed on the Lands to be used for Rental Purposes with 80 Dwelling Units, of which 72 Dwelling Units will be Market Rental Units and 8 Dwelling Units will be Mid-Market Rental Units;
- (p) **"RT Act"** means the *Residential Tenancy Act*, SBC 2002 c. 78;
- (q) **"Rezoning Bylaw**" means the rezoning bylaw applicable to the Lands described as "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9055";
- (r) **"Section 219 Covenant**" means a covenant pursuant to Section 219 of the *Land Title Act;*
- (s) **"Tenancy Agreement**" means an agreement, whether written or oral, express or implied, between the Owner and a tenant respecting possession or occupancy of a Rental Unit;
- (t) **"Tenant Relocation Plan**" means the Tenant Relocation Plan dated May 7, 2024 as prepared by the Owner and approved by the City, to meet the requirements of the City's Residential Tenant Displacement Policy No. H18, as amended on July 12, 2021, a copy of which is attached as Schedule A to this Agreement; and
- (u) **"Term**" has the meaning set out in section 2.1 herein.

## 2. TERM

- 2.1 This Agreement will commence upon adoption by the City's Council of "Housing Agreement Bylaw, 2024, No. 9056" (Domus Projects Ltd., 1612 St. Georges Avenue, CD-764, Rental Housing Commitments) (the "**Commencement Date**") and will continue until the date this Agreement is terminated in accordance with sections 2.2 or 7.3(c) (the "**Term**").
- 2.2 This Agreement will terminate immediately upon the removal or destruction of the Residential Building provided the Residential Building is not repaired or rebuilt following the destruction thereof.
- 2.3 Subject to section 3.5, upon termination of this Agreement, this Agreement will be at an end and of no further force and effect.

## 3. SECTION 219 COVENANT

- 3.1 The Owner covenants and agrees with the City as a covenant in favour of the City pursuant to Section 219 of the *Land Title Act*, that during the Term of this Agreement, it being the intention and agreement of the Owner that the provisions in this Agreement be annexed to, and run with and be a charge upon the Lands, that notwithstanding the Rezoning Bylaw, the Lands will be used and built on only in strict compliance with the terms and conditions of this Agreement and that:
  - (a) the Lands must not be subdivided or stratified;
  - (b) the Rental Units in the Residential Building must be used for Rental Purposes only and all Rental Units must be owned and operated by the Owner, provided that the Mid-Market Rental Units may be operated by a non-profit entity engaged by the

Owner and having expertise in non-market housing, with the approval of the Director, Planning and Development; and

- (c) no Rental Unit in the Residential Building must be occupied for any purpose except for Rental Purposes pursuant to a Tenancy Agreement.
- 3.2 The Owner further covenants and agrees with the City that the Lands and any buildings or structures constructed thereon including the Residential Building must be developed, built, and maintained in accordance with all City bylaws, regulations and guidelines as amended from time to time.
- 3.3 Pursuant to section 219(6) of the *Land Title Act*, RSBC 1996, c. 250 except for the negligence of the City or its employees, agents or contractors, the Owner will indemnify and save harmless each of the City and its elected officials, board members, officers, directors, employees, and agents, and their heirs, executors, administrators, personal representatives, successors and assigns, from and against all claims, demands, actions, loss, damage, costs and liabilities, which all or any of them will or may be liable for or suffer or incur or be put to by reason of or arising out of:
  - (a) any act or omission, negligent or otherwise, by the Owner, or its officers, directors, employees, agents, contractors, or other persons for whom at law the Owner is responsible;
  - (b) the Owner's default under this Agreement; and
  - (c) the Owner's ownership, operation, management or financing of the Lands for the provision of housing for Rental Purposes.
- 3.4 Except to the extent such advice or direction is given negligently, the Owner hereby releases and forever discharges the City, its elected officials, board members, officers, directors, employees and agents, and its and their heirs, executors, administrators, personal representatives, successors and assigns from and against all claims, demands, damages, actions or causes of action by reason of or arising out of advice or direction respecting the ownership, operation or management of the Lands for the provision of housing for Rental Purposes which has been or hereafter may be given to the Owner by all or any of them.
- 3.5 The covenants of the Owner set out in sections 3.3 and 3.4 of this Agreement will survive the expiration or the earlier termination of this Agreement and will continue to apply to any breach of the Agreement and to any claims arising under this Agreement during the ownership by the Owner of the Lands.

## 4. TENANCY RESTRICTIONS

- 4.1 The unit mix for Rental Units in the Residential Building will be no fewer than 8 three-bedroom units, 16 two-bedroom units, and 56 studio / one-bedroom units or as otherwise approved in writing by the Director, Planning and Development in their discretion.
- 4.2 The 8 Mid-Market Rental Units will be provided in the following unit mix: 5 studio unit / onebedroom units, 2 two-bedroom units, and 1 three-bedroom unit. The Owner may only change this mix with the approval in writing by the Director, Planning and Development with such

approval to be granted in their discretion. The Owner will be entitled to determine the locations of the 8 Mid-Market Rental Units within the Residential Building.

4.3 The Owner will enter into a minimum 1 year Tenancy Agreement for each of the Mid-Market Rental Units which will convert to a month to month tenancy at the end of the 1 year term. If such a tenancy is ended prior to the end of the Term, the Owner must rent the Mid-Market Rental Unit at Affordable Rent. For greater certainty, at the end of each tenancy, the Mid-Market Rental Unit will continue to be rented as a Mid-Market Rental Unit at Affordable Rent, which obligation will be ongoing at all times during the Term.

## 5. OWNER'S OBLIGATIONS

- 5.1 Without limiting section 3.1 of this Agreement:
  - (a) <u>Management and administration:</u> the management, administration, and associated costs with the management and administration of the Rental Units, including the Mid-Market Rental Units, will be borne by the Owner or its designated rental agent, unless otherwise approved by the City in writing and all Mid-Market Rental Units must be managed by one rental agent;
  - (b) <u>Compliance with Tenant Relocation Plan</u>: The Owner will fulfil all of the commitments set out in the Tenant Relocation Plan and if requested by the City at any time, will provide information to the City to confirm compliance with the Tenant Relocation Plan;
  - (c) <u>Advertisement:</u> when the Mid-Market Rental Units first become available, the Owner will advertise such units for a minimum of one month on at least two common rental property search platforms that allow potential tenants to view available properties for rent in North Vancouver without payment of a fee or requirement for registration, and the Owner will feature the tenure restrictions set out in this Agreement prominently in all advertising of Mid-Market Rental Units. When a Mid-Market Rental Unit becomes available for a subsequent, new tenancy, the Owner will advertise the unit in accordance with the foregoing requirements for a period of at least one week;
  - (d) <u>Tenant Selection:</u> the Owner will make the Mid-Market Rental Units available, both at the first tenancy and each subsequent tenancy, in the following order of priority:
    - (i) If the Residential Building replaces an existing rental building, then tenants from the existing rental building on the Lands being replaced who have household incomes at or below the Maximum Household Income will be provided first right of refusal in the Mid-Market Rental Units, and have first priority, provided that if there are multiple applicants in this category for one unit, then applicant families with one or more dependents will have priority for units with two or more bedrooms and if applicants are equal in this regard, then applications will be considered on a first come-first-served basis;
    - (ii) Households who have been displaced from redevelopment elsewhere in the City who have household incomes at or below the Maximum Household Income will have second priority, provided that if there are multiple applicants in this category for one unit, then applicant families with one or

more dependents will have priority for units with two or more bedrooms and if applicants are equal in this regard, then applications will be considered on a first come-first-served basis

- (iii) The Owner will then make any remaining Mid-Market Rental Units not rented by tenants from the existing building on the Lands available to tenants with an annual household income at or below that the Maximum Household Income who are either current residents of the City of North Vancouver or who work in the City of North Vancouver and have done so for at least six months, provided that if there are multiple applicants in this category for one unit, then applicant families with one or more dependents will have priority for units with two or more bedrooms and if applicants are equal in this regard, then applications will be considered on a first comefirst-served basis;
- (iv) If there are any remaining Mid-Market Rental Units not rented by tenants who meet the criteria in sections 5.1(d)(i) to (iii) after the expiry of the onemonth advertising period, then the Owner will make such units available to tenants who meet the Maximum Household Income requirement; and
- (v) Tenants in Mid-Market Rental Units must not have an ownership interest in a residential property in the City or in a neighbouring municipality which the tenant could otherwise occupy and the Owner will require confirmation from the prospective tenant that they meet this requirement at the time of tenancy;
- (vi) In determining whether a tenant meets the Maximum Household Income requirements or the requirement in section 5.1(d)(v), the Owner or its rental agent, so long as it acts honestly and in good faith, is entitled to rely on all information provided by the prospective tenant and the Owner will have no liability if the prospective tenant intentionally or unintentionally provides any incorrect information. The Owner is under no obligation to monitor or update the financial circumstances of the tenant once the lease is signed.
- (e) <u>Rent Amount and Permitted Increases</u>: Affordable Rent for Mid-Market Rental Units is to be determined at the time of tenancy. Rent amounts may be subsequently increased below or at the permitted annual rent increase then set under the RT Act;
- (f) <u>Compliance with applicable laws</u>: without restricting the foregoing, the Owner will comply with all applicable provisions of the RT Act and any other provincial or municipal enactments imposing obligations on landlords in relation to residential tenancies;
- (g) <u>Performance</u>: the Owner will perform its obligations under this Agreement diligently and in good faith;
- (h) <u>Information Regarding Unit Availability</u>: If the City establishes a register for availability of Mid-Market Rental Units within the City, the Owner will provide to the City information regarding any Mid-Market Rental Units that become available for rent, in a form acceptable to the Director, Planning and Development;

(i) Evidence of compliance: provided that the same can be done without breaching the Personal Information Protection Act, SBC2003, Ch. 63 (as amended from time to time) the Owner will, on an annual basis at the time of Business License renewal and upon any other request by the City, supply to the City copies of any documentation in possession of the Owner necessary to establish compliance with the Owner's obligations under this Agreement.

## 6. DEFAULT AND REMEDIES

- 6.1 The City may, acting reasonably, give to the Owner a written notice (in this section 6.1, the "**Notice**") requiring the Owner to cure a default under this Agreement within 30 days of receipt of the Notice. The Notice must specify the nature of the default. The Owner must act with diligence to correct the default within the time specified.
- 6.2 If the default is not corrected within the time specified, the Owner will pay to the City on demand by the City 200 percent of the difference between current market rent, as determined by a third-party appraiser, and Affordable Rent for each Mid-Market Rental Unit in default for the default year to the end of the Term of the Agreement. The monies collected from default will be deposited to the City's Affordable Housing Reserve Fund.
- 6.3 The Owner will pay to the City on demand by the City all the City's costs of exercising its rights or remedies under this Agreement, on a full indemnity basis.
- 6.4 The Owner acknowledges and agrees that in case of a breach of this Agreement which is not fully remediable by the mere payment of money and promptly so remedied, the harm sustained by the City and to the public interest will be irreparable and not susceptible of adequate monetary compensation.
- 6.5 Each party to this Agreement, in addition to its rights under this Agreement or at law, will be entitled to all equitable remedies including specific performance, injunction and declaratory relief, or any of them, to enforce its rights under this Agreement.
- 6.6 The Owner acknowledges and agrees that it is entering into this Agreement to benefit the public interest in providing housing for Rental Purposes, and that the City's rights and remedies under this Agreement are necessary to ensure that this purpose is carried out and that the City's rights and remedies under this Agreement are fair and reasonable and ought not to be construed as a penalty or forfeiture.
- 6.7 No reference to nor exercise of any specific right or remedy under this Agreement or at law or at equity by any party will prejudice, limit or preclude that party from exercising any other right or remedy. No right or remedy will be exclusive or dependent upon any other right or remedy, but any party, from time to time, may exercise any one or more of such rights or remedies independently, successively, or in combination. The Owner acknowledges that specific performance, injunctive relief (mandatory or otherwise) or other equitable relief may be the only adequate remedy of a default by the Owner under this Agreement.

## 7. GENERAL PROVISIONS

7.1 The Owner agrees to reimburse the City for all legal costs reasonably incurred by the City for the preparation, execution and registration of this Agreement and notice of this Agreement which is required to be filed pursuant to the *Act*. The Owner will bear their own costs, legal or otherwise, connected with the preparation, execution or registration of this Agreement.

- 7.2 Nothing in this Agreement:
  - (a) affects or limits any discretion, rights, powers, duties or obligations of the City under any enactment or at common law, including in relation to the use or subdivision of land;
  - (b) affects or limits any enactment relating to the use of the Lands or any condition contained in any approval including any development permit concerning the development of the Lands; or
  - (c) relieves the Owner from complying with any enactment, including the City's bylaws in relation to the use of the Lands.
- 7.3 The Owner and the City agree that:
  - (a) this Agreement is entered into only for the benefit of the City;
  - (b) this Agreement is not intended to protect the interests of the Owner, occupier or user of the Lands or any portion of it including the Rental Units and the Limited Common Property; and
  - (c) without limiting part 2 of this Agreement, the City may at any time execute a release and discharge of this Agreement in respect of the Lands, without liability to anyone for doing so.
- 7.4 This Agreement burdens and runs with the Lands and any part into which any of them may be subdivided or consolidated, by strata plan or otherwise. All of the covenants and agreements contained in this Agreement are made by the Owner for itself, its successors and assigns, and all persons who acquire an interest in the Lands after the date of this Agreement. Without limiting the generality of the foregoing, the Owner will not be liable for any breach of any covenant, promise or agreement herein in respect of any portion of the Lands sold, assigned, considered or otherwise disposed of, occurring after the Owner has ceased to be the owner of the Lands.
- 7.5 The covenants and agreements on the part of the Owner in this Agreement have been made by the Owner as contractual obligations as well as being made pursuant to section 483 of the Act and as such will be binding on the Owner.
- 7.6 The Owner will, at its expense, do or cause to be done all acts reasonably necessary to ensure this Agreement and notice of this Agreement is registered against the title to the Lands, including any amendments to this Agreement as may be required by the Land Title Office or the City to effect such registration.
- 7.7 The City and the Owner each intend by execution and delivery of this Agreement to create both a contract and a deed under seal.
- 7.8 An alleged waiver by a party of any breach by another party of its obligations under this Agreement will be effective only if it is an express waiver of the breach in writing. No waiver of a breach of this Agreement is deemed or construed to be a consent or waiver of any other breach of this Agreement.

- 7.9 If a Court of competent jurisdiction finds that any part of this Agreement is invalid, illegal, or unenforceable, that part is to be considered to have been severed from the rest of this Agreement and the rest of this Agreement remains in force unaffected by that holding or by the severance of that part.
- 7.10 Every obligation of a party which is set out in this Agreement will extend throughout the Term and, to the extent that any obligation ought to have been observed or performed prior to or upon the expiry or earlier termination of the Term, such obligation will survive the expiry or earlier termination of the Term until it has been observed or performed.
- 7.11 All notices, demands, or requests of any kind, which a party may be required or permitted to serve on another in connection with this Agreement, must be in writing and may be served on the other parties by registered mail, by facsimile or e-mail transmission, or by personal service, to the following address for each party:
  - City: The Corporation of the City of North Vancouver 141 West 14<sup>th</sup> Street North Vancouver, British Columbia V7M 1H9 **Attention: Director, Planning & Development** Facsimile: 604.985.0576 Email: planning@cnv.org
  - The Owner: Domus Projects Ltd. 918-1030 West Georgia Street Vancouver, British Columbia V6E 2Y3 Attention: Email: <u>richard@domushomes.ca</u> Phone: 604-319-9400

Service of any such notice, demand, or request will be deemed complete, if made by registered mail, 72 hours after the date and hour of mailing, except where there is a postal service disruption during such period, in which case service will be deemed to be complete only upon actual delivery of the notice, demand or request; if made by facsimile or e-mail transmission, on the first business day after the date when the facsimile or e-mail transmission was transmitted; and if made by personal service, upon personal service being effected. Any party, from time to time, by notice in writing served upon the other parties, may designate a different address or different or additional persons to which all notices, demands, or requests are to be addressed.

- 7.12 Upon request by the City, the Owner will promptly do such acts and execute such documents as may be reasonably necessary, in the opinion of the City, to give effect to this Agreement.
- 7.13 This Agreement will enure to the benefit of and be binding upon each of the parties and their successors and permitted assigns.

## 8. INTERPRETATION

8.1 Gender specific terms include both genders and include corporations. Words in the singular include the plural, and words in the plural include the singular.

- 8.2 The division of this Agreement into sections and the use of headings are for convenience of reference only and are not intended to govern, limit or aid in the construction of any provision. In all cases, the language in this Agreement is to be construed simply according to its fair meaning, and not strictly for or against either party.
- 8.3 The word "including" when following any general statement or term is not to be construed to limit the general statement or term to the specific items which immediately follow the general statement or term to similar items whether or not words such as "without limitation" or "but not limited to" are used, but rather the general statement or term is to be construed to refer to all other items that could reasonably fall within the broadest possible scope of the general statement or term.
- 8.4 The words "must" and "will" are to be construed as imperative.
- 8.5 Any reference in this Agreement to any statute or bylaw includes any subsequent amendment, re-enactment, or replacement of that statute or bylaw.
- 8.6 This is the entire agreement between the City and the Owner concerning its subject, and there are no warranties, representations, conditions or collateral agreements relating to the subject matter of this Agreement, except as included in this Agreement. This Agreement may be amended only by a document executed by the parties to this Agreement and by bylaw, such amendment to be effective only upon adoption by City Council of an amending bylaw to "Housing Agreement Bylaw, 2024, No. 9056".
- 8.7 This Agreement is to be governed by and construed and enforced in accordance with the laws of British Columbia and the laws of Canada applicable therein.
- 8.8 This Agreement can be signed in counterpart.

IN WITNESS OF THIS AGREEMENT the City and the Owner have executed this Agreement by signing the "Form C – General Instrument – Part 1" or "Form D – Executions Continued" attached hereto.

#### SCHEDULE A TENANT RELOCATION PLAN

[see attached]

[PRIORITY AGREEMENT TO BE ADDED IF MORTGAGE ON TITLE]



## TENANT RELOCATION PLAN St. George Apartments 1612 St. George's Avenue, North Vancouver

## UPDATED May 7, 2024

Development Process:

- Further to the Tenant Communication Plan dated March 20, 2024 previously submitted, we are providing this document for additional information.
- All tenants received a letter in November 2022 when the rezoning application was submitted, advising them of their eligibility under the Tenant Assistance Package as described below. Two tenants who wished to relocate since that date recently took advantage of this.
- 3. We held a Developer Information Session in January, 2023 and all tenants received advance notice of this. A project website was set up which provided information on the development and timeframe anticipated at that time. No tenants attended the DIS. Subsequent to the DIS, all inquiries from tenants have been handled by our on-site caretaker who has a strong relationship with the remaining tenants. An engagement summary prepared by Pooni & Associates was submitted to the City in February, 2023.
- As noted above, two tenants moved out since the submission of the rezoning and the original Tenant Communication Plan in October 2022. These two tenants were paid full compensation (four months' rent plus moving expenses).
- We have engaged Tracy Huynh to move forward with our tenant relocation plan once we have determined that the project is ready to proceed. We anticipate making this decision by the end of Q2 2024.
- Should the project proceed, Ms Huynh will host a meeting with the remaining 13 tenants (likely in July 2024) in the building to advise them that the redevelopment process has commenced.
- 7. Following this, Ms. Huynh will invite the tenants to one-on-one meetings to provide further information about the timeline, compensation offered and their options i.e. the Tenant Assistance Package as described below. Tenants will be advised of their rights under the Residential Tenancy Act and will be made aware of the Tenant Resource and Advisory Centre www.tenants.bc.ca for additional information and support.
- 8. We will continue to work with departing tenants to find alternate accommodation options that work for them on their timeframe. We will present options that correspond to the guidelines established by the Residential Tenant Displacement Policy, i.e. not to exceed the Average Rent per CMHC + 10%. Ideally we will be able to find satisfactory relocation options for many of the tenants well in advance of our final project approval, so that the tenants aren't all competing with each other for available suites in the marketplace at the same time.
- All 15 tenants that were in place at submission of the initial Rezoning Application in November 2022 are eligible for compensation as specified in the City of North Vancouver's Residential Tenant Displacement Policy:



## TENANT RELOCATION PLAN St. George Apartments 1612 St. George's Avenue, North Vancouver UPDATED May 7, 2024

 The applicant will compensate all eligible tenants with financial assistance equivalent to 4 months' of their current rent.

Less than 5 years	
More than 5 years	4 months' rent plus ((total tenancy length in months – 60) x \$25)

- b. In addition, tenants will be compensated moving expenses of \$1,000 for onebedrooms and \$1,250 for two-bedrooms (there are no studios or three-bedrooms in the building). These amounts to be escalated from 2021 by CPI.
- 10. First Right of Refusal: We will provide all displaced tenants the first right of refusal to live in any purpose-built rental units in the new building, with the particulars of the units to be negotiated between the property owner and individual tenants. Provided tenants meet the MMR eligibility requirements, tenants will have the first right of refusal to rent an MMR unit in the new building. To ensure that displaced tenants receive notification when the MMR units are becoming available, they will need to confirm during the relocation process that they want to exercise their first right of refusal.
- Tenant Assistance Package This will be provided to all 15 tenants upon Staff approval. This will include the following information as a minimum:
  - a. Timeline and overview of the development application process;
  - b. Commitment to provide advanced notice and updates to tenants on Development Information Sessions, Council Meetings and Public Hearing related to the application;
  - c. Contact Information for Tenant Relocation Coordinator;
  - Responsibilities of the developer to provide financial compensation and other assistance;
  - Method for low income tenants and others facing barriers to request additional assistance;
  - f. A current copy of the British Columbia Residential Tenancy Act;
  - g. A copy of the City's Residential Tenant Displacement Policy; and
  - h. Copies of applicable tenant resources.
- Demolition Permit A final Tenant Relocation Report will be submitted with the application for Demolition Permit for the property, as per the format prescribed by the City. At a minimum, this should include:
  - The outcome of the relocation process for displaced tenants, including evidence that tenants have been satisfactorily assisted in locating alternative accommodation. Where tenants have opted out of relocation assistance, written notice from the tenant must be submitted;
  - b. The value of compensation given to each tenant including financial compensation, moving expenses, and any additional assistance or services that were provided to the tenant(s); and
  - c. Details of all tenants who wish to exercise their first right of refusal for any midmarket rental units provided in the new building(s) and how these tenants will be

2



## TENANT RELOCATION PLAN St. George Apartments 1612 St. George's Avenue, North Vancouver UPDATED May 7, 2024

notified when the units become available

13. Occupancy Permit – Details of all tenants who wish to return to the building and the status of their tenancy must be provided prior to the issuance of an Occupancy Permit. In cases where there are more tenants who wish to exercise their first right of refusal than available MMR units, the developer will be responsible for selecting a tenant in accordance with the provisions of the Housing Agreement associated with the development.

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### THE CORPORATION OF THE CITY OF NORTH VANCOUVER

### **BYLAW NO. 9057**

### A Bylaw to amend "Zoning Bylaw, 1995, No. 6700"

The Council of The Corporation of the City of North Vancouver, in open meeting assembled, enacts as follows:

- 1. This Bylaw shall be known and cited for all purposes as "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9057" (GWL Realty Advisors Inc., 140 West 19<sup>th</sup> Street, CD-765).
- 2. Division VI: Zoning Map of Document "A" of "Zoning Bylaw, 1995, No. 6700" is hereby amended by reclassifying the following lands currently having a civic address of 140 West 19<sup>th</sup> Street and legally described below as henceforth being transferred, added to and forming part of CD-765 (Comprehensive Development 765 Zone):

PID: 015-065-421	LOT F (SEE 532641L) OF LOT 6 BLOCK 6 DISTRICT LOT 548 PLAN 898
PID: 015-065-405	LOT A (EXPLANATORY PLAN 3224) OF LOT 6 BLOCK 6 DISTRICT LOT 548 PLAN 898
PID: 015-065-448	LOT D (SEE 532492L) OF LOT 5 BLOCK 6 DISTRICT LOT 548 PLAN 898

from zone RM-1

- 3. Part 11 of Division V: Comprehensive Development Regulations of Document "A" of "Zoning Bylaw, 1995, No. 6700" is hereby amended by:
  - A. Adding the following Comprehensive Development Zone to Section 1100 in numerical order:

"CD-765 Comprehensive Development 765 Zone" (140 West 19<sup>th</sup> Street)

In the CD-765 Zone, permitted Uses, regulations for permitted Uses, regulations for the size, shape and siting of Buildings and Structures and required Off-Street Parking shall be as in the RM-1 Zone, except that:

- (1) One Principal Building shall be permitted on one Lot;
- (2) The permitted Principal Use on the Lot shall be limited to:
  - (a) Rental Apartment Residential Use:
    - i. Accessory Home Occupation Use, subject to Sections 507(6), (7) and (8) of this Bylaw;
    - ii. Accessory Off-Street Parking Use;
    - iii. Accessory Home Office Use;

- (3) Gross Floor Area:
  - (a) Combined and in total, shall not exceed 1.6 times the original lot area of 2,398m<sup>2</sup>;
  - (b) Maximum Gross Floor Area may be further increased to a maximum of 2.6 times the original lot area of 2,398m<sup>2</sup>, upon entering into a Housing Agreement with the City:

BASE DENSITY				
OCP Schedule 'A'		1.6 FSR		
ADDITIONAL (BONUS) DENSITY				
ADDITIONAL DENSITY CATEGORY	DENSITY DESCRIPTION		POLICY REFERENCE	
Secured Rental Housing	100% rental housing; 10% mid-market rental units	1.0 FSR	OCP section 2.2	
TOTAL DENSITY		2.6 FSR		

- Lot Coverage of Principal Building shall not exceed a maximum of 50 percent of the original lot area of 2,398m<sup>2</sup>;
- (5) Height:
  - (a) Height of Principal Building shall not exceed six storeys and 19.5 metres (64 feet) as measured from average building grade;
- (6) Height Exceptions:
  - (a) The Heights of Buildings and Structures permitted elsewhere in the Bylaw may be exceeded for:
    - i. parapet walls, guard rails, Garden Structures, common staircase and elevator structures by not more than 6.1 metres (20 feet);
    - ii. Fully screened mechanical equipment, sited at least 2.5 metres (8.2 feet) from the outer edge of the roof, by not more than 6.1 metres (20 feet);
- (7) Siting:
  - (a) Principal Building shall be sited in accordance with the following:i. from the Front Lot Line (southern boundary):
    - 1. No less than 0.3 metres (1 foot) to the basement levels;
    - 2. No less than 6.1 metres (20 feet) to upper level walls.
    - ii. from the Rear Lot Line (northern boundary):
      - 1. No less than 1 metre (3.28 feet) the basement levels;
      - 2. No less than 6.1 metres (20 feet) to upper level walls;

- 3. 1.2 metres (4 feet) to single storey unenclosed pergola structure.
- iii. from the Exterior Side Lot Line (western boundary), being from the new property boundary following road dedication:
  - 1. No less than 0.3 metres (1 foot) to the basement levels;
  - 2. No less than 0.8 metre (2.6 feet) to upper level walls;
  - 3. No less than 0.3 metres (1 foot) to an unenclosed balcony.
- iv. from the Interior Side Lot Line (eastern boundary):
  - 1. Not less than 1.2 metres (4 feet) to the basement levels;
  - 2. No less than 3.7 metres (12 feet) to upper level walls.
- (b) Section 410(3) "Siting Exceptions" is varied as follows:
  - i Steps, including parking exit stairs, can be positioned to project beyond the face of the Principal Building.
  - ii. Building column next to the front entrance can project into the Front Lot Line setback by 0.7 metres.
- (8) Section 510(2), Unit Separation, shall be waived;
- (9) Section 510(3), Building Width and Length, shall be waived;
- (10) Section 10A02(1)(c) is varied to permit a Bicycle Parking Space overhead clearance of not less than 2.134 meters (7 feet);
- (11) Section 10A02(2)(b) is varied, such that a Vertical Bicycle Parking Spaces shall not be counted towards more than 38% of the required Secure Bicycle Parking Spaces.

READ a first time on the 15<sup>th</sup> day of July, 2024.

READ a second time on the 15<sup>th</sup> day of July, 2024.

READ a third time on the 15<sup>th</sup> day of July, 2024.

APPROVED pursuant to section 52(3)(a) of the

*Transportation Act* on the 25<sup>th</sup> day

of July, 2024.

ADOPTED on the <> day of <>, 20<>.

### MAYOR

### ACTING CORPORATE OFFICER

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### THE CORPORATION OF THE CITY OF NORTH VANCOUVER

### **BYLAW NO. 9058**

### A Bylaw to enter into a Housing Agreement (140 West 19<sup>th</sup> Street)

WHEREAS Section 483 of the *Local Government Act* R.S.B.C. 2015 c.1 permits a local government to enter into a housing agreement for rental housing.

NOW THEREFORE the Council of The Corporation of the City of North Vancouver, in open meeting assembled enacts as follows:

- This Bylaw shall be known and cited for all purposes as "Housing Agreement Bylaw, 2024, No. 9058" (GWL Realty Advisors Inc., 140 West 19<sup>th</sup> Street, CD-765, Rental Housing Commitments).
- 2. The Council hereby authorizes The Corporation of the City of North Vancouver to enter into a Housing Agreement to secure rental housing commitments with the owner of lands having a civic address of 140 West 19<sup>th</sup> Street, North Vancouver, legally described as: PID: 015-065-421, LOT F (SEE 532641L) OF LOT 6 BLOCK 6 DISTRICT LOT 548 PLAN 898; PID: 015-065-405, LOT A (EXPLANATORY PLAN 3224) OF LOT 6 BLOCK 6 DISTRICT LOT 548 PLAN 898; PID: 015-065-448, LOT D (SEE 532492L) OF LOT 5 BLOCK 6 DISTRICT LOT 548 PLAN 898, substantially in the form attached to this bylaw.
- 3. The Mayor and Corporate Officer are authorized to execute the Housing Agreement and any documents required to give effect to the Housing Agreement.

READ a first time on the 15<sup>th</sup> day of July, 2024.

READ a second time on the 15<sup>th</sup> day of July, 2024.

READ a third time on the 15<sup>th</sup> day of July, 2024.

ADOPTED on the <> day of <>, 2024.

MAYOR

ACTING CORPORATE OFFICER

### PART 2 – TERMS OF INSTRUMENT

### **RENTAL HOUSING AGREEMENT AND SECTION 219 COVENANT**

### THIS AGREEMENT,

### BETWEEN:

### **1338998 B.C. LTD., INC.NO. BC1338998** 1600-650 West Georgia Street Vancouver, British Columbia V6B 4N7

(the "Owner")

### AND:

### THE CORPORATION OF THE CITY OF NORTH VANCOUVER,

a municipal corporation pursuant to the *Local Government Act* and having its offices at 141 West 14<sup>th</sup> Street, North Vancouver, British Columbia, V7M 1H9

(the "City")

### WHEREAS:

- A. The Owner is the registered owner of the Lands.
- B. The City is a municipal corporation incorporated pursuant to the *Local Government Act*, RSBC 2015, c. 1 and the *Community Charter*, SBC 2003, c. 26.
- C. Section 219 of the *Land Title Act,* RSBC 1996, c. 250 (the "*Land Title Act*") permits registration of a covenant in favour of a municipality in respect of the use of land or the use of a building on or to be erected on land, that land is or is not to be built on except in accordance with the covenant and that land is not to be subdivided except in accordance with the covenant.
- D. Section 483 of the Act permits a local government to, by bylaw, enter into a housing agreement that may include terms and conditions regarding the occupancy of the housing units identified in the agreement, including respecting the form of tenure of the housing units, the availability of the housing units to classes of persons, the administration and management of the housing units and the rents and lease, sale or share prices that may be charged.
- E. The City has adopted a bylaw authorizing this Agreement.
- F. The Owner and the City wish to enter into this Agreement pursuant to Section 219 of the *Land Title Act* and section 483 of the Act.

**NOW THEREFORE** in consideration of the sum of Ten Dollars (\$10.00) now paid by the City to the Owner and for other good and valuable consideration (the receipt and sufficiency of which the Owner hereby acknowledges), the Owner and the City covenant each with the other as follows:

### 1. **DEFINITIONS**

- (a) **"Act**" means the *Local Government Act*, RSBC 2015, c.1 as amended from time to time;
- (b) "Affordable Rent" means with respect to each Mid-Market Rental Unit a rent payment amount equal to 10% below the "Private Apartment Average Rents" for the corresponding bedroom type in the City of North Vancouver as established by CMHC's Housing Market Information Portal for the year the tenancy is entered into;
- (c) "Agreement" means this agreement as amended from time to time;
- (d) "Commencement Date" has the meaning set out in section 2.1 herein;
- (e) "Council" means the municipal council for the City of North Vancouver;
- (f) **"CMHC**" means Canada Mortgage and Housing Corporation;
- (g) **"Director, Planning and Development**" means the chief administrator of the Department of Planning of the City and their successors in function and their respective nominees;
- (h) **"Dwelling Unit**" means a dwelling unit as defined in the City of North Vancouver's "Zoning Bylaw, 1995, No. 6700" as amended from time to time;
- (i) **"Lands**" means those lands and premises legally described as:

Parcel Identifier: 015-065-421 Lot F (SEE 532641L) OF LOT 6 Block 6 District Lot 548 Plan 898;

Parcel Identifier: 015-065-405 Lot A (EXPLANATORY PLAN 3224) OF LOT 6 Block 6 District Lot 548 Plan 898;

Parcel Identifier: 015-065-448 Lot D (SEE 532492L) OF LOT 5 Block 6 District Lot 548 Plan 898;

- (j) **"Mid-Market Rental Units**" means the 9 Dwelling Units in the Residential Building to be constructed on the Lands that are rented to tenants for Affordable Rent;
- (k) **"Market Rental Units**" means all Dwelling Units in the Residential Building other than the Mid-Market Rental Units;

- (I) **"Maximum Household Income**" means an annual gross household income determined by multiplying Affordable Rent by 12 to yield the households' annual housing costs, and divide by 30% (0.30) to meet the standard definition of affordability;
- (m) "Rental Purposes" means an occupancy or intended occupancy which is or would be governed by a tenancy agreement as defined in Section 1 of the *Residential Tenancy Act*, SBC 2002 c. 78 as amended from time to time between the Owner and the tenant;
- (n) "Rental Units" means the Market Rental Units and the Mid-Market Rental Units;
- (o) "Residential Building" means the 6 storey building to be constructed on the Lands to be used for Rental Purposes with 91 Dwelling Units, of which 82 Dwelling Units will be Market Rental Units and 9 Dwelling Units will be Mid-Market Rental Units;
- (p) **"RT Act"** means the *Residential Tenancy Act*, SBC 2002 c. 78;
- (q) **"Rezoning Bylaw**" means the rezoning bylaw applicable to the Lands described as "Zoning Bylaw, 1995, No. 6700, Amendment Bylaw, 2024, No. 9057";
- (r) **"Section 219 Covenant**" means a covenant pursuant to Section 219 of the *Land Title Act;*
- (s) **"Tenancy Agreement**" means an agreement, whether written or oral, express or implied, between the Owner and a tenant respecting possession or occupancy of a Rental Unit;
- (t) **"Tenant Relocation Plan**" means the Tenant Relocation Plan dated June 14, 2024, as prepared by the Owner and approved by the City, to meet the requirements of the City's Residential Tenant Displacement Policy No. H18, as amended July 12, 2021, a copy of which is attached as Schedule A to this Agreement; and
- (u) **"Term**" has the meaning set out in section 2.1 herein.

### 2. TERM

- 2.1 This Agreement will commence upon adoption by the City's Council of "Housing Agreement Bylaw, 2024, No. 9058" (GWL Realty Advisors Inc., 140 West 19<sup>th</sup> Street, CD-765 Rental Housing Commitments) (the "**Commencement Date**") and will continue until the date this Agreement is terminated in accordance with sections 2.2 or 7.3(c) (the "**Term**").
- 2.2 This Agreement will terminate immediately upon the removal or destruction of the Residential Building provided the Residential Building is not repaired or rebuilt following the destruction thereof.
- 2.3 Subject to section 3.5, upon termination of this Agreement, this Agreement will be at an end and of no further force and effect.

### 3. SECTION 219 COVENANT

- 3.1 The Owner covenants and agrees with the City as a covenant in favour of the City pursuant to Section 219 of the *Land Title Act*, that during the Term of this Agreement, it being the intention and agreement of the Owner that the provisions in this Agreement be annexed to, and run with and be a charge upon the Lands, that notwithstanding the Rezoning Bylaw, the Lands will be used and built on only in strict compliance with the terms and conditions of this Agreement and that:
  - (a) the Lands must not be subdivided or stratified except for consolidation;
  - (b) the Rental Units in the Residential Building must be used for Rental Purposes only and all Rental Units must be owned and operated by the Owner, provided that the Mid-Market Rental Units may be operated by a non-profit entity engaged by the Owner and having expertise in non-market housing, with the approval of the Director, Planning and Development; and
  - (c) no Rental Unit in the Residential Building must be occupied for any purpose except for Rental Purposes pursuant to a Tenancy Agreement.
- 3.2 The Owner further covenants and agrees with the City that the Lands and any buildings or structures constructed thereon including the Residential Building must be developed, built, and maintained in accordance with all City bylaws, regulations and guidelines as amended from time to time.
- 3.3 Pursuant to section 219(6) of the *Land Title Act*, except for the negligence of the City or its employees, agents or contractors, the Owner will indemnify and save harmless each of the City and its elected officials, board members, officers, directors, employees, and agents, and their heirs, executors, administrators, personal representatives, successors and assigns, from and against all claims, demands, actions, loss, damage, costs and liabilities, which all or any of them will or may be liable for or suffer or incur or be put to by reason of or arising out of:
  - (a) any act or omission, negligent or otherwise, by the Owner, or its officers, directors, employees, agents, contractors, or other persons for whom at law the Owner is responsible;
  - (b) the Owner's default under this Agreement; and
  - (c) the Owner's ownership, operation, management or financing of the Lands for the provision of housing for Rental Purposes.
- 3.4 Except to the extent such advice or direction is given negligently, the Owner hereby releases and forever discharges the City, its elected officials, board members, officers, directors, employees and agents, and its and their heirs, executors, administrators, personal representatives, successors and assigns from and against all claims, demands, damages, actions or causes of action by reason of or arising out of advice or direction respecting the ownership, operation or management of the Lands for the provision of housing for Rental Purposes which has been or hereafter may be given to the Owner by all or any of them.
- 3.5 The covenants of the Owner set out in sections 3.3 and 3.4 of this Agreement will survive the expiration or the earlier termination of this Agreement and will continue to apply to any breach

of the Agreement and to any claims arising under this Agreement during the ownership by the Owner of the Lands.

### 4. TENANCY RESTRICTIONS

- 4.1 The unit mix for Rental Units in the Residential Building will be no fewer than 10 threebedroom units, 17 two-bedroom units, 45 one-bedroom units and 19 studio units or as otherwise approved in writing by the Director, Planning and Development in their discretion.
- 4.2 The 9 Mid-Market Rental Units will be provided in the following unit mix: 2 studio units, 4 onebedroom units, 2 two-bedroom units, and 1 three-bedroom unit. The Owner may only change this mix with the approval in writing by the Director, Planning and Development with such approval to be granted in their discretion. The Owner will be entitled to determine the locations of the 9 Mid-Market Rental Units within the Residential Building.
- 4.3 The Owner will enter into a minimum 1 year Tenancy Agreement for each of the Mid-Market Rental Units which will convert to a month to month tenancy at the end of the 1 year term. If such a tenancy is ended prior to the end of the Term, the Owner must rent the Mid-Market Rental Unit at Affordable Rent. For greater certainty, at the end of each tenancy, the Mid-Market Rental Unit will continue to be rented as a Mid-Market Rental Unit at Affordable Rent, which obligation will be ongoing at all times during the Term.

### 5. OWNER'S OBLIGATIONS

- 5.1 Without limiting section 3.1 of this Agreement:
  - (a) <u>Management and administration:</u> the management, administration, and associated costs with the management and administration of the Rental Units, including the Mid-Market Rental Units, will be borne by the Owner or its designated rental agent, unless otherwise approved by the City in writing and all Mid-Market Rental Units must be managed by one rental agent;
  - (b) <u>Compliance with Tenant Relocation Plan</u>: The Owner will fulfil all of the commitments set out in the Tenant Relocation Plan and will, within a reasonable timeframe following request by the City, provide information to the City to confirm compliance with the Tenant Relocation Plan, provided that the same can be done without breaching the *Personal Information Protection Act*, SBC 2003, c. 63 (as amended from time to time);
  - (c) <u>Advertisement:</u> when the Mid-Market Rental Units first become available, the Owner will advertise such units for a minimum of one month on at least two common rental property search platforms that allow potential tenants to view available properties for rent in North Vancouver without payment of a fee or requirement for registration, and the Owner will feature the tenure restrictions set out in this Agreement prominently in all advertising of Mid-Market Rental Units. When a Mid-Market Rental Unit becomes available for a subsequent, new tenancy, the Owner will advertise the unit in accordance with the foregoing requirements for a period of at least one week;
  - (d) <u>Tenant Selection:</u> the Owner will make the Mid-Market Rental Units available, both at the first tenancy and each subsequent tenancy, in the following order of priority:

- (i) If the Residential Building replaces an existing rental building, then tenants from the existing rental building on the Lands being replaced who have household incomes at or below the Maximum Household Income will be provided first right of refusal in the Mid-Market Rental Units, and have first priority, provided that if there are multiple applicants in this category for one unit, then applicant families with one or more dependents will have priority for units with two or more bedrooms and if applicants are equal in this regard, then applications will be considered on a first come-first-served basis;
- (ii) Households who have been displaced from redevelopment elsewhere in the City who have household incomes at or below the Maximum Household Income will have second priority, provided that if there are multiple applicants in this category for one unit, then applicant families with one or more dependents will have priority for units with two or more bedrooms and if applicants are equal in this regard, then applications will be considered on a first come-first-served basis
- (iii) The Owner will then make any remaining Mid-Market Rental Units not rented by tenants from the existing building on the Lands available to tenants with an annual household income at or below that the Maximum Household Income who are either current residents of the City of North Vancouver or who work in the City of North Vancouver and have done so for at least six months, provided that if there are multiple applicants in this category for one unit, then applicant families with one or more dependents will have priority for units with two or more bedrooms and if applicants are equal in this regard, then applications will be considered on a first comefirst-served basis;
- (iv) If there are any remaining Mid-Market Rental Units not rented by tenants who meet the criteria in sections 5.1(d)(i) to (iii) after the expiry of the onemonth advertising period, then the Owner will make such units available to tenants who meet the Maximum Household Income requirement; and
- (v) Tenants in Mid-Market Rental Units must not have an ownership interest in a residential property in the City or in a neighbouring municipality which the tenant could otherwise occupy and the Owner will use reasonable commercial efforts to obtain confirmation from the prospective tenant that they meet this requirement at the time of tenancy;
- (vi) In determining whether a tenant meets the Maximum Household Income requirements or the requirement in section 5.1(d)(v), the Owner or its rental agent, so long as it acts honestly and in good faith, is entitled to rely on all information provided by the prospective tenant and the Owner will have no liability if the prospective tenant intentionally or unintentionally provides any incorrect information. The Owner is under no obligation to monitor or update the financial circumstances of the tenant once the lease is signed.
- (e) <u>Rent Amount and Permitted Increases</u>: Affordable Rent for Mid-Market Rental Units is to be determined at the time of tenancy. Rent amounts may be subsequently increased below or at the permitted annual rent increase then set under the RT Act;

- (f) <u>Compliance with applicable laws</u>: without restricting the foregoing, the Owner will comply with all applicable provisions of the RT Act and any other provincial or municipal enactments imposing obligations on landlords in relation to residential tenancies;
- (g) <u>Performance</u>: the Owner will perform its obligations under this Agreement diligently and in good faith;
- (h) <u>Information Regarding Unit Availability</u>: If the City establishes a register for availability of Mid-Market Rental Units within the City, the Owner will provide to the City information regarding any Mid-Market Rental Units that become available for rent, in a form acceptable to the Director, Planning and Development;
- (i) <u>Evidence of compliance</u>: provided that the same can be done without breaching the *Personal Information Protection Act*, SBC 2003, c. 63 (as amended from time to time) the Owner will, on an annual basis at the time of Business License renewal and upon any other request by the City, supply to the City copies of any documentation in possession of the Owner necessary to establish compliance with the Owner's obligations under this Agreement.

### 6. DEFAULT AND REMEDIES

- 6.1 The City may, acting reasonably, give to the Owner a written notice (in this section 6.1, the "**Notice**") requiring the Owner to cure a default under this Agreement within 30 days of receipt of the Notice. The Notice must specify the nature of the default. The Owner must act with diligence to correct the default within the time specified.
- 6.2 If the default is not corrected within the time specified, the Owner will pay to the City on demand by the City 200 percent of the difference between current market rent, as determined by a third-party appraiser, and Affordable Rent for each Mid-Market Rental Unit in default for the default year to the end of the Term of the Agreement. The monies collected from default will be deposited to the City's Affordable Housing Reserve Fund.
- 6.3 The Owner will pay to the City on demand by the City all the City's costs of exercising its rights or remedies under this Agreement, on a full indemnity basis.
- 6.4 The Owner acknowledges and agrees that in case of a breach of this Agreement which is not fully remediable by the mere payment of money and promptly so remedied, the harm sustained by the City and to the public interest will be irreparable and not susceptible of adequate monetary compensation.
- 6.5 Each party to this Agreement, in addition to its rights under this Agreement or at law, will be entitled to all equitable remedies including specific performance, injunction and declaratory relief, or any of them, to enforce its rights under this Agreement.
- 6.6 The Owner acknowledges and agrees that it is entering into this Agreement to benefit the public interest in providing housing for Rental Purposes, and that the City's rights and remedies under this Agreement are necessary to ensure that this purpose is carried out and that the City's rights and remedies under this Agreement are fair and reasonable and ought not to be construed as a penalty or forfeiture.

6.7 No reference to nor exercise of any specific right or remedy under this Agreement or at law or at equity by any party will prejudice, limit or preclude that party from exercising any other right or remedy. No right or remedy will be exclusive or dependent upon any other right or remedy, but any party, from time to time, may exercise any one or more of such rights or remedies independently, successively, or in combination. The Owner acknowledges that specific performance, injunctive relief (mandatory or otherwise) or other equitable relief may be the only adequate remedy of a default by the Owner under this Agreement.

### 7. GENERAL PROVISIONS

- 7.1 The Owner agrees to reimburse the City for all legal costs reasonably incurred by the City for the preparation, execution and registration of this Agreement and notice of this Agreement which is required to be filed pursuant to the *Act*. The Owner will bear their own costs, legal or otherwise, connected with the preparation, execution or registration of this Agreement.
- 7.2 Nothing in this Agreement:
  - (a) affects or limits any discretion, rights, powers, duties or obligations of the City under any enactment or at common law, including in relation to the use or subdivision of land;
  - (b) affects or limits any enactment relating to the use of the Lands or any condition contained in any approval including any development permit concerning the development of the Lands; or
  - (c) relieves the Owner from complying with any enactment, including the City's bylaws in relation to the use of the Lands.
- 7.3 The Owner and the City agree that:
  - (a) this Agreement is entered into only for the benefit of the City;
  - (b) this Agreement is not intended to protect the interests of the Owner, occupier or user of the Lands or any portion of it including the Rental Units and the Limited Common Property; and
  - (c) without limiting part 2 of this Agreement, the City may at any time execute a release and discharge of this Agreement in respect of the Lands, without liability to anyone for doing so.
- 7.4 This Agreement burdens and runs with the Lands and any part into which any of them may be subdivided or consolidated, by strata plan or otherwise. All of the covenants and agreements contained in this Agreement are made by the Owner for itself, its successors and assigns, and all persons who acquire an interest in the Lands after the date of this Agreement. Without limiting the generality of the foregoing, the Owner will not be liable for any breach of any covenant, promise or agreement herein in respect of any portion of the Lands sold, assigned, considered or otherwise disposed of, occurring after the Owner has ceased to be the owner of the Lands.
- 7.5 The covenants and agreements on the part of the Owner in this Agreement have been made by the Owner as contractual obligations as well as being made pursuant to section 483 of the Act and as such will be binding on the Owner.

- 7.6 The Owner will, at its expense, do or cause to be done all acts reasonably necessary to ensure this Agreement and notice of this Agreement is registered against the title to the Lands, including any amendments to this Agreement as may be required by the Land Title Office or the City to effect such registration.
- 7.7 The City and the Owner each intend by execution and delivery of this Agreement to create both a contract and a deed under seal.
- 7.8 An alleged waiver by a party of any breach by another party of its obligations under this Agreement will be effective only if it is an express waiver of the breach in writing. No waiver of a breach of this Agreement is deemed or construed to be a consent or waiver of any other breach of this Agreement.
- 7.9 If a Court of competent jurisdiction finds that any part of this Agreement is invalid, illegal, or unenforceable, that part is to be considered to have been severed from the rest of this Agreement and the rest of this Agreement remains in force unaffected by that holding or by the severance of that part.
- 7.10 Every obligation of a party which is set out in this Agreement will extend throughout the Term and, to the extent that any obligation ought to have been observed or performed prior to or upon the expiry or earlier termination of the Term, such obligation will survive the expiry or earlier termination of the Term until it has been observed or performed.
- 7.11 All notices, demands, or requests of any kind, which a party may be required or permitted to serve on another in connection with this Agreement, must be in writing and may be served on the other parties by registered mail, by facsimile or e-mail transmission, or by personal service, to the following address for each party:
  - City: The Corporation of the City of North Vancouver 141 West 14<sup>th</sup> Street North Vancouver, British Columbia V7M 1H9 **Attention: Director, Planning & Development** Facsimile: 604.985.0576 Email: planning@cnv.org
  - The Owner: 1338998 B.C. LTD., INC.NO. BC1338998 C/O GWL Realty Advisors Inc. #1000 - 33 Yonge Street Toronto, Ontario M5E 1G4 Attention: Erica Penrose Email: <u>erica.penrose@gwlra.com</u> Phone: 647-409-1977

Service of any such notice, demand, or request will be deemed complete, if made by registered mail, 72 hours after the date and hour of mailing, except where there is a postal service disruption during such period, in which case service will be deemed to be complete only upon actual delivery of the notice, demand or request; if made by facsimile or e-mail transmission, on the first business day after the date when the facsimile or e-mail transmission was transmitted; and if made by personal service, upon personal service being

effected. Any party, from time to time, by notice in writing served upon the other parties, may designate a different address or different or additional persons to which all notices, demands, or requests are to be addressed.

- 7.12 Upon request by the City, the Owner will promptly do such acts and execute such documents as may be reasonably necessary, in the opinion of the City, to give effect to this Agreement.
- 7.13 This Agreement will enure to the benefit of and be binding upon each of the parties and their successors and permitted assigns.

### 8. INTERPRETATION

- 8.1 Gender specific terms include both genders and include corporations. Words in the singular include the plural, and words in the plural include the singular.
- 8.2 The division of this Agreement into sections and the use of headings are for convenience of reference only and are not intended to govern, limit or aid in the construction of any provision. In all cases, the language in this Agreement is to be construed simply according to its fair meaning, and not strictly for or against either party.
- 8.3 The word "including" when following any general statement or term is not to be construed to limit the general statement or term to the specific items which immediately follow the general statement or term to similar items whether or not words such as "without limitation" or "but not limited to" are used, but rather the general statement or term is to be construed to refer to all other items that could reasonably fall within the broadest possible scope of the general statement or term.
- 8.4 The words "must" and "will" are to be construed as imperative.
- 8.5 Any reference in this Agreement to any statute or bylaw includes any subsequent amendment, re-enactment, or replacement of that statute or bylaw.
- 8.6 This is the entire agreement between the City and the Owner concerning its subject, and there are no warranties, representations, conditions or collateral agreements relating to the subject matter of this Agreement, except as included in this Agreement. This Agreement may be amended only by a document executed by the parties to this Agreement and by bylaw, such amendment to be effective only upon adoption by City Council of an amending bylaw to "Housing Agreement Bylaw, 2024, No. 9058".
- 8.7 This Agreement is to be governed by and construed and enforced in accordance with the laws of British Columbia and the laws of Canada applicable therein.
- 8.8 This Agreement can be signed in counterpart.

IN WITNESS OF THIS AGREEMENT the City and the Owner have executed this Agreement by signing the "Form C – General Instrument – Part 1" or "Form D – Executions Continued" attached hereto.

### SCHEDULE A TENANT RELOCATION PLAN

[see attached]

[Priority Agreement to be attached before registration]





### The Corporation of THE CITY OF NORTH VANCOUVER OFFICE OF THE DEPUTY CHIEF ADMINISTRATIVE OFFICER

REPORT

- To: Mayor Linda Buchanan and Members of Council
- From: Peter DeJong, Acting Corporate Officer
- Subject: 2025 COUNCIL APPOINTMENTS TO STATUTORY, MANAGEMENT AND ADVISORY BODIES
- Date: November 20, 2024

File No: 01-0530-01-0001/2024

The following is a suggested recommendation only. Refer to Council Minutes for adopted resolution.

### RECOMMENDATION

PURSUANT to the report of the Acting Corporate Officer, dated November 20, 2024, entitled "2025 Council Appointments to Statutory, Management and Advisory Bodies":

THAT, in respect of the Park and Tilford Gardens Review Board,

- a. a Council member be appointed annually as the Council Liaison; and
- b. two members of the Engineering, Parks and Environment (EPE)
   Department be appointed annually, such members to be determined by the Director of EPE;

THAT there shall be no Council appointment to the Joint Use of Public Facilities Planning Committee unless and until the Committee is resurrected through joint interest of the North Vancouver municipalities and School District 44;

AND THAT the 2025 Council Appointments to Statutory, Management and Advisory Bodies be approved, as presented.

### ATTACHMENTS

1. 2025 Council Appointments to Statutory, Management and Advisory Bodies (CityDocs <u>2588136</u>)

### SUMMARY

This report is provided for Council consideration of the annual Appointments to Statutory, Management and Advisory Bodies.

### BACKGROUND

On an annual basis, members of Council are designated as representatives on a number of statutory, management and advisory bodies, including external agencies. Of the management and advisory bodies, there are both City-only and inter-municipal ones, some where Council members are appointed as voting members and some where they are non-voting liaisons.

Staff has re-organized the structure of this list and indicated the source document (eg: Terms of Reference, Bylaw, etc.), number of appointments for each, and voting or non-voting status.

### DISCUSSION

In the course of checking source documents, it was determined that there are a couple of bodies on which Council may wish to provide some clarity:

- 1. Park and Tilford Gardens Review Board: The applicable Development Agreement provides for the appointment of two individuals – these can be either Council or staff members, or one of each. Given that the work of the Board can be quite technical, the current arrangement is for two staff to sit as voting members on the Board (designated by the Director of Engineering, Parks and Environment) with the Mayor in a non-voting liaison role. This appears to be a sensible and efficient approach which, if Council agrees, should be supported with a Council resolution that will be effective on a go-forward basis until amended or rescinded. The first recommendation above is offered if this is the preferred approach of Council.
- 2. Joint Use of Public Facilities Planning Committee: Under a Master Agreement first developed in the 1990s, there was both a Planning Committee with elected representatives of the CNV, DNV and SD44 as well as a Standing Committee comprised of staff members from the respective organizations. The Planning Committee with elected representation was formulated in 2002 but does not appear to have met since 2005 and was shelved, but not dissolved, by City Council in 2011 after the DNV passed a resolution dissolving their involvement with this Committee at that time. The Standing Committee with staff members continues, although most work is done on a bilateral basis with the School District staff. It is unclear whether there is any benefit to appointing a Council member to this dormant Planning Committee and staff recommend leaving the post vacant pending any future interest amongst the three parties in resurrecting the Planning Committee.

### FINANCIAL and INTER-DEPARTMENTAL IMPLICATIONS

There are no substantive financial or inter-departmental implications in respect of the recommendations found at the beginning of this report.

### STRATEGIC PLAN, OCP OR POLICY IMPLICATIONS

Council direction is being sought for matters of policy in respect of the three bodies identified in the Discussion section of this report.

RESPECTFULLY SUBMITTED:

Peter DeJong Acting Corporate Officer



### 2025 COUNCIL APPOINTMENTS to STATUTORY, MANAGEMENT & ADVISORY BODIES

January 1, 2025 to December 31, 2025

### **STANDING COMMITTEES**

### Finance Committee (7)

All Members of Council Mayor Buchanan, Chair Acting Mayor, Alternate Chair

### Policy Committee (7)

All Members of Council Mayor Buchanan, Chair Acting Mayor, Alternate Chair

### Parks and Recreation Committee (7)

All Members of Council Mayor Buchanan, Chair Acting Mayor, Alternate Chair

### STATUTORY BODIES

**Parcel Tax Roll Review Panel (7, or at least 3 persons per Community Charter)** All members of Council Mayor Buchanan, Chair Acting Mayor, Alternate Chair

### Metro Vancouver (1+Alternate per Local Government Act)

> Metro Vancouver Greater Vancouver Regional District Board of Directors

- > Greater Vancouver Sewerage and Drainage District Board
- Greater Vancouver Water District Board

2022-26 Council Appointees:Mayor Buchanan, Director(per November 7, 2022 Council Resolution)Councillor Girard, Alternate Director

### **Translink Mayors' Council (Mayor per South Coast BC Transportation Authority Act)** Mayor Buchanan

### North Vancouver City Library Board (1 per Library Act)

2025 Council Appointee: Councillor Valente

### **CITY MANAGEMENT BODIES**

Listed members are appointed by Council as voting members.

### Lonsdale Energy Corporation (1 per Council Resolution at LEC AGM)

2025 Council Appointee: Councillor McIlroy

### Park & Tilford Gardens Review Board (2 individuals appointed by the City per

Development Agreement – can be either Council or staff or both)

2025 Appointees:Mayor Buchanan (Liaison)Staff Members:2 per Director of EPE

### INTER-MUNICIPAL MANAGEMENT BODIES

Listed members are appointed by Council as voting members.

### North Vancouver Policing Committee (Mayor+1 Council+CAO per Terms of Reference)

2025 Appointees: Mayor Buchanan Councillor Back

North Vancouver Recreation and Culture Commission (2+Alternate per Bylaw 8020)

2025 Appointees: Mayor Buchanan Councillor Back Councillor Girard, Alternate

Joint Use of Public Facilities Planning Committee (1 per Master Agreement with DNV, NVRCC and SD44 – Note: Committee is dormant) 2025 Appointee: Vacant

North Shore Emergency Management Office Executive Committee (1+1 Alternate per Bylaw 7417) 2025 Appointee: Councillor Back (Alternate: Councillor Shahriari)

North Vancouver Museum and Archives Commission (1 per Bylaw 6719)

2025 Appointee: Councillor Bell

North Shore Standing Committee on Substance Use (1 per <u>Terms of Reference</u>) 2025 Appointee: Councillor Bell

### COUNCIL ADVISORY BODIES

Listed members are appointed by Council as Council liaisons and are non-voting members.

Advisory Design Panel (1 per Bylaw 6839)

2025 Appointee: Councillor Shahriari

Advisory Planning Commission (2 per Bylaw 6138)

2025 Appointees: Councillor Back Councillor Bell

Heritage Advisory Commission (1 per Bylaw 6619)

2025 Appointee: Councillor Shahriari

Integrated Transportation Committee (1 per Terms of Reference) 2025 Appointee: Councillor McIlroy

Social Planning Advisory Committee (1 per Terms of Reference) 2025 Appointee: Councillor Valente

### Community Safety Advisory Committee (2 per Terms of Reference)

2025 Appointees: Councillor Back, Chair Councillor Shahriari, Vice-Chair

Civic Naming Committee (Mayor+2 per Terms of Reference)

2025 Appointees: Mayor Buchanan, Chair Councillor Bell Councillor McIlroy

### **INTER-MUNICIPAL ADVISORY BODIES**

Listed members are appointed as Council liaisons and are non-voting members.

North Shore Accessibility Advisory Committee (1 per Terms of Reference)

2025 Council Appointee: Councillor Shahriari

Vancouver Coastal Health / North Shore Local Governance Liaison Group (1 per Terms of Reference) 2025 Council Appointee: Mayor Buchanan

### EXTERNAL AGENCY APPOINTMENTS

North Shore Neighbourhood House (1 per NSNH Constitution and Bylaws) 2025 Council Appointee (Voting Member): Councillor Girard

North Vancouver Community Arts Council (1 Council Liaison per NVCAC Constitution and Bylaws)

2025 Council Appointee (Non-Voting Member): Councillor Girard

### ACTING MAYOR SCHEDULE

January – February	Councillor Girard
March – April	Councillor McIlroy
May – June	Councillor Shahriari
July – August	Councillor Back
September – October	Councillor Valente
November – December	Councillor Bell

# **Interim Housing Needs Report**

**Presented December 2024** Planning & Development



# Agenda

- What is an HNR?
- Why this Update?
- What is Changing?
- Key Takeaways
- Current & Future Housing Needs
- Next Steps

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# What is an HNR?

- Understanding of current & anticipated housing needs
- Key Statements of Local Need
- Work undertaken since 2021
- 5 and 20 year Needs Projections
- Used to inform City policy



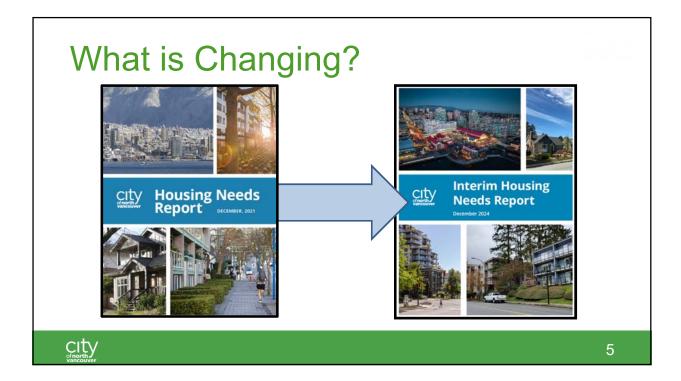
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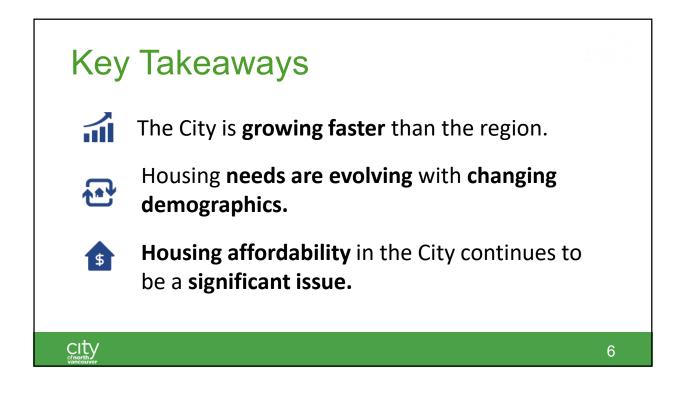
# Why this Update? City's 1st HNR: Dec 2021 New provincial legislation – Bill 44 Interim Housing Needs Report: Jan 1, 2025 New requirements since last HNR New standard projections methodology OCP and ZB Updates: Dec 31, 2025 To accommodate 20-year housing capacity

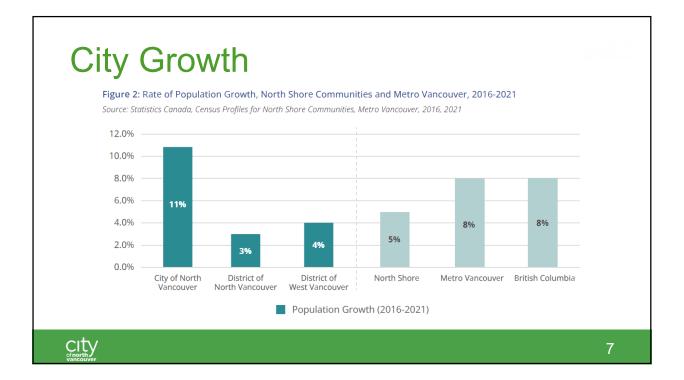
- Regular Housing Needs Report: 2028
  - Every 5 years thereafter

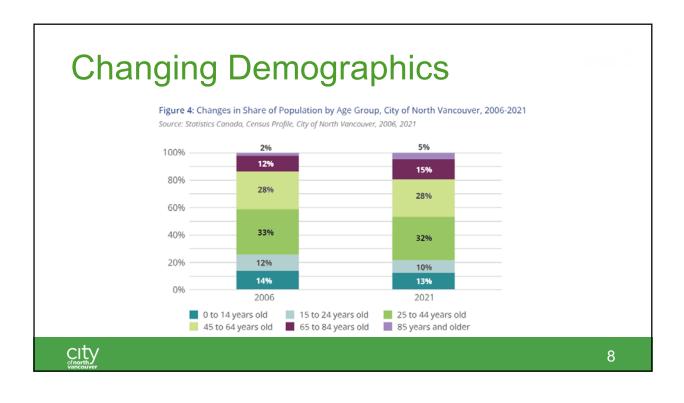
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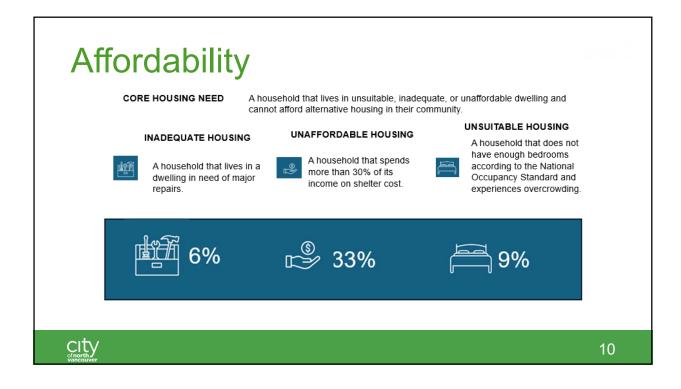












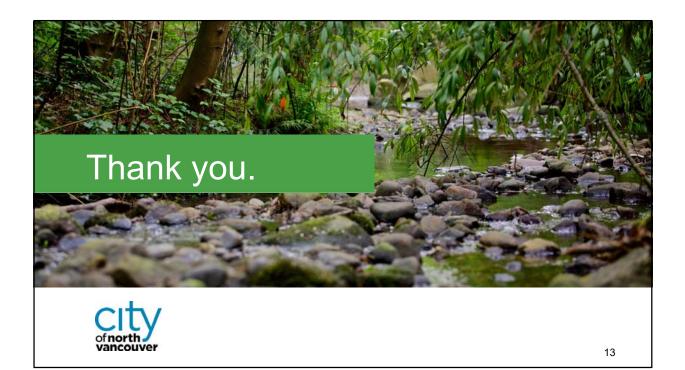
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# **Future Housing Needs**

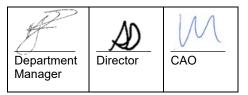
Component	5 Year Need (2026)	20 Year Need (2041)
A. Extreme Core Housing Need	525	2,099
B. Persons Experiencing Homelessness	126	251
C. Suppressed Household Formation	358	1,431
D. Anticipated Growth	4,835	14,467
E. Rental Vacancy Rate Adjustment	73	292
F. Additional Local Demand	690	2,761
Total New Units	6,606	21,301

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### The Corporation of THE CITY OF NORTH VANCOUVER PLANNING & DEVELOPMENT DEPARTMENT

REPORT

To: Mayor Linda Buchanan and Members of Council

From: Coreen Mara, Planner 2

Subject: 2024 INTERIM HOUSING NEEDS REPORT

Date: November 20, 2024

File No: 10-5040-20-0009/1

The following is a suggested recommendation only. Refer to Council Minutes for adopted resolution.

### RECOMMENDATION

PURSUANT to the report of the Planner 2, dated November 20, 2024, entitled "2024 Interim Housing Needs Report":

THAT the City of North Vancouver's 2024 Interim Housing Needs Report be endorsed;

AND THAT the 2024 Interim Housing Needs Report be provided to Metro Vancouver and the Province of BC for information and published on the City's website.

### ATTACHMENTS

- 1. Interim Housing Needs Report (2024) (CityDocs 2599432)
- 2. Housing Needs Report (2021) (CityDocs 2396265)
- Summary of Legislative and Regulatory Requirements for Housing Needs Reports (2024) (CityDocs <u>2597062</u>)
- 4. HNR Method Technical Guidance (2024) (CityDocs 2597066)

### SUMMARY

The purpose of this report is to seek Council's endorsement of the City's 2024 Interim Housing Needs Report (IHNR) (Attachment #1). The report has been prepared in line with provincial legislation. A summary of the legislative requirements, key findings, and next steps are presented below.

### BACKGROUND

In 2019, the Province of BC brought forward legislation requiring all local governments to complete Housing Needs Reports by April 2022 and every five years thereafter. The intent of a Housing Needs Report (HNR) is for local governments and the Province to better understand and respond to current and anticipated housing needs. Council endorsed the City's first comprehensive HNR in December 2021 (Attachment #2).

In June 2024, the Province finalized the requirements for local governments to complete an Interim Housing Needs Report (IHNR) by January 1, 2025 using a new standardized HNR Method for identifying future housing needs. All local governments will then proceed with preparing a 'regular" Housing Needs Report in 2028 and every five years thereafter.

The IHNR must include three new, additional items:

- The number of housing units required to meet current and anticipated need for the next 5 and 20 years, as calculated using the new HNR Method;
- A statement about the need for housing in close proximity to transportation infrastructure that supports walking, biking, public transit or other modes; and
- A list of City actions taken since the last HNR to address housing need.

The IHNR has been prepared to satisfy all legislative requirements (Attachment #3).

Upon completion of the IHNR, provincial legislation also requires the City to review and update its Official Community Plan (OCP) and Zoning Bylaw by December 31, 2025 to accommodate the identified 20 year housing need.

The key findings of the IHNR are summarized below.

### DISCUSSION

The 2024 IHNR provides an overview of current and anticipated housing needs in the City over the next 5 and 20 years through statistical analysis and community input from the previous 2021 HNR. The report was prepared with the consulting firm Urban Systems Ltd. The report findings will be used to inform the OCP and Zoning Bylaw updates as well as City policy concerning other planning and housing initiatives.

### **Key Findings**

### The City is growing faster than the region.

The City's population grew by more than one quarter (29%) between 2006 and 2021, with nearly 13,000 new residents calling the City of North Vancouver home. This growth outpaced both the North Shore (12%) and the region overall (23%). This shows that the City is a highly desirable place to live, and that ongoing consideration needs to be given to the impacts of this growth. To accommodate this growth, the City's housing stock has shifted towards a greater number of multifamily developments. Apartment development

constitutes the majority of new residential units, followed by ground-oriented missing middle housing.

### Housing needs are evolving with changing demographics.

The City's demographics have shifted in recent years. Statistics show an increase in seniors – from 14% of the population in 2006 to 20% today– and a significant number of families with children, who represent over one quarter of households. The community remains diverse, with immigrants consistently representing over one third of the population since 2006. However, in this time the City has seen a smaller share of new immigrants in the last 5 years, down 5% since 2006. These residents live in a range of housing types, including apartments, single-family houses, and ground-oriented missing middle units. Nearly half of City residents rent their homes. To support the needs of the changing population, the City will need to continue providing a diversity of housing types and tenures including supports for ageing-in-place and multi-bedroom units to accommodate children and multi-generational families.

### Housing affordability in the City continues to be a significant issue.

Affordability continues to be one of the most significant issues facing City residents. One in five residents are in core housing need (Canada's indicator of housing vulnerability), of which 70% are renters. Based on CMHC's affordability measures, median-income earners cannot afford to buy any type of housing in the City. Homelessness continues to be a growing issue with non-market housing not keeping pace with demand. The City has made progress on increasing the supply of both market and non-market housing and on strengthening City policies, however, a continued effort from all levels of government is needed to tackle affordability and homelessness.

### **Current Housing Needs**

### Core Housing Need

To provide an understanding of current housing needs in the City, the report analyzes core housing need which is a measure of housing vulnerability established by Canada Mortgage and Housing Corporation (CMHC).

### CORE HOUSING NEED

repairs.

A household that lives in unsuitable, inadequate, or unaffordable dwelling and cannot afford alternative housing in their community.

### INADEQUATE HOUSING

A household that lives in a

dwelling in need of major



A household that spends more than 30% of its income on shelter cost.

UNAFFORDABLE HOUSING

### UNSUITABLE HOUSING



A household that does not have enough bedrooms according to the National Occupancy Standard and experiences overcrowding.



In 2021, 19% of households in the City faced core housing need. Affordability was the biggest contributor with 33% of households living in unaffordable housing, while 9% experienced overcrowding, and 6% lived in a unit that required major repairs. Renters in the City were more than three times likelier to be in need of core housing than owners. This disparity indicates a pressing issue that disproportionately affects those who rent.

### Housing Affordability

To provide a broader understanding of housing affordability in the City, the IHNR includes an affordability gap analysis for both owners and renters. The affordability gap analysis assesses the difference between what is affordable for various median-income earning household types and their actual shelter costs based on prices in the local market. Affordability is achieved if a household is spending less than 30% of monthly household income on shelter costs.

Per Table 1 below, no form of housing in the City is considered affordable to buy. Median-income earning households cannot afford a missing-middle or neighbourhood residential unit without paying 50% or more of their income. Even apartments require all median-earning households to pay more than 30% (but less than 50%) of their income toward housing costs.

	Median Household Income (2024)	Affordable Monthly Shelter Costs	Amount of Income Spent on Shelter Costs		
Household Type			Neighbourhood Residential	Ground- Oriented Missing Middle	Apartment
Average Monthly Shelter Costs			\$11,181	\$8,711	\$5,385
Couples without children	\$134,302	\$3,358	-\$7,824	-\$5,353	-\$2,028
Couples with children	\$173,372	\$4,334	-\$6,847	-\$4,376	-\$1,051
Single parent families	\$90,959	\$2,274	-\$8,907	-\$6,437	-\$3,111
Families with additional persons or multi- generational households	\$191,686	\$4,792	-\$6,389	-\$3,918	-\$593
Individuals living alone or with roommates	\$65,930	\$1,648	-\$9,533	-\$7,062	-\$3,737
Green cells indicate the household is spending less than 30% of monthly household income on shelter costs – they are considered to be living affordably; orange indicates they are spending 30-49%, and red indicates they are spending 50%					

### Table 1: Owner Affordability Analysis, City of North Vancouver, 2024

or more of their pre-tax household income.

Source: Based on BC Assessment data, current interest rates, and analysis undertaken by Urban Matters.

With low vacancy rates and demand for purpose-built rental housing that is outpacing the development of new units, the affordability gap for median-income earning renter households has widened since the City's last HNR. As of 2024, an increasing proportion of households need to contribute more than 30% or 50% of their monthly income towards rent (per Table 2 below). This widening gap is most felt by median-income earning single-parent households and individuals living alone or with roommates. For both median-income earning single-parents and individuals living alone or with roommates, the average cost of rent for an adequately sized apartment is considered unaffordable.

Usual ald Tours	Median	Affordable	Amount of Income Spent on Shelter Costs			
Household Type	Household Income	Monthly Shelter Costs	Bachelor	1-Bedroom	2-Bedroom	3-Bedroom
Average Monthly Shelter Costs		\$1,449	\$1,729	\$2,918	\$3,429	
Couples without children	\$87,616	\$2,190	\$621	\$341	-\$128	-\$1,238
Couples with children	\$113,105	\$2,828	\$1,258	\$978	\$509	-\$601
Single parent families	\$59,340	\$1,484	-\$86	-\$366	-\$835	-\$1,945
Families with additional persons or multi- generational households	\$125,052	\$3,126	\$1,557	\$1,277	\$808	-\$302
Individuals living alone or with roommates	\$43,012	\$1,075	-\$495	-\$775	-\$1,244	-\$2,354
Green cells indicate the household is spending less than 30% of monthly household income on shelter costs – they are considered to be living affordably; orange indicates they are spending 30-49%, and red indicates						
they are spending 50% or more of their pre-tax household income. White cells indicate the unit is not suitable according to CMHC's National Occupancy Standard.						

 Table 2: Renter Affordability Analysis for the City of North Vancouver, 2024

Source: Based on CMHC Rental Market Survey data, and analysis undertaken by Urban Matters.

### Future Housing Needs

There was no standard methodology for preparing housing need projections in the last 2021 HNR. The City used a method based on Census data, Metro Vancouver 2050 population projections, and historical development trends. A drawback to this approach is that it relies on long-term historical patterns of growth and assumes conditions will remain relatively similar. The 2021 HNR projected that an additional 4,655 housing units would be needed by 2031.

The Province recognized that there was no consistency in estimates of overall need across municipalities and therefore no way to compare housing outcomes. In response,

a new standardized methodology of estimating need – referred to as the "HNR Method" – was created and is required for the 2024 IHNR.

The HNR Method estimates future housing need in two parts:

- 1. Estimating the existing gaps in current housing by combining components A, B, C, E, and F.
- 2. Projecting future housing need based on household growth over the next five and 20 years as shown in Component D.

The City's 5 and 20-year housing needs are provided in the table below. A detailed summary of each component of the HNR Method is provided in Attachment #4 (HNR Method Technical Guidance).

Component	Number of Housing Units			
Component	5 Year Need (2026)	20 Year Need (2041)		
A. Extreme Core Housing Need	525	2,099		
B. Persons Experiencing Homelessness	126	251		
C. Suppressed Household Formation	358	1,431		
D. Anticipated Growth	4,835	14,467		
E. Rental Vacancy Rate Adjustment	73	292		
F. Additional Local Demand	690	2,761		
Total New Units	6,606	21,301		

Table 3: Calculation of 5 and 20 Year Housing Need for the City of North Vancouver

According to the last Census, the City had 29,021 housing units in 2021. Over the next 20 years, the Provincial calculator indicates the City of North Vancouver requires 21,301 additional housing units to address both its underlying and future housing needs. Per Provincial legislation, the City is required to update its OCP and Zoning Bylaw by December 31, 2025 to accommodate the 20-year housing need.

### Other Legislative Requirements

The HNR legislation requires municipalities to provide key statements around specific areas of need including: affordable housing, rental housing, housing for seniors, housing for families, housing for Indigenous households, special needs housing, homelessness, and housing near transit. These statements are provided in Section 4 of report and should be considered within the context of the OCP and Zoning Bylaw updates and future City housing initiatives.

In addition, the City is required to report on the housing initiatives undertaken since its last HNR. Since the City's 2021 HNR, the City has completed and is currently undertaking several housing initiatives to increase housing supply, affordability, and inclusivity, and to streamline the development approvals process. These initiatives range from new plans (e.g. Community Wellbeing Strategy), to policy updates (e.g.

short term rentals), to larger-scale projects (e.g. Housing Accelerator Fund). A detailed list of all initiatives is provided in Section 1 of the report.

### NEXT STEPS

Endorsement of the IHNR by Council and publication on the City's website satisfies the January 1, 2025 legislative requirements. Staff will also disseminate the key findings of the report to the Province of BC, Metro Vancouver, and relevant interest-holders.

Additionally, the legislation requires all municipalities to review and update their OCP and Zoning Bylaw by December 31, 2025 to ensure the statements, maps, and land use designations permit the number of housing units needed over the next 20 years. A forthcoming staff report for Council's consideration and direction will outline recommended steps to update the OCP and Zoning Bylaw.

RESPECTFULLY SUBMITTED:

Coreen Mara Planner 2

Attachment 1







# Interim Housing Needs Report

# December 2024





# CONTENTS

2

3



### **EXECUTIVE SUMMARY**

# 1INTRODUCTION61.1WHAT IS AN INTERIM HOUSING NEEDS REPORT?61.2WHY THIS UPDATE?61.3RELATION TO HOUSING TARGET ORDER71.4ABOUT THE DATA.8

4

11

20

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### ABOUT THE CITY OF NORTH VANCOUVER

2.1	POPULATION AND HOUSEHOLD GROWTH	.11
2.2	DEMOGRAPHIC AND HOUSEHOLD CHANGES	.14
2.3	DIVERSITY AND IMMIGRATION	.16
2.4	INDIGENOUS RESIDENTS	.17
2.5	HOUSEHOLD INCOME	.18

# 

### THE CITY'S CURRENT HOUSING CONTEXT

3.1	CURRENT HOUSING STOCK	1
3.2	RECENT DEVELOPMENT	2
3.3	HOME OWNERSHIP	23
3.4	RENTAL HOUSING	6
3.5	NON-MARKET HOUSING	2
3.6	HOMELESSNESS	4
3.7	CORE HOUSING NEED	5

# CONTENTS



44

LIST OF FIGURES AND TABLES



The City of North Vancouver is one of the fastest growing municipalities in Metro Vancouver. As the population grows, it is critically important for the City to anticipate and plan for housing and infrastructure to meet the needs of the growing population. The 2024 Interim Housing Needs Report (HNR) provides an overview of the current and anticipated housing needs in the City of North Vancouver over the next 5 and 20 years.

The HNR is a critical step in the City's planning process to address housing supply and affordability; issues that have become so widespread – across the region and the nation – as to require all levels of government to mobilize and prepare to accommodate growth. The direction provided in this HNR will guide planning and housing policy toward expanding the supply and improving the quality, diversity, and affordability of housing in the City.

# **KEY TAKEAWAYS**

# The City is growing faster than the region.

The City's population grew by more than one quarter (29%) between 2006 and 2021, with nearly 13,000 new residents calling the City of North Vancouver home. This growth outpaced both the North Shore (12%) and the region overall (23%). This shows that the City is a highly desirable place to live, and that ongoing consideration needs to be given to the impacts of this growth. To accommodate this growth, the City's housing stock has shifted towards a greater number of multifamily developments. Apartment development constitutes the majority of new residential units, followed by ground-oriented missing middle housing.



# Housing needs are evolving with changing demographics.

The City's demographics have shifted in recent years. Statistics show an increase in seniors – from 14% of the population in 2006 to 20% today– and a significant number of families with children, who represent over one quarter of households. The community remains diverse, with immigrants consistently representing over one third of the population since 2006. However, in this time the City has seen a smaller share of new immigrants in the last 5 years, down 5% since 2006. These residents live in a range of housing types, including apartments, single-family houses, and ground-oriented missing middle units. Nearly half of City residents rent their homes. To support the needs of the changing population, the City will need to continue providing a diversity of housing types and tenures including supports for ageing-in-place and multi-bedroom units to accommodate children and multi-generational families.



### Housing affordability in the City continues to be a significant issue.

Affordability continues to be one of the most significant issues facing City residents. One in five residents are in core housing need (Canada's indicator of housing vulnerability), of which 70% are renters. Based on CMHC's affordability measures, median-income earners cannot afford to buy any type of housing in the City. Homelessness continues to be a growing issue with non-market housing not keeping pace with demand. The City has made progress on increasing the supply of both market and non-market housing and on strengthening City policies, however, a continued effort from all levels of government is needed to tackle affordability and homelessness.

### FUTURE HOUSING NEED

The HNR legislation requires municipalities to project 5 and 20-year housing need using a new standardized methodology (HNR Method). The HNR Method consists of six components added together to provide the total number of housing units needed in a municipality. According to the last Census, the City had **29,021** housing units in 2021. Over the next 20 years, the City of North Vancouver will need **21,301** additional housing units to address both its underlying and future housing needs.

COMPONENT	NUMBER OF HOUSING UNITS			
	5 Year Need (2026)	20 Year Need (2041)		
A. Extreme Core Housing Need	525	2,099		
B. Persons Experiencing Homelessness	126	251		
C. Suppressed Household Formation	358	1,431		
D. Anticipated Growth	4,835	14,467		
E. Rental Vacancy Rate Adjustment	73	292		
F. Additional Local Demand	690	2,761		
Total New Units	6,606	21,301		

 Table 1: Calculation of 5 and 20-Year Need, City of North Vancouver, 2021-2041

### NEXT STEPS

The HNR legislation requires all municipalities to review and update their Official Community Plan (OCP) and Zoning Bylaw by December 31, 2025 to ensure the statements, maps, and land use designations permit the number of housing units needed over the next 20 years. The findings and requirements from the HNR will be incorporated into the City's ongoing OCP and Zoning Bylaw review projects.



The City of North Vancouver is located on the North Shore of the Burrard Inlet, on the traditional territory of the x<sup>w</sup>məθkwəỳ əm (Musqueam), Skwxwú7mesh (Squamish), and səlilwətał (Tsleil Waututh) Nations. It is an attractive destination for residents and visitors alike due to its proximity to nature and vibrant waterfront. With a land mass of 11.8 km<sup>2</sup>, the City is a much smaller community than its North Shore neighbours – the District of North Vancouver and the District of West Vancouver. The City of North Vancouver is home to approximately 58,120 people and is expected to grow by 39,253 more residents by 2046. As the City changes and evolves, so do its housing needs.

The City, like much of Metro Vancouver, is currently facing a housing crisis with escalating home prices, low rental vacancy rates, and long waitlists for non-market housing. These pressures are further exacerbated by the City's constrained land base and may have profound long-term impacts on the local community, its people, and socio-economic development. A better understanding of the housing issues facing our community today and in the future is essential for informing City action and decision-making.

# 1.1 WHAT IS AN INTERIM HOUSING NEEDS REPORT?

The City's 2024 Interim Housing Needs Report (HNR) is intended to provide a fulsome understanding of the current and anticipated housing needs in the City of North Vancouver through statistical analysis of demographic trends, housing needs, and issues across the housing continuum.

This report provides a snapshot in time and is intended to be updated at least every five years, enabling the City to monitor trends in housing and continually address short- and long-term issues. The information in this report will be used to inform strategic policy development and decisionmaking around community planning and housing initiatives, such as the Official Community Plan (OCP) and housing-related policies.

# 1.2 WHY THIS UPDATE?

In 2019, in response to growing housing challenges across the province, the Government of BC began requiring municipalities and regional districts to complete Housing Needs Reports. These reports are intended to support local governments in understanding current and anticipated housing needs, inform local plans and policies, and provide publicly accessible information on housing.

In November 2023, the provincial government adopted new legislation which seeks to streamline the delivery of new housing and implement proactive planning tools to remove barriers to housing development. The new legislation requires all local governments to complete an Interim Housing Needs Report by January 1, 2025, with 5 and 20-year projections of housing need, using a new standardized projections method to ensure reporting consistency across municipalities. Previously, local governments could use their own projections method for determining future housing need. Local governments must then review and update their OCP and Zoning Bylaw to accommodate the 20-year projected housing units. Following the interim update, local governments are required to complete a regular Housing Needs Report update in 2028 and every 5 years thereafter.

Interim Housing Needs Reports are required to include the following information:

- 1. Total number of housing units required for the next five and 20 years, calculated using the standardized provincial Housing Needs Report Method provided;
- 2. Updated statements of need, including a new statement focused on housing and proximity to transportation infrastructure; and
- **3.** A description of the actions taken by the local government since the last Housing Needs Report to reduce housing needs.

# 1.3 RELATION TO HOUSING TARGET ORDER

In addition to the HNR, in May 2023 the BC government introduced a new provincial authority to set housing targets in municipalities with the greatest need and highest projected population growth, a power granted by the new Housing Supply Act and Housing Supply Regulation. In June 2024, the government issued a Housing Target Order for the City of North Vancouver, mandating that it must facilitate the development of at least 3,320 homes by June 20, 2029, which represents 75% of the identified housing need for the area. The City of North Vancouver is required to provide regular progress reports on these targets, beginning six months after the order and continuing annually.

The methodology underlying the housing target order and the 5 and 20-year housing need calculation use similar components; however, the time frame is different. The 5-year housing need calculation covers 2021-2026, while the housing target order calculates need beginning from the year the order is issued (2024-2029). Additionally, the housing target order does not contain a demand buffer (Component F of the housing need calculation). For more information on the housing need calculation see **Section 4: Future Housing Need**.

The overall 20-year housing need calculation is intended to provide a minimum capacity within the City's OCP that the City's zoning must meet. However, the housing target order is a ministerial order that requires municipalities in BC to ensure a total minimum number of net new units to be completed over a 5-year period.

### 1.4 ABOUT THE DATA

Housing Needs Reports include statistical data and community and interest-holder input to create a comprehensive picture of housing needs in the community. The legislative requirements for the initial round of these reports require municipalities to collect approximately 50 types of data about current and projected population, household income, and current and anticipated housing stock; this extensive data collection is not required for interim reports. However, the City is seeking to go above and beyond legislative requirements to ensure a comprehensive understanding of housing need across the community. Engagement findings from the 2021 Housing Needs Report have been used throughout this Interim Report to corroborate the data findings and provide localized context. Community feedback is particularly vital to highlight community needs that are not easily understood with the quantitative data available to us. This includes, among others, information on support needs, experiences of housing insecurity, and the needs of Indigenous peoples.

### QUANTITATIVE DATA SOURCES

This report contains quantitative data from the following sources:

- Statistics Canada 2006, 2011, 2016, and 2021 Censuses
- Statistics Canada 2011 National Household Survey
- Custom Census data provided by the Province of BC
- · Canada Housing and Mortgage Corporation
- BC Housing
- BC Assessment
- BC Statistic
- City of North Vancouver completions and demolitions data
- · City of North Vancouver non-market housing data
- Secondary Rental Market Data
- Housing Assessment Resource Tools (HART)

### 1.5 WORK UNDERTAKEN SINCE 2021 HOUSING NEEDS REPORT

Since the City's 2021 Housing Needs Report, the City has completed and is currently undertaking several housing initiatives to increase housing supply, affordability, and inclusivity, and to streamline the development approvals process.

### This work includes but is not limited to the following:

**Housing Accelerator Fund (2024–Present)** – The City was awarded a \$18.6 million federal grant to help expand the supply and improve the quality, diversity, and affordability of housing in the City. This work includes nine initiatives:

- 1. Zoning Bylaw Update
- 2. Multiplex Housing
- 3. Prezoning
- 4. Parking Review
- 5. Development Approvals Process Review
- 6. Alternative Housing Construction
- 7. Inclusionary Housing Policy
- 8. Mid-Market Rental Policy Update
- 9. Affordable Housing Reserve Fund Review

**Strengthening Communities Grant (2021–2024)** - A North Shore multi-jurisdictional partnership that provided funding to support people experiencing homelessness during the COVID-19 outbreak and recovery period. Services included: urban Indigenous outreach, mobile outreach and services, fixed location services, community engagement, and staff training.

**New Short Term Rentals (STR) Requirements (2024)** – The City amended its Business License Bylaw in May 2024 to align with new provincial regulations. This initiative restricts STRs to a resident's principal residence plus one additional rental unit on the same property, and requires operators to obtain a business licence. This enables the City to regulate STRs, collect data pertaining to STRs, and ensure that rental operations are in compliance with building and life safety requirements.

**Community Wellbeing Strategy (2024)** – The City adopted this 10-year action plan that supports expanding the supply and improving the quality, diversity, and affordability of housing in the City.

**North Shore Poverty Reduction Strategy (2023)** – A North Shore multi-jurisdictional project that led to the creation of a 10-year action plan to address poverty. This included the creation of the Solutions Navigators position which provides support to people cycling out of poverty with issues ranging from housing, food, basic needs, and other barriers.

**High Efficiency and Low Carbon Buildings Regulatory Update (2023)** – The City updated its Construction and Regulation Bylaw in order to regularize the delivery of high efficiency and low carbon buildings. By aligning the City's bylaw with new provincial regulations, the City delivered clear requirements that are consistent across the province to facilitate applications and reduce review times while delivering buildings that are adapted to an uncertain future.

**Mid-Market Rental Policy Update (2022) –** The City updated its Mid-Market Rental Policy by adding Tenant Eligibility Criteria to provide greater transparency in the tenant selection process for building owners and interested tenants. The criteria helps to prioritize tenants displaced by redevelopment and those that live or work in the City.

**North Shore Homelessness Action Initiative (2022)** – A cross-jurisdictional working group that collaborated to develop 12 priority actions focused on strategies to prevent homelessness, to serve the people who are currently homeless, and to create pathways out of homelessness.

**Streamlining Accessory Coach House Development (2022)** – The City updated its Coach House Development Permit Guidelines to simplify the permitting requirements and streamline the approvals process to make it easier and faster to enable this housing form.

**RS-2 Small Lot Rezoning Simplification (2022)** – The City reduced the requirements for RS-2 small lot rezonings (applicant's no longer need architectural plans or a design review). This simplification helps to reduce barriers in the development approvals process and should lead to a marginal increase in small-scale housing supply.

**Zoning Bylaw – Open Appendage Update (2021) –** Amendments were made to simplify the definition of Open Appendage in the Zoning Bylaw to permit more livable balconies in residential buildings and to provide greater clarity to applicants to accelerate review times.

This section forms the basis of our understanding of who the City of North Vancouver is and how changes in its population trends and demographics may influence housing demand, both currently and into the future.

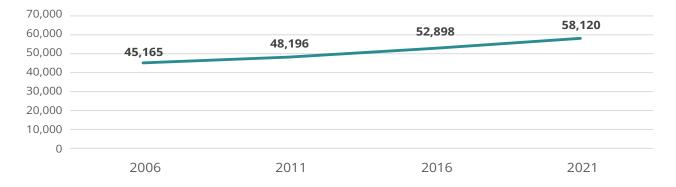
# 2.1 POPULATION AND HOUSEHOLD GROWTH

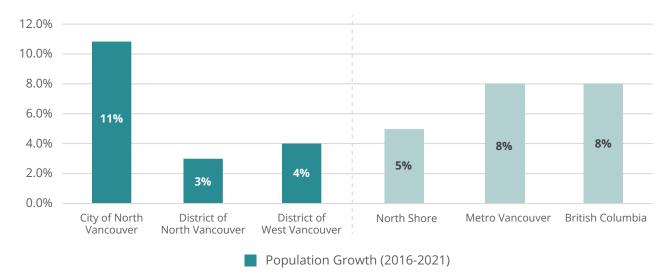
### The City continues to grow faster than the region.

The City of North Vancouver is the fastest-growing community on the North Shore, and was the 7<sup>th</sup> fastest growing municipality in the region between 2016 and 2021 (tied with White Rock) out of 24 jurisdictions. Between 2006 and 2021, the City's population grew by 29% or 12,955 people, accounting for 63% of all growth on the North Shore. Growth within the City has occurred swiftly and steadily since 2006, with the highest growth rate occurring from 2016 to 2021 at 11%. From 2016 to 2021, the City's growth has outpaced its neighbouring communities of the District of North Vancouver and West Vancouver, which only grew by 3% and 4%, respectively. In comparison, Metro Vancouver grew at a rate of 8% from 2016 to 2021.

### Figure 1: Population Growth, City of North Vancouver, 2006-2021

Source: Statistics Canada, North Vancouver (City) Census Profile for North Shore Communities, 2006-2021

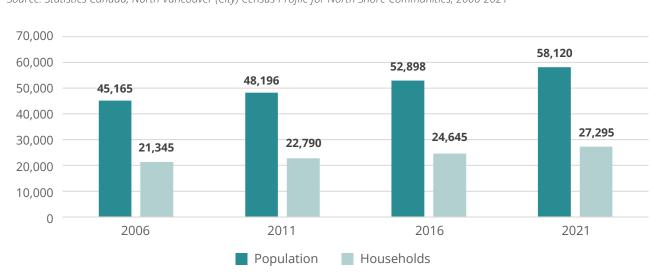




#### Figure 2: Rate of Population Growth, North Shore Communities and Metro Vancouver, 2016-2021

Source: Statistics Canada, Census Profiles for North Shore Communities, Metro Vancouver, 2016, 2021

Corresponding to recent population growth between 2016 and 2021, the number of occupied households in the City increased by 11% or 2,650 units to 27,295 units. Some of the City's household growth may be attributable to the 2018 Provincial Vacancy Tax. The average household size (the number of people living in one household) has remained the same since 2006 at 2.1. Across the province and Metro Vancouver, there has been a recent decrease in average household size.



### **Figure 3:** Population and Household Changes, City of North Vancouver, 2006-2021 Source: Statistics Canada, North Vancouver (City) Census Profile for North Shore Communities, 2006-2021

### What does this mean?

Currently, the City of North Vancouver's growth is driving much of the growth on the North Shore and outpacing the overall regional growth. This shows that the City is a highly desirable place to live, but it also means that ongoing consideration needs to be given to the impacts of growth: the need for a diversity of housing, services, amenities, and transportation to support this growing population, and infrastructure to support continued growth.



# 2.2 DEMOGRAPHIC AND HOUSEHOLD CHANGES

### The City's demographics are shifting.

Approximately 1 in 5 City residents are seniors (aged 65 and older). This age group has grown as a share of the population more than any other since 2006, increasing from 14% to 20% of the total population. The proportion of working aged adults (aged 25 to 64) has remained largely consistent since 2006, accounting for 3 in 5 City residents. By contrast, the proportion of young people under 25 shrank proportionately between 2006 and 2021, with only 210 new residents aged 15 to 24 in 2021. However, while children decreased as a share of the population, there were over 1,000 more children in 2021 compared to 2006. Community engagement findings from the previous report suggest that younger families and seniors are the most underserved demographics in the private housing market.

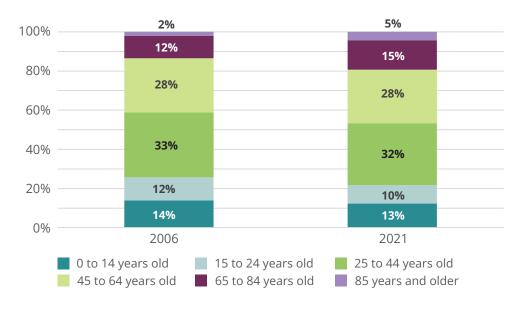


Figure 4: Changes in Share of Population by Age Group, City of North Vancouver, 2006-2021

Source: Statistics Canada, Census Profile, City of North Vancouver, 2006, 2021

#### What does this mean?

Planning for an age-friendly community is a key part of long-range planning. Ensuring supports are in place for aging-in-place (e.g. adaptable housing, in-home health and support services, etc.) is key to supporting an aging population. At the same time, ensuring housing supports, ranging from affordable housing for independent seniors and seniors who need light supports, as well as longerterm care facilities are vital to supporting seniors who can no longer stay in their homes for health or financial reasons.

# The City is made up of a mix of household types.

The City is composed of a diversity of household types, the largest of which is oneperson households, who comprise more than a third (37%) of all households in the City. Families with children (couples and lone parent families with children) comprise about 29% of all households, while couples without children represent nearly a quarter of all households.

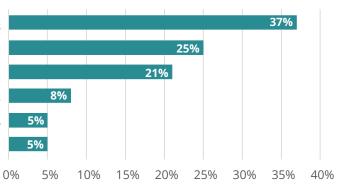
### What does this mean?

Housing stock in the City needs to serve a wide diversity of households. One person households represent the majority of households in the City, while over 1 in 4 households has a child (29%). This means the City needs to ensure that a diversity of bedrooms sizes continue to be delivered, particularly larger rental units which are scarce yet vital for families with children.

#### Figure 5: Households by Type, City of North Vancouver, 2021<sup>1</sup>

Source: Statistics Canada, Census Profile, City of North Vancouver, 2021

One-person households Couple-family households without children Couple-family households with children One-parent-family households Two-or-more-person non-census-family households Other census family household



#### A CENSUS FAMILY IS DEFINED AS:

MARRIED COUPLE (WITH OR WITHOUT CHILDREN)

COMMON-LAW COUPLE (WITH OR WITHOUT CHILDREN)

#### **ONE-PARENT FAMILY**



#### ONE-CENSUS FAMILY HOUSEHOLDS WITH ADDITIONAL PERSONS

<sup>1</sup> Statistics Canada, Definitions, 2023, available at https://www23.statcan.gc.ca/imdb/p3Var.pl?Function=Unitl&Id=1314048

### 2.3 DIVERSITY AND IMMIGRATION

### The City has a history of inclusion and diversity.

The City has long been a diverse community. Since 2006, immigrants have comprised over onethird of the City's population. **Figure 6** shows that the total share of the population that represent immigrant residents has only increased slightly from 2006 to 2021. However, this includes more than 5,600 new immigrant residents in the City. Over the same time period, the proportion of new immigrants (who have come to Canada in the last 5 years) decreased; however, the total immigrant population remained relatively stable.

### What does this mean?

Research has shown that first generation immigrant households often have different housing needs than non-immigrants. This represents a challenge in terms of housing supply delivery, as typically larger units are required to accommodate "larger, sometimes multigenerational, newcomer families."<sup>2</sup>

Engagement conducted by the City in 2021 found that racialized persons face challenges in accessing housing due to racism. This includes many refugee claimants and new immigrants, many of whom are racialized, who also have trouble accessing housing due to lack of references, in addition to the high cost of housing. Findings show that recent and/or senior (older-aged) newcomers are at more of a disadvantage when trying to find housing.

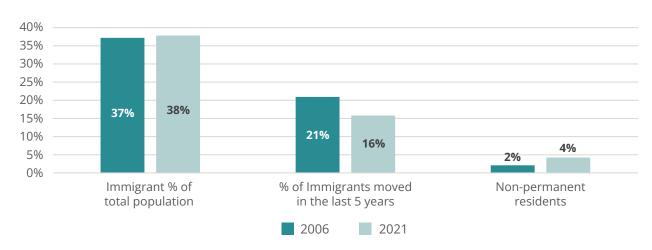


Figure 6: Immigrant Population, City of North Vancouver, 2006 to 2021

Source: Statistics Canada, Census Profile, City of North Vancouver, 2006, 2021

<sup>2</sup> Wayland, Sarah. "The Housing Needs of Immigrants and Refugees in Canada." A Background Paper for the Canadian Housing and Renewal Association. 2007. Available at: https://www.homelesshub.ca/sites/default/files/FinalReport\_CHRAImmigrationHousing\_June\_2007.pdf

### 2.4 INDIGENOUS RESIDENTS

# Indigenous residents of the City of North Vancouver are a small but important community to consider for housing needs.<sup>3</sup>

The City is located on the traditional Territory of the of the x<sup>w</sup>məθkwəỳ əm (Musqueam), Skwxwú7mesh (Squamish), and Səlỉlwəta+ (Tsleil-Waututh) Nations. As of 2021, 2.1% or 1,230 of City residents identified as Indigenous according to the Census. This number does not include members of the Squamish Nation whose reserve lands are located adjacent to the municipal boundaries of the City.

There were 750 Indigenous households in the City of North Vancouver in 2021, representing 2.8% of all households in the City. About onequarter (25%) of these were couples without children, while about one-fifth (19%) were couples with children. Lone-parent families comprised 11% of Indigenous households, while other households (multigenerational households and families with an additional person) represented 4% of Indigenous households. Over a quarter of Indigenous households (27%) were one-person households, and 13% were in a two-or-more person non-family household.

Nearly two-thirds of Indigenous households in the City (65%) were renters, while only about a third (35%) were owners. For further discussion on the housing pressures faced by Indigenous households, see Core Housing Need on page 35.

### What does this mean?

Similar to first-generation immigrants, many Indigenous households "live in intergenerational household structures, with more family members, more children and friends who are considered family all living in the same home. . . [and that] this type of living arrangement is common for Indigenous families and is an important part of Indigenous culture."<sup>4</sup> This highlights the need to consider a range of larger household types to support these household structures.

About 4% of Indigenous households in the City are in extended or larger household types, which is comparable to the population as a whole (55% of all households were extended or larger households). However, the lack of larger units, particularly larger rental units, may limit the ability of Indigenous households to live in intergenerational household structures, despite their preference for this living arrangement.

<sup>3</sup> All data in this section are drawn from Statistics Canada. 2023. North Vancouver, CY [Census subdivision], British Columbia (table). Indigenous Population Profile. 2021 Census of Population. Statistics Canada Catalogue no. 98-510-X2021001. Ottawa. Released June 21, 2023.

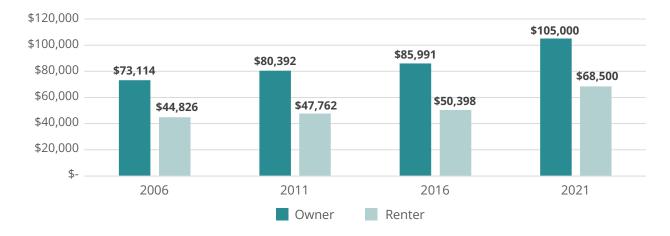
<sup>4</sup> Surrey Urban Indigenous Leadership Committee. "Skookum Lab Housing Report 2020: Understanding the Housing Experiences of Indigenous Households in Surrey." 2020. Available at: https://surreyindigenousleadership.ca/wp-content/uploads/2023/11/skookum-lab-housing-report-20202.pdf

# 2.5 HOUSEHOLD INCOME

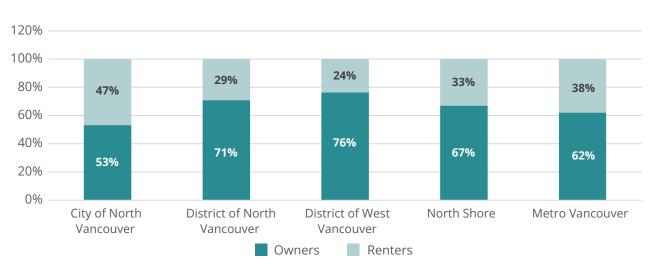
### Household incomes are growing, but not as rapidly as the cost of housing.

Household incomes gradually grew from 2006 to 2016 and significantly increased between 2016 and 2021. Between 2016 and 2021, owner and renter median household incomes increased by 22% and 36%, respectively, compared to historical five-year income increases of 7% to 10% for owners and 6% to 7% for renters. It remains true that renter households typically earn less, meaning they have less flexibility within the housing market. Additionally, while incomes have grown, their growth has not kept pace with the cost of housing (see **Figure 12** and **Figure 14**).

The Canadian Emergency Response Benefit (CERB) was introduced in 2020 to support those whose employment was adversely affected by the COVID-19 Pandemic. The CERB provided \$2,000 per month to individuals, which substantially boosted the incomes of very low and low-income households. This likely accounts for the substantial increase in renter incomes and may even be a contributor to higher owner incomes. This benefit was not permanent, and it remains to be determined what the trend for resident incomes will be over the long term.



**Figure 7**: Median Household Incomes by Tenure, City of North Vancouver, 2006 to 2021 Source: Statistics Canada, Custom Census Data, City of North Vancouver 2006-2021 The City is home to a greater proportion of rental households than neighbouring communities and the region as a whole. Approximately half (47%) of all households in the City are rental units, compared to 38% across the region.



#### Figure 8: Tenure by North Shore Community and Metro Vancouver, 2021

Source: Statistics Canada, Census Profiles for North Shore Communities, Metro Vancouver, 2021

#### What does this mean?

The City has a higher proportion of renters than its North Shore neighbours and the region as a whole. Renter households earn significantly less than owner households in the City of North Vancouver, meaning that their ability to choose in the housing market is limited. Furthermore, the impact of CERB means that the data for renter incomes likely overstates how much they earn (and the increase in median renter income between 2016 and 2021).

The cost of both ownership and rental housing have increased significantly in recent years. However, the increased cost of ownership has rapidly outpaced income growth, meaning that for a rising number of moderate to middle-income earners, rental represents a more affordable option. Continuing to support the City's growth through new purpose-built rental is a key component of accommodating new growth and ensuring that new residents with a diverse mix of incomes are able to find a home in the City of North Vancouver.

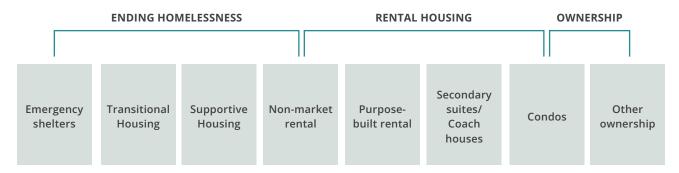
# 3 THE CITY'S CURRENT HOUSING CONTEXT



This section provides high-level information about the City's housing stock – its age, types of dwelling, and new supply over time. It provides details about four key areas of housing on the continuum: ownership housing, rental housing, non-market housing, and homeless shelters.

The **housing continuum** (Figure 9) is a framework used to consider and address housing need. It consists of the range of housing options that should be available to households of all income levels, extending from emergency shelters to homeownership. Cities should have diverse options available at all points on the continuum

Housing options on the non-market end of the continuum often require more public funding (both to develop and operate) as they provide greater levels of support to residents. Non-market rental housing options offer lower-cost rental options with or without supports. Housing options, ranging from purpose-built rental to market ownership options on the right, are typically provided by the private market, though some unit types that a municipality sees as strongly needed may be incentivized and/or regulated by local and senior government programs.



### Figure 9: The Housing Continuum, City of North Vancouver

# 3.1 CURRENT HOUSING STOCK

### The City's current housing stock is diverse.

As of 2021, there were 27,293 occupied units, and a total of 29,021 units. The majority of the City's residents currently reside in either denser housing stock, or lower density single family homes (with or without a suite). Ground-oriented missing middle, that is housing that encompasses houseplexes and townhouses, remains a relatively small portion of the overall stock.

Since 2006, the composition of the City's housing stock has seen more residents living in all forms of housing. Still, apartments saw a significant increase in their share of the total, increasing from 61% to 67%, an increase of over 5,000 units. Apartments, as discussed in this Interim Report, include two categories of apartments from Statistics Canada (low-rise, under 5 storeys, and high-rise, 5 storeys or more). About 80% of the increase in occupied apartments can be attributed to apartments in buildings that are 5 storeys or more.

### **Figure 10**: Housing Stock Change for Occupied Units, City of North Vancouver, 2006-2021

Source: Statistics Canada, Census Profiles for North Vancouver (City), 2006, 2021

### **Housing Categories**

Housing typology categories differ across data sources (e.g. Statistics Canada, BC Assessment, municipal data). It should be noted that some definitions of missing middle housing include low-rise apartments, to ensure consistency in analysis and reporting the following categories have been used within this report:

- Neighbourhood Residential units include single detached homes that may or may not include a secondary suite or coach house.
- Ground-Oriented Missing Middle Housing includes houseplexes (duplexes, triplexes, fourplexes, etc,) and townhouses.
- Apartment includes all apartments units, including low-rise and high-rise apartments, including those in mixeduse developments.





Ground-Oriented Missing Middle Housing

\* Movable dwellings and other dwellings as defined by Statistics Canada account for the remaining 18 occupied units.

Apartment

## 3.2 RECENT DEVELOPMENT

Multifamily development is driving new construction; since 2020, apartment development has accounted for 79% (1,937 units) of all net new residential units. During this period, there has also been substantial development in groundoriented missing middle housing accounting for a total of 15% (379 units) of development.

The City has minimal room for new development on greenfield properties, meaning that new housing typically requires demolishing older housing stock. Apartments have accounted for 66% of all demolished units since 2020 (355 units), indicating that older apartment buildings are likely being redeveloped for higher density developments. This highlights the effectiveness of City policy in allowing greater density and redevelopment towards the highest and best use of land. Neighbourhood residential units,

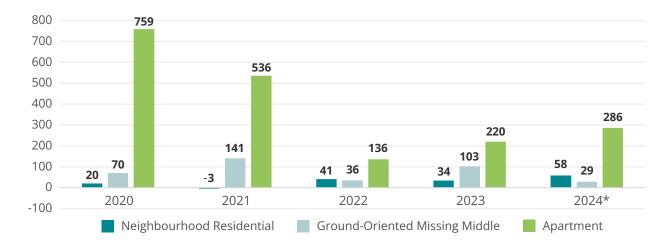
### What does this mean?

The City's housing stock has shifted towards a greater number of low, medium and highrise apartments. Apartment development, particularly apartment buildings 5 storeys or higher, remain the dominant form of new housing supply. At the same time, new neighbourhood residential development has substantially decreased, accounting for only 6% of new homes since 2020. While recent development of new groundoriented missing middle housing has not recently contributed a large volume of housing, recent land-use changes at a provincial level have created an opportunity for the City to explore policy that supports or incentivizes this form of housing.

which typically have much more land per unit, have accounted for 29% of all demolished units or 115 units, since 2020. There has been relatively little redevelopment of ground-oriented missing middle housing since 2020 (26 units demolished).



Source: City of North Vancouver, Internal Completions and Demolitions Dataset, 2024 \* Data for 2024 is only available to mid September



## 3.3 HOME OWNERSHIP

### The cost of ownership is significantly outpacing median-income growth.

The cost of homeownership significantly increased from 2016 to 2023. Historically, average assessed home values have increased 6% annually (2006 to 2015), a rate slightly above annual inflation. However, as illustrated in **Figure 12**, the housing market post-2016 has seen substantial cost increases, with annual rates of increase averaging 11% between 2016 and 2023. While there was a flattening of growth between 2019 and 2021 (potentially linked to provincial market cooling policies), once uncertainty in the housing market calmed post-pandemic in 2022, the average assessed home value increased considerably by 22%, which was followed by another above-average (9%) increase from 2022 to 2023.

The following is a summary of the changes in the cost of ownership by housing type between 2016 and 2023:

- Neighbourhood Residential units (with & without suites) have increased by 179%
- Ground-Oriented Missing Middle units have increased by 193%
- Apartments have increased by 200%

### Figure 12: Average Assessed Home Values, City of North Vancouver, 2016 to 2023

Source: BC Assessment Data, 2016-2023



### **OWNER AFFORDABILITY ANALYSIS**

In the City's current housing market, homeownership is not an affordable expectation for medianincome households without external assistance. Statistics Canada and Canada Mortgage and Housing Corporation (CMHC) use 30% of before-tax income as the benchmark for affordability, while 50% represents considerable vulnerability for a household. For further information on Core Housing Need and Extreme Core Housing Need, see page 35).

As shown in **Table 2**, median-earning households in the City cannot afford a missing middle or neighbourhood residential unit without paying 50% or more of their income. Even apartments require all median-earning households to pay more than 30% (but less than 50%) of their income toward housing costs, which can place hardship on a household.

Table 2 (and Table 3) use estimated median household incomes to approximate the maximum affordable monthly shelter costs (30% of monthly household income) for different median-earning household types. The affordable shelter costs are compared to the monthly costs associated with owning each type of dwelling. The table shows the gap between what a median-income earning household can afford to pay versus the monthly cost of ownership by dwelling type. For example, a median-earning couple with children can afford to pay \$3,358 monthly for shelter costs, which is \$2,028 less than the monthly costs associated with owning an apartment.

Engagement undertaken as part of the City's 2021 HNR found that younger families and seniors are the most underserved demographics in the private housing market. Workforce housing, especially for people working on the North Shore, is needed. North Shore employers experience challenges with recruiting and retaining staff, particularly at the junior and intermediate level, due to the high cost of housing and challenges with transportation.

### What does this mean?

In the current housing market, homeownership is not an affordable possibility for families who make near the median-income. The affordability gap for median-income earning families who want to live in missing middle housing is typically thousands of dollars above 30% of their monthly income.

It is critical that the City continue to deliver more affordable, denser forms of ownership, and more rental housing as a viable option for households who can not enter the ownership portion of the housing continuum.

#### Table 2: Owner Affordability Analysis, City of North Vancouver, 2024

Source: Based on BC Assessment data, current interest rates and analysis undertaken by Urban Matters

	MEDIAN HOUSEHOLD INCOME (2024)*	AFFORDABLE MONTHLY SHELTER COSTS	AMOUNT OF INCOME SPENT ON SHELTER COSTS*		
			Neighbourhood Residential	Ground-Oriented Missing Middle	Apartment
Average Monthly She	lter Costs*	\$11,181	\$8,711	\$5,385	
Couples without children	\$134,302	\$3,358	-\$7,824	-\$5,353	-\$2,028
Couples with children	\$173,372	\$4,334	-\$6,847	-\$4,376	-\$1,051
Single parent families	\$90,959	\$2,274	-\$8,907	-\$6,437	-\$3,111
Families with additional persons or multi- generational households	\$191,686	\$4,792	-\$6,389	-\$3,918	-\$593
Individuals living alone or with roommates	\$65,930	\$1,648	-\$9,533	-\$7,062	-\$3,737

\*Several assumptions were made to conduct the affordability analysis, including a mortgage with a 10% downpayment, a five-year fixedrate mortgage at 4.74%, and a 25-year amortization period. Other expenses included estimated annual insurance costs of \$1,000 and utilities costs of \$1,150. Applicable property tax rates and municipal services were also included.

Incomes were also estimated using historical growth rates and adjusted based on owner/renter income in relation to overall median household income.

Spending less than 30% of their income on shelter costs

Spending approximately 30-49% of their income on shelter costs

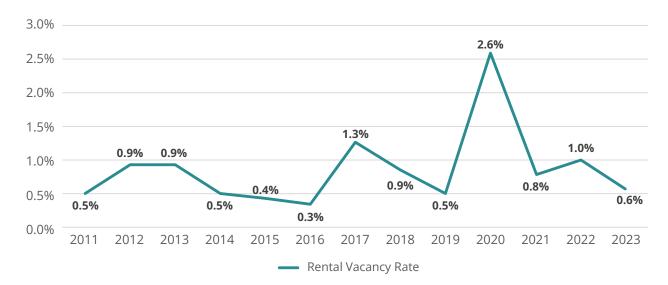
Spending 50% or more of their income or less on shelter costs

### 3.4 RENTAL HOUSING

# There is little flexibility in the rental market to provide relief to pressures in the ownership market.

Typically, when home ownership is out of reach, families or individuals will rent to save money or have greater flexibility. However, the rental market is providing little relief from overall pressures in the housing market. In 2023, the City's vacancy rate was 0.6%, giving current renters and prospective residents extremely limited options in the rental market. A healthy vacancy rate is generally considered to be between 3% and 5%, which provides existing residents with options to relocate, while also providing available units for new residents. Since 2016, overall rental vacancy has remained below 1.5%, except in 2020, likely due to market uncertainty during the COVID-19 pandemic.



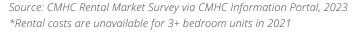


Source: CMHC Rental Market Survey via CMHC Information Portal, 2023

Amidst low rental vacancy rates, high population growth, and rental development that has not been able to meet demand, the cost of rental housing has substantially increased. From 2016 to 2023, average rent prices across all unit sizes increased by 50%. When compared to the 36% increase in median renter household incomes from 2016 to 2021, it is apparent that rental housing is becoming more unaffordable. While increasing rents have had the greatest impact on two-bedroom units, from 2016 to 2023, all sized rental units have experienced rent increases as detailed below:

- Rent cost for bachelor units increased 43%
- Rent cost for one-bedroom units increased 48%
- Rent cost for two-bedroom units increased 56%
- Rent cost for three or more-bedroom units increased 47%

#### Figure 14: Cost of Rental Housing, City of North Vancouver, 2016 to 2023





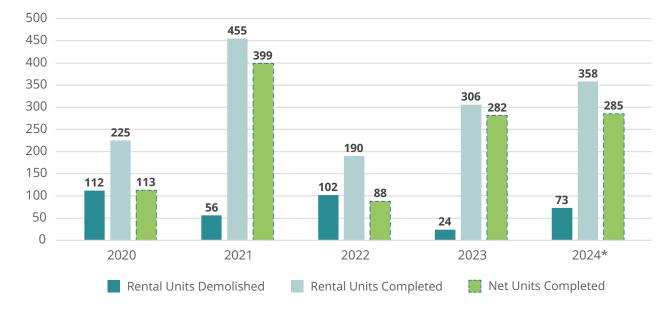
While the City has seen high numbers of new purpose-built rentals since 2020 (1,167 net new units), due to regional market pressures, this has not eased overall vacancy rates, and rents continue to climb. CMHC also publishes data on the rental housing market and includes a breakdown of units by number of bedrooms in the City for 2023 (the most recent year from the Rental Market Survey):

- Bachelor 9%
- One-bedroom 60%
- Two-bedroom 29%
- Three+-bedroom 2%

These figures highlight the high proportion of smaller units (69% are bachelor or one-bedroom), while family units (two-bedrooms or more) account for less than a third of all rental housing. In particular, the lack of larger family units (three-bedrooms or more) may create pressure on larger families, or demographic groups that prefer intergenerational or extended family living situations.



Source: City of North Vancouver, Internal Completions and Demolitions Dataset, 2024 \*2024 Purpose built rental market data includes completed units up to September 30th.



# The affordability gap for median-income earning households has widened since the City's last HNR.

With low vacancy rates and demand for purpose-built rental housing that is outpacing the development of new units, the affordability gap for median-income earning households has widened since the City's last HNR. As of 2024, an increasing proportion of households need to contribute more than 30% or 50% of their monthly income towards rent. This widening gap is most felt by median-income earning single-parent households and individuals living alone or with roommates. For both median-income earning single-parents and individuals living alone or with roommates, the average cost of rent for an adequately sized apartment is considered unaffordable.

#### Table 3: Renter Affordability Analysis, City of North Vancouver, 2024

	MEDIAN HOUSEHOLD INCOME*	AFFORDABLE MONTHLY SHELTER COSTS	AMOUNT OF INCOME SPENT ON SHELTER COSTS*			
			Bachelor	1-Bedroom	2-Bedroom	3-Bedroom
Average Monthly Shelter Costs*			\$1,449	\$1,729	\$2,918	\$3,429
Couples without children	\$87,616	\$2,190	\$621	\$341	-\$128	-\$1,238
Couples with children	\$113,105	\$2,828	\$1,258	\$978	\$509	-\$601
Single parent families	\$59,340	\$1,484	-\$86	-\$366	-\$835	-\$1,945
Families with additional persons or multi- generational households	\$125,052	\$3,126	\$1,557	\$1,277	\$808	-\$302
Individuals living alone or with roommates	\$43,012	\$1,075	-\$495	-\$775	-\$1,244	-\$2,354

Source: Based on CMHC Rental Market Survey data, and analysis undertaken by Urban Matters

\*Several assumptions were made to conduct the renter affordability analysis, including estimated annual utility costs of \$1,150 and annual renter insurance costs of \$300.

Not suitable according to CMHC's National Occupany Standard

Spending less than 30% of their income on shelter costs

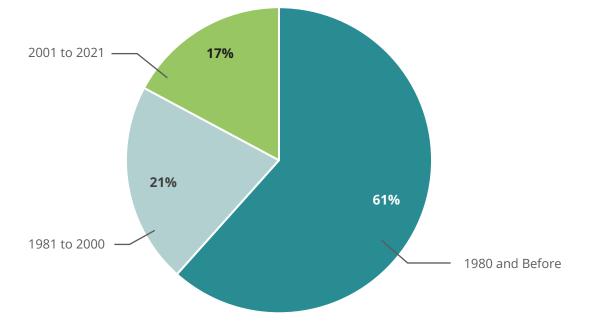
Spending approximately 30-49% of their income on shelter costs

Spending 50% or more of their income or less on shelter costs

### The City's rental stock is aging.

Much of the City's rental stock (61%) was built 1980 and before. Older rental properties are more likely to be demolished, but purpose-built rentals typically have a longer life span than other forms of housing. In contrast, 17% of the rental stock was constructed between 2001 and 2021. As noted above, this is shifting, as aging rental stock is being replaced and older buildings are being redeveloped. While displacement due to redevelopment impacts all demographics, engagement conducted as part of the previous HNR found that older renters experience the most significant challenges with market rental housing and displacement, likely due to fixed-incomes. Other lowincome households are also at risk of displacement as new stock replaces older stock. In 2021, the City adopted the Residential Tenant Displacement Policy (see page 31) to support tenants who may be living in older, more affordable rental buildings, but who may be faced with moving, due to redevelopment.

Figure 16: Age of Market Rental Units, City of North Vancouver, 2024Source: CMHC Rental Market Survey via CMHC Information Portal, 2024



### **Residential Tenant Displacement Policy**

The City's Residential Tenant Displacement Policy provides tenants who are displaced as the result of the redevelopment of rental accommodation with enhanced notice and assistance. The measures outlined in the policy represent a voluntary commitment by the development applicant to provide additional support measures as part of their Tenant Assistance Package. These measures include:

- Tenant Communication Plan that proactively engages and notifies tenants throughout the development application process.
- Designation of an independent, professional Tenant Relocation Coordinator to support tenants throughout the process, and to aid tenants in finding up to three comparable rental units.
- Additional assistance for low income tenants and others facing barriers.
- Financial compensation equivalent to four months' current rent. Tenants whose tenancy began five or more years prior to the date the rezoning application is submitted are eligible for additional financial assistance based on the length of time they have resided in the building.
- Flat rate payment for moving expenses, based on number of bedrooms.
- First right of refusal to rent a Mid-Market Rent (MMR) Unit in the new building, provided the tenant meets the eligibility requirements for the MMR unit.

### What does this mean?

The rental market remains a more viable option than ownership for many families. However, increasing rents are also outpacing increases to median-income levels in the City. While this impacts many demographics, single-income families, such as single parents or individuals are most at risk of experiencing affordability issues.

High demand for rental housing that consistently outpaces the market's ability to deliver rental units contributes to a continually low rental vacancy rate, leaving median and lower income households with few choices in the City. At the same time, over half of the City's rental stock (61%) was built in 1980 or before, meaning there is a strong potential for redevelopment. While this will continue to add new rental stock to the housing market, it may come at the cost of older, more affordable market rental stock. Planning and policy consideration should continue to be given to this challenge of balancing existing affordability with the need for new supply.

# 3.5 NON-MARKET HOUSING

### Non-market housing is also not sufficient to address affordability concerns for residents.

In September 2024, the City recorded a total of 1,193 non-market housing units. Among these, nonmarket rental units constitute the largest segment, with 867 units, followed by 177 housing co-op units. Since the last HNR in 2021, over 100 new Mid-Market Rentals (MMR) have been added through the City of North Vancouver's Density Bonus and Community Benefits Policy. The rental rate for MMR units is set at 10% below average rents in the City, as calculated by CMHC. Despite the success of the MMR program, the City still struggles to keep up with below-market housing demand for middleincome earners and those who are displaced from existing rental buildings through redevelopment.

### Table 4: Non-Market Housing, City of North Vancouver, 2024

Source: City of North Vancouver, Internal Non-Market Housing Data, 2024

	NON-MARKET RENTAL	MID-MARKET RENTAL	HOUSING CO-OP	OTHER AFFORDABLE OWNERSHIP	TOTAL
Total Projects	21	16	4	1	42
Total Units	867	145	177	4	1,193

According to data from BC housing, there were 400 total units of housing focused on ending homelessness in the City and District of North Vancouver. The majority (83%) of this housing is transitional, supported, and assisted living housing, while the remainder is focused on emergency shelter and subsidies.

**Table 5:** BC Housing Emergency and Transitional Housing Units, City and District of North Vancouver, 2024Source: BC Housing, Non-Market Housing Data, 2024

CITY AND DISTRICT	EMERGENCY SHELTER AND HOUSING FOR THE HOMELESS				
OF NORTH VANCOUVER	Homeless Shelters	Homeless Housed	Supportive Seniors Housing		
	45	25	91		
	TRANSITIONAL SUPPORTED AND ASSISTED LIVING				
	Supportive Seniors Housing	Special Needs	Women & Children Fleeing Violence		
	91	217	22		
TOTAL UNITS	400				

# The number of residents accessing rent supplements has increased, but the source of supplements has changed.

From 2020 to 2024, the overall number of residents accessing rent supplements increased by 437. The number of households receiving subsidies through the Rental Assistance Program (RAP) and the Shelter Aid for Elderly Renters (SAFER) both declined by 183 and 72, respectively. However, 694 households have taken advantage of the new Canada Housing Benefit launched in 2020. It is unclear whether these households shifted from RAP and SAFER subsidies to the Canada Housing Benefit or whether other economic circumstances impacted households' need to access these subsidies. Still, these figures reflect an increase in demand for government rental subsidies, likely indicative of overall greater pressures in the housing market.

### Table 6: Rent Supplement Programs, North Vancouver, 2024

		HOMELESS RENT SUPPLEMENTS	RENT ASSIST - FAMILIES	RENT ASSIST - SENIORS	CANADA HOUSING BENEFIT	SUM OF RENT SUPPLEMENTS
North	2020	50	328	765	n/a	1,143
Vancouver⁵	2024	50	143	693	694	1,580
	Net Change	0	-185	-72	694	437

Source: BC Housing, Non-Market Housing Data, 2024

<sup>5</sup> BC Housing tables combine City and District of North Vancouver

### 3.6 HOMELESSNESS

### The number of people experiencing homelessness in the City is increasing.

According to the Point-in-Time (PiT) count, homelessness in the City of North Vancouver increased from 121 individuals in 2020 to 168 in 2023, reflecting a 39% rise, while resources for addressing homelessness—such as shelter beds, supportive housing, and rent supplements—have not necessarily been increased.

Extensive engagement was undertaken as part of the City's 2021 HNR. Findings from that work show that there has been an increase in homelessness and vulnerable populations in the City of North Vancouver. Among those who are homeless:

- Those with complex needs (e.g., struggling with substance use disorders and more severe mental health challenges) have great challenges to find and keep housing as they seek to transition from shelters into a safe home. This particularly applies to males aged 25-40 years.
- Stakeholders reported that the City has more youth experiencing homelessness compared to neighbouring municipalities, while the City has comparably few youth-serving organizations who support vulnerable youth in their housing journey.
- Indigenous persons make up a large portion of individuals experiencing homelessness.
- There has been an increase in people living out of their vehicles across the North Shore.

The new provincial methodology for assessing need uses data from the Integrated Data Project, an aggregation of BC Housing shelter data and Ministry of Social Development and Poverty Reduction (MSDPR) data from income and disability assistance, for recipients of assistance with no fixed address. This data shows a total of 11,392 individuals experiencing homelessness across Metro Vancouver. When allocated regionally on a per capita basis, this means that the City of North Vancouver is considered responsible for 2.2% of this group, or 251 individuals.

### What does this mean?

Homelessness continues to grow as an issue in the City and across the region. As housing costs escalate, housing vulnerability amongst low, moderate, and even median-income earners also escalates. Homelessness is not an issue the City can solve alone: addressing homelessness requires senior government investment in forms of housing like supportive housing, in wraparound health services (e.g. mental health and addictions supports) and in continuing to deliver a range of affordable housing options.

# 3.7 CORE HOUSING NEED

A significant proportion of City residents, particularly renters, are experiencing housing pressures, and statistics likely underestimate the scope of the issue.

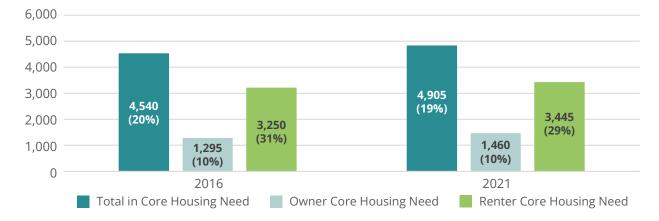


\*Source: Statistics Canada, Custom Census Data, City of North Vancouver, 2021

In 2021, 19% of households in the City of North Vancouver faced core housing need. Affordability is the biggest challenge, with 33% of households living in unaffordable housing, while 9% are experiencing overcrowding, and 6% live in a unit that requires major repairs.

Renters in the City were more than three times as likely to be in core housing need than owners. This disparity indicates a pressing issue that disproportionately affects those who rent. The percentage of the population in core housing need declined between 2016 and 2021. However, this decline in core housing need is often attributed to the impact of the CERB, which provided significant support to low and very low-income households in 2020 and 2021. It is unlikely that the decline in core housing need reflects an improvement in housing affordability, and instead is likely a reflection of point-in-time income interventions from senior government.<sup>6</sup>

<sup>6</sup> Housing Assessment Resource Tools, Understanding 2021 Core Housing Need Data, 2023, available at https://hart.ubc.ca/wp-content/uploads/2023/07/ Understanding-2021-Core-Housing-Need-Data.pdf



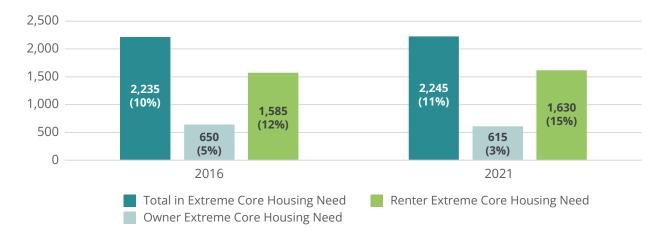
#### Figure 17: Households in Core Housing Need, City of North Vancouver, 2016-2021

Source: Statistics Canada, Custom Census Data, City of North Vancouver, 2016-2021

Extreme core housing need is an indicator of households that are paying 50% or more of their income toward shelter costs. As of 2021, 15% of renters in the City (1,630 households) are in extreme core housing need, up from 12% in 2016. Renters are five times as likely as owners to be experiencing extreme core housing need. This group of renters represents households that are currently experiencing significant affordability hardship and in need of affordable options.

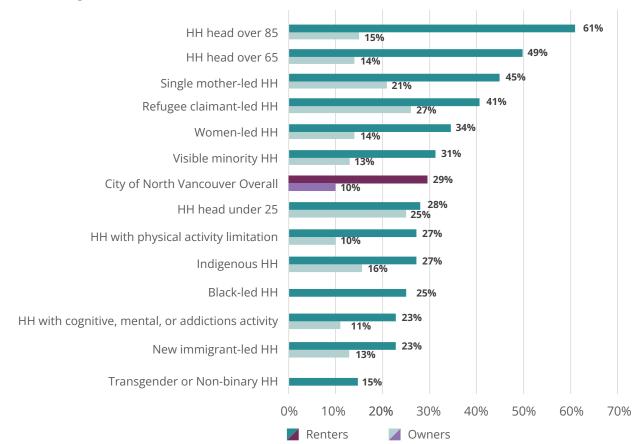
Figure 18: Households in Extreme Core Housing Need, City of North Vancouver, 2016-2021

Source: Statistics Canada, Custom Census Data, City of North Vancouver, 2016-2021



#### Equity-deserving groups are experiencing higher rates of core housing need.

**Figure 19** below shows core housing need amongst a range of equity-deserving groups, for both renter and owner households. The figure highlights the much higher or similar rates of core housing need experienced by renters across many of these groups in comparison to renters overall in the City. In particular, a number of renting demographics, including senior households (those both 85 and older and 65 and older), single-mother led households, refugee-claimant households, women-led households, and visible minorities households, experienced rates of core housing need higher than renter households as a whole in the City (29% of all renters were in core housing need). Additionally, a number of other renter groups, including households under 25, household where one member had a physical activity limitation, Indigenous households, and black-led households, had a core housing need rate of 25%, or one in every four of that demographic.



**Figure 19:** Equity-Deserving Groups in Core Housing Need by Tenure, City of North Vancouver, 2021<sup>7</sup> Source: Housing Assessment Resource Tool, 2021 Census Data

<sup>7</sup> Graph shows number of households by tenure in core housing need for each equity-deserving group by tenure, divided by total number of households by tenure tested for core housing need in that equity-deserving group by tenure. For example, 61% of renter households led by someone 85 or older are in core housing need, while 15% of owner households led by someone 85 or older are in core housing need.

Engagement conducted as part of the 2021 HNR also identified the following list of priority populations.

- Older renters, especially those living in buildings at risk of redevelopment (i.e. living in older wood-frame apartments, or renting in a multi-unit or multi-person non-economic unit household, seniors on a fixed income)
- **Racialized persons** (who can also be refugees/new immigrants) who face(d) challenges in accessing housing due to racism, language, or other barriers
- Female headed lone parent households who are struggling to find adequately sized units
- **People with complex needs** who may be difficult to house (e.g. struggling with substance use disorders and more severe mental health challenges)
- · Young people who can't afford local rents
- Young families who are first-time home buyers
- **Persons with support needs** who would be well-suited to housing with supports (i.e. they may have a disability or another manageable barrier; but can be housed with supports)
- Low-income youth with a history of housing instability who are looking to access shelter and/ or support services
- Women fleeing domestic violence and needing to access transitional housing
- Single, low-income individuals, living alone or in shared accommodations on a lower income

#### What does this mean?

When affordable housing is developed, the target tenants and their needs should be carefully considered. Renters are significantly more likely to be experiencing core housing need: three times as many renters as owners are in core housing need, and five times as many renters as owners are in extreme core housing need. Two-thirds of households in core housing need earn \$43,000 or less annually, meaning they can only afford shelter costs of about \$1,075 per month.

Single-mother-led renters have higher rates of core housing need, and may require family-sized units (2-3 bedrooms) for prices that can be afforded on a single-income. Indigenous, refugee, and visible minority renter households also experience high rates of core housing need and may also require culturally-responsive design and/or service considerations (e.g. larger units to accommodate Indigenous and refugee/newcomer households, spaces for cultural practices, etc.).

As much as possible, affordable housing should consider the specific needs and circumstances of the diverse populations experiencing pressures in the housing market.

# **4 FUTURE HOUSING NEED**



This section outlines the 5 and 20-year housing unit projections, including a summary of the projections methodology, a breakdown of the 5-year need by tenure type and affordability level, and provides key statements of local housing need.

#### 4.1 CALCULATION OF 5 AND 20-YEAR NEED

In June 2024, the province released a standardized methodology (HNR Method) that outlines how local governments must calculate their total housing need (outlined in **Table 7** below). By 2041, the City of North Vancouver will need **21,301 additional housing units** to address both its underlying and future housing needs. According to the last Census, the City had **29,021** housing units in 2021.

The HNR Method estimates the housing need in two parts:

- Estimating the existing gaps in current housing by combining components A, B, C, E, and F.
- Projecting future housing need based on household growth over the next 5 and 20 years as shown in Component D.

Comprehensive definitions and calculation methods for each of the components listed below are provided in the HNR Method Technical Guidance. A summary of each component is outlined below:

- **Component A** refers to the number of housing units needed to address extreme core housing need, defined as households spending 50% or more of their total pre-tax income on housing.
- **Component B** represents the supply of permanent housing units needed to accommodate individuals currently experiencing homelessness.
- **Component C** captures the units needed to accommodate for households that were not able to form due to the constrained housing environment; for example, young people may have difficulty moving out of their parents' homes to form households of their own.
- **Component D** reflects the additional households needed to accommodate for the projected population growth over the twenty years. This component constitutes the largest share of the HNR Method projections.
- **Component E** refers to the supply of rental units needed to restore local vacancy rates to levels representing a healthy and well-functioning rental housing market (3% 5%).
- **Component F** represents the additional housing demand within a community that exceeds the minimum units needed to adequately house current and projected residents. It includes the number of units required to maintain a "healthy" market demand specific to each community.

COMPONENT	5 YEAR NEED (2026)	20 YEAR NEED (2041)
A. Extreme Core Housing Need	525	2,099
B. Persons Experiencing Homelessness	126	251
C. Suppressed Household Formation	358	1,431
D. Anticipated Growth	4,835	14,467
E. Rental Vacancy Rate Adjustment	73	292
F. Additional Local Demand	690	2,761
Total New Units	6,606	21,301

 Table 7: Calculation of 5 and 20-Year Need, City of North Vancouver, 2021-2041

#### 4.2 KEY STATEMENTS OF NEED

The following statements of need draw upon the data and engagement findings from the City's initial 2021 HNR and the updated data analysis provided within this report.

#### AFFORDABLE HOUSING

The need for more affordable housing options in the City is clear. Over 4,900 households experienced core housing need in 2021, 70% of which were renters. Affordable housing, defined nationally as housing that costs no more than 30% of a household's pre-tax income, increasingly needs to meet the needs of both low and moderate-income households whose needs are not being met in the market. To address this, new affordable developments should incorporate options for a range of income levels, housing typologies, and tenures. The City should support these efforts using both existing and innovative delivery models, ensuring that affordable housing is provided in a way that is accessible and inclusive of a diversity of residents with a particular focus on those who may face systemic barriers.

#### **RENTAL HOUSING**

The region's ongoing and worsening rental housing crisis significantly and adversely impacts renters in the City of North Vancouver. Low vacancy rates and escalating rental costs are placing increasing pressure on renter households. Senior renter households, single-income households, refugee-claimant households, women-led households, and visible minority households, in particular, experience higher rates of core housing need than renters overall in the City, leaving them with limited and unaffordable options. This highlights the urgent need for diverse, purpose-built rental options that reflect the City's income diversity, as well as policies to replace older, more affordable rental housing that is being redeveloped.

#### HOUSING FOR SENIORS

Planning for an age-friendly community is an important consideration given the growing population of seniors aged 65 or older and the higher-than-average proportion of older renters in core housing need. Half of senior rental households were in core housing need, and this figure rises to 61% for older households over 85. These findings underscore the importance of strengthening ageing-in-place options for seniors: more options for adaptable and accessible design, greater opportunities for transitioning from single-family homes to denser forms of housing, supportive housing for seniors, and wrap-around supports. In particular, supports and protections are needed for senior renters who face high levels of core housing need and who may be at-risk for displacement when older units are redeveloped.

#### HOUSING FOR FAMILIES

The City has limited housing stock to serve families with children, who comprise nearly one third of households. Family-sized units tend to be unaffordable to purchase for even median-earning families, and in the case of purpose-built rentals, have extremely limited stock. The affordability issue is particularly acute for lone-parent families who only have a single income – a group primarily composed of women-led households, of whom 45% who rented were in core housing need. There also remain a lack of long-term housing options for women fleeing domestic violence such as secondary and tertiary housing supports. This highlights the importance of more family-sized units for both rentals and ownership, and the need for greater supports for lone-parent households and women fleeing violence.

#### HOUSING FOR INDIGENOUS HOUSEHOLDS

There is an acute need for more housing options for Indigenous residents. The 2021 HNR highlighted the need for more housing options both on and off reserve for neighbouring Tsleil-Waututh and Squamish Nations. As of 2021, 27% of Indigenous renter households were in core housing need. Engagement from 2021 also revealed Indigenous persons make up a large portion of individuals experiencing homelessness. Recently, the local Nations have increased their capacity and ability to deliver housing on reserve and municipal land. This indicates a role for the City in strengthening government-to-government relationships, including updating protocol and servicing agreements, and deepening relationships to support a stronger shared understanding of issues and opportunities for partnership.

#### SPECIAL NEEDS HOUSING

The City needs more affordable housing options for residents requiring short- or long-term supports. These populations include seniors and people with disabilities needing in-home assistance, as well as youth transitioning out of foster or Ministry care. Options for individuals on Disability Assistance are extremely limited due to the high cost of housing and a lack of affordable units. Vulnerable or homeless youth face similar challenges, compounded by the relatively few youth-serving organizations in the City. This highlight the importance of developing partnerships with service organizations that support these populations and identifying opportunities for the integration of supportive housing units into new developments with a non-market component of housing.

#### HOMELESSNESS

Homelessness continues to grow as an issue in the City and across the region as housing costs rise. The City saw a 39% rise in the number of individuals experiencing homelessness from 2020 to 2023 according to the PiT count. There is a need for increased action to support homeless-serving agencies on the North Shore. For the City, this includes identifying opportunities for more supportive housing developments to serve a range of individuals experiencing homelessness (youth, older adults, Indigenous residents, and women fleeing violence) and advocating to senior levels of government for greater investments to address this issue through housing and wrap-around supports.

#### HOUSING NEAR TRANSIT AND ACTIVE TRANSPORTATION INFRASTRUCTURE

Many areas of the City are already highly walkable and have excellent access to high quality transit, the Mobility Lane Network, and other transportation options such as car share and e-bike share. Better integrating transportation and land use is essential to providing residents and visitors with a range of mobility options to access ample amenities, services, recreation, and employment opportunities.

The City's Mobility and Community Wellbeing Strategies aim to support a complete community that is well-serviced by sustainable transportation modes. The City's OCP provides a land use mix and density to support frequent transit service and to foster a high quality, accessible walking and cycling environment within the Lonsdale Regional City Centre and Frequent Transit Development Areas. In addition, the City's Transit-Oriented Areas Bylaw establishes minimum allowable densities within 400m of the Lonsdale Quay Bus Exchange.

The proposed Burrard Inlet Rapid Transit route is expected to create more opportunities for housing development close to rapid transit infrastructure. The City is also working towards implementing the requirements of Bill 44, allowing for small-scale multi-unit housing with increased density near bus stops with frequent bus service. While residential density is prioritized in these areas, the City's entire Frequent Transit Network offers an opportunity for more rental and affordable housing alongside services and amenities to support future growth in the City.

# **5 NEXT STEPS**



The future needs calculation shows that a total of 21,301 units are required over the next 20 years to support current and future housing need in the City of North Vancouver, as well as additional local market demand. The primary tool through which municipalities undertake these efforts is their Official Community Plan.

Previously, local governments were required to accommodate 5 years of growth through their OCP. However, Bill 44, introduced by the provincial government in 2023, requires OCPs to now accommodate 20 years of growth, and for this growth to be calculated as in **Table 7**. This means that during the City of North Vancouver's next OCP update, the City must ensure that land in the City of North Vancouver is zoned to accommodate a minimum of 21,301 units to be compliant with legislation. This must be completed by December 31, 2025. Provincial legislation also requires that the City must complete a regular update to their housing needs report by December 31, 2028.

# **FIGURES**

Figure 1: Population Growth, City of North Vancouver, 2006-2021
Figure 2: Rate of Population Growth, North Shore Communities andMetro Vancouver, 2016-2021.12
Figure 3: Population and Household Changes, City of North Vancouver, 2006-202112
Figure 4: Changes in Share of Population by Age Group, City of North Vancouver, 2006-202114
Figure 5: Households by Type, City of North Vancouver, 2021
Figure 6: Immigrant Population, City of North Vancouver, 2006 to 202116
Figure 7: Median Household Incomes by Tenure, City of North Vancouver, 2006 to 2021
Figure 8: Tenure by North Shore Community and Metro Vancouver, 2021
Figure 9: The Housing Continuum, City of North Vancouver
Figure 10: Housing Stock Change for Occupied Units, City of North Vancouver, 2006-202121
Figure 11: Net New Units, Including Completions and Demolitions,City of North Vancouver, 2020-2024
Figure 12: Average Assessed Home Values, City of North Vancouver, 2016 to 2023
Figure 13: Rental Vacancy Rates, City of North Vancouver, 2011 to 2023
Figure 14: Cost of Rental Housing, City of North Vancouver, 2016 to 2023
Figure 15: Purpose-Built Rental Market, City of North Vancouver, 2020 to 2024
Figure 16: Age of Market Rental Units, City of North Vancouver, 2024
Figure 17: Households in Core Housing Need, City of North Vancouver, 2016-2021
Figure 18: Households in Extreme Core Housing Need, City of North Vancouver, 2016-2021
Figure 19: Equity-Deserving Groups in Core Housing Need by Tenure,City of North Vancouver, 2021

# TABLES

Table 1: Calculation of 5 and 20-Year Need, City of North Vancouver, 2021-2041	5
Table 2: Owner Affordability Analysis, City of North Vancouver, 2024	.25
Table 3: Renter Affordability Analysis, City of North Vancouver, 2024	.29
Table 4: Non-Market Housing, City of North Vancouver, 2024	.32
Table 5: BC Housing Emergency and Transitional Housing Units,City and District of North Vancouver, 2024.	.32
Table 6: Rent Supplement Programs, North Vancouver, 2024	.33
Table 7: Calculation of 5 and 20-Year Need, City of North Vancouver, 2021-2041	.40



Attachment 2







# Housing Needs Report December, 2021



# CONTENTS

ACKNOWLEDGMENTS	4
	1

EXECUTIVE SUMMARY	5
Who is the City of North Vancouver?	5
The City's Housing Stock	5
The City's Current Housing Needs	5
Future Housing Needs	7
Overview of Key Needs	8

#### 



2 WHO IS THE CITY OF NORTH VANCOUVER	16
Key Takeaways	.16
Population & Household Profile	.17
Diversity and Immigration	.20
Indigenous Peoples	.22
Economy	.22



<b>3 THE CITY'S HOUSING STOCK</b>	26
Key Takeaways	26
Overall Housing Stock	26
Owned Housing Stock	30
Rental Housing Stock	31
Non-Market Housing and Housing with Supports	34

# CONTENTS

# 

4 THE CITY'S CURRENT HOUSING NEEDS	. 37
Key Takeaways	37
Framework for Assessing Housing Needs	38
Market Housing: Home Ownership	45
Market Housing: Renting in the Private Market	50
Homelessness	58



### 



### 6 KEY AREAS OF LOCAL NEED......72

Affordable Housing	73
Housing for Seniors	77
Housing for Families	80
Housing for Indigenous Households	83
Special Needs Housing	84
Homelessness	88

#### GLOSSARY

**LIST OF TABLES & FIGURES** 

APPENDIX A: WHAT WE HEARD REPORT APPENDIX B: DATA APPENDIX C: STAKEHOLDER SURVEYS

# ACKNOWLEDGMENTS

he City of North Vancouver is located on the traditional territories of the **xʷməθkʷəỷəm** (Musqueam), **Skwxwú7mesh** (Squamish), and **səlilwətaɨ** (Tsleil-Waututh) Nations.

The development of this report would not have been possible without the contribution of insights and time from many individuals and organizations.

We particularly thank those who participated in focus groups and interviews and those local residents who shared their personal housing experiences.

We would also like to thank staff at Metro Vancouver for compiling a large portion of the mandatory data required by the Local Government Act and providing it to the City of North Vancouver.

We wish to thank the Squamish Nation and the Tsleil-Waututh Nation for their input on housing needs in this part of their traditional territory.

The Housing Needs Report provides current and anticipated housing needs in the City of North Vancouver over the next 10 years as identified through statistical analysis and community input. The report findings will be used to inform future community planning and housing initiatives. This report is mandated through provincial legislation with updates required every 5 years.

### Who is the City of North Vancouver?



**A dynamic City:** Like much of the region, the City is growing. With 7,500 new residents and 3,300 new households between 2006 and 2016, the City outpaced regional and provincial growth rates and was the fastest-growing North Shore community.



**A City of renters and owners:** The City's households were split fairly evenly between owners (53%) and renters (47%). By comparison the City's neighbours in the District of West Vancouver and North Vancouver tended to have more owner households than renters (75% and 79% respectively).



**A diverse City:** As of 2016, 38% of the City's residents were immigrants, with nearly one in three residents (31%) identifying as a visible minority.



**An economically diverse City:** The median annual household income in the City is \$67,119, lower than both other North Shore communities and the region. This is reflective of the higher proportion of renters, who tend to have lower incomes.

# The City's Housing Stock



A dense City: Nearly three out of every four units in the City were multi-family. In 2016, 41% of all units were located in buildings with fewer than 5 storeys, 23% were in buildings that have more than 5 storeys, and an additional 8% of the stock was rowhouses. This also means that units tend to be smaller: only 29% of the City's stock was three or more bedrooms in size, though owners were much more likely to live in a larger unit. Only 16% of renters, compared to 59% of owners, lived in a three-bedroom unit or larger, indicating a need for more family rental units.



**A City with older rental stock:** Purpose-built rental in the City accounted for over half (52%) of all rental stock in 2016. However, 83% of these units were built prior to 1980, meaning that they are at risk of redevelopment, despite representing some of the City's most affordable market rental stock.



**Affordable options in the City do not meet demand:** The City has 1,021 units of non-market housing with or without supports and 70 shelter beds or transitional housing units. These are not sufficient to meet current core housing needs of the City's residents, or BC Housing waitlists.

# **The City's Current Housing Needs**



Affordability is a primary concern for all households, particularly for renters: With over 7,700 households paying more than 30% of their income toward shelter costs, and 4,545 households in core housing need, the City is facing a significant housing crisis. Nearly three out of four households in core housing need are renters (72%), highlighting the importance of a range of affordable options. Seniors, households with only one income earner, recent immigrants and households where at least one person had an activity limitation were more likely to experience core housing need than the general population. An affordability analysis for both owners and renters highlighted the significant gap between median incomes and current housing costs.



**Income growth is not keeping pace with the increased cost of housing:** Between 2006 and 2016, incomes for renters in the City grew by 12%, while median rent across all unit sizes increased by about 50%. The cost of purchasing an apartment or condominium (the most affordable unit type) grew by nearly 70%, and has increased further since then.

### **Future Housing Needs**



If historical trends continue, the City's growth will be driven by older residents and small households: The City's population is projected to grow by approximately 8,100 people over the next 10 years. Older adults (65 years or older) are projected to be the largest growing segment of the population. Households are projected to trend smaller if they follow historical trends, meaning that the majority of new units would be two bedroom or smaller. Affordability will continue to be an issue unless a diversity of both ownership and rental units across a variety of affordability levels are provided.



**The City will continue to need both ownership and rental options:** The total number of households is projected to increase by nearly 4,655 new households; 2,761 of these are projected to be owners and 1,894 renter households.



**Projections are not prescriptive:** Changes to land use, development patterns, affordability, and other factors that influence residents' housing choices will impact what kinds of new residents the City attracts. Changes to housing policies will impact growth trends in a way that these figures, based as they are on historical trends, do not account for.

### **Overview of Key Needs**

The findings of this report highlight a number of key needs in the City. These are summarized briefly below and discussed in greater detail in Part 6.



**Affordable Housing** – There is a pressing need to develop a range of affordable housing options at varying levels of affordability for both renters and owners in order to address the growing gap between median incomes and housing costs.



**Rental Housing** – The City has a need for a range of new purposebuilt rental options that match the income diversity of the community, particularly to support renting single-income households.



**Housing for Seniors** – Housing that allows seniors to age in place is a current priority, and will continue to become more pressing. Housing that incorporates adaptable and accessible design and provides opportunities for wrap-around supports will allow seniors to remain in the community.



**Housing for Families** - The small size of many units in the City highlights the importance of more family-sized units in multi-family forms of housing for both rentals and ownership. There is also a need for greater supports for lone-parent households and women fleeing domestic violence.



**Housing for Indigenous Households** – The neighbouring Tsleil-Waututh and Squamish Nations highlighted the need for more housing options both on and off reserve. To support this, there is a need for a greater understanding of Indigenous resident's housing needs through continued relationship building with the Tsleil-Waututh and Squamish Nations, as well as with the City's urban Indigenous population.



**Special Needs Housing** – The lack of supports for individuals with special needs highlights the importance of more wrap-around supports within existing and new housing developments to assist seniors, people with disabilities, and vulnerable youth.



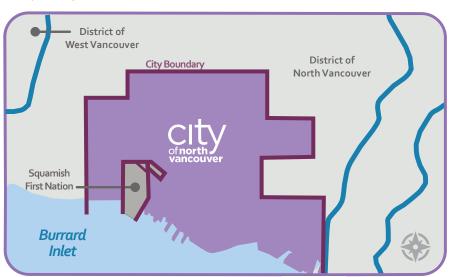
**Homelessness** – There is a clear need for more supportive housing developments that service a range of individuals experiencing and at risk of homelessness and a need for further advocacy to senior levels of government to address this issue.



The City of North Vancouver is located on the North Shore of the Burrard Inlet, on the traditional territory of the **xwməθkwəỳəm** (Musqueam), **Skwxwú7mesh** (Squamish), and **səlilwətał** (Tsleil-Waututh) Nations. It is an attractive destination for residents and visitors alike due to its proximity to nature and vibrant waterfront. With a land mass of 11.8 km<sup>2</sup>, the City is a much smaller community than its North Shore neighbours – the District of North Vancouver and the District of West Vancouver. The North Shore as a whole is home to approximately 181,300 people and is expected to grow by 60,000 more residents and 25,000 more jobs by 2050. As the City changes and evolves, so do its needs for housing.

The City, like much of Metro Vancouver, is currently facing a housing crisis with escalating home prices, low rental vacancy rates, and long waitlists for non-market housing. These pressures are further exacerbated by the City's constrained land base and can have profound long-term impacts on the local community, its people, and socio-economic development.

The City's Housing Needs Report seeks to better understand and respond to current and anticipated housing needs through statistical analysis and stakeholder feedback. The information in this report will be used to inform strategic policy development and decision-making around housing affordability and homelessness.





### What is a Housing Needs Report?

As of 2019, the British Columbia government mandated that municipalities and regional districts are required to complete Housing Needs Reports by April 2022, and every 5 years thereafter.

The housing needs report regulations require local governments to collect approximately 50 distinct kinds of data including: current and projected population data, household income data, information pertaining to significant economic sectors, and the number of available/ anticipated housing units.

This report is intended to provide the City of North Vancouver with information on demographic trends, housing needs, and issues across the housing continuum. The report will support municipal decisions on community planning and housing initiatives, such as the development of Official Community Plans and housing-related policies. This report conforms to provincial reporting requirements by providing the following information:

- The number of housing units projected to meet current and anticipated housing needs for at least the next five years, by housing type;
- The number and percentage of households in core housing need and extreme core housing need; and
- Statements about key areas of local housing need.

Because this report aims to provide a comprehensive picture of local housing needs, it also includes additional items:

- Supplementary data that provides additional context and insight into housing needs in the City;
- Comparison of local demographics and housing trends to neighbouring and nearby communities and to the Metro Vancouver region as a whole, to provide information and context;
- Significant stakeholder engagement on housing needs, including a stakeholder survey, interviews, and focus groups, as well as interviews with people with lived experience of housing vulnerability;
- Additional data analysis on core housing need by key demographics; and
- Affordability analyses of gaps between median household incomes and the cost of renting and owning.

### Process

The report was prepared over an eight month time period, from April to December 2021. The process included collecting and analyzing quantitative data and designing and facilitating engagement activities on housing and homelessness to inform the report findings. Figure 1: City of North Vancouver Housing Needs Report Process

> PROJECT LAUNCH APRIL 2021

DATA COLLECTION MAY 2021

STAKEHOLDER ENGAGEMENT & DATA ANALYSIS JUNE-SEPTEMBER 2021

DRAFT HOUSING NEEDS REPORT SEPTEMBER-OCTOBER 2021

FINAL HOUSING NEEDS REPORT DECEMBER 2021

#### QUANTITATIVE DATA ANALYSIS APPROACH AND LIMITATIONS

The data used in this report was primarily drawn from Statistics Canada's Census Program, BC Stats, BC Housing, BC Assessment and the Canada Mortgage and Housing Corporation (CMHC). Additional sources, such as the 2019 North Shore Transportation Survey, City of North Vancouver municipal data on development, and BC Housing data are also included and cited. Metro Vancouver Regional District prepared population projections that were used as the foundation for the preparation of household projections.

Some important limitations of note when reviewing the data and analysis in this report:

#### 2011 National Household Survey

The 2011 National Household Survey (NHS) was an experimental and voluntary survey that

temporarily replaced the long-form census questionnaire (the Census).

The survey created several methodological inconsistencies and raised concerns about low participation rates. As a result, it is considered a lower quality data source than regular longform census data from 2006 and 2016; however, it remains the only source of important data points (e.g. income and housing data) between 2006 and 2016.

#### 2016 Census Data

Information in this report primarily uses data from the Statistics Canada Census Program. The 2016 Census data was several years old at the time this report was completed and is based on 25% sampling of the population. While the trends and analysis drawn from this data provides important insights, it can no longer accurately represent the 2021 housing context. Therefore, more recent quantitative and qualitative data was used wherever available to supplement data from the Census. Data from the 2021 Census will be made available in late 2022.

#### **COVID-19 Pandemic**

Most of the quantitative data used in the report was collected prior to the global COVID-19 pandemic. To help contextualize and reflect implications of the pandemic in this report, public engagement was used to inform our understanding of how the pandemic has impacted the housing market. The City will need to continue to monitor how the pandemic's longer-term impacts on the housing sector evolve.

#### Projections

Population and household projections were developed by Metro Vancouver in partnership with regional municipalities. They are based on historical trends and growth patterns. These can offer valuable insight into possible general growth, as well as, supply and demand scenarios. However, factors such as immigration patterns, decisions on density and planning, climate impacts, and market forces will inevitably impact population growth. Because the projections are based on longerterm historical trends, they may not capture shifts and change that have happened in the community more recently. Additionally, changes to land use that allow for significantly greater density, for example, would impact the potential for a community to absorb more newcomers.

The projections provided in this report should therefore be viewed as a relatively status quo growth trajectory that could be significantly impacted by shifts in policy within all levels of government, and by shifting socio-economic trends, or unforeseen macro factors (e.g. climate-related disasters).

#### STAKEHOLDER ENGAGEMENT

The purpose of engagement as part of a Housing Needs Report is to obtain qualitative data to generate a fuller picture of housing needs and understand the challenges people may face as they seek housing across the continuum. The qualitative data contributes to an understanding of how the local context may have changed since the quantitative data was collected. Principles of inclusion and equity guided each of the engagement opportunities. The purpose of the engagement methods was to learn about the housing needs of a diversity of residents, particularly those who are struggling or unable to meet their housing needs independently or through options currently available in the housing market. Generally, equity-seeking groups are people who have been systemically disadvantaged and excluded. Considering equity throughout the process means ensuring these groups benefit from housing policies, programs, services, or initiatives, from which they may otherwise be excluded.

To achieve this, stakeholder engagement followed an equity-based approach, to collect information about a range of needs, and to include organizations and individuals who may face extra barriers in accessing affordable, suitable, and adequate housing and who represent voices that are less likely to be heard in traditional engagement activities.

An initial engagement session, with stakeholder focus groups, was held in June 2021. Participants working across the housing sector, ranging from the development industry to the social service sector, took part in these focus groups. Where it was identified that further discussion (beyond the focus group forum) was beneficial, individual follow-up interviews were conducted and an online stakeholder survey was provided. In addition, interviews with residents of varied characteristics and experiences of housing insecurity were conducted to better understand local needs. Table 1 summarizes all engagement activities undertaken. A complete "What we Heard Report", summarizing all engagement activities in detail, is provided in the Appendix.

Table 1: Summary of Engagement Activities

TYPE OF ENGAGEMENT	WHO PARTICIPATED	WHEN
Stakeholder focus groups Key informant	<ul> <li>5 focus groups with 42 participants, representing</li> <li>Development Sector and Market Rental</li> <li>Non-Market Housing</li> <li>Social Service Providers</li> <li>Homeless Serving Sector</li> <li>Large Employers</li> <li>12 key informants, including</li> </ul>	June 2021 July-August
interviews	<ul> <li>Squamish and Tsleil-Waututh First Nations</li> <li>Non-profit organizations serving women and immigrants and refugees</li> <li>Emergency and Medical Services</li> <li>Development sector</li> </ul>	2021
Targeted Online Stakeholder Survey	<ul> <li>59 respondents representing 49 organizations, including</li> <li>39 Non-Market Housing and Service Providers, including health-related supports, and faith and advocacy organizations who focus on vulnerable individuals</li> <li>14 Private and Development Sector respondents working in the housing industry</li> <li>6 Public Sector respondents from health, social services and educational sectors</li> </ul>	June 2021
Lived Experience Interviews	<ul> <li>9 interviews with residents with varied personal characteristics and experiences of housing insecurity to inform understanding of local needs.</li> <li>These profiles can be found throughout Sections 4 and 6.</li> </ul>	September- October 2021

#### GOVERNMENT ROLES IN AFFORDABLE HOUSING

All levels of government have distinct roles to play in helping to regulate, incentivize, invest in, and facilitate the development of housing and affordable housing. The preparation of Housing Needs Reports ensures that all levels of government can consider the most recently collected information and housing needs in their planning and response efforts.

#### Local Government

- Official Community Plans and Zoning Bylaws affecting land use, building form, and density;
- Housing Action Plan setting goals and facilitating partnerships;
- City Policies, including rental protection, inclusionary zoning, DCC waivers and parking reductions.

#### **Regional Government**

- Regional Growth Strategy;
- Regional Affordable Housing Strategy;
- Infrastructure fees (including reductions and waivers for affordable housing);
- Regional transportation initiatives.

#### **Provincial Government**

- Legislative and regulatory authority, impacting real-estate development, landlord-tenant relations, land use planning and development finance;
- Income and rental assistance programs;
- Capital investments;
- Building codes;
- Poverty reduction and homelessness strategies and investments.

#### Federal Government

- Economic policy affecting incomes and housing supply, incl. tax credits, tax exemptions, and mortgage interest and financing rates;
- Immigration and financial policy affecting housing demand;
- Housing market research;
- Capital investments and bilateral agreements.

#### **REPORT STRUCTURE**

This document is organized into the following sections:

#### 1 INTRODUCTION

This section explains the relevance of the report, how it was created, and government roles and responsibilities when it comes to housing and homelessness.

#### 2 WHO IS THE CITY OF NORTH VANCOUVER?

This section forms the basis of our understanding of who the City of North Vancouver is and how changes in its population trends and demographics may influence housing demand, both currently and into the future.

#### **3 THE CITY'S HOUSING STOCK**

This section provides high-level information about the City's housing stock – its age, types of dwellings and new supply over time. It provides details about four key areas of housing on the continuum: ownership housing, rental housing, non-market housing, and housing with supports and homeless shelters.

#### 4 THE CITY'S CURRENT HOUSING NEEDS

Building on our understanding of the City's community profile and current housing stock, this section summarizes analyses and engagement findings that inform our statements of need.

#### 5 FUTURE HOUSING NEEDS

This section includes 5 and 10 year population, household, and housing unit projections based on historical trends in the City of North Vancouver.

#### 6 KEY AREAS OF LOCAL NEED

This section contains a summary of the report's analysis of current and future housing needs in the City of North Vancouver and provides for Key Statements of Local Need.











# 2 WHO IS THE CITY OF NORTH VANCOUVER



This section forms the basis of our understanding of who the City of North Vancouver is and how changes in its population trends and demographics may influence housing demand, both currently and into the future.

# Key Takeaways

Thirty one percent (31%) of the City's population identifies as a visible minority



The City has a high proportion of **renter** households (47%)

compared to its neighbours in the District of North Vancouver (21%) and the District of West Vancouver (25%), with smaller household sizes



**Household income** in the City is comparatively low: **\$67,119**. This is lower than both the District of West Vancouver and the District of North Vancouver, and also lower than the regional median household income of \$72,662.



The City is dynamic: **16%** (8,930 individuals) **moved** to or within the City in one year between 2015 and 2016



2.2% of City households identify as Indigenous: The City is located on the traditional territories of the Musqueam, Squamish, and Tsleil-Waututh First Nations The City is growing: Between 2006 and 2016, the City grew by 17.1% in population to **52,900 residents** and by 14.6% in the number of **households** to **24,645**  Throughout the report, the City of North Vancouver is compared to other municipalities to better understand and situate the City within its regional context. The Districts of North and West Vancouver were chosen to help situate the City's housing needs contextually on the North Shore. The cities of Vancouver and New Westminster were selected due to their progressive housing policies and efforts, combined with similarities in geographic size or their broader mix of land uses. These municipalities are referred to as the "comparison communities" throughout the report.

### **Population & Household Profile**

#### POPULATION

Between 2006 and 2016, the City of North Vancouver increased its population by over 7,500 people or 17.1%, to 52,900 residents. This rate of growth is greater than in the Metro Vancouver region, which grew by 16.4% over the same period.

The only comparison community that had a growth rate that exceeded the City of North Vancouver's was the City of New Westminster, which grew by 21.3% between 2006 and 2016 (Figure 2). This indicates that the City's housing supply was able to absorb relatively more people than that of other communities in the region or the province.

#### AGE

The age distribution in the City of North Vancouver was generally comparable to the age distribution of the Metro Vancouver region, except for its comparatively lower share of children (under 15 years) and youth (15 to 19 years), and its higher share of young adults (25 to 44).

The City differs significantly from its neighbours in the District of West Vancouver and the District of North Vancouver in that it has a higher share of young adults than both of these communities, and a lower share of older adults (aged 65 or older) than the District of West Vancouver (Figure 3). This may be linked to the City's housing stock, which has a high proportion of denser housing, and rental tenure that may attract younger adults.

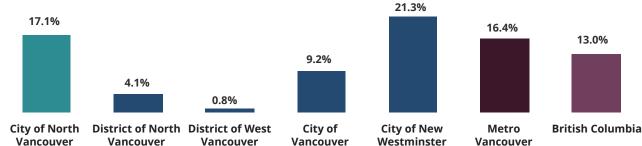


Figure 2: Population Change, City of North Vancouver and Comparable Communities, 2006-2016

Source: Statistics Canada Census Program, Census Profiles 2006, 2016

In line with regional, provincial, and national trends the City's population age distribution changed between 2006-2016, with an increase in the 45-to-84 year old age groups (Figure 4). This points to the growing need to prepare for future housing and supports that are age-appropriate. The median age in the City also increased over this period, from 40.1 to 42.2. Renters tend to have a lower median age (36.6) than owners (46.3), consistent with trends in Metro Vancouver.

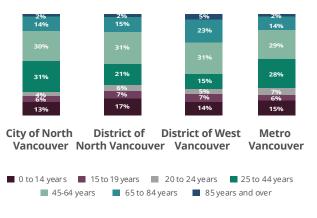
#### HOUSEHOLDS

Households in this section refer to private households, which means a person or group of persons who occupy the same dwelling. It excludes people living in collective dwellings, such as group homes or institutional settings.

Between 2006 and 2016, the number of private households in the City of North Vancouver grew by 14.6% from 21,345 to 24,645.

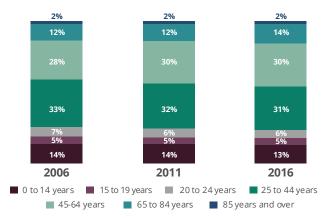
The growth in households in the City lagged the 17.5% growth in households at the Metro Vancouver level. This is because the City's household size stayed consistent (2.1) over the period, whereas in comparator cities and at the Metro Vancouver level household size decreased (resulting in more households forming from population growth). While the City's population grew at a higher rate than the regional average over the same period, the rate of change in household formation was lower than the regional average.

Compared to other municipalities on the North Shore and in Metro Vancouver, the City of North Vancouver has among the smallest household sizes both in comparator communities and across the region, and is most comparable to Figure 3: Age Distribution, in City of North Vancouver, District of West Vancouver, District of North Vancouver, and Metro Vancouver



Source: Statistics Canada Census Program, Census Profiles 2016





Source: Statistics Canada Census Program, Census Profiles 2006, 2016

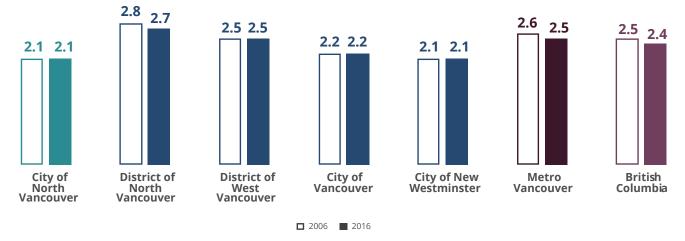
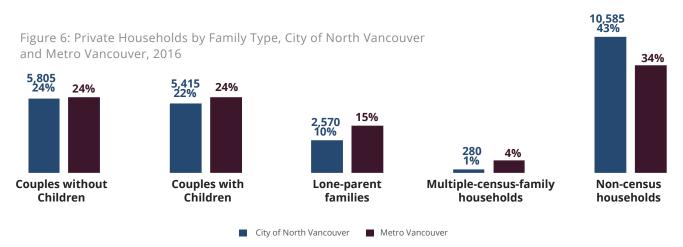


Figure 5: Average Household Size in Private Households, City of North Vancouver and Comparable Communities, 2006-2016

Source: Statistics Canada Census Program, Census Profiles 2006, 2016

the City of Vancouver and the City of New Westminster (Figure 5). By contrast, the City's North Shore neighbours have significantly greater average household sizes with 2.7 for the District of North Vancouver and 2.5 for West Vancouver.

One in three households have children in the City of North Vancouver. The lower share of households with children is offset by a greater share of non-census family households (43%), which include either a single person living alone or a group of two or more unrelated people who live together (i.e. are not a Census family).<sup>1</sup> Typically, most non-census family households are individuals living alone (89% for the City of North Vancouver).



Source: Statistics Canada Census Program, Census Profiles 2016

<sup>1</sup>A census family is defined as a married couple with children that all live in the same family dwelling. The children do not have their own married spouse, commonlaw partner or child living in the dwelling with them.

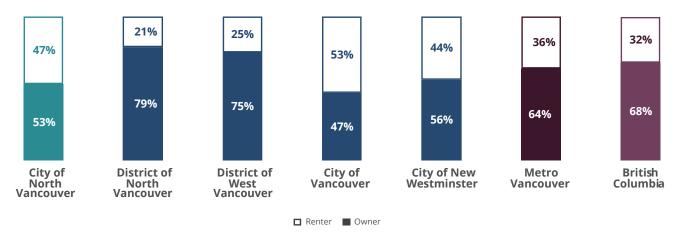


Figure 7: Households by Tenure, City of North Vancouver, Comparable Communities and Metro Vancouver, 2016

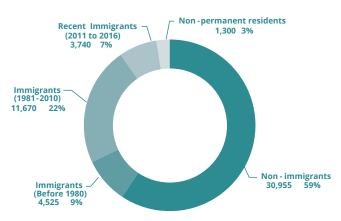
Source: Statistics Canada Census Program, Census Profiles 2016

The City of North Vancouver has a high proportion of renter households (47%), similar to the City of Vancouver (53%) and the City of New Westminster (44%). The higher renter rates in these municipalities correspond to its smaller average household sizes (Figure 5) as noted above and point to the impacts of having more diverse dwelling types, including a large share of multi-unit buildings.

### **Diversity and Immigration**

As of 2016, just over 40% of the City's population (21,235 people) was made up of people who were born outside of the country and eventually chose to settle in the City of North Vancouver. Of this total, 3% was made up of non-permanent residents, which includes people from another country who had a Work or Study Permit or who were refugee claimants.<sup>2</sup> The largest proportion of immigrants settled in the City between 1981 and 2010 (Figure 8).

Reflecting these numbers, 17.6% of City of North Vancouver residents speak a language other than English most often at home.<sup>3</sup> Figure 8: Immigration Status, City of North Vancouver



Source: Statistics Canada Census Program, Census Profiles 2016

<sup>2</sup>Refers to people from another country who had a Work or Study Permit, or who were refugee claimants at the time of the census, and family members living in Canada with them. Non-immigrant refers to a person who is a Canadian citizen by birth. Immigrant refers to a person who was born outside of Canada, excluding temporary foreign workers, Canadian citizens born outside Canada and those with student or working visas

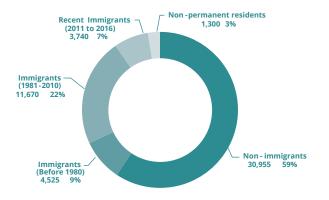
<sup>3</sup>Statistics Canada, 2016 Census

Of the 3,740 recent immigrants who came into the country between 2011 and 2016, 31% came from Iran and 20% from the Philippines. This indicates a continuation of the longer term settlement trend of specific ethnic groups.

Out of the total population in the City, 16% (8,930 individuals) moved between 2015 and 2016. Of these, 43% (4,170 individuals) migrated from outside of the City of North Vancouver and 57% moved within the City.

Compared to the Metro Vancouver region, the City has a higher proportion of migrants from other provinces (18%) and slightly higher percentage of migrants that have moved from within British Columbia. Where the City and the broader region differ was in the number of migrants that have moved from outside Canada - this population was 6% higher than the number in the City.

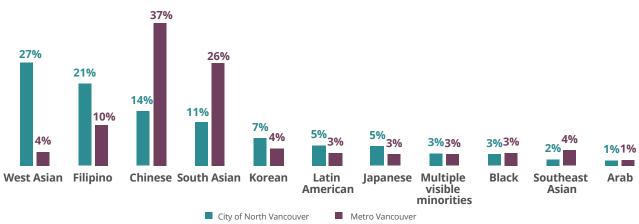
Thirty one percent (31%) of the City of North Vancouver's population identified as a visible minority. This was about the same proportion Figure 9: Top 5 Recent Immigrants by Place of Birth, City of North Vancouver, 2016<sup>4</sup>



Source: Statistics Canada Census Program, Census Profiles 2016

as in Metro Vancouver overall (30%). However, the make-up of the City's visible minorities is considerably different than the rest of the region. Most City of North Vancouver residents who identified as a visible minority are West Asian (26.7%), followed by Filipino (21.1%), and Chinese (14%)<sup>5</sup>, while in the region overall the most common visible minorities are Chinese (36.8%) followed by South Asian (26.5%). (Figure 10.)

Figure 10: Visible Minority Population in Private Households, City of North Vancouver, 2016



Source: Statistics Canada Census Program, Census Profiles 2016

<sup>4</sup>Infographic footnote: 'Recent immigrant' refers to an immigrant who first obtained his or her landed immigrant or permanent resident status between January 1, 2011 and May 10, 2016.

### **Indigenous Peoples**

The City of North Vancouver is located on the traditional territory of the **x<sup>w</sup>məθkwəỳəm** (Musqueam), **Skwxwú7mesh** (Squamish), and **Səlilwəta** (Tsleil-Waututh) Nations.

As of 2016, 2.2% or 1,155 individuals in private households identified as Indigenous in the City according to the Census. This was equivalent to the proportion of individuals identifying as Indigenous in the City of Vancouver but slightly less than in the Metro Vancouver region (2.5%). This number does not include members of the Squamish Nation whose reserve lands are located adjacent to the municipal boundaries of the City.

### Economy

#### HOUSEHOLD INCOME

Figure 11 shows household income in the City of North Vancouver compared to its neighbours and the region. Though both renter and owner incomes increased between 2006 and 2016, they remain lower than incomes in the District of North Vancouver, District of West Vancouver and regionally, which highlights an increasing gap between income and affordability for both renters and owners. For further discussion on income by tenure type see Section 4.



Figure 11: Median Before-Tax Owner and Renter Private Household Income Data, 2006-2016

Source: Statistics Canada Census Program, Custom Data Organization for BC Ministry of Municipal Affairs and Housing

<sup>5</sup>Visible Minority, according to the Canadian Employment Equity Act, is defined as "persons, other than Aboriginal peoples, who are non-Caucasian in race or nonwhite in colour"

#### **EMPLOYMENT**

The three industries that employed the most residents were professional, scientific and technical services; retail trade; and health care and social assistance. Employment in these three industries was slightly more prevalent in the City of North Vancouver than in the region as a whole.

By comparison, the top three industries across Metro Vancouver include retail trade; professional, scientific and technical services; and health care and social assistance.

A notable limitation is that employment data derived from the 2016 Census may not reflect the significant impacts of the global pandemic in disrupting local economies, employment and the place and manner in which people work.

#### **Industry Examples**

**Professional, scientific and technical services:** infrastructure and business investment, energy development and information and communications technology

**Retail trade:** auto sales, supermarkets, building material and garden equipment suppliers

#### Health care and social assistance:

residential care for medical care and social reasons, social assistance such as counselling, welfare, child protection, community housing and food services, vocational rehabilitation and child care



Figure 12: Labour Force by Industry, City of North Vancouver and Metro Vancouver, 2016

Source: Statistics Canada Census Program, Census Profiles 2016

Figure 13 below highlights the Metro Vancouver annual unemployment rates from 2016 to 2020. Between 2016 and 2019, the unemployment rate dropped by 0.9 points before doubling in amount, rising by 4.6 points from 2019 to 2020. This sharp increase is likely due to the economic impact of COVID-19, and is anticipated to drop again in 2021.

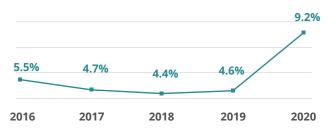
# DAILY TRAVEL PATTERNS AND COMMUTING

According to the 2016 Census, 71% of local residents commuted outside the City for work compared to a regional share of 54% who traveled outside their municipality.

In 2019, the North Shore Transportation Survey surveyed a total of 869 participants, providing a snapshot estimate of how North Shore residents move in, out, and around the region for work and personal daily activities.

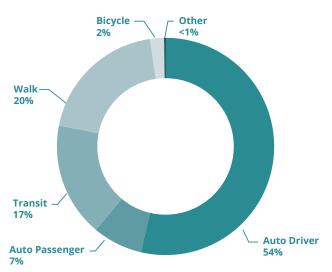
For City of North Vancouver residents, daily outbound trips made mainly flowed within the City core, the District of West Vancouver, the Central District of North Vancouver, and the Eastern District area of North Vancouver. The survey identified the central cores of the City of North Vancouver and District of West Vancouver being the most popular destination zones with equivalent outbound trips.

In the City of North Vancouver, just over half of the resident population chooses to drive (54%) for their daily trips. Walking (20%) and transit (17%) made up the second and third most popular daily travel modes chosen by local residents. Figure 13: Unemployment Rate over time, Metro Vancouver (2016-2020)



Source: Statistics Canada. Table 14-10-0385-01 Labour force characteristics, annual (2016-2020)

Figure 14: Daily (24-hour) Mode Shares, City of North Vancouver<sup>6</sup>



Source: North Shore Transportation Survey 2019

<sup>6</sup>Mode shares of 1% or less are included in the chart, but values are not displayed. 'Other' modes (low speed motor vehicle, taxi, ferry, intercity coach bus, train, airplane, etc.) represent 0.2% of trips made by City of North Vancouver residents.

When looking at the primary modes used for transportation based on income groups, the use of transit and walking was more prevalent than driving in lower income categories. Both middle- and higher-income categories show the greatest percentage of people who bike for transportation. The likelihood of driving an automobile increases as incomes rise: both households earning between \$125k to <\$200k and earning more than \$200k, have driver category proportions of nearly 75% each.

# Covid-19 will impact the way we work

The North Shore Transportation Survey was conducted in the Fall of 2019, reflecting the impacts of the COVID-19 pandemic on how and where people move.

Uncertainty remains on what the lasting pandemic impacts will be. Differences in daily trip rates and commuting patterns, telecommuting and different travel purposes and mode shares, for example, will all impact housing demand patterns.

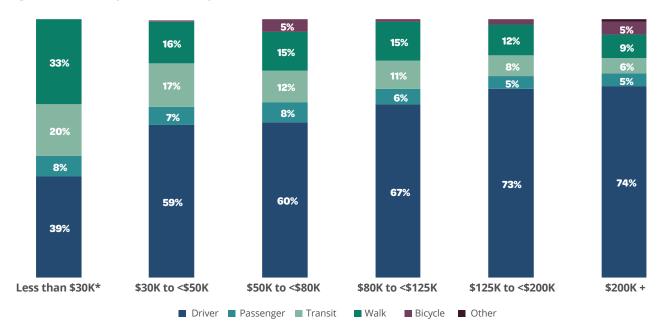


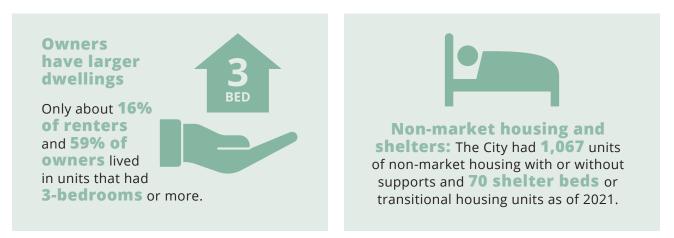
Figure 15: Weekday Mode Share by Household Income on the North Shore, 2019 <sup>7</sup>

Source: North Shore Transportation Survey 2019

<sup>7</sup>Income groups with an asterisk "\*" have smaller sample sizes and should be interpreted with caution. Mode shares of 1% or less are included in the chart, but values are not displayed. Bicycling has a 0.2% mode share for '30K to <50K' and 1% for '80K to <125K'. Other modes (low speed motor vehicle, taxi, ferry, airplane, etc.) have shares of less than 1% for all household income ranges (0.3%, 0.1%, 0.3%, 0.2%, 0.3%, 1.0% for the respective income categories from 'less than 30K' through to '200K or more').

This section provides high-level information about the City's housing stock – its age, types of dwellings and new supply over time. It provides details about four key areas of housing on the continuum: ownership housing, rental housing, non-market housing, and housing with supports and homeless shelters.

# **Key Takeaways**



## A City of apartments

In 2016, nearly two-thirds of the City's units were in some form of apartment: **41%** of all units were located in buildings with fewer than 5 storeys and **23%** were in buildings that have more than 5 storeys.



#### **Ageing rentals**

As of 2020, the primary rental housing stock was made up of older apartments: **83%** of them were **built prior to 1980**.

# **Overall Housing Stock**

As of 2016, there were a total of 26,426 dwelling units, of which 93% (24,645 units) were occupied by full-time residents. Nearly two-thirds (64%) of this housing stock was made up of apartment units. In comparison, single-family homes made up most dwelling types in the region and in both of the City's North Shore neighbour communities.

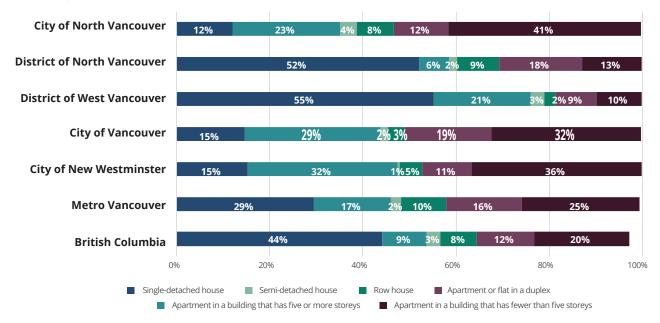
Table 2: Number and Share of Occupied and Unoccupied Dwellings, City of North Vancouver and Metro Vancouver, 2016

	TOTAL PRIVATE DWELLINGS	PRIVATE DWELLINGS OCCUPIED BY FULL- TIME RESIDENTS	
City of North Vancouver	26,426	24,645 (93.3%)	1,781 (6.7%)
Metro Vancouver	1,027,613	960,894 (93.5%)	66,719 (6.5%)

Source: Statistics Canada Census Program, Census Profiles 2016

Compared with all municipalities across the region, the City of North Vancouver had the lowest proportion of single-family homes and the highest proportion of apartments in buildings that are fewer than five storeys in height across both the comparator cities and amongst the lowest regionally<sup>8</sup>. (Figure 16.)

Figure 16: Dwellings by Structure Type, City of North Vancouver, Comparison Communities and Metro Vancouver, 2016



Source: Statistics Canada Census Program, Census Profiles 2016

Note: Other single-attached houses and movable dwellings are hidden as they comprise < 0.1% of overall stock in most communities. The exception is British Columbia where moveable dwellings make up 3% of all housing stock.

<sup>8</sup> Statistics Canada terms uses the term 'apartment or flat in a duplex.' This label actually refers to a structure that is visually a single-family home but with two suites (typically a main suite and a secondary suite). This unit type is therefore typically half composed of secondary suites and half composed of main suites in a house that looks like a single detached dwelling.

## NEW HOMES BUILT

Between 2011 and 2019, a total of 4,823 new dwelling units were completed. Apartments (including condominiums) were the predominant housing form completed in in the City, representing 79% of all new builds. Nearly one-quarter of new builds were purpose-built rental (1,169); however, given the overall proportion of renters in the City (47%), this may not be sufficient to meet ongoing rental demand.



Figure 17: Total Number of Housing Completions by Unit Type, City of North Vancouver 2011-20189

Source: CMHC Canadian Housing Observer and CMHC Regional Housing Data

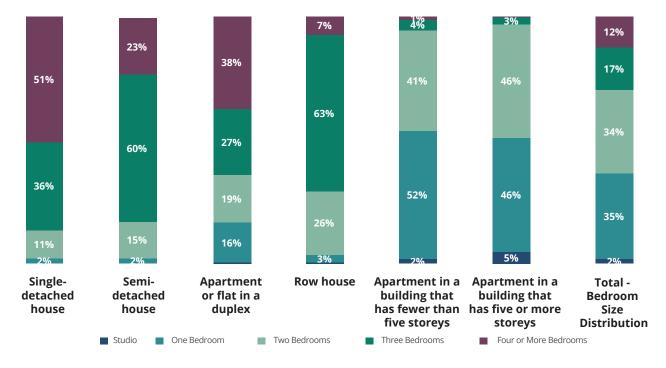
## NUMBER OF BEDROOMS

Figure 18 shows the City's housing stock by bedroom size and type. Typically, units in both small and large apartment buildings tend to be one or two-bedroom units (92% and 93% respectively). Ground oriented housing (i.e. single-detached, semi-detached, apartments in a flat or duplex, and row houses) tend to be three or four-bedroom units. Overall, housing in the City tends to be

<sup>&</sup>lt;sup>9</sup>Re: Single-Detached Housing Completions \* Some data for 2012 has been restated in the above table, to allow comparison with 2013 data. Other CMHC reports do not contain this restated data, therefore figures for 2012 may not match the above. Effective January 2013, single-detached houses with an attached accessory suite are recorded as one unit "Ownership, Single" and the accessory suite as one unit Rental, Apt + Other. In 2012 and prior years, these structures were recorded as two units, "Ownership, Freehold, Apt + Other" in some markets, including the Vancouver CMA.

smaller, due to the significant number of apartment units (64% of all units are in apartments). This in turn supports smaller household sizes, and corresponds with the high proportion of rentals. It may also point to a need for larger apartment units to support larger household sizes.

Figure 18: Number of Bedrooms by Structural Dwelling Type\* Private Households, City of North Vancouver and Metro Vancouver, 2016



Source: Statistics Canada, 2016 Census of Population, Statistics Canada Catalogue no. 98-400-X2016220.

\*Note: Other single-attached houses and movable dwellings are not included as they comprise of less than 1% of the overall housing stock.

## PERIOD OF CONSTRUCTION

Over half of the housing stock (12,705 units) in the City of North Vancouver was more than 40 years old as of 2016. Certain time periods experienced heightened housing construction due to changes in market forces and supporting housing programs across levels of government. Between 1961 and 1980, Federal programming initiatives facilitated a housing construction boom by supporting the construction of new homes for renters, those seeking homeownership, and non-profit and co-operative housing.

The quick and steady decline in construction over the following decades was largely caused by the loss of enabling supports from senior levels of government. It is widely understood that during the 2000s and beyond, the need for new housing, particularly new rental, continued to outpace available supply. This issue is further exacerbated by the City's limited land base and desirable location.



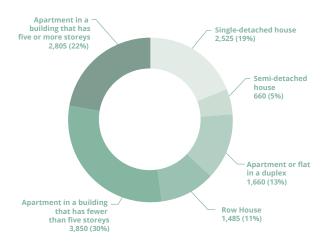
Figure 19: Dwellings by Period of Construction, City of North Vancouver and Metro Vancouver, 2016

Source: Statistics Canada Census Program, Census Profiles 2016

# **Owned Housing Stock**

More than half of the City's ownership stock (52%) was located in apartment buildings. This is reflective of the overall form of housing found in the City (where 64% of units were in apartments), but also points to an ownership preference for more ground-oriented units. About one-in-five homes (19%) in the City are single-detached homes, which forms the largest part of the ground-oriented stock, with the rest being a mix of units in a home with a primary and secondary suite (13%),<sup>10</sup> row housing (11%) and semidetached housing (5%).

Owned units tend to be larger than rented units, owing to a larger proportion of ground-oriented homes having three to four bedrooms. Even so, over half of the City's owned stock (55%) is composed of one and two-bedroom units, with ground-oriented stock being more likely to be appropriate for families (that is, three or more bedrooms in size). This may point to a need for more family options in apartment housing in order to accommodate families while maintaining or increasing density. Figure 20: Owner Housing Stock by Structural Dwelling Type\*, City of North Vancouver, 2016



Source: Statistics Canada Census Program, Census Profiles 2016. Catalogue Number 98-400-X2016220.

\*Note: Other single-attached houses and movable dwellings are not included as they comprise of less than 1% of the overall housing stock.

<sup>10</sup>Labelled by Statistics Canada 'Apartment or flat in a duplex.'

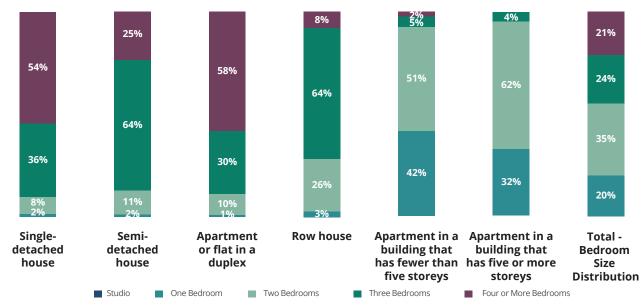


Figure 21: Owner Housing Stock by Structural Dwelling Type\* and Number of Bedrooms, City of North Vancouver, 2016

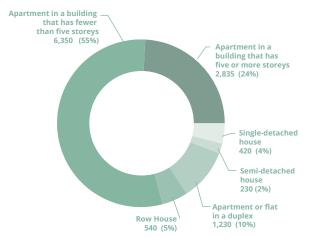
Source: Statistics Canada, 2016 Census of Population, Statistics Canada Catalogue no. 98-400-X2016220.

\*Note: Other single-attached houses and movable dwellings are not included as they comprise of less than 1% of the overall housing stock.

# **Rental Housing Stock**

Rental housing stock is often divided into two categories: the primary rental market and the secondary rental market. Primary rental refers to purpose-built rental housing - units which have been built for the primary purpose of renting. Secondary rental refers to units that are condominiums, townhouses, secondary suites or single-family homes that are individually owned but rented. Secondary rental units are considered to be less secure than primary rental stock, as they may be sold by the owner at any time and/or removed from the rental market.

In the City, 79% of renter homes were located in apartment buildings - 55% in low-rise apartment buildings with fewer than five storeys and 24% in a building with five or more storeys. This highlights Figure 22: Renter Housing Stock by Structural Dwelling Type\*, City of North Vancouver, 2016



Source: Statistics Canada Census Program, Census Profiles 2016. Catalogue Number 98-400-X2016220.

\*Note: Other single-attached houses and movable dwellings are not included as they comprise of 0% of the overall housing stock. the importance of denser forms of housing for renter households, who comprise 47% of all households in the City of North Vancouver.

Over half (51%) of the City's renter housing stock was comprised of 1-bedroom units, with one in three units being two bedrooms (33%). This is reflective of the fact that rental stock is predominantly in apartment units (79% of all renter households). Both small and large apartment buildings were almost exclusively two-bedroom units or smaller (98% of units in apartments five storeys and above and 96% of units in apartments below five storeys). This stock primarily caters to smaller households – lone-parents, couples without children, and non-family households – and may indicate a need for more family-oriented rental housing.

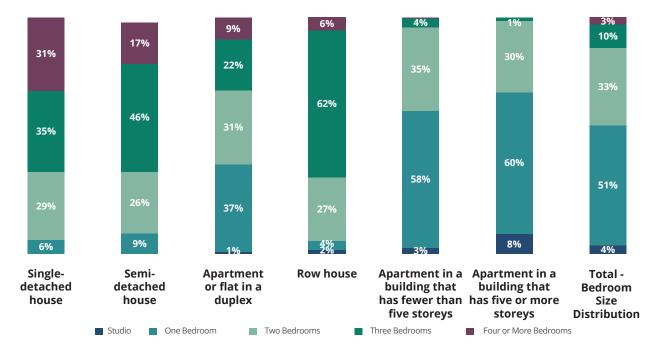


Figure 23: Renter Housing Stock by Structural Dwelling Type\* and Number of Bedrooms, City of North Vancouver, 2016

Source: Statistics Canada – Source: Statistics Canada Census Program, Census Profiles 2016. Catalogue Number 98-400-X2016220. \*Note: Other single-attached houses and movable dwellings are not included as they comprise of less than 1% of the overall housing stock.

## PRIMARY MARKET RENTAL STOCK

Canada Mortgage and Housing Corporation (CMHC) also conducts an annual Rental Market Survey tracking purpose-built rental, also referred to as primary rental stock. This is an important tool for tracking purpose-built rentals; however, it only captures slightly more than half of all the units occupied by renters (52%). In 2016, CMHC counted 6,047 purposebuilt rental units, but the Census accounted for 11,605 renter households. Purpose-built rental units made up about one-quarter (24.5%) of all dwellings in the City of North Vancouver in 2016. Notably, 71% (4,492 units) of this housing stock was built between 1960 and 1979, with an additional 12% (755 units) built prior to 1960 (see Figure 24).

As a result, the City of North Vancouver is faced with a primary rental housing stock that is ageing and slowly reaching the end of its useful life. While the City of North Vancouver has successfully added 13% of its primary rental housing stock since 2000 or later, these units tend to have higher rents than those built earlier, which will impact overall rental housing affordability.

As of 2020, CMHC tracked 6,361 units of primary rental in the City of North Vancouver, which accounted for about 55% of the City's 11,615 rental households. The majority of these units (99%) were two-bedroom units or smaller, aligning with the findings in Figure 23. Figure 24: Age of Primary Rental Stock, City of North Vancouver and Metro Vancouver, 2020



Source: CMHC Rental Market Survey, 2020

Figure 25: Primary Rental Market Units by Number of Bedrooms, City of North Vancouver and Metro Vancouver, 2020

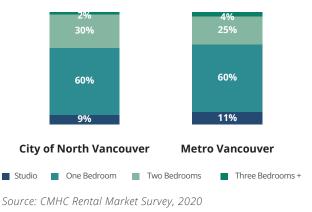
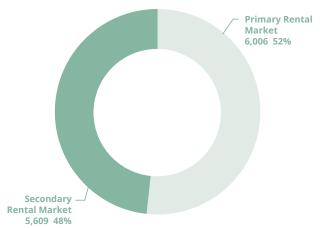


Figure 26: Estimated Secondary Rental Market, City of North Vancouver, 2016



Source: Derived from CMHC, 2020

## SECONDARY MARKET RENTAL STOCK

The secondary rental market covers rental dwellings that were not originally purpose-built for the rental market, including rental condominiums. Figure 26 is the best estimate for the total number of secondary rental market units in the City. This figure is based on the total number of primary rental units in CMHC's 2016 Rental Market Survey and the total number of renters counted in the Census. Approximately 48% of the City's rental market is comprised of secondary rental market units. In 2020, CMHC counted nearly 4,300 condominium units in the secondary rental market spread across the North Shore as a whole (data was not available by municipality).

#### SHORT-TERM RENTALS

To better understand the availability of active short-term rental properties in the City of North Vancouver, the number of active rentals were tracked over a 6-month timeframe from May to October, 2021. During this period, the number of active short-term rentals in the City of North Vancouver increased by 28 listings. While this was not a large increase, it may be reflective of an increase in demand for short-term vacation rentals due to a relaxation of COVID restrictions and increased travel around the province and nationally. City policy does not currently permit whole units to be rented as short term vacation rentals. However, a room within a unit is permitted as a short term rental under the City's Accessory Boarding Use.

Table 3: Short-Term Rental Listings in the City of North Vancouver, 2021

DATE	ACTIVE RENTAL UNITS
May 21, 2021	232
August 19, 2021	245
October 20, 2021	260

Source: AirDNA, May, August, October data sample 2021

# Non-Market Housing and Housing with Supports

Non-market housing covers a range of diverse housing types, including longer-term transitional and supportive housing, and nonmarket rental housing, also referred to as social housing, as well as co-operative housing.

Non-market rental housing is affordable housing that is owned or subsidized by government, a non-profit society, or a housing cooperative; whereby it is not solely market driven. It typically serves households of low to moderate incomes who meet thresholds established through Housing Income Limits, and households that meet other eligibility requirements. Non-market rental housing also includes various forms of housing with supports for people who need assistance with daily tasks.

Mid-market rental (MMR) housing is housing secured through the City of North Vancouver's Density Bonus and Community Benefits Policy. It is a form of below market rental housing delivered within secured rental developments, where 10% of units have rents set at 10% below average market rents (as determined by CMHC's Rental Market Survey) in perpetuity. Rent levels are secured through a Housing Agreement, and MMR units are managed by the rental building owner.

## BC HOUSING FUNDED NON-MARKET HOUSING

Figure 27 provides a high-level overview of nonmarket housing units and rent supplements for both the City and the District of North Vancouver, where BC Housing has a financial relationship. This includes 1,273 units of Community Housing<sup>11</sup>, and 349 units of transitional and supportive housing<sup>12</sup>.

BC Housing also offers several rent supplement programs to assist individuals with rent payments in private rental apartments. As of Spring 2020, across both the City and District of North Vancouver a total of 1,093 households benefited from the Rental Assistance Program (RAP) for Families with Children (328), and the Shelter Aid for Elderly Renter (SAFER) program for Seniors (765). Figure 27: Rent Supplements and Housing Units<sup>13</sup> Subsidized by BC Housing, City and District of North Vancouver, 2020



Source: BC Housing Research and Planning Department, Unit Count Reporting Model

## NON-MARKET HOUSING STOCK IN THE CITY OF NORTH VANCOUVER

Table 4 summarizes the number of existing non-market units by type. Some of these units are funded by BC Housing. Of the 1,067 non-market units documented in the City as of June 2021, non-market rental units make up the largest proportion (840) followed by housing co-op units (177).

	NON-MARKET RENTAL	MID-MARKET RENTAL	HOUSING CO-OP	OTHER AFFORDABLE OWNERSHIP	TOTAL
Total Projects	20	16	4	2	42
Total Units	840	38	177	12	1,067

Table 4: Non-Market Housing Stock in the City of North Vancouver, 2021

Source: City of North Vancouver, Affordable Housing Directory, June 2021

The above table does not include non-market housing that has been secured but not yet completed, which include a further 104 MMR units and 8 affordable home ownership units (supported by BC Housing).

<sup>&</sup>lt;sup>11</sup> Includes: Independent social housing for low-income families (478 units) and senior households (795 units)

<sup>&</sup>lt;sup>12</sup> Includes: Supportive Seniors Housing (92 units), Special Needs (235 units) and Women and Children Fleeing Violence (22 units)

<sup>&</sup>lt;sup>13</sup> Data includes both District of North Vancouver and City of North Vancouver.

## HOMELESS SHELTERS AND TRANSITION HOMES

Time-limited housing and shelter resources intended to prevent and respond to homelessness include year-round or Temporary Emergency Shelters, Transition Houses for Women and Children Fleeing Violence, Extreme Weather Response (EWR) Shelters, and Safe Houses for youth or seniors.

While all non-market housing, especially transitional housing, may serve people experiencing homelessness, these are generally time-limited, with stays up to 30 days.

Table 5 shows the total number of shelter beds and dedicated units of transitional housing for people experiencing homelessness located in the City of North Vancouver. The table does not include the North Shore's only Transition House, which is located in the District of North Vancouver. Notably, the year-round Emergency Shelter operated by Lookout Housing and Health Society was the only permanent shelter on the North Shore. The 70 beds/units of Shelter and Transitional Housing and the 50 Homeless Rent Supplements serve all three communities: the City, the District of North Vancouver, and the District of West Vancouver.

Table5: Number of Shelter Beds and Transitional Housing Units for People Experiencing Homelessness, City and District of North Vancouver, 2020

	TRANSITIONAL HOUSING UNITS AND HOMELESS HOUSED	EMERGENCY SHELTER BEDS	HOMELESS RENT SUPPLEMENTS	TOTAL
North Vancouver	25	45	50	120
Metro Vancouver	7,565	1,339	1,829	11,223

Source: BC Housing, Unit Count Reporting Model, March 31, 2021

## Additional available resources for people experiencing homelessness include:

- An EWR program operates on a seasonal basis out of the North Shore Shelter and an auxiliary location if required.
- The COVID-19 Emergency Response Center operated on a temporary basis to provide safe spaces for isolation during the COVID-19 Pandemic.
- A North Shore Youth and a Senior Safe House (located in the District) are operated by Hollyburn. Both serve the entire North Shore.
- Sage Transition House is the only Transition House on the North Shore.

# 4 THE CITY'S CURRENT HOUSING NEEDS

Building on our understanding of the City's community profile and current housing stock, this section summarizes key analyses and engagement findings that inform our key statements of need.

# **Key Takeaways**

Incomes growing much slower than housing costs: Between 2006 and 2016 incomes for renters in the City grew by 12%, while median **rent** across all unit sizes increased by about 50%.



#### Repairs, Overcrowding and Affordability:

8.3% of households in the City were living in housing that needed major repairs;
5.9% of households lived in units that were too small for their make-up and
31.5% of all households in the City experienced affordability issues, spending 30% or more of their income on housing

#### Lone-parent households and other single-income earners faced

significant challenges in an expensive rental market and experienced the **highest** affordability gaps across the

apartment spectrum.

The secondary rental market is estimated to make up 48% of the overall rental market.



Core housing need among renters: Renters in the City were more than three times as likely to be in Core Housing Need than owners, and account for 3,250 of the 4,545 households in core housing need. Seniors aged 65+ made up the highest proportion of renters that fell within core housing need. There was a higher likelihood of recent immigrants to be in core housing need as well as households where one person had an activity limitation, which may impact their performance of daily activities.

# **Framework for Assessing Housing Needs**

The housing continuum (Figure 28) is a framework regularly used in the housing sector for considering and addressing housing need. It illustrates a variety of housing types clustered into categories - from emergency shelters to ownership housing.

Housing options on the non-market end of the continuum often require more public funding (both to develop and operate) as they provide greater levels of support. Non-market rental housing options offer lower-cost rental options with or without supports. Housing options ranging from purpose-built rental to market ownership options on the right, are typically provided by the private market, though priority unit types may be incentivized by local and senior government programs.

Figure 28: The Housing Continuum (City of North Vancouver)



In considering the need for affordable housing at all points along the housing continuum, this report considers a number of measures to provide a comprehensive understanding of the need for affordable housing in the City.

- Core Housing Need and Extreme Core Housing Need: These indicators have been used in Canada since the 1980s. It measures whether households are experiencing adequacy, suitability or affordability issues<sup>15</sup>, and whether they can afford an alternative housing option within their community with less than 30% of their income. If they are unable to move, then they are in Core Housing Need. Households paying 50% or more of their income towards shelter costs would be considered in Extreme Core Housing Need.
- Affordability gap analysis is determined in relation to median local incomes and local house prices, based on the principle that housing costs should not exceed 30% of gross annual household incomes. This is a generally accepted measure of affordability, however it should be noted that achieving the 30% ratio is most important for households on low to moderate incomes. Households with higher incomes may choose to spend a larger proportion of their income on housing costs with a detrimental impact on their ability to meet other essential needs.
- **Affordable monthly shelter costs** are based on Metro Vancouver income quintiles and 30% threshold.
- BC Housing waiting lists, income subsidies, and levels of homelessness/hidden homelessness.

<sup>15</sup>Statistics Canada defines adequacy, suitability and affordability as follows:

"Adequate housing is reported by their residents as not requiring any major repairs.

Affordable housing has shelter costs equal to less than 30% of total before-tax household income.

Suitable housing has enough bedrooms for the size and composition of resident households according to National Occupancy Standard (NOS) requirements." - Statistics Canada, Dictionary, Census of Population, 2016.

## CORE HOUSING NEED AND EXTREME CORE HOUSING NEED

There are three primary housing indicators used by Statistics Canada and CMHC to understand housing vulnerability in Canada. These are:

- Affordability: Is a household paying more than 30% of its before tax income on shelter costs (Including rent, mortgage, property tax, utilities, etc.)?
- Adequacy: Is the home in good repair?
- Suitability: Does a household have enough bedrooms to meet the needs of household members?

Core Housing Need and Extreme Core Housing Need, is applied when a household is experiencing one or more of the above housing issues, and would have to spend 30% or more of its before tax income in order to pay median rent for an alternative housing option that meets all three housing standards. For all three standards there was a greater proportion of households in the City of North Vancouver that were below the housing standards in comparison to Metro Vancouver across both renters and owners (with the exception of adequacy issues for renters, which was below Metro Vancouver as a whole). The predominant issues faced by residents in both the City and Metro Vancouver is affordability: 41% of renters and 23.5% of owners currently pay more than 30% of their income towards shelter costs. However, both suitability and adequacy issues are likely driven by affordability considerations, and there is at least some overlap between those households experiencing suitability, adequacy, and affordability issues.

# Suitability: Not enough bedrooms for residents

With 8.3% of all households experiencing suitability issues, slightly more households in the City were living in overcrowded conditions than Metro Vancouver (7.3%).

Renters in the City experienced suitability issues at more than twice the rate of owners (12.9% and 4.5% respectively).

# Adequacy: Housing in need of major repair

The adequacy indicator was the lowest of all three and most similar to Metro Vancouver. However, 5.9% of households were living in units that required major repair.

Renters were also more likely to fall below adequacy standards than owners (6.5% and 5.4% respectively).

## Affordability: Spending more than 30% of income on housing

This indicator is the main driver of Core Housing Need in the City of North Vancouver. A share of 31.5% of households in the City experienced affordability issues and spent 30% or more of their income on shelter costs compared to 27.1% in the region.

This share was much greater for renters (40.8%) than for owners (23.5%), highlighting greater affordability challenges for renters.

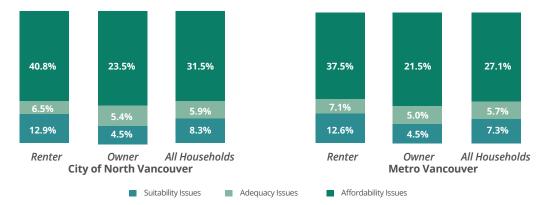


Figure 29: Housing Indicators of Private Households by Tenure, City of North Vancouver and Metro Vancouver, 2016

Source: Statistics Canada Census Program, Custom Data Organization for BC Ministry of Municipal Affairs and Housing

Figure 30 highlights the much higher rate of core housing need that renters experience compared to owners, both within the City and regionally. In a community like the City of North Vancouver, with nearly half of all households being renters, this translate to a significant proportion of the community experiencing core housing need. Renters in the City were three times as likely to be in Core Housing Need as owners and accounted for 3,250 of the 4,545 households in Core Housing Need.

5.2%

**Owner** 

**City of North Vancouver** 

Renters experience higher rates of core housing need due to generally lower incomes (discussed in the next section), which leads them to be more vulnerable to increasing rental costs and other market pressures (e.g. low vacancy rates) as they have fewer choices in the market. Conversely, owners are able to secure stable monthly payments through a mortgage, providing more predictability.

5.0%

**Metro Vancouver** 

Renter

**Owner** 

Extreme Core Housing Need



Figure 30: Proportion of Households in Core Housing Need by Tenure, City of North Vancouver and Metro Vancouver, 2016

Source: Statistics Canada Census Program, Custom Data Organization for BC Ministry of Municipal Affairs and Housing

Renter

Core Housing Need

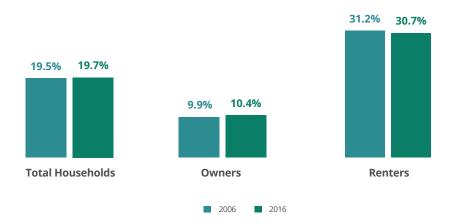


Figure 31: Proportion of Households in Core Housing Need by Tenure, City of North Vancouver, 2006-2016

Source: Statistics Canada Census Program, Custom Data Organization for BC Ministry of Municipal Affairs and Housing

Rates of core housing need generally stayed stable between 2006 and 2016. However, it's important that during this period the City was growing, which means that although the proportion of owners and renters in core housing need stayed relatively stable, the total number increased. In 2006, there were 2,790 renter households and 1,085 owner households in core housing need. By 2016 this increased to 3,250 and 1,295 respectively, an increase of 670 households in ten years.

Table 6 outlines Core Housing Need in the City of North Vancouver according to tenure and demographic characteristics. Key findings form the data include:

- Seniors aged 65+ made up the highest proportion of renters that fell within Core Housing Need.
- Single income earners faced significant challenges in an expensive rental market. Lone
  parent and one person households made up the highest percentages of renter households
  in Core Housing Need due to being single income earners and the resulting affordability
  gaps. Lone parents also typically require larger unit sizes to accommodate their children.
  Both demographic groups also faced the highest rate of Core Housing Need among owners.
  Participants during stakeholder engagement referenced that female headed lone parent
  households who rent are often struggling to find adequately sized units for their families.
- There was a greater likelihood of recent immigrants to have been in Core Housing Need as well as households where one person had an activity limitation, which may impact their performance of daily activities.

CHARACTERISTICS	TOTAL HOUSEHOLDS IN CORE HOUSING NEED		RENTER HOUSEHOLDS IN CORE HOUSING NEED		OWNERS IN CORE HOUSING NEED	
TOTAL HOUSEHOLDS IN CORE	4 5 45	2001	2.250	24.0/	4 205	10%
HOUSING NEED	4,545	20%	3,250	31%	1,295	10%
CORE HOUSING NEED BY AGE OF PRIM	ARY HOUSE	HOLD MAINTAI	NER			
15-24	110	23%	110	26%	10	22%
25-34	585	16%	500	21%	80	7%
35-44	680	17%	525	25%	155	8%
45-54	960	20%	720	34%	240	9%
55-64	860	19%	525	32%	335	12%
65+	1,350	24%	875	47%	475	13%
CORE HOUSING NEED BY HOUSEHOLD	ТҮРЕ					
Couple with Children	715	13%	485	26%	230	7%
Couple without Children	475	8%	315	15%	160	5%
Lone Parent Household	745	35%	550	46%	195	20%
Multiple-Family	20	8%	0	0%	20	11%
One Person Household	2,385	28%	1,720	38%	665	16%
Other Non-Family	200	17%	170	20%	30	10%
CORE HOUSING NEED BASED ON IMMI	GRATION S	TATUS				
Non-Immigrant	2,195	16%	1,580	26%	615	8%
Non-Permanent Resident	65	22%	65	25%	0	0%
Immigrant	2,285	24%	1,605	37%	680	14%
Recent Immigrant	405	38%	355	43%	45	19%
CORE HOUSING NEED BY HOUSEHOLDS	s with sen	IORS (65+)				
Household Has At Least One Senior (65+)	1,430	23%	915	46%	520	12%
Household Without A Senior (65+)	3,110	18%	2,330	27%	775	9%
CORE HOUSING NEED BY HOUSEHOLDS	S WITH PER	SONS WITH AN	ACTIVITY L	IMITATION		
Household Has At Least One Person With an Activity Limitation	2,710	23%	1,950	36%	760	12%
Household Without A Person With an Activity Limitation	1,835	16%	1,295	25%	540	9%
CORE HOUSING NEED BY INDIGENOUS	HOUSEHOI	_DS				
Aboriginal Households	110	17%	100	26%	15	6%
Non-Aboriginal Households	4,430	20%	3,150	31%	1,280	11%
CORE HOUSING NEED BY HOUSEHOLDS	s with сні	LDREN				
Household Has At Least One Child (<18 years)	970	19%	710	32%	255	9%
Household Without a Child (<18 years)	3,570	20%	2,535	30%	1,040	11%

Table 6: Core Housing Need by Demographic Group, City of North Vancouver, 2016

Note: Other non-family refers to a group of two or more persons who live together but do not constitute a census family.

# LOCAL INCOMES BY TENURE AND HOUSEHOLD TYPE

As noted above, income is the primary determinant of housing affordability. In 2016, median household income in the City of North Vancouver was below the regional and provincial average, likely linked to the comparatively high share of renters. It was also much lower than household incomes in the Districts of North and West Vancouver. The median household income in the City of North Vancouver was most comparable to the City of Vancouver (another city with a high share of renters).

From 2006 to 2016, the median (before tax) household income increased by 14% (or about \$8,500). In the same period the costs of housing increased at a faster pace - as shown in the next sections.

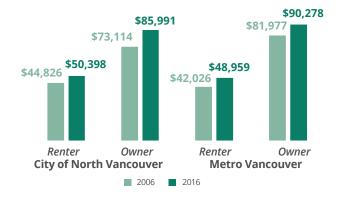


Figure 32: Median Household Income (Constant 2015 Dollars) in City of North Vancouver, Comparable Communities and Metro Vancouver, Before Tax, 2006-2016

Source: Statistics Canada Census Program, Census Profiles 2006, 2016

Renter households generally earn less than owners: this is true regionally and within the City of North Vancouver. Renter incomes also increased at a slower pace than the cost of housing: between 2006 and 2016 incomes for renters in the City grew by 12%, while median rent across all unit sizes in the primary market increased from \$830 (2006) to \$1,200 (2016), or about 50% (see upcoming Figure 39). At the same time, owner incomes increased by about 18%, while the cost of an apartment or condominium (the least expensive form of housing) increased by 69%, from about \$264,000 to about \$446,500 (see upcoming Figure 36). This highlights a growing gap between incomes and housing costs for both renters and owners.

Figure 33: Median Household Income by Tenure, Private Households, City of North Vancouver and Metro Vancouver, 2006-2016



Source: Statistics Canada Census Program, Custom Data Organization for BC Ministry of Municipal Affairs and Housing Renter households were much more likely to earn less than \$35,000, with a third of renters (33%) earning this much compared to only 16% of owners. More than two in five owner households (42%) earned more than \$100,000 annually, compared to only 18% of renters.

 \$100,000 and Up
 42%
 18%

 \$80,000 to \$99,999
 11%
 10%

 \$60,000 to \$79,999
 14%
 15%

 \$35,000 to \$59,999
 17%
 25%

 \$15,000 to \$34,999
 12%
 23%

10%

Renters

10%

0%

20%

Figure 34: Household Income by Tenure and Income Group, Private Households, City of North Vancouver and Metro Vancouver, 2016

20%

Owners

40%

30%

All households in Figure 35, with the exception of non-family households, are defined as family households by the Census. This is defined as persons who live together in the same dwelling who are related to each other by blood, marriage, common-law union, adoption, or a foster relationship. Non-Census families are comprised primarily of individuals living alone (89% of these households), or living with unrelated roommates.

Income is highly variable depending on household type, with one of the most important factors influencing income being the ability to earn two incomes. Couples with children have the highest median income as they are comprised primarily of mid and late career income earners. Couples without children also have high incomes, but are typically comprised of younger couples who do not have children (and may have lower incomes), adults near retirement whose children have left home, and older adults who are living on a retirement income.

Non-census family households had the lowest median income in the City, followed closely by female lone parents, who earned 79% of what male lone-parents earned in 2016. Households that have a single income earner are more likely to experience housing vulnerabilities, particularly affordability issues (see Table 6 above).

Source: Statistics Canada Census Program, Custom Data Organization for BC Ministry of Municipal Affairs and Housing

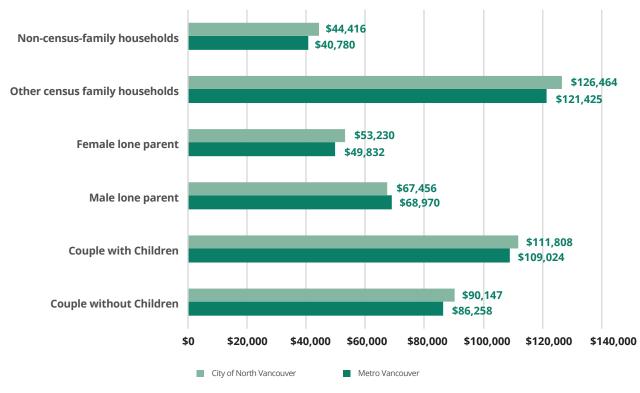


Figure 35: Median Household Income by Household Type, City of North Vancouver and Metro Vancouver, 2016

Source: Statistics Canada Census Program, Census Profiles 2016

# **Market Housing: Home Ownership**

The cost of home ownership has increased across all dwelling types since 2006:

- Dwellings with Suites (i.e. single-family homes with a secondary suite or coach house) showed the largest uptick in average sales price from 2006 to 2020, showing an increase of \$1,196,993 (187%). At the height of average sales costs (in 2019) Dwellings with a Suite sold for \$2,008,913.
- In the same period the sales prices of single-family dwellings had increased by 137% from \$602,570 to \$1,431,307.
- Row Housing, along with the sale of Duplexes, Triplexes and Fourplexes have followed similar trajectories of sales pricing over time.
- The sales price of apartments may have peaked most recently in 2020, with average sales prices at \$759,351 - a 187% increase.

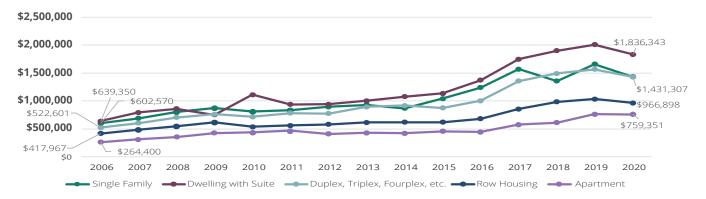


Figure 36: Detached Dwelling Average Sales Prices by Structure Type, City of North Vancouver, 2006-2020

In 2018 there was a dip in average sales of singlefamily homes, while from 2019 to 2020 there was a decline or flattening in average sales prices across all unit types. This may be reflective of the impacts of senior government policies, such as increased mortgage rates, stricter "stress test" mortgage restrictions, and efforts to correct the housing market through actions such as increasing the foreign buyers tax from 15% to 20% that year. Overall, however, market prices continued to increase year over year. Anecdotally, regional housing prices surged through late 2020 and into 2021, due to investments made during the COVID-19 pandemic.

The largest discrepancy between assessed value and average sale price by dwelling type occurred for dwellings that came with a suite, totalling a difference of just over \$230,000. This indicates a strong demand for these types of dwellings.

## What We Heard

Rapidly rising costs of construction are impacting housing affordability. Builders of both large and small residential developments commented on the need for additional suites to maximize the built footprint on a given property, such as in the form of secondary suites, stratified laneway homes, and micro suites.

Noting the severity of the housing crisis, stakeholders in all sectors also commented on the lack of middleincome or mid-market housing in the City of North Vancouver that is affordable for households earning at or even above median income, let alone lower-income households. For many first-time home buyers, ownership is not possible without additional equity not derived from income savings.

Source: BC Assessment, City of North Vancouver, 2006-2020

Figure 37: Mean Average Assessed Values and Sales Prices by Dwelling Type, City of North Vancouver, 2020



Source: BC Assessment, City of North Vancouver, 2019

Note: The following structural types are not included as there is no data for average assessed values and/or average sales prices in the City of North Vancouver: Manufactured Home, Seasonal Dwelling, Other (properties subject to section 19(8) of the Assessment Act), 2 Acres or More (Single Family Dwelling, Duplex) and 2 Acres or More (Manufactured Home).

#### HOME OWNERSHIP AFFORDABILITY ANALYSIS

An affordability analysis reveals the difference between what is affordable for each medianearning household type and their actual shelter costs per month. In Table 7, green cells indicate the household is spending less than 30% of monthly household income on shelter costs – they are considered to be living affordably; orange indicates they are spending 30 – 49%, and red indicates they are spending 50% or more of their pre-tax household income<sup>17</sup>.

The analysis revealed that affordability gaps for homeowners existed across all housing types. Affordable housing was most inaccessible to individuals living alone, or with one income. This group would have to spend 111% of their income to offset the cost of affording a single-detached dwelling. Duplexes, Triplexes and Fourplexes were

### How the Ownership Affordability Analysis was Conducted

Home ownership shelter costs are calculated by using housing prices and estimated monthly mortgage payments, in addition to fee and utility expenses (see Glossary for a full definition).

Median Household incomes are drawn from the 2016 Census data for before-tax household income, and average sales prices are calculated based on 2020 BC Assessment data. The average annual percentage increase from 2006 to 2016 was applied to median household income data to adjust the income to 2020 income levels. Incomes were also adjusted to reflect higher median income levels of owner households relative to renter households, based on the difference between owner and overall median incomes in 2016.

Home sale prices are based on the 2020 home sale price averages for single-family, apartment, townhouse, and duplex, triplex and fourplex dwelling types. The prices are calculated based on an estimated 2.14% 3-year fixed rate mortgage, and average cost estimates for property tax, utilities, home insurance, municipal service charges and strata fees as applicable.

<sup>17</sup>Statistics Canada considers households spending 30% or more of total before-tax household income to be living in unaffordable housing. This may include households in Core Housing Need. Households spending 50% or more of total before-tax household income may be in Extreme Core Housing Need.

almost equally out of reach, requiring 110% of median household income. Lone parent families also experienced extreme housing unaffordability across the spectrum of dwelling types.

Other census families<sup>18</sup> were able to afford Townhomes and Apartments while spending less than 30% of their income. Apartment affordability was accessible to Couples with Children, and within reach of Couples Without Children who spent 31% of their income on housing.

		AFFORDABLE	PROPORTION OF INCOME SPENT ON SHELTER COSTS				
	MEDIAN HOUSEHOLD INCOME*	MONTHLY SHELTER COSTS	SINGLE- DETACHED DWELLING	DUPLEX, TRIPLEX, FOURPLEX	TOWNHOUSE	APARTMENT	
COUPLES WITHOUT CHILDREN	\$136,381	\$3,410	55%	54%	39%	31%	
COUPLES WITH CHILDREN	\$169,152	\$4,229	44%	44%	31%	25%	
LONE-PARENT FAMILIES	\$83,850	\$2,096	89%	88%	63%	51%	
OTHER CENSUS FAMILIES	\$191,324	\$4,783	39%	39%	28%	22%	
INDIVIDUALS LIVING ALONE OR WITH ROOMMATES	\$67,196	\$1,680	111%	110%	79%	63%	

Table 7: Affordability for Owners, City of North Vancouver, Primary Rental Market, 2021

\*For owners, shelter costs include, as applicable, mortgage payments (principal and interest), property taxes, condominium fees, and payments for electricity, fuel, water and other municipal services. For the purposes of this exercise mortgage payments are calculated using a 25-year amortization, with 2.14% interest, and a 10% down payment. Mortgage costs do not include any other shelter costs.

\*\*Incomes are adjusted to 2020 estimates using historical growth rates.

<sup>18</sup> Other Census Families include both multi-family households and families with an unrelated person or persons living with them.



# Spotlight Story: Sam A nurse looking to establish her family, but forced to leave

Sam is a nurse who has been living in and around the North Shore for the last 10 years. She now lives close to Lonsdale Quay with her daughters. Sam often considers moving away as her family is struggling to find and purchase an affordable home that they can age in.

Living in North Vancouver, Sam appreciates the access to nature and outdoor recreation, as well as the grocery and fruit markets, and vibrant cultural and entertainment outlets at Lonsdale Quay. While she enjoys living in the area with her friends, she worries that rent is becoming too expensive, and she is at the stage of wanting to purchase a house for herself and her daughters to grow up in.

Sam is used to being on the lookout for new housing options since her family has been forced to move several times, either due to rising rent prices or landlords claiming the property for personal use. She struggles with the feeling that their housing situation is unstable and worries that she may always have to be ready to move at any time- it leaves her in a constant state of anxiety. As her children need to be able to get themselves to school she has usually been forced to take whatever rental is available close to public transit.

Recently, Sam tried to purchase a townhouse for her family, but she stopped the process as she was nervous about the prospect of rising interest rates to the point where she could no longer afford it. She felt generally overwhelmed by the costs involved in owning a property, in addition to property taxes and the mortgage fees.

Sam feels that she is unable to compete in the current housing market due to unaffordability, which leaves her at a significant disadvantage.

Sam has considered moving to the island due to the unaffordability she currently faces. She remains frustrated that there are people that can own multiple properties and make profit by continually buying and reselling, while many people such as herself struggle to even enter the housing market.

Sam had also applied to purchase an apartment in a building, but soon understood that it had sold out immediately; this led her to question the selection process for ownership and as a result, thought it would be helpful if there were a registry and purchasing criteria that would protect and support first-time homebuyers from the competitive market.

# Market Housing: Renting in the Private Market

### PRIMARY RENTAL MARKET

The primary rental market includes rental units in privately owned apartment buildings that include at least three rental units. The units are surveyed by CMHC annually to determine vacancy rates, average and median rental costs, and the age of this stock. In 2016, CMHC surveyed 6,047 units in the primary rental market, which accounted for about 52% of all renter households. By 2020 6,361 units were surveyed.

Vacancy rates indicate the number of available units that are unoccupied or empty at a particular time. The 2020 vacancy rate in the City of North Vancouver was the same as in the region overall, 2.6%. A healthy vacancy rate is considered to range between 3% and 5%: vacancy rates in the City have not climbed above this vacancy rate since at least 1990.

Vacancy rates significantly increased in 2020 across Metro Vancouver, likely due to the impacts of COVID-19 and employment instability for many renters. However, it remains unclear whether this will be a lasting trend. During the stakeholder engagement in the summer of 2021, participants, particularly developers cautioned that, while market rental vacancy rates remained lower in 2020, when restrictions lift, vacancy rates are likely to drop again. As demand for market rental housing increases, while supply is expected to remain moderate, rents are anticipated to continue to rise.

#### **What We Heard**

Stakeholders from the market and non-market housing sectors said that there is a need for a better mix of unit sizes in new residential buildings to accommodate different household needs and sizes. Younger families are looking for larger, family-sized market rental units with two and more bedrooms. This is also a housing type needed in the non-market sector.

Noting the high cost of housing it was also said that when adequately sized units are available for rent the high rental cost will often outweigh the suitability of units for lower-income households.

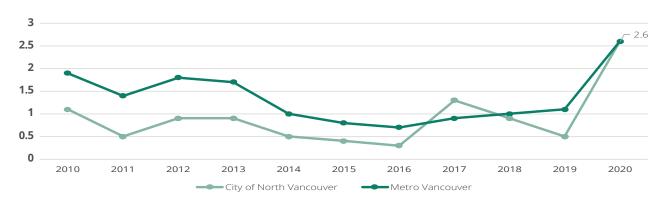


Figure 38: Vacancy Rates in the Primary Rental Market, City of North Vancouver and Metro Vancouver, 2010-2020

Source: CMHC Rental Market Survey

The total median rent in the City of North Vancouver has kept at par with Metro Vancouver's median rent:

- In the City of North Vancouver the overall median rent across all unit sizes was \$1,450 in 2020, and in Metro Vancouver it was \$1,400. The median rent across all unit sizes rose from \$800 to \$1,450 since 2005. It should be noted that 99% of purpose-built rentals were composed of two-bedroom and smaller units.
- Median rents for 3+ Bedroom units in the City experienced the most significant increase from \$2,000 to \$3,000 between 2017 and 2020, an increase of 50% in that three-year period, and an increase of 132% since 2005. It should be noted that CMHC recorded 101 three plus bedroom units in 2020, a significant increase from the 52 recorded in their 2019 Rental Market Survey and the 49 recorded in 2018. The significant increase in median rent for 3+ bedroom units is therefore likely to be driven in part by the number of new 3+ bedroom purpose built rental units coming on-stream within a comparatively small market, and the tendency of new build properties to have rents at the upper end of the market.



Figure 39: Median Rent by Unit Size, City of North Vancouver, 2005-2020

Source: CMHC Rental Market Survey

### RENTER AFFORDABILITY GAP ANALYSIS

An affordability analysis reveals the difference between what is affordable for each medianearning household type and their actual rental costs, including utilities and insurance, per month.

In Table 8 the values highlighted in green cells indicate the household is spending less than 30% of monthly household income on shelter costs; orange indicates they are spending 30 – 49%, and red indicates they are spending 50% or more.

- Couples with, or without children and other census families can live affordably for rent in a Bachelor, 1-Bedroom or 2-Bedroom Apartments.
- Individuals renting alone or with roommates experienced the highest affordability gaps across the apartment spectrum. The most accessible shelter costs according to their income levels would still be approximately 15-20% above what would be considered affordable shelter costs.
- All demographic groupings were faced with challenges when it came to renting 3-bedroom apartments, with lone-parent families and individuals living alone or with roommates experiencing the highest levels. Lone-parent families would require spending 75% of their median household income to rent a 3-bedroom apartment.

A notable limitation of this analysis is that the CMHC data applies to purpose-built rental

## How the Renter Affordability Analysis was Conducted

The renter affordability analysis is based on the CMHC Rental Market Housing Survey data from 2020, and before tax total median incomes from the 2016 Census reporting for the City of North Vancouver. The Market Rental Survey data only measures rent levels in the Primary Rental Market stock. The 2016 income levels for renters were adjusted to 2020 income estimates to align with the 2020 CMHC data for median rent costs by dwelling type. This was done by applying the average annual percentage increase based on income changes between 2006 and 2016.

Analysis of rental affordability also includes utility and insurance costs, which have been estimated at \$68 per month. This calculation is based on average annual utility charges by BC Hydro (\$516) combined with insurance costs per year (\$300), divided monthly.

#### housing, which only accounts for about 60% of the total renters in the City of North Vancouver.

	MEDIAN	AFFORDABLE	PROPORTION OF INCOME SPENT ON SHELTER COSTS				
	HOUSEHOLD INCOME (2020)*	MONTHLY SHELTER COSTS	BACHELOR APARTMENT	1-BEDROOM APARTMENT	2-BEDROOM APARTMENT	3-BEDROOM APARTMENT	
COUPLES WITHOUT CHILDREN	\$79,931	\$1,998	19%	22%	26%	46%	
COUPLES WITH CHILDREN	\$99,137	\$2,478	16%	18%	21%	37%	
LONE-PARENT FAMILIES	\$49,143	\$1,229	32%	36%	42%	75%	
OTHER CENSUS FAMILIES	\$112,132	\$2,803	14%	16%	18%	33%	
INDIVIDUALS LIVING ALONE OR WITH ROOMMATES	\$39,382	\$985	39%	45%	52%	93%	

Table 8: Affordability for Renters, City of North Vancouver, Primary Rental Market, 2021

\*Incomes adjusted for 2020 based on historical growth rates and for renter median incomes based on 2016 Census.

\*\*Median rents based on 2020 CMHC Rental Housing Survey.

# AFFORDABLE MONTHLY SHELTER COSTS BY INCOME QUINTILE

Table 9 shows the affordability thresholds for five income levels based on Metro Vancouver's Housing Data Book, including the proportion of City of North Vancouver households that fall within each category and the affordable monthly shelter payments required to meet their housing needs. Of note, 45% of City households fall within Metro Vancouver's definition of a low income household, meaning that maximum monthly housing costs for households at the upper end of what is defined as low income should not exceed \$1,500.

Figures 40 and 41 show the number of households in each income group by owner and renter, and the monthly housing affordability thresholds required to support their needs. For both owners and renters, moderate income households (earning \$60,000 to \$84,999) are not typically classified by CMHC as in core housing need, due to their income. However, these groups may be paying more than 30% of their income toward shelter costs, meaning they are in unaffordable housing, but not necessarily in core housing need.

Renter households earning more than \$85,000 per year are typically able to afford market rental housing in both the primary market (i.e. purpose-built rentals) and the secondary market (private homes and suites being rented out). However, low vacancy rates may place other pressures on

#### these households.

Table 9: Affordability by Income Levels, 2016

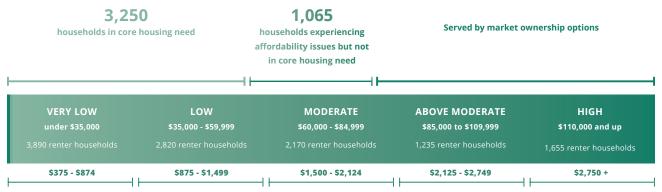
INCOME LEVEL (BASED ON REGIONAL MEDIAN HOUSEHOLD INCOME)	ANNUAL INCOME	CITY OF NORTH VANCOUVER HOUSEHOLDS	MONTHLY HOUSING AFFORDABILITY THRESHOLD
Very low (less than 50% of median household income)	Under \$35,000	24%	Less than \$875
Low (between 50% and 80% of median household income)	\$35,000 to \$59,999	21%	\$875 to \$1,500
Moderate (between 80% and 120% of median household income)	\$60,000 to \$84,999	17%	\$1,500 to \$2,125
Above moderate (between 120% and 150% of median household income)	\$85,000 to \$109,999	12%	\$2,125 to \$2,750
High (more than 150% of median household income)	\$110,000 and up	27%	\$2,750 or more

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Source: Derived from Metro Vancouver Housing Data Book, 2019

Figure 41: Range of Affordability for Renters by Income, 2016



Source: Derived from Metro Vancouver Housing Data Book, 2019



# Spotlight Story: Emily Young renter seeking independence, but forced to share housing to keep it affordable

Emily is a 25-year-old who grew up in the City but moved around the Metro Vancouver region before returning to North Vancouver in 2020. She is currently renting a room in a 4-bedroom house with three roommates, all in their early 20s. Everyone is working, at least part-time, and some of Emily's roommates are also in school.

Emily would describe her current living situation as positive. The house is great and is in a good and safe area. She enjoys living close to nature but also having access to stores, services, and many recreational opportunities nearby. While she did not know her roommates before living together, their dynamic is good, and they enjoy each other's company.

Not all of Emily's housing experiences have been this positive. At one point in time, Emily was living with someone who became abusive towards her. Fearing for her safety, she moved out after a few months. Her next housing situation was complicated by the fact that she lived in an old rental apartment building that was not well maintained. The boiler broke over the holidays and there was no heat or hot water for an extended period. This created a stressful environment for Emily. On top of being busy with both school and work, she also had to worry about how to keep herself warm, how to take a shower, and how to cook a meal. It was overwhelming and she ended up needing to stay with her brother for a while.

Emily began looking for a new place and found her new home with help from a social service/ housing organization she had previous experience with. An educational navigator from the organization told her about the housing opportunity and she got into contact with the other residents, her future roommates. She moved in a month later.

While Emily is happy with her current living environment and has a good dynamic with her roommates, she would prefer to live alone because she is quite introverted. However, she recognizes that is beyond her financial means right now. As a young working adult, she is struggling to find housing for one that is affordable and in a good area. She does not drive so proximity to transit and her workplace is very important to her. Sometimes she works late and does not want to be walking a far distance at night. She passed a few other housing opportunities that were referred to her in the past due to their location.

Emily would really like to continue living in North Vancouver because it feels like home. In her near future, she hopes to have a better paying job so that she can afford to live alone and for housing to become more affordable.

## HOUSING REGISTRIES AND PRIVATE RENTAL SUBSIDIES

A limitation of this report is that the demand for non-market tenures, such as non-market rentals or co-op housing that may present alternatives to market rental and ownership housing, is not easily understood due to a lack of available data.

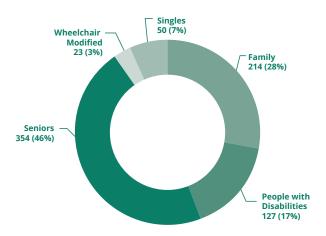
Across both the City and District of North Vancouver, 1,093 households benefited from rent supplements through one of BC Housing's two Rental Assistance Programs (see Figure 27). However, it should be noted that there are limitations on the accessibility of these programs. These subsidies are subject to rent ceilings that may not reflect current market rates (i.e. high rents may exclude some households from accessing the subsidies). The programs are also subject to stringent income caps that exclude many moderate to middleincome earners from accessing them.

Figure 42 shows BC Housing's Housing Registry waitlist for 2021 for the City and District of North Vancouver with 768 households currently on the waitlist. The largest share of households on the waitlist (46%) were senior households, followed by families (28%), and people with disabilities (17%). However, as many non-profit housing providers do not use the centralized application system but rather maintain their own housing waitlists this number is not an absolute indicator of demand for non-market housing.

#### What We Heard

Geographically, community-based supports are currently clustered in the Lonsdale corridor, which is where many lower income individuals live. However, stakeholders said there are still not enough community supports to meet the needs of the populations they serve, and the displacement of non-profits out of this area further exacerbates the issue. Social service and homeless-serving providers commented that support services [for people with varying challenges] are currently missing for their clients in the lower and middle Lonsdale corridor; non-profit organizations are facing their own displacement issues due to rising rents.

Figure 42: Housing Registry Waitlist, City of North Vancouver and District of North Vancouver, 2021



Source: BC Housing: WebFocus Report HCSTAT002: Housing Registry Statistics; WebFocus: HCSHR006 Supportive Housing Registration Service



# Spotlight Story: Farah – A single-parent refugee family dreaming of a safe and secure apartment

Farah is a middle-aged refugee who moved to Vancouver in 2013. When she first arrived, she had very little support. She applied to BC Housing a year later in 2014 and has remained on the waitlist since that time. Farah had to find housing for herself and her family on her own, ultimately finding a two-bedroom apartment on Craigslist that she has been living in since the day she arrived. She currently lives there now with her daughter.

Farah's housing situation brings up feelings of sadness, shame, embarrassment and anger for herself and her daughter. Her apartment is expensive. Farah pays \$2000 per month and rent continues to increase every year. Farah's building is about 50 years old or older she thinks, and the building has a lot of dust, dirt and insects. Her bathtub is not in good condition, and the closet she shares with her daughter is broken. The coin laundry in her building is also expensive.

Farah's biggest barrier to accessing housing has been language and a lack of resources to help her understand how to get housing that is right for her. Farah reflected that for many people, they already know the people or resources they need to access, how to connect with them, and how to navigate through different processes such as applying for housing. For Farah, this is the biggest issue, and she does not feel comfortable or capable of understanding these things due to her language barrier.

More recently, Farah had applied with a local women-serving housing organization for housing with supports as a single mom but received the response that the waitlist is long and due to COVID-19, processes have slowed down. She has been tired of her situation for a long time, and it has negatively impacted her and her daughter's mental health. Farah remains injured from her previous job and is on medication for her pain; she sometimes feels depressed, and her daughter has anxiety. Despite her situation, she tries to remain positive and hopeful because that is the best she can do. Farah and her daughter often dream of living in a new apartment that feels safe and secure.

# Homelessness

Homelessness in the Canadian and Metro Vancouver context has been a visible and pressing issue for decades. Emerging in the 1980s and accelerating into the 1990s, a combination of socio-economic factors and fiscal policy decisions combined to create a housing context in which it was increasingly challenging for lower-income individuals to access and maintain suitable affordable housing.

In the Canadian context, experiences of homelessness can come in many ways. The Canadian Observatory on Homelessness has identified four major categories of homelessness to help us understand different levels of support needs and housing responses:

- Unsheltered, or absolutely homeless and living on the streets or in places not intended for human habitation
- **Emergency Sheltered**, including those staying in overnight shelters for people who are homeless, as well as shelters for those impacted by family violence
- Provisionally Accommodated, referring to those whose accommodation is temporary or lacks security of tenure
- At Risk of Homelessness, referring to people who are not homeless, but whose current economic and/or housing situation is precarious or does not meet public health and safety standards.

Housing responses to homelessness and supporting those at risk of homelessness come in many forms and must be tailored to an individual's experience of homelessness. Responses include providing emergency shelter and transitional housing options that provide short- to medium-term housing that include on- or off-site support services to help residents move towards self-sufficiency.

Supportive housing is another form of subsidized housing with on-site supports for single adults, seniors and people with disabilities at risk of or experiencing homelessness that may house people stably in the longer-term, or enable transitions to other forms of housing.

## WHO IS HOMELESS ON THE NORTH SHORE?

Between 2005 and 2020, the total number of individuals experiencing homelessness counted across Metro Vancouver increased from 2,174 to 3,634, a 67% increase. While the number of shelters and resources available to these individuals has also increased during this period, as of 2020, 1,029 individuals were still found to be unsheltered (living outside, in a makeshift shelter or tent, in a vacant building, vehicle or staying temporarily indoors).

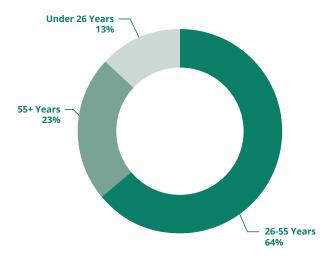
On the North Shore, in 2020, 121 individuals were found to be homeless during the Point-In-Time Count. A further 146 individuals were counted during an extended count that took place over six

days. Some of these individuals were counted twice, and through a de-duplication approach, a total of 212 people on the North Shore were identified as absolutely or sheltered homeless during this period.

Based on Point-in-Time Count data, the number of people experiencing homelessness on the North Shore has risen from 100 in 2017 to 121 in 2020.

Both the data and homeless-serving stakeholders indicated that particularly older people make up an increasing share of those experiencing homelessness. On the North Shore, one-third of people counted (33%) were seniors aged 55 or older. Local shelter data provided by BC Housing shows that between January 2019 and April 2021, 24% of clients served at the shelter were older than 55 years of age, 13% were youth, and 64% were adults (aged 25 to 55). Of these 16% identified as female and 84% identified as male.

Figure 43: Stays at Emergency Shelters in North Vancouver by Age Group, January 2019-April 2021



Source: BC Housing Research Centre, Housing Needs Report, North Vancouver, 2021

#### How Accurately Can We Measure Homelessness?

Since 2005, the Homeless Count in Metro Vancouver has tracked the number of visibly homeless individuals living on the street or in shelters across the region during a single 24-hour point in time. The Point-in-Time (PiT) and extended count methodologies used are wellsuited for identifying individuals who experience visible homelessness, but less so for people who are at risk of homelessness and the so-called hidden homeless.

More recently, administrative data from shelter services has broadened our understanding of the number of people experiencing homelessness beyond the PiT count.

However, many people who can be seen as hidden homeless do not typically access services. While households and individuals at risk of homelessness may be identified through statistics such as Core Housing Need and Extreme Core Housing Need, it is difficult to estimate the extent of hidden homelessness in Metro Vancouver and on the North Shore. One study from 2009 estimates that for every individual counted in the point-in-time count, there are about 3.5 hidden homeless individuals. Relative to the overall population, Indigenous people are strongly over-represented among people experiencing homelessness. On the North Shore 28% of PiT Count respondents identified as Indigenous while only representing 2.2% of the total population.

The Ministry of Social Development and Poverty Reduction also tracks cases for individuals collecting income assistance without receiving a shelter allowance and are therefore assumed to have no fixed address. In 2021, there were 120 individuals across both, the City and the District of North Vancouver who reportedly had no fixed address.

Table 10: Income Assistance by Household and Number of Children, Including Households with No Fixed Address, City and District of North Vancouver, 2021

	INCOME ASSISTANCE CASES	RECIPIENTS CHILDREN	NO FIXED ADDRESS (NFA)
City of North Vancouver	1,291	176	120
District of North Vancouver	1,105	156	120
Total	2,396	332	120

Source: Ministry of Social Development Poverty Reduction, provided on June 2, 2021; does not include Persons with Disabilities

Participants in the engagement also shared the following additional observations:

- There has been an increase in people living out of their vehicles across the North Shore.
- Youth experiencing homelessness in the City of North Vancouver seem to be more common than in neighbouring municipalities.
- There is only one year-round shelter and that more shelter spaces are needed to accommodate all people experiencing homelessness.
- A lack of choice for people who rely on shelters may make it challenging for women, or anyone at greater risk of becoming victimized to find a safe shelter space.
- Palliative care, medical respite and other health-supports for people who are homeless and are discharged from the medical system are needed.
- The City responded quickly to the pandemic through the provision of clean water and spaces for individuals who are homeless.



# Spotlight Story: Maria Young mother seeking to transition into independence after escaping violence

Maria is a 37-year-old mother of an 11-year-old daughter. The two of them have recently been placed at the transition house on the North Shore. Maria and her daughter left the daughter's father who was verbally and emotionally abusive towards Maria. The family of three had lived in a one-bedroom rental apartment in Maple Ridge since they immigrated to Canada six years ago.

Maria felt unsafe in her home for quite some time. Being new to Canada, and with a young child, she had not known how to leave her living situation and be able to support herself and her child. She had been working part-time in an entry level position in a store but was otherwise dependent on her partner for income and housing. She felt stuck, unhappy, and fearful for many years. The pandemic worsened the situation with everyone being home all the time and Maria finally reached a breaking point. She took her daughter and left for the transition house, telling her husband she was visiting a friend for the weekend.

Maria feels relieved that she has finally been able to remove herself and her young daughter from an unsafe living environment. The transition house has been a huge step towards a better life for both of them but as their stay there is very short-term, she is trying to be proactive about the next steps. She has taken advantage of the counselling services offered at the transition house and is receiving support with finding a new home and completing applications. Maria is very aware that there are limited opportunities to secure a placement in second stage housing, so she is not even hoping for that. Instead, Maria is focused on relocating to a new neighbourhood. She is hoping to find an affordable one-bedroom that she can share with her daughter. She would like it to be located close to a variety of services, transit and school. Even this, however, feels optimistic for her, because rents have been rising rapidly and Maria has limited options with a low-income salary. Maria has completed an application to be put on the BC Housing waitlist but knows that it could take years to access a unit.

Once they settle into a new accommodation, Maria is hopeful to find a better job and increase her monthly income. She is currently receiving income assistance; however, the rates are low and she cannot access other financial resources that would be available to her if she was not on income assistance. This is challenging because while income assistance is helpful, it is not enough to financially sustain Maria and her daughter long-term.

Despite the various services available and organizations working to help women like Maria, there are limited housing options available. Maria is hopeful she will be lucky to find something suitable. Her worst fear is ending up in a shelter with her daughter or having to return to her husband if she can't figure out any alternatives.

# **5 FUTURE HOUSING NEEDS**



his section includes 5 and 10 year population, household, and housing unit projections based on historical trends in the City of North Vancouver.

### **Key Takeaways**

The City will continue to grow: The City's population is projected to grow by approximately **8,100** people over the



next 10 years, leading to an estimated 68,000 residents in 2031.

### Households in core housing need are projected to continue

to grow: If core housing need remains relatively static this means an increase of 695 renter households and 311 owner households in core housing need, unless there are interventions to support these households.

#### If they City follows historical growth patterns, households are projected to continue to trend

smaller: Non-census families and couples without children will see the biggest increases over the next decade (2,100 households and 1,076 households respectively); couples with children will grow by 848 households, lone-parent families by 427 households, and other Census families by 204 households.

## Projected units will need to match projected new households:

Because the growth is projected to take place primarily in smaller households (couples without children and non-census family households) this means that between **51%** and **63%** of new units will need to be studio or one-bedroom units. In order to accommodate larger households and households with children, between **17%** and **29%** of new units by 2031 will need to be two-bedroom units, and a projected **20%** will need to be three-or-more bedroom units.

#### The population will continue to age: All age groups are projected to grow; however, older adults (65

years or older) are projected to represent a larger share of the total population (from 16.9% to 19.9%) between 2021 and 2031.



### Both owners and renters are projected to grow:

The total number of households is projected to increase at an annual rate of **1.6%** between 2021 and 2031, for a total of **4,655** new households; **2,761** of these are projected to be owners and **1,894** renter households.

### Methodology

To estimate the number, tenure, and size of homes required to 2031, a household projection model is used that incorporates key Census data on households (e.g. age of primary household maintainers, household composition) and integrates overall shifts in demographics (e.g. how households age and change) to project future households by age, type, and tenure.

The population projections developed by Metro Vancouver form the foundation of the model used for this report. Metro Vancouver population projection estimates from 2016 to 2051 were prepared based on a collaborative analysis with member municipalities. While all demographic projections are uncertain, using Metro Vancouver population projections as the starting point provides a level of consistency with the Metro 2050 Regional Growth Strategy and the growth estimates that are developed for sub-regional planning.

Metro Vancouver projections are developed based on historical trends and the best available data on factors that influence population growth (births, deaths, and migration rates). Metro Vancouver also adjusts the starting point 2016 population estimate by an undercount rate to compensate for net under-coverage of the published 2016 Census baseline population. Use of the Metro Vancouver population projections ensures that future household growth is modelled from a more robust estimate of the existing population than would be if unadjusted Census figures were used. While Metro Vancouver demographic projections also include projections for overall household growth in the City, the projections do not disaggregate this household growth to determine the size of new homes that may be required by new households. To enable this calculation, the HNR model estimates the number of future households arising from Metro Vancouver's projected population growth based on the headship rates as determined from the 2016 Census.<sup>27</sup> Headship rates describe the proportion of individual households who head a household of a given type - for example a lone parent family - and this can be determined from the household types recorded in the Census.

It should be noted that in contrast to the calculation of headship rates by Metro Vancouver (which uses a dynamic estimation model in which the headship rates vary across years, to reflect the overall trends in changing household size), this report uses a more static approach by applying a set of constant headship rates to the projected population. As a result, there are differences between the Metro Vancouver household projections and the household projections by tenure and household type presented in this report.

The projections presented in this report are limited by the fact that they are based on historical patterns of growth or change. They assume that conditions will generally remain

<sup>&</sup>lt;sup>27</sup> Headship rates are defined as the ratio of the number of household heads or household maintainers to the population 15 years of age and older (i.e. what proportion of a population in each age group is responsible for maintaining a home). This helps to understand the ratio of population to households in each age group.

the same, or will continue to change in the same manner as they have been changing in the past. In practice this may not be the case, as many external factors influence the primary drivers of population change (births, death and migration) and patterns of growth. These range from macroeconomic conditions to government policy changes to individual preferences. For example, between 2006 and 2016, 54% of the City's growth was due to new renter households. However, the previous 20-30 years (back to 1991), growth has been driven by owners. This shift toward renters driving growth by tenure is not fully reflected in the projections, due to the model's reliance on longer-term historical trends, in which owners have tended to drive growth. The tenure and size projections presented in this report therefore represent a baseline growth scenario of what might occur in the future based on historical trends if the status quo is maintained.

### PROJECTED GROWTH IN POPULATION

The estimated population of the City of North Vancouver in 2021 is 59,789, a growth of 7.8% from the estimated 55,442 residents in 2016<sup>28</sup>. Between 2021 and 2031, projections indicate the population could grow by 14%, with 67,930 people living in the City. The estimated population in 2031 is higher than the estimated population in the 2014 Official Community Plan (OCP), which anticipated the City would have a population of approximately 62,000 people in 2031.

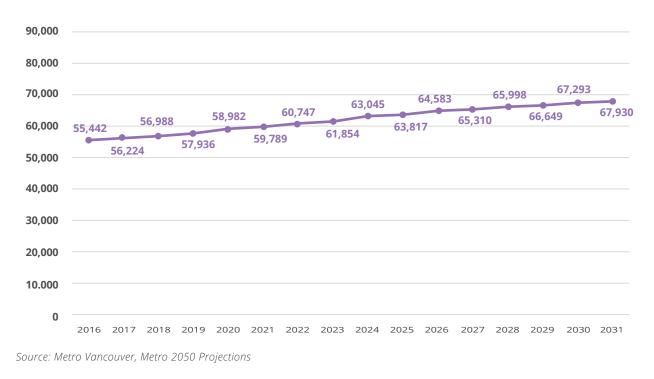


Figure 44: Population Projections, City of North Vancouver (2016, 2031)

<sup>28</sup> The 2016 population estimates are adjusted by an undercount rate of 4.6% (released by Statistics Canada) over Metro Vancouver.

The proportion of people within senior age groups (65+) is projected to increase over the next 10 years, while the proportion of other age groups is projected to remain similar or decline. The median age in the City of North Vancouver is projected to increase from 41.6 to 43.5 years old from 2021 to 2031.

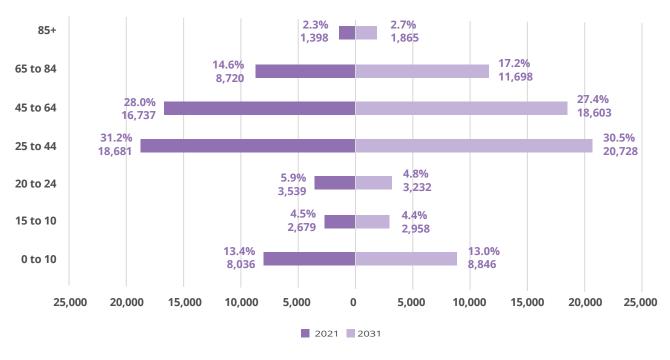


Figure 46: Projected Age Composition, City of North Vancouver, 2021-2031

### PROJECTED GROWTH IN HOUSEHOLDS

Based on the projected population growth, the model projects that there will be a total of 32,150 households in the City in 2031. This equates to an annualized growth rate of 466 households a year, or 1.6%. As highlighted above, this growth rate is higher than that anticipated in the 2014 OCP (projected growth of approximately 1.3% per year to 2031). Assuming historic household tenure trends remain consistent, the City could see an increase of 2,761 owner households and 1,894 renter households between 2021 and 2031.

While the number of households in the City is expected to continue to grow over time, the projected growth rate is expected to slow over the longer term, as can be seen in Table 11. This pattern of continued growth, but at a slower rate, is consistent with the trend identified in the 2014 OCP.

Source: Metro Vancouver, Metro 2050 Projections

	2021	2026	2031	TOTAL CHANGE 2021 - 2026	ANNUALIZED GROWTH RATE 2021 -2026	TOTAL CHANGE 2021 - 2031	ANNUALIZED GROWTH RATE 2021 - 2031
Owner	14,675	16,228	17,436	1,553	2.0%	2,761	1.7%
Renter	12,820	13,961	14,714	1,141	1.7%	1,894	1.4%
Total	27,495	30,189	32,150	2,694	1.9%	4,655	1.6%

Table 11: Projected Households by Tenure, City of North Vancouver, 2016-2031

Source: Derived from Metro Vancouver population projections and census data

The strongest growth over the next 10 year is projected to be among non-census family households (individuals living alone or with roommates ) and couples without children. Of the 4,655 new households projected, 45% of these are projected to be non-census family households and 23% to be couples without children. This is reflective of overall regional, provincial, and national trends of an aging population as both these household groups tend to be older.

Couples with children will also continue to grow, representing nearly one in five new households formed (18%), while lone-parents will represent less than one in ten new households (9%), and other census families (about 4%).

HOUSEHOLD TYPES	TOTAL HOUSEHOLDS 2021	TOTAL HOUSEHOLDS 2026	TOTAL HOUSEHOLDS 2031	TOTAL CHANGE 2021 - 2026	ANNUALIZED GROWTH 2021-2026	TOTAL CHANGE 2021 -2031	PERCENT OF ADDITIONAL HOUSEHOLDS 2021-2031	ANNUALIZED GROWTH RATE 2021 - 2031
Couple without Children	6,227	6,869	7,303	642	2.0%	1,076	23%	1.6%
Couple with Children	5,695	6,208	6,543	513	1.7%	848	18%	1.4%
Lone- Parent	2,430	2,657	2,857	227	1.8%	427	9%	1.6%
Other- Census- Family	1,231	1,347	1,435	116	1.8%	204	4%	1.5%
Non- Census- Family	11,912	13,108	14,012	1,196	1.9%	2,100	45%	1.6%
Total*	27,495	30,189	32,150	2,694	1.9%	4,655	100%	1.6%

Table 12: Projected Households by Household Type, City of North Vancouver, 2016-2031

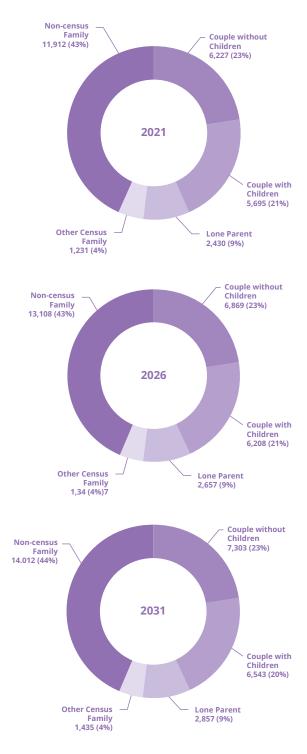
Source: Derived from Metro Vancouver population projections and Census data

\* For this and additional tables throughout the this section, totals may not add up due to round-off error.

<sup>29</sup> In the City of North Vancouver 89% of all non-Census family households were individuals living alone.

The following graphs show the distribution of projected household types in 2021, 2026 and 2031. As noted in the Methodology Section, Metro Vancouver's demographic projections also include household estimates based on a dynamic estimation approach that incorporates changing headship rates. As a result, Metro Vancouver's household projections for the same ten-year period estimate a higher number of total households from the same population baseline. This is because the static headship rates used by the model in this report results in fewer households for the same population.

It is important to note that while the above estimates assume that one new household creates a need for one new dwelling, in practice not all homes in the City are occupied by a household. At any given point in time the housing stock may include second homes and long-term vacant homes. In considering the need for new homes to accommodate the projected increase in households, it is important to consider the proportion of unoccupied homes in the City (as discussed in Part 3). Figure 47: Projected Households by Type, City of North Vancouver, 2021-2031



### PROJECTED HOUSEHOLD NEEDS BY UNIT SIZE

To estimate the size of new housing needed to meet the projected growth in households, the model applies the unit size required by each household type to the projected growth in households. Two scenarios have been considered:

In **Scenario 1**, needs by bedroom size are assumed based on the National Occupancy Standard (NOS) developed by CMHC. This provides the minimum number of bedrooms required to adequately house a given family type, as follows:

- A maximum of two persons per bedroom
- Household members living as part of a married or common-law couple share a bedroom with their partner
- Parents in a one-parent family have a separate bedroom
- Household members aged 18 or over have a separate bedroom
- Household members under 18 years old of the same sex share a bedroom
- Household members under 5 years old of the opposite sex share a bedroom, if doing so would reduce the number of required bedrooms
- One individual living alone does not need a bedroom (i.e. is suitably housed in a studio apartment)

In **Scenario 2**, it is assumed that 50% of couple families without children will prefer to live in 2-bedroom units. This reflects that some households may choose to live in a larger unit that exceeds the NOS minimum standards. The rationale for this assumption is that couples without children are often either young adults who have not had children or older adults whose children have left home. Both groups may prefer to have a larger unit to accommodate an office, guests and in the case of older couples, children returning home.

The difference results in a lower requirement for studio and 1-bedroom units, and a higher requirement for 2-bedroom units, and does not change the requirement for 3+ bedroom units. In practice, there may be a higher demand for 3+ bedroom units than estimated by either scenario as many families with two children of the same sex may prefer for them to have separate bedrooms.

		O 1: MINIMUN IRED BASED O		SCENARIO 2: 50% COUPLES LIVE IN 2-BEDROOM UNITS		
	STUDIO & 1-BEDROOM	2-BEDROOM	3+ BEDROOM	STUDIO & 1-BEDROOM	2-BEDROOM	3+ BEDROOM
Couple without children	100%	0%	0%	50%	50%	0%
Couple with children	0%	48%	52%	0%	48%	52%
Lone-parent family	0%	68%	32%	0%	68%	32%
Other Census family	0%	29%	71%	0%	29%	71%
Non-census- family	89%	9%	3%	89%	9%	3%

Table 13: Housing Needs by Household Type and Bedroom Size, City of North Vancouver, 2021-2031

*Source: Derived from Metro Vancouver population projections and Census data (2016)* 

# The number of future additional units by size needed in Scenario 1 and 2 are shown in Table 14 and Table 15 respectively.

	2021-2026	2026-2031	2021-2031	
	ADDITIONAL UNITS NEEDED	ADDITIONAL UNITS NEEDED	ADDITIONAL UNITS NEEDED	% OF UNITS
Studio and 1-bedroom	1,694	1,230	2,924	63%
2-bedroom	461	346	807	17%
3+ bedroom	538	385	924	20%
Total*	2,694	1,961	4,655	100%

Table 14: Projected Units by Size (Scenario 1), City of North Vancouver, 2021-2031

Source: Derived from Statistics Canada Census Program and Metro Vancouver projections

\* For this and additional tables throughout the this section, totals may not add up due to round-off error.

	2021-2026	2026-2031	2021-2031	
	ADDITIONAL UNITS NEEDED	ADDITIONAL UNITS NEEDED	ADDITIONAL UNITS NEEDED	% OF UNITS
Studio and 1-bedroom	1,373	1,013	2,386	51%
2-bedroom	782	563	1,345	29%
3+ bedroom	538	385	924	20%
Total*	2,694	1,961	4,655	100%

Table 15: Projected Units by Size (Scenario 2), City of North Vancouver, 2021-2031

Source: Derived from Statistics Canada Census Program and Metro Vancouver projections

\* For this and additional tables throughout the this section, totals may not add up due to round-off error.

Table 16: Projected Units by Size and Tenure, City of North Vancouver, 2021-2031

	ADDITIONAL UNITS FROM 2021 TO 2031						
	SCENA	ARIO 1	SCENARIO 2				
	NEW OWNER NEW RENTAL UNITS UNITS		NEW OWNER UNITS	NEW RENTAL UNITS			
Studio and 1-bedroom	1,734	1,190	1,345	1,041			
2-bedroom	461	346	850	495			
3+ bedroom	566	358	566	358			
Total*	2,761	1,894	2,761	1,894			

Source: Derived from Metro Vancouver population projections and Census data

\* For this and additional tables throughout the this section, totals may not add up due to round-off error.

#### The following table shows the percentage of new unit sizes by tenure.

Table 17: Proportion of Projected New Units by Size and Tenure, City of North Vancouver, 2021-2031

	ADDITIONAL UNITS FROM 2021 TO 2031						
	SCENA	ARIO 1	SCENARIO 2				
	NEW OWNER NEW RENTAL UNITS UNITS		NEW OWNER UNITS	NEW RENTAL UNITS			
Studio and 1-bedroom	63%	63%	49%	55%			
2-bedroom	17%	18%	31%	26%			
3+ bedroom	21%	19%	21%	19%			
Total*	100%	100%	100%	100%			

Source: Derived from Metro Vancouver population projections and Census data

\* For this and additional tables throughout the this section, totals may not add up due to round-off error.

### **Projected Growth in Core Housing Need**

The estimated number of households in Core Housing Need from 2021 to 2031 has been projected using the same percentages of households that are in Core Housing Needs by age and by tenure in 2016. This therefore represents a scenario in which these households will grow if nothing is done to address their need.

In 2021, it is estimated that 5,573 households are in Core Housing Need – as compared to the 4,545 households in Core Housing Need based on the 2016 Census (Figure 30). By 2026, this figure would grow to 6,139 households and by 2031 to 6,579 households. In practice, continuing trends to more expensive housing without a corresponding increase in incomes could lead to a higher proportion of households in Core Housing Need in 10 years than has been estimated by projecting forward the current scenario.

	2021	2026	2031	CHANGES (2021-2031)
Renter households in Core Housing Need	4,003	4,397	4,698	695
Owners in Core Housing Need	1,570	1,742	1,881	311
Total households in Core Housing Need	5,573	6,139	6,579	1,006

Table 18: Projected Households in Core Housing Need by Household Type, City of North Vancouver, 2021-2031

Source: Derived from Metro Vancouver population projections and Census data

Table 19 shows Core Housing Need by age of primary household maintainer, estimating current (2021) rates of Core Housing Need and changes to Core Housing Need by 2031. It shows that if historical trends continue, by 2031 there will be 593 new senior households (65 or older) in Core Housing Need. This group has the largest share of households in Core Housing Need by age group and will see the largest growth.

Table 19: Core Housing Need by Age of Primary Household Maintainer, 2021-2031

	2021	2026	2031	CHANGES (2021-2031)
15 to 24 years	180	174	180	-1
25 to 34 years	632	662	648	16
35 to 44 years	863	992	1,025	162
45 to 54 years	1,082	1,152	1,283	201
55 to 64 years	1,072	1,094	1,108	35
65 or above	1,744	2,066	2,337	593
Total	5,573	6,139	6,579	1,006

Source: Derived from Metro Vancouver population projections and Census data

This section contains a summary of this report's analysis of current and future housing needs in the City of North Vancouver. As per the provincial legislation this section focuses on several Key Areas of Need:

- Affordable Housing Needs
- Rental Housing Needs
- Housing for Seniors
- Housing for Families
- Housing for Indigenous Households
- Special Needs Housing
- Homelessness

This section combines content from the previous sections to prepare statements about current and projected future needs in the City of North Vancouver. Each area of need includes the following information:

- Statement of need
- A description of the quantitative and qualitative evidence supporting this statement
- Emerging issues and groups experiencing these needs
- Spotlight Story highlighting the human dimension of these housing needs (where available, some spotlight stories are in Section 4).

### **Affordable Housing**

#### **Statement of Need**

The need for more affordable housing options in the City is clear. Over 4,500 households experienced core housing need in 2016, and nearly three-quarters of these were renters. Projections predict an addition of 863 new households in core housing need by 2031.

New affordable housing should incorporate both affordable rental housing and affordable ownership options for a range of income levels. Using both existing and innovative delivery models the City should support the development of both of these tenures of housing in different forms with varied unit sizes in order to meet the wide range of need.

Furthermore, affordable housing needs to be provided in a way that it is accessible and inclusive of a diversity of residents, particularly those who may face systemic barriers such as racialized peoples, including Indigenous people, Black people and people of colour, as well as renting seniors, households with single-incomes and households where an individual may have accessibility issues.

In 2016, nearly one in five households in the City of North Vancouver were in core housing need (4,545 households). The large majority of these were renters (72%) and the rest were owners (28%). Looking to the future, the number of households in core housing need could increase to over 4,500 renters and over 1,700 owners by 2031 if current housing trends continue. Further, 62% of households in the City are very low to moderateearning households (earning less than \$85,000 annually). Even moderate-earning households are increasingly unable to afford the market ownership and rental opportunities in the City, highlighting the need for a variety of affordable housing options for residents.

According to stakeholders, the City's progressive housing policies have enabled more people to live in the City than in other communities but specific demographic groups are less likely to be able to remain in or move to the City due to the ongoing housing crisis. Those with single-incomes, including single-parent households and those living alone (e.g. the majority of non-census family households) or living in shared accommodations, are more likely to experience affordability issues renting or are unable to enter the ownership market altogether.

During engagement many stakeholders commented on the need for a consistent supply of a diverse mix of affordable housing options, as only this increase will have an impact on housing affordability considering continued high demand. While regionally more social housing developments are being built now, the overall supply of non-market rental housing on the North Shore has remained low and is insufficient to keep up with demand.

### EMERGING ISSUES Affordable Home Ownership

The cost of home ownership has increased significantly in the City between 2006 and 2020, with increases of 137% for single-family homes to 187% for apartments. The growth in median incomes has not kept pace with these costs. This disparity between incomes and home prices places great pressure on all household groups who are looking to purchase. In 2020, home ownership was only affordable for median-income earning couples with children, purchasing an (average-priced) apartment, or for other census families purchasing a townhouse or apartment. In particular, median-earning single-parents and individuals living alone currently cannot affordably purchase even these types of housing.

### Affordable Workforce Housing

Employers and other stakeholders who provided input to this report, commented that a lack of workforce housing, especially for people working locally on the North Shore, has led to significant challenges with recruiting and retaining staff. This is a particular challenge for low- to moderateincome workers, due to the high cost of housing and challenges with transportation. Any form of ownership is currently out of reach for most households earning less than a median-income. While renting remains more affordable than owning, low vacancy rates and the high cost of new rental housing are placing pressure on working households, while older rental housing may be at risk of redevelopment.

Commuting also has a big impact on people's lives on the North Shore and the bridges are real pressure points in transportation, and many more residents commute outside of the City for work than in the region as a whole. The largest employers who provided input during stakeholder engagement also commented that generally most employees working on the North Shore still rely on cars to commute to work, and that transit uptake has been slow. They noted that the flexibility of remote work during COVID-19 has changed the way we work, and that the continuation of remote work will impact where people choose to live and work and the amenities they require in and around their homes.

### Barriers in Accessing Housing for Racialized Individuals, Immigrants and Refugees

In 2016, 7% of the City's residents were new immigrants, and 41% were immigrants or non-permanent residents. Stakeholders noted that visible minorities may also experience intersecting vulnerabilities that may make it more difficult to access housing. In addition to being newcomers who face language or cultural barriers, immigrants are also often racialized persons. Immigrant households were more likely to experience core housing need in 2016 (43% of immigrants who rented) in the City of North Vancouver than non-immigrant households (26% of non-immigrants who rented).

Racialized people, including Indigenous people, Black people and people of colour, were identified by stakeholders as groups more likely to face challenges in accessing housing due to racism. Refugee claimants and new lower-income immigrants, many of whom are racialized, also have trouble accessing housing due to a lack of references, language, or other barriers, in addition to the high cost of housing. A power imbalance between newcomers and landlords was noted when it comes to the potential for discriminatory profiling and screening, which is a particular issue for racialized communities.

As immigrant populations continue to seek housing in the City, recent immigrants especially require supports to overcome barriers in the housing system.

### **Rental Housing**

#### **Statement of Need**

The region's ongoing rental housing crisis is significantly and adversely impacting renters in the City of North Vancouver as low vacancy rates and escalating rental costs exert greater pressure on renter households. Despite this, renters are projected to increase by approximately 1,900 households between 2021 and 2031. With lower incomes and significantly higher rates of core housing need than owners (31% of renters were in core housing need in 2016, compared to 10% of owners), single-income households (lone-parent families or individuals living alone, including young renters and seniors) are most likely to face limited options and affordability pressures in the housing market.

This highlights the importance of providing a range of new purpose-built rental options that better matches the income diversity of the City's residents. It also highlights the importance of thoughtful replacement policies for older rental housing, which tends to be more affordable but also most at risk of redevelopment.

The City of North Vancouver is experiencing a housing crisis that strongly affects renters. With a long-term history of low vacancy rates (the vacancy rate has remained below 3% since at least 1990), and escalating rental costs that outpace increases in incomes, renters have disproportionately been impacted by this housing crisis. Thirty-one percent of renters (3,250 renter households) experienced core housing need in 2016, compared to 10% of owners.

Renter households in core housing need are disproportionately composed of lone-parent and one-person households: even medianearning households in these groups may be unable to afford current rents in the primary market. Recent immigrant households, households with at least one senior, and households where at least one person has an activity limitation also all experience a higher rate of core housing need. By 2031 there are projected to be nearly 1,900 additional renters in the City of North Vancouver, of which an estimated 587 will be in core housing need.

When new rental housing is built, it tends to be more expensive than older purpose-built rental housing. As newer rental housing slowly replaces older housing this will continue to increase pressure on households with lower incomes. In a community where 70% of the purpose-built rental stock was built prior to 1980 this is a particular concern. Stakeholders cautioned that, despite existing tenant protection policies, redevelopments pose a risk to existing tenants, especially those with lower incomes. It is hard to find housing for renters who have rented affordably to date and who may now be forced to settle in a new, more expensive home for rent.

The majority of renters in the City are in the primary rental market (i.e. purpose-built rental), but about 48% are in the secondary market. This means there is little data available about prices, vacancy rates or security of tenure. There is therefore a need to better understand the secondary market, and its role in supporting renters.

While the median age tends to be lower for renter households, stakeholders voiced that, on a scale of need, older renters experience the greatest challenges with market rental housing, including through the risk of displacement or relocation due to redevelopment and an inability to age in place. Young people also continue to be pushed out of their communities across the North Shore due to challenges with affording rent locally.

Given the high proportion of renters in the City of North Vancouver, it is particularly vital to support ongoing growth within the community. In addition to an increase in the supply of rental units, a diverse range of affordability levels that better match income levels in the community, including non-market housing with wrap-around supports, to meet diverse community needs is needed in the City of North Vancouver.

### **EMERGING ISSUES**

### **Young Renters**

Stakeholders shared that the City of North Vancouver's location in Metro Vancouver and its proximity to nature make it a desirable place to live for many. This trend has increased during the COVID pandemic and continued to put pressure on the existing housing market. Young renters are one group who are feeling this pressure more acutely: more than a quarter (26%) of younger renter households (aged 15 to 24) are currently in core housing need.

### **Access to Amenities**

Central Lonsdale and Lower Lonsdale were identified through stakeholder engagement as the two neighbourhoods where more housing is needed and where strong area-specific demand exists as amenity rich areas with transit-access. When reflecting on services or amenities needed within a 15-minute walk of new rental housing, stakeholder survey respondents included access to transit as the most important factor (86% of respondents), followed by grocery stores (60% of respondents), and healthcare services (38% of respondents). Schools and childcare, social services, social support networks, parks and employment were other key amenities identified by stakeholders.

These lands should be appropriately developed to serve the City's housing, particularly its rental housing need. Rental housing, especially non-market housing with integrated supports, should be in close proximity to communitybased supports, transportation, health care, child care, groceries and services, and social and cultural connections. Transit-oriented rental is a great opportunity in the Lower Lonsdale area due to the proximity to the SeaBus.

Stakeholders were also asked about amenities that should be required within new multifamily housing, the leading categories were personal storage areas (45% or 22 respondents), multipurpose indoor rooms (31% or 15 respondents), and amenity rooms (22% or 11 respondents). Families seek storage space and building amenities that can accommodate their lifestyle, but many new housing options do not have that space.

### **Housing for Seniors**

### **Statement of Need**

As of 2016, 47% of the City of North Vancouver's older renter households (aged 65 or older) were experiencing core housing need, along with 13% of the City's older owner households, or about 30% of all households in core housing need. The population of seniors in the City is projected to grow between 2021 and 2031 from about 17% of all residents to about 20% of all residents.

This points to a need for strengthening a range of aging in place options for seniors: more options for adaptable and accessible design, greater opportunities for transitioning from single-family homes to denser forms of housing, supportive housing for seniors, and wrap-around supports that will allow seniors to age in place. Strengthening supports and protections for senior renters, who may be at-risk when units are redeveloped, may also be a policy consideration.

As of 2016, 16% of the City of North Vancouver's population was 65 years old or older. This cohort is projected to grow from 16.9% of the City's population to nearly one in five residents (19.9%) between 2021 and 2031.

Both owner and renter seniors were more likely to experience core housing need than other age cohorts: renting seniors had the highest rate of core housing need (47%) across all age groups, while seniors who owned had the second highest rate of core housing need (13%) after owners between 15 and 24 years old (22% of whom were in core housing need).

Stakeholders identified seniors as one of the most underserved demographic groups in the City's current housing market and noted that this group is worth a particular focus when it comes to housing policy, as older households may be more disadvantaged when finding new housing, and there is a general lack of options to support aging in place. Stakeholders felt that more supportive housing options for seniors that support both singles and couples and people with disabilities were required.

### **EMERGING ISSUES**

### **Older Renters**

While the data shows that the median age tends to be lower for renters (36.6) than for owners (46.3), stakeholders voiced that, on a scale of need, older renters experience the greatest challenges with finding suitable and affordable market rental housing. This is supported by the data, which shows that 27% of all renters in core housing need are seniors (875 households out of 3,250 renters). When a renter household had a senior present (even if that senior was not the primary household maintainer) they

were nearly twice as likely to be experiencing core housing need than households who did not live with a senior.

Stakeholders reported that faced with displacement or relocation due to redevelopment, the adverse impacts of increased rents and adapting to an unfamiliar environment, among others, are often felt greater by seniors, especially those on lower incomes.

Other housing needs and gaps affecting older renters that have become more relevant in the past 5-10 years include a lack of diverse housing options for seniors to age in place. The aging demographic is staying in single-family homes longer than expected. Stakeholders said that there are no alternatives other than condos and townhouses and that the market needs more creative densification of existing lots for those who are not fit or willing to downsize into an apartment.



### Spotlight Story: Nancy Stably housed in non-profit housing, but worried about her security of tenure

Nancy is a 70 year old retired senior who lives alone in a rental apartment building that she has been in for almost 30 years. Seeing how quickly North Vancouver is growing and changing, however, she worries her building is at risk of redevelopment. With her current income she would not be able to afford a market rental option and would be forced to leave unless she can find another non-market rental suite.

About 30 years ago, Nancy experienced a mental health breakdown. She lost her job, left her family, and was taken to a family care home. When she was released, she went on income assistance and relocated into subsidized housing in North Vancouver managed by BC Housing. The unit was a bachelor suite in the same building she lives in today. Nancy moved into a larger unit during the years her daughter lived with her, before eventually settling into the one-bedroom unit she currently lives in where she has lived for the past 20 years.

There were times when Nancy considered moving elsewhere. When she started working again in the early 2000s, she wanted to move closer to her job in Vancouver but eventually decided against it. A few years ago, Nancy considered moving to the Interior to be closer to her daughter and her family. While she would like to be closer to family, Nancy feels that she can be more self-sufficient in North Vancouver where is she is living close to grocery stores, pharmacies, and all other local amenities. In the Interior, she would be more dependent on her family as she would not be able to walk everywhere.

So far, Nancy is very happy that she never moved. Her unit is on the ground floor and has a patio, which she has really grown to appreciate during the pandemic. Nancy cannot imagine living anywhere else and hopes to stay in this unit if possible. She is very grateful for the benefits of having this apartment. Seeing how quickly North Vancouver is growing and changing, however, she worries her building is at risk of redevelopment.

### **Housing for Families**

#### **Statement of Need**

Families in the City of North Vancouver comprise about a third of all households in core housing need (32%). Currently, families in the City are generally unable to afford most types of housing as first-time buyers, even when earning a median income (with the exception of couples with children purchasing apartments).

This affordability issue is particularly acute for lone-parent families who only have a single-income - a group primarily composed of women. For women fleeing domestic violence, there remain a lack of long-term options (secondary and tertiary housing supports). This coupled with the vulnerability faced by lone-parents in the existing market indicates a strong need for additional resources for these families.

The City also has limited stock to serve families. Nearly 2 out of 3 units in the City are apartments. However, larger units tend to be ground-oriented housing, which is generally unaffordable to purchase for even median-earning families, or has very limited rental stock in the secondary market. New purpose-built units are likely to be significantly more expensive than median market rates captured through CMHC's Rental Market Survey, as much of that stock is older. Putting in place requirements for family-sized units in denser, multi-family forms of housing to purchase and own at a range of prices would support more families to live within the City.

Families in the City of North Vancouver comprise about a third of all households in core housing. A third of the City's households are comprised of couples with children and loneparent households (33%, or 7,985 households). These groups are projected to grow by 848 households and 427 households, respectively, between 2021 and 2031. These households also represent about 32% of renter households in core housing need and 33% of owner households in core housing need, pointing to more affordable family options for both owners and renters.

A key finding from stakeholder engagements was the need for a better mix of unit sizes in new residential building developments in both, market and non-market housing, to accommodate different household needs and sizes. In terms of unmet housing demand, younger families are looking for larger, familysized market rental units with two and more bedrooms. Stakeholders noted that younger families, especially first-time home buyers and those who rent with their families on a single-income, are known to be underserved demographics in the private ownership and rental housing market due to the difficulty of finding adequately sized and appropriately priced units. Young families are looking for larger, family-sized units for purchase and to rent, at a range of price points. The City's stock of ownership housing does have a mix of housing sizes: 35% are twobedroom units, 24% are three-bedroom units, and 21% are four or more bedrooms. However, ground-oriented, particularly detached forms of housing, tend to be the form of housing where larger units are more available. The affordability analysis in the Home Ownership Affordability Analysis section highlights the potential challenges faced by even medianearning families with children (and particularly lone-parents) in affording to purchase groundoriented homes.

At the same time, rental stock in the City tends toward smaller unit sizes: only 13% of all rental units (in both the secondary and primary markets) are three-bedrooms or more (1,490 units), while more than half (55%) are studio or one-bedroom units. While couples with children are more able to afford larger rental units with a higher income, even three-bedroom units are unaffordable for median earning families. The pressure is greater for median-earning loneparent households, where the average price of any size rental unit is currently unaffordable. The combination of few units and high costs likely place significant pressure on renting families.

### EMERGING ISSUES

### **Woman Fleeing Domestic Violence**

Women and their children who are at risk of violence can find varying levels of support and time-limited affordable housing in Transitional Housing, also referred to as Second Stage and Third Stage Housing. During the engagement stakeholders reported that the North Shore has one existing transition house, which is generally full; and that to enable women to move out of a transition house and foster a movement through the system, more second and third stage housing is needed.

As noted above, lone-parent families are one of the household groups most likely to be in core housing need (46% of renter lone-parents, compared to 26% of couples with children who rent). The challenges of the current housing market for a single-parent already put this group at a disadvantage compared to twoincome households. Coupled with the relatively few supports on the North Shore for women fleeing violence this creates the potential for even greater vulnerabilities for this group.



### Spotlight Story: Stella Single-mom in search of stable, affordable, and suitable housing

Stella is a 35 year old single-mother with a 9 year old son. She currently lives in a two-bedroom rental apartment that she recently moved into. Before this, the family of two shared a one-bedroom home since moving to the City of North Vancouver in 2018 due to Stella's work.

Earlier this year, Stella received a three-month notice that her building was going to be demolished. Knowing she had to find a new place relatively quickly, she became very busy looking at apartments trying to find another one-bedroom unit within her budget.

As a single, working mother, and without a car, Stella found it very challenging to find housing. Her top priorities were finding an affordable unit in the same location that would be close to her work and her son's school.

An unexpected form of discrimination Stella experienced in her search was finding a one-bedroom unit where she could live with her son. Some buildings do not permit families to live in singlebedroom units, and one building did not want any children living there at all.

Stella eventually received help from the tenant relocation agency that referred her to the twobedroom unit she currently lives in. Feeling like she had exhausted her search for an affordable one-bedroom, Stella quickly decided to sign the lease for the two-bedroom unit before someone else beat her to it even though it is over her budget. While she likes her current unit and thinks it is a good size, she is paying more than she would like to. Stella is worried about a post-COVID rent increase which will take her further over her budget. She may need to move again when rent becomes too expensive.

Stella also misses her previous location. Her old building was close to grocery stores, the library and all her appointments. She could easily access transit and get to anywhere in the City. Her current location is further from services and amenities, and she cannot access them within walking distance. Still avoiding transit due to COVID, Stella has been relying on friends with a car to do her grocery shopping. She also felt that her old neighbourhood was safer because there were fewer people and less traffic, and she felt comfortable letting her son go outside alone.

Ideally, Stella would like to live in a co-op with other single-mothers in neighbouring units. She does not feel very optimistic about it as she has been trying to get into a co-op since 2019. In addition to accessing affordable market rental units, Stella also feels it is challenging to find affordable child care. Currently working from home, she can watch her son, but before that, she was spending a lot of money on child care. Stella knows other single-moms who are in a similar situation. She feels lucky that she has a good job but knows that ther working moms are dependent on financial support from the government to be able to afford their rent.

### **Housing for Indigenous Households**

### **Statement of Need**

While the housing needs of Indigenous residents of the City are not fully understood and require further learning, stakeholders reported that they are more likely to experience racism while finding housing. About one-in-four Indigenous renter households is in core housing need.

At the same time, there is an acute need for more options for Indigenous residents who are members of the Tsleil-Waututh and Squamish Nations. These nations are actively seeking new housing options for their members. This indicates a role for the City in strengthening government-to-government relationships, including updating protocol and servicing agreements, and deepening relationships to support a stronger shared understanding of issues and opportunities for partnership.

The City of North Vancouver is located on the traditional territory of the Musqueam, Squamish, and Tsleil-Waututh First Nations. Interviews were conducted to gain insight into the housing pressures experienced by the two neighbouring First Nations who currently have nearby onreserve communities. Some service providers also spoke to the needs of Indigenous households in finding housing within the City.

Stakeholder engagement highlighted that racialized people and visible minorities, which include Indigenous people, are more likely to face challenges in accessing housing due to racism. In the City, 26% of Indigenous renters are in core housing need (100 households). On the North Shore, as elsewhere in the region, Indigenous persons make up a disproportionate amount of individuals experiencing homelessness (25% of individuals interviewed in the Point-in-Time Count, but only about 2% of the City's population<sup>31</sup>).

However, there are few other data sources that explore the experience of Indigenous peoples and households in finding housing within the City; this area warrants greater understanding..

### **EMERGING ISSUES**

# Housing Needs of the Tsleil-Waututh and Squamish Nations

Both the Squamish Nation and the Tsleil-Waututh Nation reported that the cost of housing is adversely impacting their members. There is limited housing available on reserve and over-crowding is a concern in both communities. Off-reserve, the cost of housing on the North Shore and across the region has impacted members of both nations. Staff with the Squamish Nation report that this has meant members have to move farther away to find affordable housing.

The Squamish Nation is prioritizing housing for its members, and is in the process of developing several parcels of land for member housing.

Staff at the Tsleil-Waututh Nation noted that they would like to see more affordable housing in transit-oriented centres and more mixed-use housing developments with commercial centres to ensure that residents can work near where they live.

Both nations noted the importance of housing for younger members and their families as well as elders.

<sup>31</sup>Indigenous residents make up about 2% of the District of North Vancouver and less than 1% of the District of West Vancouver's population.

### **Special Needs Housing**

#### **Statement of Need**

More housing options for a range of residents who need short- or long-term supports are required in the City of North Vancouver. The populations that require housing supports can vary significantly, ranging from seniors and people with disabilities who need in-home supports to youth who may be transitioning out of Ministry care or foster homes. However, what they have in common is a need for affordable housing options that include wrap-around supports.

There are extremely limited options for individuals earning Disability Assistance, due to the cost of housing and the lack of affordable units. Vulnerable or homeless youth also have limited options, with relatively few youth-serving organizations in the City of North Vancouver.

This highlights the importance of developing partnerships with service organizations that work with these populations, and identifying opportunities for new development or the integration of these types of units into new developments where there is a non-market component of housing.

A segment of the population requires ongoing or temporary assistance with daily life due to pre-existing or acquired health conditions. Support needs are varied and may range from medical to socio-psychological supports. This may include people who live with a health condition, such as a physical disability, a medical condition/illness, an addiction, a mental health issue, or a learning disability or cognitive impairment. Their needs may range from requiring ongoing assistance in the execution of their daily activities or ongoing assistance by trained staff, while others who can live more independently may require only limitedtime socio-psychological or medical supports. Supports can be provided outside their home, in community, or within their home.

During the engagement, stakeholders shared that the housing needs of people with support needs must be considered in the planning for future housing. Non-market affordable housing, especially those with integrated housing supports, should be near communitybased supports, transportation, health care, groceries and services, and social and cultural connections. When stakeholders working with (mostly vulnerable) households were asked to indicate what on-site supports they need, the most common on-site supports needed were shared laundry (65% or 32 respondents), health and self-care supports (63% or 31 respondents), and social activities (63% or 31 respondents).



### Spotlight Story: Rita Living with an injury and few supports in daily living

Rita is in her early 60s and lives with her two cats in a rental unit in the Lonsdale area. Due to a back injury a few years ago, she is currently on disability leave. In addition to finding housing that is affordable, Rita also experiences challenges finding housing that allows pets in addition to the accessibility supports she requires. In her current apartment, Rita is struggling to wash dishes and needs help getting her blinds fixed due to her injury.

She moved into her current rental apartment building six months ago. Prior to this, Rita lived in a building in the heart of North Vancouver for almost 20 years. That building got demolished half a year ago, and since then she has been looking for an affordable place to live. She was referred to her current apartment by a social service organization that is also helping her cover a portion of her rent. Even with the support the monthly rent is still too expensive for Rita.

Rita is going to have to move again and is using all the resources and services she is aware of to try to find suitable housing. Her challenges with finding housing are nothing new to her as they date back several decades. Rita has been waiting for an affordable unit through BC Housing for over two decades and has many frustrations over the lack of help she has received. She finds the process of navigating the system on her own to be very challenging.

As someone who is not working and lives with a disability, Rita has felt discriminated against in both her search for housing as well as in her previous and current tenancies. The building that she lived in long-term was old and poorly maintained. There was mold on the walls, nothing was ever fixed, and there were incidents of fires in adjacent units. She was always worried about what new problems might come up and had bad experiences with her landlord who she felt wanted to get her evicted.

Despite the service supports she is receiving from local organizations, Rita is desperate and feels that not enough is being done to help people find housing, especially for seniors and people with disabilities.

### **EMERGING ISSUES**

### Housing for Individuals Who Need Supports

While there is relatively little data to concretely support these needs, core housing need data shows that 36% of all renter households where at least one person has an activity limitation (including both physical and mental health issues) are in core housing need, while 25% of renter households where members do not have any activity limitations are in core housing need. Additionally, the BC Housing waitlists show that 17% of the households on the waitlist are people with disabilities (127 households), and an additional 3% were registrants seeking wheelchairaccessible housing (23 households).

Stakeholders noted that supportive housing for seniors that provides support to older singles and couples and people with disabilities in an assisted, accessible, supportive setting with rehabilitation structures is needed. When faced with multiple intersecting conditions or barriers to housing, individuals' support needs increase and their ability to live independently decreases.

### Low-Income Youth with Support Needs

The housing challenges facing youth up to the age of 24 who have a history of housing insecurity and who may need supports, are not as well understood and documented as the needs of other populations. In 2016, 26% of youth (aged 15 to 24) who rented were in core housing need. From research, such as the 2018 Youth Homeless Count we know that youth who face intersecting vulnerabilities, such as being low-income, having had experiences with the government care system, or identifying as LGBTQ2S+ are more likely to face housing insecurity.

If these youth are unstably housed or homeless, they are more likely to couch surf (hidden homeless) and are less likely to be connected to services and supports. The 2018 Youth Homeless Count in Metro Vancouver counted 64 Unaccompanied Youth and Accompanied Children who were homeless on the North Shore, the third highest number of youth counted in the region.

During the engagement, stakeholders reported that the City of North Vancouver has more youth experiencing homelessness than its neighbouring municipalities and that service providers regularly encounter low-income youth with a history of housing instability who are looking to access shelter and/or support services. While the existing Youth Safe House and Life Success program offers good wrap-around services to get youth successfully housed, the City of North Vancouver has comparably few youth-serving organizations who support vulnerable youth in their housing journey.



### Spotlight Story: Isaiah Youth improving their mental health through housing, employment, and supports

Isiah is a 21 year old currently renting a room in a three-bedroom house on the North Shore. At the moment, he is the only one living at the house until two roommates, whom he doesn't know yet, join him in the next month. The landlord lives in a basement suite. Isiah's family moved to North Vancouver when he was a child, and he has lived there since. He is currently working at a local supermarket.

Isiah found his current home with the help of a social service/housing organization. Before this, Isiah was living with his father. Feeling neglected at home, Isiah wanted to find a new place to live. A social service/housing organization helped Isiah find shelter and then redirected him to his current household relatively quickly where he has been living for about a year now.

Living independently has had a positive impact on Isiah. The same organization that helped him find housing, helped Isiah prepare and secure employment. Now that he is working and making an income, he has more financial independence. He is currently receiving mental health support and attends church services whenever he can. Both have been very helpful for his mental wellbeing. Isiah feels that he is slowly building the life he wants.

Although he is satisfied with his current situation and does not mind having roommates, Isiah would prefer to live alone. He is currently looking for other housing options to see if it is realistic for him to move. He is finding it very challenging to find housing that is within his budget. He also finds it very discouraging when his application for a new place is rejected or he is told the unit is no longer available. Isiah is worried because his current lease is expiring soon, and he may have to crash on a couch somewhere if he does not find a new place in time. He could continue living in the same place, and he may end up doing that, but he really wants to explore other options first.

Isiah would really like to see more affordable housing options available to him or be connected to shared housing programs where the rent is divided among different people to ease the financial burden.

### Homelessness

### **Statement of Need**

Recent research highlights the increasing number of individuals experiencing homelessness on the North Shore. Increasingly composed of older adults, and with an over-representation of Indigenous residents amongst the homeless population, there is a need for increased action to support homeless-serving agencies on the North Shore.

For the City this includes identifying opportunities for more supportive housing developments to serve a range of individuals experiencing homelessness (youth, older adults, Indigenous residents, women fleeing violence), and advocating to senior government for greater investments to address this issue through housing and wrap-around supports.

Homelessness on the North Shore has increased in recent years, and the 2020 extended Homeless Count identified 212 individuals experiencing homelessness on the North Shore. However, this is understood to be a minimum number and the scope of the issue for people who are provisionally accommodated (i.e. hidden homeless) or at risk of homelessness is not well understood. Individuals experiencing or at-risk of homelessness are diverse in their backgrounds and the reasons that lead to homelessness are varied. The complexity of this issue means that there is no single solution that fits all needs. Effective solutions are designed to address the unique needs, experiences and challenges of an individual experiencing homelessness.

Both the data and homeless-serving stakeholders indicated that older adults make up an increasing share of those experiencing homelessness. On the North Shore one-third of people counted (33%) were seniors aged 55 or older. Local shelter and outreach data also shows that between 2019 and 2021 25-35% of clients served were older than 51 years of age and 11-12% of clients were youth, 53-64% were adults (aged 25 to 50).

Relative to the overall population, Indigenous people are strongly over-represented among people experiencing homelessness. On the North Shore 28% of PiT Count respondents identified as Indigenous.

### **EMERGING ISSUES**

### Individuals with Complex Needs

People with complex needs include those who are struggling with substance use disorders and severe physical and mental health challenges. Stakeholders reported that people with these challenges often face great difficulty to find and keep housing as they seek to transition from precarious living arrangements, unsheltered homelessness or from a shelter into stable housing. These challenges exist across many age groups, but people with this needs profile who are less likely to receive the support they need are said to most likely be male and between the ages of 25-40 years.

An opportunity identified to support this group of people who have barriers to maintain housing independently is housing with wrap-around supports. While the exact wrap-around housing support model (such as on-site supports or supports accessed in community, or congregate supportive or scattered-site housing in private rental units) was not identified clearly in the feedback received, participants described a need for housing that is staffed with resident support workers, where food is provided, and where there are opportunities to access care if needed. This type of housing should also be near a variety of resources in the community.

Noting the varied levels and types of supports that are required to provide stable housing to people with complex needs, the Province has recently launched pilots to explore Complex Care Housing for people exiting homelessness who are not served sufficiently in supportive housing.

The City of North Vancouver currently has no dedicated supportive housing.



### Spotlight Story: Richard Seeking housing with supports to find stability during recovery

Richard is a 43 year old who struggles with substance abuse. He is currently half a year into living in a treatment centre for alcohol addiction on the North Shore. Richard lives with several others, ranging from ages 30 to 50, in a 2-storey house - each with their own bedrooms. The treatment centre is supported by staff who are on 24-hour rotation.

Before his placement at the centre, Richard had lived with his elderly mother in a two-bedroom apartment for many years. The apartment was spacious, the rent was reasonable, and the turnover was low, so the tenants all knew each other and were respectful. The apartment was located close to grocery stores, bus routes, work, and was in a familiar area that Richard grew up in. Although drinking heavily, having struggled with substance abuse for many years, Richard was less stressed and did not seek treatment for his addiction at the time.

When a property management company bought the building, Richard and his mother were forced to move. They received support from an agency to find another two-bedroom apartment nearby and Richard continued living with his mother until her death earlier this year. No longer able to afford the rent of a two-bedroom unit, Richard had to downsize to a bachelor suite. His search for housing was challenging as the only buildings he could afford in North Vancouver were poorly maintained. He was reluctant to invest in an aging building. One apartment he found had litter everywhere and the washers, dryers, and elevators would regularly break down. This created a stressful environment for Richard.

The passing of Richard's mother and the stress of his housing issues, among other factors, exacerbated Richard's drinking problem. He lost his job and ended up in the hospital a few times before being placed in his current treatment centre, where Richard finally feels that he is at a turning point in his life. He is receiving regular counselling, meeting with a psychiatrist, and attending AA meetings. He is also accessing the nearby gym and local trails. He is happy with the supports he is receiving and is learning tools to remain sober long-term and avoid relapse.

Once Richard is released from the treatment centre, he will be looking for second-stage housing – a living accommodation where substances are prohibited, and a staff member is on-site to hold everyone accountable. He knows there are limited options for second stage housing on the North Shore, the waiting lists are long, and there is not a lot of turnover. While there may be second stage housing opportunities in other municipalities, all of Richard's doctors and specialists are located in North Vancouver so he does not want to leave. Richard's back-up option is to find shared accommodation with members of his AA group or others who are sober.

Richard would like to see more second stage housing available that offers a safe living situation for those who are recovering from substance abuse but that has less supervision than a treatment centre and offers the freedom to work. Beyond accessing low-income housing with supports, Richard is also experiencing barriers to access basic health care services such as dental work and eye exams which have a huge impact on his quality of life.

# GLOSSARY

Adequate Housing Standard: "[Housing] not requiring any major repairs."

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/householdsmenage037-eng.cfm

**Affordable Housing Standard:** "[Housing with] shelter costs equal to less than 30% of total before-tax household income."

#### https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/householdsmenage037-eng.cfm

**Census Family:** Census families include couples with and without children, and a single parent with children living in the same dwelling. Census families are restricted to these family units and cannot include other members inside or outside the family (including a grandparent, a sibling, etc.). Grandchildren living with grandparents (and without a parent) would also count as a census family.

### https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/fam004-eng.cfm

**Coach Houses**: A coach house is a detached non-stratified residential use accessory to a single-family home that may contain a toilet, bathroom, sleeping and living areas. and cooking facilities.

https://www.cnv.org/Property-and-Development/Building-and-Development/Zoning **Core Housing Need:** "A household is said to be in 'Core Housing Need' if its housing falls below at least one of the adequacy, affordability or suitability standards and it would have to spend 30% or more of its total before-tax income to pay the median rent of alternative local housing that is acceptable (meets all three housing standards)." Some additional restrictions apply.

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/householdsmenage037-eng.cfm

**Deeply Affordable Housing:** Housing that meets the needs of individuals and households on income or disability assistance shelter rates, which is typically between \$375/month for a 1-bedroom unit to \$660/month for a 3-bedroom unit. This type of unit is typically administered by a non-profit housing provider or BC Housing.

For a complete list of shelter rates by household type and unit size see: <u>https://www2.gov.</u> <u>bc.ca/gov/content/governments/policies-</u> <u>for-government/bcea-policy-and-procedure-</u> <u>manual/bc-employment-and-assistance-rate-</u> tables/income-assistance-rate-table

**Emergency Shelters:** "Temporary but immediate places to stay for anyone who is homeless or at risk of homelessness." There are three types of emergency shelters that BC Housing helps manage: (a) Year-round shelters, (b) Temporary shelters, (c) Extreme weather winter shelters.

https://www.bchousing.org/housing-assistance/ homelessness-services/emergency-shelterprogram\_ **Economic Family:** A group living together in the same dwelling who are "related to each other by blood, marriage, common-law union, adoption, or a foster relationship." Economic families could include multigenerational families, siblings living together, etc.

#### https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/fam011-eng.cfm

**Household Income**: The sum of incomes for all household members.

**Household Maintainer:** A person in a household who is responsible for paying the rent, mortgage, taxes, utilities, etc. Where multiple people contribute, there can be more than one maintainer.

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/householdsmenage008-eng.cfm\_

**Headship Rate:** The proportion of individuals of a given age group who are primary household maintainers.

**Household Type:** "The differentiation of households on the basis of whether they are census family households or non-census family households."

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/householdsmenage012-eng.cfm **Housing Co-operative:** A housing co-op is an organization incorporated under the Cooperative Association Act that provides housing to its members. Members purchase a share to join and elect directors to govern the co-op. Most housing co-ops in BC are nonprofit co-ops with a rental (not equity) model of housing, though there are also a few equity housing co-ops. Co-op members do not have a landlord and monthly rents are called "housing charges".

#### https://www.chf.bc.ca/faqs/

**Income:** For the purposes of this report, unless otherwise indicated, income refers to "total income" which is before-tax and includes specific income sources. These specific income sources typically include employment income, income from dividends, interest, GICs, and mutual funds, income from pensions, other regular cash income, and government sources (EI, OAS, CPP, etc.). These income sources typically do not include capital gains, gifts, and inter-household transfers, etc.

#### https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/pop123-eng.cfm

Labour Force: The labour force includes individuals aged 15 and over who are either employed, or actively looking for work. This means that the labour force is the sum of employed and unemployed individuals. Individuals not in the labour force would include those who are retired.

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/pop056-eng.cfm **Non-Family Households:** Households which do not include a census family.

#### https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/fam004-eng.cfm

**Other Family or Other Census Family:** When comparing households one way to distinguish between households is by "household family types." These types will include couples with children, couples without children, lone-parent families, and non-family households; they will also include "other families" which refer to households which include at least one family and additional persons. For example, "other family" could refer to a family living with one or more persons who are related to one or more of the members of the family, or a family living with one additional persons who are unrelated to the family members.

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/fam004-eng.cfm

**Participation Rate:** The participation rate is the proportion of all individuals aged 15 and over who are in the labour force.

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/pop108-eng.cfm

**Primary Household Maintainer:** The first (or only) maintainer of a household listed on the census.

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/householdsmenage020-eng.cfm

**Second Stage Housing**: See Transitional Housing.

Seniors: Individuals aged 65 and over.

Shelter Cost: "Shelter cost' refers to the average monthly total of all shelter expenses paid by households that own or rent their dwelling. Shelter costs for owner households include, where applicable, mortgage payments, property taxes and condominium fees, along with the costs of electricity, heat, water, and other municipal services. For renter households, shelter costs include, where applicable, the rent and the costs of electricity, heat, water and other municipal services."

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/householdsmenage033-eng.cfm\_

**Special Needs Housing:** Housing for clients who need access to affordable housing with support services. These clients include for example adults with mental and/or physical disabilities or youth.

**Subsidized Housing:** "Subsidized housing' refers to whether a renter household lives in a dwelling that is subsidized. Subsidized housing includes rent geared to income, social housing, public housing, government-assisted housing, non-profit housing, rent supplements and housing allowances."

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/dwellinglogements017-eng.cfm **Suitable Housing Standard:** "[Housing that] has enough bedrooms for the size and composition of resident households."

https://www12.statcan.gc.ca/censusrecensement/2016/ref/dict/householdsmenage037-eng.cfm

**Supportive housing:** A type of housing that provides on-site supports and services to residents who cannot live independently. This may include Supportive Housing for Seniors or People Exiting Homelessness.

#### https://www.bchousing.org/glossary

**Supportive Housing for Seniors:** Housing for seniors who cannot live independently and need access to housing with on-going supports and services.

Third Stage Housing: See Transitional Housing.

**Transitional Housing:** "A type of housing for residents for between 30 days and three years. It aims to transition individuals to long-term, permanent housing." Transitional Housing may include Transition, Second and Third Stage Houses and Safe Homes for women fleeing violence, as well as housing for youth and people with addictions.

#### https://www.bchousing.org/glossary https://bcsth.ca/support/

**Visible Minority:** Persons, other than Aboriginal peoples, who are non-Caucasian in race or non-white in colour.

https://laws-lois.justice.gc.ca/eng/acts/e-5.401/ page-1.html\_

# LIST OF TABLES

Table 1: Summary of Engagement Activities
Table 2: Number and Share of Occupied and Unoccupied Dwellings, City of North Vancouverand Metro Vancouver, 201627
Table 3: Short-Term Rental Listings in the City of North Vancouver, 2021         34
Table 4: Non-Market Housing Stock in the City of North Vancouver, 2021         35
Table 5: Number of Shelter Beds and Transitional Housing Units for People ExperiencingHomelessness, City and District of North Vancouver, 202036
Table 6: Core Housing Need by Demographic Group, City of North Vancouver, 2016         42
Table 7: Affordability for Owners, City of North Vancouver, Primary Rental Market, 202148
Table 8: Affordability for Renters, City of North Vancouver, Primary Rental Market, 202153
Table 9: Affordability by Income Levels, 2016
Table 10: Income Assistance by Household and Number of Children, Including Householdswith No Fixed Address, City and District of North Vancouver, 202160
Table 11: Projected Households by Tenure, City of North Vancouver, 2016-2031
Table 12: Projected Households by Household Type, City of North Vancouver, 2016-203166
Table 13: Housing Needs by Household Type and Bedroom Size, City of North Vancouver,2021-2031
Table 14: Projected Units by Size (Scenario 1), City of North Vancouver, 2021-203169
Table 15: Projected Units by Size (Scenario 2), City of North Vancouver, 2021-2031         70
Table 16: Projected Units by Size and Tenure, City of North Vancouver, 2021-203170
Table 17: Proportion of Projected New Units by Size and Tenure, City of North Vancouver,2021-203170
Table 18: Projected Households in Core Housing Need by Household Type, City of NorthVancouver, 2021-2031
Table 19: Core Housing Need by Age of Primary Household Maintainer, 2021-203171

# LIST OF FIGURES

Figure 1: City of North Vancouver Housing Needs Report Process
<b>Figure 2:</b> Population Change, City of North Vancouver and Comparable Communities, 2006-2016
Figure 3: Age Distribution, in City of North Vancouver, District of West Vancouver, District of North Vancouver, and Metro Vancouver
Figure 4: Population by Age Group, City of North Vancouver 2006 - 2016
<b>Figure 5:</b> Average Household Size in Private Households, City of North Vancouver and Comparable Communities, 2006-2016
<b>Figure 6:</b> Private Households by Family Type, City of North Vancouver and Metro Vancouver, 2016
<b>Figure 7:</b> Households by Tenure, City of North Vancouver, Comparable Communities and Metro Vancouver, 2016
Figure 8: Immigration Status, City of North Vancouver
Figure 9: Top 5 Recent Immigrants by Place of Birth, City of North Vancouver, 201621
<b>Figure 10:</b> Visible Minority Population in Private Households, City of North Vancouver, 2016
<b>Figure 11:</b> Median Before-Tax Owner and Renter Private Household Income Data, 2006-2016
Figure 12: Labour Force by Industry, City of North Vancouver and Metro Vancouver, 2016 23
Figure 13: Unemployment Rate over time, Metro Vancouver (2016-2020)
Figure 14: Daily (24-hour) Mode Shares, City of North Vancouver
Figure 15: Weekday Mode Share by Household Income on the North Shore, 201925
<b>Figure 16:</b> Dwellings by Structure Type, City of North Vancouver, Comparison Communities and Metro Vancouver, 2016
<b>Figure 17:</b> Total Number of Housing Completions by Unit Type, City of North Vancouver 2011-2018
<b>Figure 18:</b> Number of Bedrooms by Structural Dwelling Type* Private Households, City of North Vancouver and Metro Vancouver, 2016

Figure 19: Dwellings by Period of Construction, City of North Vancouver and Metro Vancouver, 2016	.30
<b>Figure 20:</b> Owner Housing Stock by Structural Dwelling Type*, City of North Vancouver, 2016	.30
<b>Figure 21:</b> Owner Housing Stock by Structural Dwelling Type* and Number of Bedrooms, City of North Vancouver, 2016	.31
<b>Figure 22:</b> Renter Housing Stock by Structural Dwelling Type*, City of North Vancouver, 2016	.31
<b>Figure 23:</b> Renter Housing Stock by Structural Dwelling Type* and Number of Bedrooms, City of North Vancouver, 2016	.32
<b>Figure 24:</b> Age of Primary Rental Stock, City of North Vancouver and Metro Vancouver, 2020	.33
Figure 25: Primary Rental Market Units by Number of Bedrooms, City of North Vancouver and Metro Vancouver, 2020	.33
Figure 26: Estimated Secondary Rental Market, City of North Vancouver, 2016	.33
<b>Figure 27:</b> Rent Supplements and Housing Units <sup>13</sup> Subsidized by BC Housing, City and District of North Vancouver, 2020	.35
Figure 28: The Housing Continuum (City of North Vancouver)	.38
Figure 29: Housing Indicators of Private Households by Tenure, City of North Vancouver and Metro Vancouver, 2016	.40
<b>Figure 30:</b> Proportion of Households in Core Housing Need by Tenure, City of North Vancouver and Metro Vancouver, 2016	.40
Figure 31: Proportion of Households in Core Housing Need by Tenure, City of North Vancouver, 2006-2016	.41
<b>Figure 32:</b> Median Household Income (Constant 2015 Dollars) in City of North Vancouver, Comparable Communities and Metro Vancouver, Before Tax, 2006-2016	.43
<b>Figure 33:</b> Median Household Income by Tenure, Private Households, City of North Vancouver and Metro Vancouver, 2006-2016	.43
<b>Figure 34:</b> Household Income by Tenure and Income Group, Private Households, City of North Vancouver and Metro Vancouver, 2016	.44

<b>Figure 35:</b> Median Household Income by Household Type, City of North Vancouver and Metro Vancouver, 201645
<b>Figure 36:</b> Detached Dwelling Average Sales Prices by Structure Type, City of North Vancouver, 2006-202046
<b>Figure 37:</b> Mean Average Assessed Values and Sales Prices by Dwelling Type, City of North Vancouver, 2020
<b>Figure 38:</b> Vacancy Rates in the Primary Rental Market, City of North Vancouver and Metro Vancouver, 2010-2020
Figure 39: Median Rent by Unit Size, City of North Vancouver, 2005-202051
Figure 40: Range of Affordability for Owners by Income, 201654
Figure 41: Range of Affordability for Renters by Income, 201654
<b>Figure 42:</b> Housing Registry Waitlist, City of North Vancouver and District of North Vancouver, 2021
Figure 43: Stays at Emergency Shelters in North Vancouver by Age Group, January 2019-April 2021
Figure 44: Population Projections, City of North Vancouver (2016, 2031)64
Figure 46: Projected Age Composition, City of North Vancouver, 2021-203165
Figure 47: Projected Households by Type, City of North Vancouver, 2021-203167

# APPENDIX A What We Heard Report

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E ngagement was conducted to better understand the localized context and sentiment around housing needs within the City of North Vancouver. The engagement findings supplement the quantitative data collected as a requirement of the housing needs report legislation to generate a better picture of current and future housing needs across the City.

## Who did we engage and how?

Engagement was conducted from April to October 2021 and included a stakeholder survey, focus groups, and interviews.

TYPE OF ENGAGEMENT	WHO PARTICIPATED	WHEN
Stakeholder focus groups	<ul> <li>5 focus groups with 42 participants, representing</li> <li>Development Sector and Market Rental</li> <li>Non-Market Housing</li> <li>Social Service Providers</li> <li>Homeless Serving Sector</li> <li>Large Employers</li> </ul>	June 2021
Key informant interviews	<ul> <li>12 key informants, including</li> <li>Squamish and Tsleil-Waututh First Nations</li> <li>Non-profit organizations serving women and immigrants and refugees</li> <li>Emergency and Medical Services</li> <li>Development sector</li> </ul>	July-August 2021
Targeted Online Stakeholder Survey	<ul> <li>59 respondents representing 49 organizations, including</li> <li>39 Non-Market Housing and Service Providers, including health-related supports, and faith and advocacy organizations who focus on vulnerable individuals</li> <li>14 Private and Development Sector respondents working in the housing industry</li> <li>6 Public Sector respondents from health, social services and educational sectors</li> </ul>	June 2021
Lived Experience Interviews	9 interviews with residents with varied personal characteristics and experiences of housing insecurity to inform understanding of local needs.	September- October 2021

## What We Heard From Stakeholders

The following summarizes the key sentiments heard from stakeholders.

DIVERSE SUPPLY	<ul> <li>More affordable housing for a diversity of populations is needed across the housing continuum, which includes a more diverse mix of housing types, tenures, and sizes.</li> <li>The City has made strong efforts to provide more rental housing through responsive policy development and supportive leadership.</li> <li>Despite the City's efforts, rental housing demand continues to outpace supply. In particular, non-market rental housing stock has remained low and does meet the growing needs of the community.</li> <li>There is a need for more family-sized units (both market and non-market).</li> </ul>
HOUSING AND SUPPORTS	<ul> <li>Housing and support needs are great and varied. For many, health and housing needs go hand-in-hand. The lack of housing with wrap-around supports is a considerable gap.</li> <li>A general under-funding for support services was noted, which makes it difficult to provide adequate supports to people who need them to achieve housing stability or maintain housing independently.</li> </ul>
AMENITIES AND TRANSIT	<ul> <li>The housing system integrates directly with other areas of need such as public transit, a bike transit system, affordable childcare, public amenity spaces and walkable and localized amenities.</li> <li>Amenities, services and supports near non-market affordable housing, especially those with integrated housing supports, are important.</li> <li>Accessible transportation choices are important for all housing types, but specifically for lower-income households. Central and Lower Lonsdale were identified as two amenity rich neighbourhoods with transit access and strong area specific demand.</li> </ul>
COVID-19	<ul> <li>The COVID-19 pandemic continued to drive increases in housing values and construction costs.</li> <li>For many, the pandemic increased the City's desirability as a place to live due to its proximity to nature and amenities.</li> </ul>
EMERGING THREATS	<ul> <li>Evictions due to redevelopments are an issue. Despite existing tenant protection policies, it is hard to find housing for renters who are displaced due to redevelopment.</li> <li>While the City is seen as more progressive and proactive, there is continued community opposition to higher-density housing, services and lower-income housing, especially housing for vulnerable populations due to stigma. Community opposition is seen as one of the greatest risks to continued gains in housing supply.</li> </ul>

Stakeholder and community engagement is vital to understanding the nuances and complexity of housing needs across the City of North Vancouver. The City is thankful to the many individuals and organizations that contributed their time, insights, and personal housing experiences as part of this work. The engagement findings have been used throughout the Housing Needs Report to corroborate the data findings and provide localized context.

Detailed findings and a full list of participating organizations are provided in the following **What We Heard Report.** 

## Table of Contents

1.	Introduction3
2.	How Engagement Was Conducted4
	Engagement Goals4
	Stakeholder Groups4
	How Engagement Was Used6
3.	Key Engagement Themes7
	Population Specific Needs7
	Priority Populations
	COVID-19 Related Impacts on the Housing System9
	Housing Types9
	Housing Supports10
	Housing Amenities11
	Geographic Locations where Housing and Supports are Needed12
	Strengths in Housing Delivery (Municipal)12
	Challenges in Housing Delivery (Municipal)13
	Opportunities in Housing Delivery14
4.	Focus Groups16
	Overview16
	Who Participated16
	Focus Group 1: MARKET HOUSING17
	Focus Group 2: NON-MARKET HOUSING21
	Focus Group 3: SOCIAL SERVICE PROVIDERS26
	Focus Group 4: HOMELESS SERVING SECTOR31
	Focus Group 5: WORKFORCE HOUSING
5.	Lived Experience Interviews
	Who Participated37
6.	Stakeholder Interviews
	Who Participated46
	Interview Summary46

Squamish and Tsleil-Waututh Housing Needs and Priorities	50
7. Stakeholder Survey	52
Overview	52
Survey Summary	52
Who Participated	55
Population-Specific Needs in the City of North Vancouver	61
Housing Types in Need or Demand	63
8. Appendix	74
List of Participating Organizations	74

## **1. INTRODUCTION**

The **What We Heard Report** is a summary of the engagement used to inform the City of North Vancouver's Housing Needs Report. The engagement findings build upon the quantitative data collected in fulfillment of the housing needs report requirements, to generate a better picture of current and future housing needs across the City.

Engagement was conducted from April to October 2021. Due to the COVID-19 pandemic and social distancing requirements, engagement was predominately conducted virtually and included a stakeholder survey, focus groups, and interviews. Further details of the engagement components are provided in Table 1.

## 2. HOW ENGAGEMENT WAS CONDUCTED

The purpose of engagement as part of the housing needs report was to strengthen the City's ability to understand the number and type of housing units that are most needed across the City immediately and into the future and to understand the challenges people may face as they seek housing across the continuum.

#### **Engagement Goals**

The primary engagement goals were to:

- 1. Establish the scope and context of the engagement and manage expectations by clearly outlining to stakeholders how their feedback will be used and how decisions will be informed by their contribution.
- 2. Ensure meaningful engagement for affected stakeholders around housing needs in the City by:
  - a. planning for balanced participation with broad stakeholder representation, both geographically and demographically and encompassing all key issues and populations.
  - b. providing opportunities for vulnerable and seldom heard from populations to participate and ensure that their perspectives have been heard.
- 3. Better understand, bring to light, and communicate the specific challenges residents may confront as they seek to attain housing along the full housing continuum.

### Stakeholder Groups

Stakeholders for participation in the engagement were defined as those who may potentially be **impacted by** and/or **have an interest** in the outcome of the process.

The stakeholder list includes organizations and individuals representing various sectors, populations, and special interest groups to consult. Herein it is important to particularly reach organized groups and individuals that may be especially hard to reach.

Identified stakeholders included:

- The 'seldom heard', namely:
  - Newcomers and refugees
  - Persons with physical disability
  - Persons with intellectual disability
  - Persons with addictions or in recovery
  - Person and /or families experiencing homelessness
  - o Youth
  - Low-income renters
  - Low-income seniors
  - Other special interest groups experiencing housing insecurity

- Rental Housing Providers (market and non-market)
- Social Service Providers and Community Organizations
- Development and Real Estate Sector
- Neighbouring First Nations and Local Governments
- Staff from neighbouring municipalities
- Education sector
- Health Sector
- Business owners / business interests (small and major employers)
- Residents (renters and owners)

#### Table 1: Summary of Engagement Activities

Type of Engagement	Who Participated	When		
Stakeholders focus groups	<ul> <li>5 focus groups with 42 participants, representing</li> <li>Development Sector and Market Rental</li> <li>Non-Market Housing</li> <li>Social Service Providers</li> <li>Homeless Serving Sector</li> <li>Large Employers</li> </ul>	June 2021		
Key informant interviews				
Targeted Online Stakeholder Survey	<ul> <li>59 respondents representing 49 organizations, including</li> <li>39 Non-Market Housing and Service Providers, including health-related supports, and faith and advocacy organizations who focus on vulnerable individuals</li> <li>14 Private and Development Sector respondents working in the housing industry</li> <li>6 Public Sector respondents from health, social services, and educational sectors</li> </ul>	June 2021		
Lived Experience Interviews	September- October 2021			

### How Engagement Was Used

Stakeholder and community engagement is vital to understanding the nuances and complexity of housing needs across the City of North Vancouver.

The engagement findings have been used throughout the Housing Needs Report to corroborate the data findings and provide localized context. Community feedback is particularly vital to highlight community needs that are not easily understood with the quantitative data available to us. This includes, among others, information on support needs, experiences of housing insecurity and the needs of Indigenous peoples.

Stakeholder feedback was included both, directly in What We Heard Boxes in the report body, as well as in preparing key statements of need. The thematic analysis of qualitative findings directly informed the key populations in need that were included as "Spotlight Stories" throughout the report.

## **3. KEY ENGAGEMENT THEMES**

This summary combines key themes across all engagement activities. Themes were prioritized if they were repeated multiple times across engagement activities and/or stakeholders.

### Population Specific Needs

Participants were asked what housing and service needs or gaps they are seeing and whether there are demographic groups they feel are underserved when it comes to housing in the City of North Vancouver.

- All demographic groups are experiencing a severe housing crisis and need more affordable housing. The rising gap between income and housing affordability has increased housing insecurity across the board, including people who were not previously considered at risk of housing vulnerability.
- Stakeholders in all sectors commented on the **lack of middle-income or mid-market housing** in the City of North Vancouver, that is affordable for households earning at or above median income, let alone lower-income households. In the ownership segment, **first-time homebuyers** are more or less excluded from the market without additional equity.
- **Workforce housing**, especially for people working on the North Shore, is needed. North Shore employers experience challenges with recruiting and retaining staff, particularly at the **junior and intermediate level**, due to the high cost of housing and challenges with transportation.
- Regarding underserved demographic groups:
  - **Younger families** and **seniors** are the most underserved demographics in the private housing market.
  - **Older renters** experience the greatest challenges with market rental housing, including through risk of redevelopment and an inability to age in place. On a scale of need, they need special focus.
  - **Young people continue to be pushed out of their community** across the North Shore due to challenges with affording rent locally.
  - Racialized persons (BIPOC) face challenges in accessing housing due to racism. This includes many refugee claimants and new immigrants, many of whom are racialized, who also have trouble accessing housing due to lack of references, in addition to the high cost of housing. Recent and/or senior (older-aged) newcomers are more disadvantaged when trying to find housing.
- There has been an increase in homelessness and vulnerable populations in the City of North Vancouver and elsewhere. Among those who are homeless:
  - Those with complex needs (e.g., struggling with substance use disorders and more severe mental health challenges) have great challenges to find and keep housing as they

seek to transition from the shelter into a safe home. This particularly applies to males aged 25-40 years.

- o Indigenous persons make up a large portion of individuals experiencing homelessness.
- There has been an increase in people living out of their vehicles across the North Shore.
- The CNV has more youth experiencing homelessness than the DNV.

In the stakeholder survey, among non-profit stakeholders the following groups were named as priorities: low-income residents; young adults; families; women fleeing violence; people with pets; seniors; and vulnerable individuals with mental health and substance abuse issues. Private sector stakeholders named people who work on the North Shore but who cannot afford to live there, especially workers in the tourism sector; first-time home buyers; and growing families.

#### **Priority Populations**

The following summary list of priority populations emerged from the qualitative engagement and informed the key statements of needs.

- 1. Older renters, especially those at risk of redevelopment (i.e. living in older wood-frame apartments, or renting in a multi-unit or multi-person non-economic unit household, seniors on a fixed income)
- 2. Racialized persons (who can also be refugees/new immigrants) who face(d) challenges in accessing housing due to racism, language, or other barriers
- 3. Female headed lone parent households who are struggling to find adequately sized units
- 4. People with complex needs who may be difficult to house (e.g., struggling with substance use disorders and more severe mental health challenges)
- 5. Young people who can't afford local rents
- 6. Young families who are first-time home buyers
- 7. Persons with support needs who would be well-suited to housing with supports (i.e. they may have a disability or another manageable barrier; but can be housed with supports)
- 8. Low-income youth with history of housing instability who are looking to access shelter and/or support services
- 9. Women fleeing domestic violence and needing to access transition house
- 10. Single, low-income individuals, living alone or in shared accommodations on a lower income

### COVID-19 Related Impacts on the Housing System

Stakeholders were asked how they have seen the COVID-19 pandemic impact non-market housing demand and market outlooks, including the service provision for vulnerable populations.

- The CNV's relative isolation in Metro Vancouver and its proximity to nature make it a desirable place to live for many. Young people and local residents would like to remain in the community in the longer-term. This trend has increased during the COVID pandemic.
- The pandemic showcased how important it is to have a walkable city and access to parks and outdoor recreational opportunities.
- While market rental vacancy rates remain low at the moment, once restrictions get lifted, vacancy rates will drop instantly, and rents will likely go up a bit.
- Vacancy rates, late rent payments increased to levels never seen before in the non-market rental sector.
- The pandemic learnings pose an opportunity for development to be smarter with design (i.e., air flow, amenity spaces, etc.).
- The CNV responded quickly to the pandemic through the provision of clean water and spaces for individuals who are homeless. Shelter capacities were reduced to allow for social distancing.
- The most profound changes that stakeholders from all sectors commented on are related to **rising housing values and costs of construction**.

### Housing Types

Stakeholders were asked if there are housing types, including structural housing forms and tenures, that are not currently allowed or not frequently built in the City of North Vancouver that would help meet housing needs.

- Various housing forms and unit sizes are needed to meet the varied and diverse community needs. Many stakeholders commented on the need for a consistent supply of a diverse mix of affordable housing options as only a significant supply increase will have an impact on housing affordability. In addition to a massive increase in the supply of affordable rental units, increasing the stock of non-market housing with wrap-around supports and offering a diverse range of housing types and tenures to meet diverse community needs is needed in the City of North Vancouver.
- Stakeholders commented that units of **varying sizes** are needed to meet the varied needs of different demographics in the community and that, while the need for family-sized units (2-4 bedrooms) is evident, the cost will often play a paramount role to the suitability of units.
- Both builders of large and small residential developments commented on the need for additional suites to maximize the built footprint on a given property, such as in the form of secondary suites, stratified laneway homes, and micro suites.

- More affordable home ownership options that enable a gradual transition to ownership, such as co-ownership, rent to own and local workforce housing, co-housing, as well as building forms such as non-strata townhomes and stacked housing should be explored.
- Co-op housing is a good alternative to rental and ownership housing that provides tangential community supports to residents.
- While more social housing developments are being built, **the overall supply of non-market rental housing has remained low** and is insufficient to keep up with demand.
- Regarding **housing for women**, the existing transition house is often full. To move out of a transition house, more second and third stage housing is needed to foster a movement through the system and free up space for women to access.
- There is a need for a better mix of unit sizes in new residential building developments to accommodate different household needs and sizes. This is applicable to market- and non-market housing. In terms of unmet housing demand (i.e., there is demand, but no supply), younger families are looking for larger, family-sized market rental units (2-3+ bed). This is also a housing type needed in the non-market sector.
- The lack of housing with wrap-around supports (i.e., that is staffed with resident support workers, where food is provided, and there are opportunities to access care if needed) that is near a variety of resources in the community is a considerable gap to support people who have barriers to maintain housing independently (i.e., mental or physical health challenges, substance use disorders). The exact wrap-around support model (on-site or in community was not identified clearly in the feedback received).

### **Housing Supports**

- Among **vulnerable populations** housing and associated support needs are great and varied. A general under-funding for support services was noted, which makes it difficult to provide adequate supports to people who need them to achieve housing stability.
- Needed support services range from:
  - Small units of supportive, low-barrier housing for low-income individuals with health needs that include supports to maintain housing stability.
  - Supportive housing for seniors provides support to older singles and couples and people with disabilities in an assisted, accessible, supportive setting with rehabilitation structures.
  - There is only one year-round shelter. More shelter spaces are needed to accommodate all people experiencing homelessness; and the lack of choice for people who rely on shelters may make it challenging for women, or anyone at greater risk of becoming victimized to find a safe space.

- There is generally a low availability of housing options for youth in need of supports. There is no youth shelter.
- Palliative care and health-supports for people who are homeless and are discharged from the medical system are needed [i.e., medical respite].
- Rooming houses that landlords have allowed to fall into a state of disrepair are a problem in both the DNV and CNV, but they are said to be in worse condition in the CNV.
- When asked about the (mostly vulnerable) households they work with and indicating what on-site supports they need, the most common on-site supports needed as indicated by survey respondents are shared laundry (65% or 32 respondents), health and self-care supports (63% or 31 respondents), and social activities (63% or 31 respondents).

#### **Housing Amenities**

Stakeholders were consulted on which amenities are needed more of in the supply being built. This pertains primarily to market, but also non-market affordable housing (without supports).

- The housing system integrates directly with other areas of need, such as public transit, a safe bike transit system, affordable childcare, vital public amenity spaces such as community centres and libraries and creating walkable and localized amenities with close proximity to housing. Childcare options should be considered in new developments from the outset.
- **Commuting** has a big impact on people's lives and the bridges are a real pressure point. Most employees still rely on cars to commute to work since they live off the North Shore. **Transit** uptake has been slow. The flexibility of remote work during COVID has changed the way we work, and it will be interesting to see how the continuation of remote work will impact where people choose to live.
- When reflecting on services or amenities needed within a 15-minute walk, stakeholder survey respondents also included **access to transit** as the most important factor (86% or 43 respondents, followed by **grocery** stores (60% or 30 respondents), and **healthcare** services (38% or 19 respondents).
- Among the most common responses for amenities that should be required, the leading categories were personal storage areas (45% or 22 respondents), multipurpose indoor rooms (31% or 15 respondents), and amenity rooms (22% or 11 respondents). Families seek storage space and building amenities that can accommodate their lifestyle, but many new housing options do not have that space.
- Those amenities that should be encouraged are community gardens (69% or 34 respondents), fitness areas (57% or 28 respondents), pet care (53% or 26 respondents) and rooftop or elevated outdoor community amenities (53% or 26 respondents).

### Geographic Locations where Housing and Supports are Needed

- Considering all neighbourhoods of the City, **Central Lonsdale**, **followed by Lower Lonsdale** were identified as the two neighbourhoods where more housing is needed and where strong area-specific **demand exists as amenity rich areas with transit-access**. These lands should be appropriately developed to better serve the North Shore.
- Support services [for people with varying challenges] are currently missing in the lower and middle Lonsdale corridor; Non-profit organizations are facing their own displacement issues due to rising rents.
- Non-market affordable housing, especially those with integrated housing supports, should be in close proximity to community-based supports, transportation, health care, groceries and services, and social and cultural connections. Transit-oriented rental is a great opportunity in the Lower Lonsdale area due to proximity to the sea bus.
- Geographically, there are lots of community-based supports clustered in the Lonsdale corridor, which is where many lower income individuals live. However, there are still not enough community supports to meet the needs of the populations they serve and the displacement of non-profits out of this area further exacerbates the issue.

### Strengths in Housing Delivery (Municipal)

Stakeholders responded to the question of which housing types and support services are currently available and what strengths they see regarding housing in the City of North Vancouver from the perspective of the work of the Municipality.

- The City of North Vancouver is a desirable urban environment with easy access to outdoor recreation. It is an attractive place for young folks and families due to the availability of good schools. The City also offers a quieter life than Vancouver but is in close proximity to downtown Vancouver and the Sea-to-Sky. There has always been pressure on housing but even more now as the City of North Vancouver has become an increasingly attractive place to live.
- There is good collaboration amongst service and shelter providers on the North Shore which results in a community approach to addressing housing and homelessness issues. The North Shore Homelessness Task Force's collaborative effort is seen as a strength across all municipalities, as well as the City of North Vancouver's support for the Rent Bank.
- The City of North Vancouver is seen as doing well, comparatively, as private market, non-profit
  and public sector stakeholders all commented on the fact that the City of North Vancouver is
  among the more progressive municipalities in the Metro Vancouver region that has, and is,
  permitting different housing forms, is open and available for discussions around housing issues,
  provides more density and opportunity for affordable housing, and is welcoming to diversity and
  serving underserved demographics.

- While systemic problems prevent greater impact, the City of North Vancouver has provided good efforts, a responsive policy environment and leadership to provide more housing. It has also been more successful than other local governments at providing rental housing.
- However, despite its efforts, rental housing demand continues to be strong, and the supply does not keep pace with demand.

### Challenges in Housing Delivery (Municipal)

With an eye to the role of the municipal government, stakeholders provided answers to the question of what obstacles or systemic challenges they are facing or seeing in creating affordable housing. This includes perspectives on delivering housing and housing-related services to vulnerable populations, market ownership and rental housing and housing for future employees.

- Housing demand continues to outstrip supply on a substantial scale and requires massively more supply through densification (due to its constrained land base). It is important to make housing an urgent priority now as the need and demand continues to rise rapidly.
- Noting the high land cost, non-market housing development in the current private market is not feasible as the cost per unit would be too high to qualify for any government capital supports. This increases the importance of municipal supports to build more affordable housing.
- Among renters, stakeholders noted evictions due to redevelopments in the CNV as an issue.
   Despite existing tenant protection policies, it is hard to find housing for renters who are displaced due to redevelopment, as older, affordable 4-storey buildings are being replaced with 6-storey buildings that are more expensive.
- While the CNV is seen as more progressive and proactive, there is continued community
  opposition to higher-density housing, services and lower-income housing, especially housing for
  vulnerable populations due to stigma. NIMBYism on the North Shore is seen as one of the
  greatest risks to continued gains in housing supply. The "City reality" has not set in yet as
  continued opposition is more reflective of a suburban culture. Local governments have the
  opportunity to help educate and inform the general understanding of the housing crisis. This
  includes education around mental health and substance use; providing a clear regulatory
  environment to make processes less adversarial and raising awareness about who is affected
  and how.
- While the CNV generally has a good track record with approvals the lengthy process continues to be one of the biggest challenges for developing housing (raised by the development sector).
   Speeding up approval processes is a way to lower costs and build more supply needed. This also includes provincial approval processes for water, highways, etc. that can be very slow.
- Barriers to accessing market rental units are increased for people who may struggle to provide pet deposit, first month rent, moving expenses, furniture, references, hold 1-year leases, etc.
- A power imbalance between newcomers and landlords was noted when it comes to renting and discriminatory profiling and screening is an issue for racialized communities.

### **Opportunities in Housing Delivery**

Stakeholders provided responses to what opportunities and solutions there are to address gaps in the City of North Vancouver and how to better align with housing stakeholders when it comes to housing with a focus on market housing, non-market rental and homelessness.

- **Improving City processes** is an area of opportunity, which includes expediting the development approvals process, waiving certain fees to encourage the type of the development the City would like to see, and fast-tracking those applications. This will make it easier for development to move along in a more efficient manner.
- Encouraging sustainable design is an opportunity that may generate savings in the longerterm. North Vancouver has slightly lower land costs than Vancouver and seems to attract more people who want to spend money on sustainable building design. As more of these builds are constructed, the more this will drive the market and trickle down to greater affordability for other homes as the technology becomes more affordable and trades get more experience with it.
- **Zoning and regulatory tools** should look to other cities in the Pacific Northwest (Portland, Seattle, San Francisco) for examples of smaller single lots, accessory dwelling units, laneway homes, as-of-right zoning, duplexes, to replace single-family homes, and enabling the creation of rental only areas, including through increases in allowable densities through the OCP. Quick wins could also include amendments to pre-zone for 6-storey wood frame developments and pre-zoning sites for specific housing and service models. Alignment of the OCP with the goal of creating affordable housing can remove barriers in the development process.
- More diverse housing forms & gentle densification, such as stratified laneway homes and coach houses could provide new supply, including in single-family neighbourhoods.
- **Reviewing GFA/FSR calculations** and their impact on building amenities could be a way to encourage the creation of desired amenities that make smaller units/apartment living more desirable (i.e., rooftop amenities, hotel-style guest rooms, storage for bikes, lockers, kayaks, etc.).
- The City should further reduce the **parking requirements** wherever possible from the current 0.75/unit standard.
- Suggested options for creating more non-market housing include, exploring options for dividing up existing structures into multiple units; purchasing market housing to create transitional housing and free up space in emergency housing; municipal land banking to increase the feasibility of larger scale municipal housing projects; and work more with developers to provide more deeply affordable (i.e., 40-50%) below-market value units through inclusionary zoning and density bonusing policies. People living in RVs is becoming more common place. It may be important to create a strategy to create safe spaces for people to live in an RV if that is their choice.

- **Promotion of inclusive housing, education around racism.** While the City of North Vancouver is very inclusive there is still systemic racism that is prevalent and newcomers and racialized communities experience greater barriers to accessing housing.
- There is a role for municipal government to play **in lobbying provincial and federal governments**, including on Tax policy, Transit Oriented Development policies, and coordination between provincial, federal, and local government as well as advocating for changes to the Local Government Act to allow for development without a rezoning if it is in line with the OCP. The provincial government should also consider developing a proactive framework on how to manage need in the future.

## 4. FOCUS GROUPS

### Overview

A total of five focus groups took place virtually in June 2021. Within each focus group participants were separated into breakout rooms of 4-10 participants for group discussions. Questions posed followed general themes across all focus groups but were amended to the specific group context. A notetaker and a facilitator were present in each focus group.

Where issues were raised as structural and systemic barriers that cannot be directly addressed at the municipal level, participants were asked to reflect on those issues from a municipal perspective and scope of influence. For example, where heightened demand due to migration was noted, participants were asked to reflect on how newly arriving migrants could be supported locally.

### Who Participated

As the District of North Vancouver is concurrently preparing its housing needs report and to reduce the burden on stakeholders who work in both geographies, three focus groups were held jointly between the City and the District of North Vancouver for stakeholders who work in both geographies. In joint engagement sessions, participants were asked to be explicit about whether feedback was specific to the City, the District, or applied to both, or the entire North Shore. Joint sessions were conducted for social service providers, the homeless serving sector, and workforce housing.

Two focus group sessions were held with City of North Vancouver stakeholders only. These sessions included stakeholders working in the market and non-market sectors. A combined list of names of organizations who participated in the engagement process is provided in the Appendix to this document.

MARKET HOUSING	NON-MARKET HOUSING	SOCIAL SERVICE PROVIDERS	HOMELESS SERVING SECTOR	WORKFORCE HOUSING
June 3, 2021	June 8, 2021	June 10, 2021	June 14, 2021	June 22, 2021
15 participants	10 participants	12 participants	9 participants	13 participants
Market rental providers and multi-unit housing developers.	Non-market housing providers and development consultants.	Social service agencies providing supports to people experiencing housing vulnerability.	Supportive and other housing with supports; Second stage/Transitional housing. Homeless shelter, and organizations providing health supports for those with mental health challenges or addictions.	Local employers and educational institutions.

### Focus Group 1: MARKET HOUSING

**Question 1**: What housing and service needs or gaps are you seeing in the City of North Vancouver? In particular, are there demographic groups that you feel are underserved when it comes to market housing in the City of North Vancouver?

- **All demographic groups** are experiencing a severe housing crisis and need more affordable housing.
- Ownership
  - First-time homebuyers (more or less excluded from market)
  - Area-specific **demand in lower Lonsdale** (amenity rich & transit-access; downsizing)
  - Nimbyism: need more density, but lots of opposition
- Rental
  - Older renters especially aging population experience greatest challenges with market rental housing.
  - Older, affordable 4-storey buildings are being replaced with 6-storey buildings. Despite tenant protection policies, hard to find housing. May be easier for young folks but more challenging for older demographic – on a scale of need, they need special focus.
  - Larger units (3-bed) in high demand for families
  - Lower Lonsdale (high rents, strong demand)
  - Need for more market rental housing overall. Rentals serve a huge swath of the population – from the 15th-90th income percentile. Everyone is affected by lack of rental housing across all demographic groups as rental services people at different points in time.
  - Transit-oriented rental a great opportunity in the Lower Lonsdale area due to proximity to sea bus.
- Workforce housing, especially for people working on the North Shore.

## *Question 2*: How have housing needs and gaps in the City of North Vancouver changed over the past 5-10 years?

- CNV is more successful than many others at providing rental housing but rental housing demand continues to be strong as other municipalities have not kept the same pace. There are many more new buildings which adds to the resilience of the rental stock, but the demand is still very high.
- Housing crisis continues despite CNV's good efforts and leadership to provide more housing. In the past 5-10 years, the crisis has gotten significantly worse despite CNV's proactive policies promoting dense housing development. Need more housing across the spectrum – affordable home ownership, affordable rental, opportunities for people to climb up.
- Demand management does not work layering controls has had the opposite effect.
   Demand outstrips supply on a massive scale, need massively more supply through densification (due to constrained land base) (12 storeys, not 4 storeys). Density needed to support all forms of housing.

- Infill virtually everything to be built in the region; real UGB reality gap in understanding of the **public** that density is needed – a change in the attitude around housing is needed.
   **Density** enables more units and therefore more population's access.
- Construction cost continuously rising need to increase density to afford high building costs
- There has always been existing pressure on housing but even more now as the CNV has become an increasingly attractive place to live City has made a lot of good investments (gallery, cultural infrastructure, etc.) resulting in increased demand.

## **Question 3:** How have you seen the COVID-19 pandemic impact non-market housing demand and market outlooks?

- Cost of construction has increased
- Temporary move to larger units due to the pandemic but likely won't continue as prices remain high
- COVID lowered **immigration** but Canada increased numbers to 450k annually. This will severely impact the demand for housing (after Toronto, Montreal). Comparatively, CNV is likely less affected than some other areas (DT COV, Metrotown, etc.) as demand is driven by local buyers. There is a lot of immigration, but no plan where people should go.
- Desirability of North Shore
  - Local North Shore residents often want to stay on the North Shore, younger folks want to stay. There is demand for rental and across the continuum.
  - Relative isolation of City to other areas of the region (seen as a plus by some population groups)
  - Investors increasingly seeing CNV as desirable (overseas demand observed)
- COVID has also impacted the **approval processes with even greater delays** increased timelines (due to backlog at municipal level). This is likely going to get worse as people who have saved money during COVID will want to buy a place and take advantage of low interest rates will lead to massive demand with no supply.
- **Capital availability** due to pandemic increase in demand due to switch in spending activity/disposable income (no travel), large influx of capital due to federal investments, low interest rates. A lot of instability will be created greatest risk for housing providers in political risk.
- Once **restrictions** get lifted, vacancy rates will drop instantly, and rents will go up a bit.
- Aftermath of pandemic CNV will become more desirable for people in other parts of the region due to proximity to nature and by investor community.

**Question 4:** What market housing types and amenities are you seeing demand for that are not being built in the supply needed?

#### Housing Types

- Family-sized units
- Transitional product across different tenures:
  - A lot more meaningful rental something that allows people to transition to ownership (rent-to-own options needed)
  - **Co-ownership and local workforce housing** (first responders, etc.) make them more common in incoming supply

- **Non-strata townhomes** real rowhomes that are between a townhouse and something bigger (see Surrey).
- E.g., 25 homes (DNV) **rent to own** product (well-employed, mortgage qualifying, but no down-payment equity)
- E.g., municipalities can use CACs to subsidize/encourage developers to pursue such products – private development to drive such tenures/forms; cross-subsidization – CACs from one development to another;
- Local government a significant partner to enable these new products.
- Speed up development processes to lower costs biggest challenge for affordable housing is wait time (process to get development permit significantly drives up costs)

#### <u>Amenities</u>

- Parking: Further reduce parking requirements wherever possible (0.75/unit currently). There should be a maximum of parking, rather than a minimum.
- Building amenities (review GFA/FSR calculations)
  - Smaller units are a natural course with high land and construction costs. Amenities are increasingly important. Unlikely to have larger units being built soon.
  - Make rooftop amenities a height exception
  - Hotel-style guest room: *grandparent suite* as FSR/GFA exclusion (or CAC?)
     CNV already leading the charge comparatively
  - CNV is very outdoors oriented. The market not as amenity driven as others.
  - Storage for bike, lockers, kayaks is more important than parking

## *Question 5:* What obstacles or challenges are you facing or seeing when it comes to building housing in the CNV?

- CNV has positive policy environment but a lot of systemic problems that need to be tackled
- Political risk regarding demand measures at provincial level
- NIMBYism against density/infill
  - CNV is doing a good job, the province should act as a backstop to local government and put stronger emphasis on regional goals
  - Likely the biggest risk we face; we do have strong political leadership addressing Nimbyism;
  - Ask the province to update LGA without rezoning if in line with OCP
  - Provides unnecessary level of uncertainty if OCP is supposed to provide regulatory certainty
- **Provincial approval processes** for water, highways, etc. can be very slow
- Land use approval processes
  - CNV: Urban form meets suburban mentality: view, parking, etc. If land use is determined by the OCP, the public should be involved in regard to site-specific concerns. Public input on small components is often drowned out by broader criticism on land use.
  - Provide a clear regulatory environment and make processes less adversarial.
  - Pre-rezoning engagement with stakeholders/neighbours in a partnership way

#### • Approval timelines

 CNV generally has a good track record with approvals, but process is very lengthy. Continue to build on the work to shorten the approval processes and address challenges.

*Question 6:* What opportunities are there to address housing gaps in the CNV?

- Different types of tenures needed
- We need more density. Opportunity to re-open the OCP.
  - E.g., Burnaby: program with substantial increase in density for rental housing in Metrotown and other town centres – allowed for renewal in rental housing stock while protecting existing tenants – also allowed for creation of affordable housing units
  - E.g., CNV Moodyville: pre-zoning for increased density creates certainty and decreases approval timelines; politically difficult, but the right thing to do
- Approval process improvements: CNV is leading the charge, but any improvements will help!
- Reductions in parking requirements
- Density works best in concrete but also recognize that not all sites are wood frame-adequate sites. Consider wood frame for transitions, code now allows to go up to 12 storeys in wood.
- City could look at low-hanging fruit/quick wins.
  - Density: Going through a 6-storey wood frame rezoning process these should be pre-zoned and go straight to DP;
  - The more certainty can be achieved in the approval process for certain housing types, it would help improve cost – building certainty into development process will lead to City getting a big delivery of that housing type.
- Advocacy/Lobbying/Alignment
  - CNV is doing well and should lobby other levels of government for greater coordination/support/provincial oversight to help municipalities meet their housing targets.
  - Province may want to consider establishing firm targets for housing, especially for Transit Oriented Development
  - Consider long-range planning (i.e., North Shore transit expansion)
  - **Coordination between provincial, federal, and local government**. The more alignment between policies, the better.
  - **Tax policy** works against a lot of what we do. GST/PTT/... charged on new rental housing products, development lands face school tax, etc.
    - Role for municipal government to play in lobbying if CNV waives taxes, province will do the same (annual)
    - Alignment of Property Tax waivers/reduction between (increase of operating income on an annual basis); set reductions for set amount of time to create certainty (and cost-matching by the province) – consider even for course of construction
    - City can be creative, could waive certain %, property has to be viable business but revenue is capped when all these taxes are included; need an operating break from City – matched by province and could really help (e.g., property tax waiver during construction)

### Focus Group 2: NON-MARKET HOUSING

**Question 1:** What housing and service needs or gaps are you seeing in the City of North Vancouver? In particular, are there demographic groups that you feel are underserved when it comes to non-market housing in the City of North Vancouver?

- Affordability for many demographics on the North Shore is an issue
  - Lack of affordable housing that gives people an opportunity to spend less than 50% of income. The majority of applicants in CNV make below \$25k – could only afford units that are \$625 max
- Housing for low-income workers (including in healthcare)
- Housing for seniors and people with disabilities. This includes **assisted**, **supportive housing** (with health infrastructure]) that is accessible and affordable.
  - This is important because people are **discharged from hospitals into shelters** and do not have access to appropriate care. This is a need that has to be addressed by non-profits because it is not part of health care infrastructure.
- Housing for people to age in place.
  - There is a huge need for units **for single people**.
- Low-income family housing
  - Larger units are needed for **families**, especially single mothers with multiple children.
  - Families need to have access to affordable housing.
- There is a growing gap in income.
  - Lower income and median income housing are needed for people in lower to middle income brackets who cannot afford market rent.
  - Increasingly, the market does not serve median-earning households anymore. Those who were traditionally not considered vulnerable are increasingly accessing services.
  - The definition of affordable housing is changing. True affordability needs to encompass more people and be available for working families.
  - This gap between income and housing affordability has increased risk across the board, including people who previously were not at risk of housing unaffordability.
- Low-barrier housing for low-income individuals
- **Housing with wrap-around supports** required for some people [may be on-site or community-based]
- Pet-friendly housing
- There are not enough amenity spaces (no walk-in showers)
- People want to be close to **health care, groceries** limited housing options in Lonsdale corridor
- Challenge finding suitable units as defined by National Occupancy Standards (NOS)
- SROs are the only option for people who don't want to live in a shelter, but the condition is poor
- On the North Shore, some people don't want to live in shelter or have had bad experience there, but it is their only option. Especially if they have a substance abuse disorder and have to live in a large house within a small bedroom which is expensive. Situation is so terrible they choose to live outside instead.
- Accessibility options for people with intellectual disabilities and on the autism spectrum.

• More inclusive housing models such as mixed-tenure housing with a variety of demographics that feel like a community.

#### Underserved populations

- Individuals struggling with substance use challenges, especially single adults who require short-term intervention or long-term housing. **Palliative care** is needed for people with substance use challenges.
- There are not enough shelter spaces for three municipalities and any weather-related shelter space is seasonal.
- Most vulnerable face stigma and marginalization.
- Adults who are not part of families but need some support.

*Question 2:* How have housing needs and gaps in the City of North Vancouver changed over the past 5-10 years?

- Traditionally more accessible housing has been replaced with expensive high-rises / unaffordable housing and nothing has been done to address the continuing need for affordable housing. The need is increasing due to increased cost of rents through this process.
- NIMBYism is quite endemic here. Older and poorer community members are not considered part of the public planning process. "City reality" has not set in yet. There is community opposition to services and lower incomes still reflecting the suburban culture.
- There are mixed feelings around NIMBYism
- Ongoing development pressure reduces space for services
- Public's concerns around property values, etc. has not gone away. There need to be policies for **zoning restrictions** (i.e., only development of rental housing is possible)
- Rather than building affordable housing the definition of affordable is being changed.
- There are more barriers to accessing and securing housing: pet deposit, first month rent, moving expenses, furniture, references, lease (1yr), etc.
- Opposition to non-market rental identified as an issue in the past that may prevail today
- Location makes a big impact: proximity to established residential low-density neighbourhoods
- More racialized/newer immigrants accessing rent supplements than in the past

*Question 3:* How have you seen the COVID-19 pandemic impact non-market housing demand and market outlooks? (i.e., Waitlists)

- Vacancy rates, late rent payments increased to levels never seen before (15%+) in Vancouver. This is important because market vacancy rates impact non-market profitability.
- The ability and willingness to transition to new a housing environment changed.
  - Senior housing, transitional new people on waiting list are very reluctant to move into a new home during COVID, people want to move but not right now. This results in an increase in the vacancy rate.
- Memorandums on rent increases increases [unclear what is referred to] are rising significantly but revenue is not increasing
  - Increasing revenues with increasing vacancy rate
  - Non-profits struggling with that
- Reduced capacity at shelters to allow for social distancing

- Positive abundance of resources that became accessible during pandemic but time-limited
- Long-term effect
  - Access and flow of continuum itself moratorium on evictions impacted ability to secure housing placements for those who were ready
  - Reduction in capacity something to live with moving forward?
- Chance for development to be smarter with design
  - Buildings are not prepared for pandemic circumstances
  - See change in building codes included in housing development
- City has to look at this from regulatory / bylaw perspective
  - Need more guidance on what airflow should be like in these sites, etc.
  - Role of municipality = bylaw creators
- For new BC housing projects air conditioning mandated so this is a problem for older, existing stock

**Question 4:** What non-market housing types and amenities are you seeing demand for that are not being built in the supply needed?

#### Housing Types

- Housing with wrap-around services/integrated supports stronger supports are needed, locating building close to community supports
- **Affordable housing options** for people who work to also afford to live on the North Shore and to attract and retain people
- **RVs** strategy to create a safe space for people to live in RV if that is their choice look at how to integrate that into housing continuum and provide services for those people
- Larger unit composition to support multi-generational families
- The CNV needs appropriate buildings for people to live in if going to attract more people. People who work cannot afford to live on North Shore. Allow developments that attract developers or housing providers to rent to people with low incomes. It cannot be solely nonprofit housing providers pushing for this.
- There is a lack of **population-based planning to housing at large**, without separating lowincome need from folks who need care to be successful in low-income housing. Use landlords to manage this instead of thinking about housing as a public good infrastructure

#### <u>Amenities</u>

- **Daycares** new buildings are receiving a daycare grant program from province. This is a substantive amount of money and will be good for residents with families to get access to affordable childcare.
- Culturally inclusive spaces [no further details provided]
- **Proximity to services** including health and wrap-around supports [accessed in community or at home], social and cultural connections. Missing in **Lonsdale corridor (lower and middle area);** Central Mahon area; and Marine Drive corridor
- We need experts for full-time care provision ability to manage buildings, deescalate situations, addictions, etc. A lot of care has been deinstitutionalized. VCH has privatized and offloaded a lot of care. You can't talk about housing without talking about supports needed.

- Strengths of co-operative housing microcosm of individuals contained in housing complex supports are built in through this housing concept – as a community address some of these wrap-around services in some ways.
- Rather than carrying burden as a co-op or non-profit housing provider, City could take on more of this responsibility.
- Through enabling people to afford housing, they can address other needs themselves, can support each other better based on how community is built (co-op infrastructure allows for that). How can the City support the creation of these communities?

## *Question 5:* What obstacles or challenges are you facing or seeing when it comes to building housing in the CNV?

- Money and red tape are challenging for non-profit organizations
- Lack of experience non-profits are experts in delivering housing but not in developing housing
- Challenge is competing with developers who can pay higher process for land, use step codes that are more expensive than non-profits organizations would be able to pay discouraging for non-profit providers to even think about developing non-profit housing
- Specific affordable housing, as outlined in OCP, can be easier to implement
- Capacity is too small to get funding required. The cost per unit would be too high for anything CMHC would consider.
- If can show a land lift capture for affordable housing, money will be given. This make or breaks projects.

#### *Question 6:* What opportunities are there to address housing gaps in the CNV?

- A lot can happen on policy level: discuss with landlords about how to use existing stock to address challenges non-profits are experiencing, i.e., incentivize landlords to rent to non-profits
- Municipalities should pool all the units and create properties [assume meaning portfolios] instead. Allocate **resources towards projects that will be managed by non-profits** (i.e., land bank). This would allow housing providers to develop something specifically for targeted clientele and build a sense of community. Number of units that it is viable to manage is 75-100.
- Pursue partnerships with Indigenous organizations, incentives, partnering with non-profits, building on reserves.
- There is a lack of understanding about who the population is. More meaningful investment from the City needs to be directed at **education around mental health and substance abuse**. This is a big area of opportunity that should be targeted to the immigrant community especially because people come with different ideas of what addiction means. There also needs to be de-stigmatization of what affordable housing means in general, as it is more than just the need of vulnerable folks, and to take away the stigma that those who need affordable housing do not contribute to the community.

#### **Question 7:** What is the one thing you want the City to know when it comes to housing needs?

- There is no **framework for how to manage need**.
- Housing needs are not necessarily only about units or investments or return on investment community, people, infrastructure, other considerations are part of this. The City needs to reach out to more than developers or building departments. Consult with non-profits who provide the housing and create the communities rather that brought on as an afterthought in these conversations opportunity to leverage experience.
- Important to think long-term, otherwise sacrificing future generations.
- There are real costs to not dealing with this.
- Systemic issues that families carry on from, addressing this and making sure there are wraparound services.
- Strengthen community connections.

### Focus Group 3: SOCIAL SERVICE PROVIDERS

*Question 1:* When it comes to social services, how are the District of North Vancouver and City of North Vancouver similar or different?

- The City of North Vancouver has more concentrated service provision compared to the District of North Vancouver where services are more spread out and less accessible due to different geographic boundaries.
- Family Services of the North Shore, the North Shore Rent Bank, and the Harvest Project see relatively similar proportions of CNV and DNV residents access their services, with a slight weighting towards CNV. Most of these residents live in apartments.
- The CNV has more food security resources, has a shelter, and responded quickly to the pandemic through the provision of clean water and spaces for individuals.
- More people are evicted in the CNV.
- Redevelopment and gentrification are happening across both municipalities which is increasing the need and demand on social service provision.

#### Question 2: Who is struggling and why?

**Note:** Combines question from SOCIAL SERVICE PROVIDERS / HOMELESS SERVING SECTOR due to similarity in participant group.

**Follow-up questions**: When it comes to people experiencing housing vulnerability on the North Shore, who is experiencing the greatest challenges and how has this changed over time? What are some of the key reasons individuals and families may be insecurely housed? Are there differences between DNV and CNV? How have you seen the COVID-19 pandemic impact vulnerable populations in CNV/DNV? Are there particular neighbourhoods where the need is greater than others?

• There is a significant gap between who is considered "young" and who is considered "old" among the population experiencing homelessness and this creates an issue because services are not geared to address this.

Struggling demographics

- Youth (19-30-year-olds) (SSP, HSS)
  - The youth population is isolated and continues to be pushed out of their community across the North Shore due to challenges with affording rent and paying bills due to job loss (COVID-19) (SSP)
- **Renters** face vulnerability when it comes to housing due to a lack of available inventory.
- Lower-income individuals and renters are at risk of becoming homeless (HSS). This includes displaced folks as a result of renovictions (HSS). There is a time gap between building demolition and new construction. Anyone relying on building replacement is at great risk of homelessness.

There is also a huge gap between the number of people who are on income assistance and the number housing units available

- Seniors and aging homeless population are highly vulnerable
  - Fixed pension is not increasing at the same rate that cost of living is increasing (SSP)

• Aging folks living in shelters require supports around palliative care or other intensive supports for complex medical needs (HSS)

Overrepresented demographic groups experiencing barriers to accessing housing in both CNV and DNV due to structural oppression:

- **Indigenous persons** make up a large portion of individuals experiencing homelessness.
- **Persons with moderate to severe mental health challenges** have struggles with finding appropriate housing with supports on the North Shore.
- **Racialized persons** (BIPOC) face increased challenges around seeking housing due to increased instances of racism.
- **Refugee claimants and new immigrants** move to the North Shore as their families live in the region but end up having to leave as they find they cannot afford cost of living on the North Shore. Also experience racism from landlords and have trouble accessing housing due to lack of references, etc.
- **Vulnerable women** coming out of difficult home situations or staying in destructive relationships to have access to housing (SSP, HSS)
- Precariously housed individuals are often overlooked (HSS)
  - LGBTQIA (HSS)
  - More in need in CNV than DNV: youth, women fleeing violence, seniors

#### Recent trends & COVID impacts (mostly SSP)

- COVID has impacted the cost of living for all demographic groups.
- The percentage of people living in precarity, on the cusp of homelessness has increased in the last 5 years. Individuals who have spent their whole lives on the North Shore have been pushed out due to pay rates not increasing proportionally with costs of living and housing costs; rental rates increasing significantly when moving from existing home.
- Seen an increase of people **living out of vehicles** to continue to make the North Shore their home
- Shelter into safe home is a challenge across all age groups for those classified as difficult to house population (e.g., drug, alcohol, mental health challenges) [i.e., those with complex needs]
- Supportive housing on the North Shore requires people to abstinent or sober which is a challenge for many, this puts individuals at very high health risk on the North Shore.
- Individuals end up leaving the North Shore and go to the Downtown Eastside due to inability to find appropriate housing that will support them.
- Individuals applying for the Rent Bank are often seeking grants and interest-free loans to cover rental costs they are spending approximately 60-80% of income on rent.
- Individuals on PWD and IA will supplement their income in service industry roles, but they have not been able to find part-time / casual work to supplement their income and pay rent due to COVID-19.
- Increase in evictions due to COVID-19 restrictions lifting.

**Question 3:** What housing and support services are currently available in the City of North Vancouver? What strengths exist for responding to the needs of vulnerable populations/those who are homeless or at risk of homelessness?

**Note:** Combines question from SOCIAL SERVICE PROVIDERS / HOMELESS SERVING SECTOR due to similarity in participant group.

- The City of North Vancouver is open and available for discussion around housing issues
- CNV has more density and opportunity for affordable housing
- Funding support programs include:
  - Availability of Reaching Home funds and BC Housing Homeless Prevention Funds and Homeless Outreach Funds
  - CNV has offered funding specifically dedicated to rent banks
- There is good collaboration amongst service and shelter providers on the North Shore which results in a community approach to addressing housing.
  - Social service providers are extremely collaborative and work well within the community. Clients are shared and supported across multiple providers.
  - Homelessness Task Force collaborative effort is a strength across all municipalities.
  - Partnering with North Shore Health Connections and CMHA on Circle of Care Model to acquire rental properties to house. Individuals who were previously underhoused (in the CNV) are now appropriately housed in the DNV with spiritual, mental, physical health supports. Similar suite of services provided by Rent Bank.
  - It is important to not exclusively provide housing, need to have wrap around services for the clients and case management supports.
  - Youth Safe House and Success programs offer a lot of wrap-around services (even for seniors) to get them into permanent housing and house them successfully. This includes working with CMHA, LookOut Society, Family Services of the North Shore
- There is good communication between both municipalities which helps organizations to streamline efforts.
  - CNV and DNV are becoming more proactive and working with the Social Service providers to come up with a plan for affordable housing – this includes looking at need, accessing funding, and developing sites.
- More opportunities need to exist for:
  - Housing clients in CNV due to the proximity to services and transportation
  - Housing opportunities for youth because there are a lot of youth who want to be in the City

**Question 4:** What gaps do you see when it comes to housing and support services for people [experiencing housing insecurity/experiencing or at risk of homelessness] in the City of North Vancouver?

**Note:** Combines question from SOCIAL SERVICE PROVIDERS / HOMELESS SERVING SECTOR due to similarity in participant group.

Follow-up: How have housing and related service needs and gaps in the City of North Vancouver changed over the past 5-10 years? What housing solutions are needed **now** and in the **longer term**?

- There is only 1 **shelter** on the North Shore. While it is easier to work with one shelter, there is a lack of choice for people who rely on shelters which makes it challenging for women, or anyone at greater risk of becoming victimized; folks entrenched in substance abuse and addiction; and anyone who may have a bad relationship with someone at the shelter. There are also **no youth shelters in the City**. (SSP & HSS)
- There is a need for more **palliative services** on the North Shore. There is a hospice, but it is not well suited for people with specific disorders.
- Low supply of affordable rental housing. The limited supply results in an increase in rent cost. This includes units in new developments especially redevelopments. (Burnaby's tenant relocation policy which offers 1:1 replacement is a good policy example). (SSP, HSS)
- More **supportive housing** and **harm reduction housing models** are needed. This consists of housing that is staffed with resident support workers, where food is provided, and there are opportunities to access care if needed.
- An **overdose prevention site** would be beneficial on the North Shore.
- Supportive structures for flexible service provision that allow for more agency around how support services are accessed. Some people choose to camp and should have the option of going to access services themselves and when they want to, instead of outreach workers going out to find them without folks wanting that.
- There is room for improvement in terms of availability for a community approach / circle of care model to provide different housing options with supports for individuals to remain in their community. (SSP)
- There is a missing middle piece that does not calculate what rental costs are and factor that into overall costs of living. (SSP)

## *Question 5:* What obstacles or systemic challenges are you facing or seeing for delivering housing and housing-related services to vulnerable populations?

- Needs to be a changing of the mentality in the North Shore culture education in how privilege oppresses other demographic groups.
  - NIMBYism is a deep mindset is challenging for Mayor and Council to address this.
  - "Vulnerable people are too busy being vulnerable".
- Non-profit housing process takes a long time from funding provision to local government changeover, to development processes.
  - E.g., Received property in 2016, and still cannot break ground until the end of 2021 or 2022. Taking 5 to 7 years to even begin to provide housing is not reasonable. There should be more streamlined methods to ensuring project funding gaps are identified early on, Mayor and Council changeover impacts are minimized, and development processes are expedited.

• North Shore development is very challenging and expensive – **approval process is lengthy**. The easier it is for people to build lower cost large developments that allow for rentals at affordable rates, the easier it will be for all service providers to do what they need to do in communities.

**Question 6:** What opportunities are there to address housing gaps in the City of North Vancouver?

- Changing mentality around housing crisis has been easier with the CNV.
- CNV has supported Rent Bank with funding
- Local governments have the opportunity to help educate and inform about challenges with understanding housing crisis.
- Opportunities to provide different types of housing (e.g., **Secondary suites, ADUs, laneway houses**). This increased housing stock will help address the limited stock in the region.
- Municipalities housing policies and bylaws can be changed.
- Cost of homelessness is \$40-50k each year higher than cost of maintaining safe housing for individuals. Municipalities can provide more funding to keep someone housed.
- **Opportunities to strengthen Tenant Relocation Policy** (e.g., Burnaby).
- Provincial-level: Vacancy controls tied to the units and not tenancy could help with eviction rates and dis-incentivize landlords from evicting individuals to increase rental costs (e.g., PEI).
- Opportunity to work more with developers to provide more affordable (40-50%) belowmarket value units (currently about 10-20% below-market value). Municipalities can make stricter requirements and policies around this.

**Question 7:** What is one thing you want municipalities to know about social service provision in the City of North Vancouver?

- Housing security is a requisite for leading a healthy life
- Homelessness and housing insecurity encapsulates all of the issues that touch our equityseeking most vulnerable community members – social service agencies collaborate really well with providing the support and need more.
- Gender-based violence, seniors' isolation, disabilities, drug addiction, mental health, poverty and childhood and adverse childhood experiences, colonialism, racism it's all linked (intersecting ways people are discriminated against).
- Vacancy rate is ridiculous needs to be a massive increase in supply.
- Municipalities need a large supply increase to bring down market rates.
- Level of crises and extremely difficult situations that low and fixed-income renters in the CNV and DNV are facing would be significantly reduced if there was enough affordable, secure housing on the North Shore.

### Focus Group 4: HOMELESS SERVING SECTOR

*Question 1:* When it comes to homelessness, how are the District of North Vancouver and City of North Vancouver similar or different?

Follow up: Is the homeless population significantly more focused in the CNV or DNV?

- Data on homelessness is missing hidden homelessness which includes individuals who are precariously housed and not counted in the dataset because they are hard to capture. In the CNV, more people who are 'hidden' homeless live-in motels.
- Most of the people who are experiencing homelessness and are from the North Shore, come from the CNV. This could be due to more renovictions in CNV than DNV.
- CNV has a younger homeless population due to more youth experiencing homelessness.
- Rooming houses are a problem in both jurisdictions but are in worse condition in the CNV.

#### **Question 2:** Who is struggling and why?

Note: Answers to this question are merged with FOCUS GROUP 3: SOCIAL SERVICE PROVIDERS above, due to similarity in participant group.

**Question 3:** What housing and support services are currently available in the City of North Vancouver? What strengths exist for responding to the needs of vulnerable populations/those who are homeless or at risk of homelessness?

Note: Answers to this question are merged with FOCUS GROUP 3: SOCIAL SERVICE PROVIDERS above, due to similarity in participant group.

**Question 4:** What gaps do you see when it comes to housing and support services for people [experiencing housing insecurity/experiencing or at risk of homelessness] in the City of North Vancouver?

Note: Answers to this question are merged with FOCUS GROUP 3: SOCIAL SERVICE PROVIDERS above, due to similarity in participant group.

**Question 5:** What challenges do local organizations experience when it comes to providing needed housing and support services in DNV and CNV? What are the similarities and differences between the communities and how does this affect the ability of service providers to respond? Are there any challenges related to municipal policy?

- There is a lot of work to be done around **stigma** and **NIMBYism** on the North Shore. It is a challenge to secure harm reduction housing, trickier to put supportive housing near single family homes. People are worried about property values decreasing.
- Organizations are facing their own displacement issues.

- Better communication and coordination for housing and service provision is needed to ensure there is no service overlap; improve coordination around point of entry; have a better sense of shelter bed availability.
- Having a consistent team within RCMP mental health unit would be helpful. Also, mental health crisis response options other than the RCMP are needed because clients want alternatives.

**Question 6:** What opportunities are there to address gaps in the City of North Vancouver when it comes to homelessness? What solutions would you like to see implemented? How can municipalities better align with the needs of service and housing providers?

- Provide centralized access to a range of services. There should be a first point of contact for coordinated services, receiving referral for which services to access.
- Pre-zoning sites for specific housing and service models could be helpful across the North Shore.

# Focus Group 5: WORKFORCE HOUSING

**Question 1:** When it comes to workforce housing, how are the District of North Vancouver and City of North Vancouver similar or different?

- North Shore employers experience challenges with recruiting and retaining staff due to the high cost of housing and challenges with transportation.
- When recruiting, employers notice more applications coming from people living off the North Shore.
- The cost of housing in the CNV is a barrier for staff specifically at the **junior and intermediate level**.
- Some employers noted that where their staff live depends on their career level. Entry level workers are more concentrated in CNV because there are more rental options whereas senior staff are in single-family homes in the DNV. A lot of people in entry-level positions are also not in the North Shore. For example, only about 1/3 of Cap U employees live on the North Shore.
- Trends that employers have noticed include young families moving away and taking businesses elsewhere and staff who leave their job with an address change.
- In the hospitality industry, multiple housekeeping staff will share a small, 1-bedroom apartment with multiple people just to be able to live on the North Shore.
- CNV has more dense housing (i.e., apartments) compared to DNV which has predominantly single-family housing. There is more housing turnover in the CNV.
- While it is much easier to access transit in the CNV due to the availability of the **B-Line**, **Phibbs exchange**, **Seabus**, transportation is a massive issue on the North Shore that presents challenges for commuters who work on the North Shore but live elsewhere.

#### Question 2: Who is struggling and why?

Follow-up questions: When it comes to people experiencing housing vulnerability on the North Shore, who is experiencing the greatest challenges and how has this changed over time? What are some of the key reasons individuals and families may be insecurely housed? Are there differences between DNV and CNV? How have you seen the COVID-19 pandemic impact vulnerable populations in CNV/DNV? Are there particular neighbourhoods where the need is greater than others?

- Workers in the hospitality industry/accommodation sector who do shift work and need to commute at odd hours which impacts their safety. It is also challenging for the sector to find staff now as many people wo lost their jobs during COVID left the North Shore.
- Staff are leaving the North Shore to work on Vancouver Island and in the Okanagan.
- There is a high demand for **entry-level work**. Employers are having difficulty filling those roles back to typical staffing numbers. Incomes are not sufficient at these levels to pay for housing, and individuals may be looking for more advanced careers. Also, people with qualifications are struggling to get employment that suits their previous job history. It has been difficult filling in roles at companies to pre-COVID numbers.
- Employers are struggling to retain staff on the North Shore because they cannot offer many incentives. Employers recognize the **salaries they offer do not always respond to the actual cost of housing on the North Shore**. Compensation and lack of affordability are contributing factors to losing a lot of great candidates.

- Commuting has a big impact on people and the bridges are real pressure point. Most employees still rely on cars to commute to work since they live off the North Shore. Transit uptake has been slow. The flexibility of remote work during COVID has changed this and it will be interesting to see how the continuation of remote work will impact where we are living.
  - The remote work arrangement is very helpful, but we are also concerned that it could cause "the great resignation", where people have more choices about where they work which removes the geographic barrier.
- Those who are struggling to find housing the most are **younger families**. What they are looking for is 2-3 bedrooms or more. They want space for their lifestyle, but many new housing options do not have that space.
- The **CNV has a stronger link between employment areas and housing** but there needs to be greater thought about where people are living and where they work.
- The challenge with not filling in a lot of roles in time is that businesses will turn to contractors or consultants (limited term employees). If talent is brought in on a contingent basis, wealthier people will come to the North Shore for temporary positions. Those employees will rent out shorter-term rentals or bump up the cost of renting overall. It is a challenge to ensure long-term affordability to workers.

# *Question 3:* When it comes to housing, what makes the City of North Vancouver an attractive place to your current and future employees?

- The City of North Vancouver is **a desirable urban environment** with easy access to outdoor recreation. It is an attractive place for young folks and families due to the availability of good schools. The City also offers a quieter life than Vancouver but is in close proximity to downtown Vancouver and the Sea-to-Sky. The pandemic showcased how important it is to have a walkable city and access to parks and outdoor recreational opportunities.
- Recruitment to North Vancouver is pretty easy the challenge is the high cost of living which makes it difficult to stay. Many staff who moved away did not want to. It is important to emphasize creating solutions.

**Question 4:** What gaps are your employees experiencing when it comes to services and amenities in the City of North Vancouver? (i.e., transit, parks, recreational opportunities, etc.)

- There is a need for improvement of **bike transit** to increase safety.
- There is lack of **affordable childcare** which is another major cost that families have to deal with.
- The North Shore does not have a problem with attracting people. The problem with the high cost of living stems from the fact that people **want to live here and there is a line up**.
- Both CNV and DNV should continue to encourage **walkability and the localized nature of amenities with close proximity to housing.** This is already happening in CNV but less in DNV.
- People, young families, are looking for spaces to grow with them. They need space for their families to grow but also **space to put their stuff** (skis, kayaks, paddleboards, etc.). If the CNV and DNV want to attract and retain people, **housing with amenity component (storage)**

needs to be available. This is an important aspect in creating middle-income housing for employees in the \$45k-\$100k range.

*Question 5:* What role do local municipalities play in supporting the creation of adequate, suitable and affordable housing for your future employees?

- Any developments that are supported need to move forward with a degree of certainty. We need to create a stable, supportive and predictable environment to build in. **This seems to be better supported in the CNV.**
- Municipalities need to follow through on things like **tenant relocation because of 'renoviction'**. Stronger policy is needed to ensure this process is improved.
- Creating a story for the public to understand the need for housing and who it is for, would help to communicate the message and urgency for action. The reality is that we are talking about the staff who are supporting our aging parents, offering services, providing health care, teaching, etc. That narrative of who is affected gets lost and is usurped with the narrative of 'I get it, but I don't want it near me'. If we can shift the narrative and make the storytelling about who is affected, more prominent, this could lead to greater awareness of what is important and hopefully there will be less pushback and NIMBYism. This message does not resonate when it comes from public sector staff, it has to come from a political level. Mayors and Councils have the prominence to get those messages out there.
- Co-op housing is a really good alternative.
- Maybe we need to create municipal emergency housing.
- I do not think workforce housing should be at the expense of industrial, commercial land uses. Housing should be on housing land, or on multi-purpose land that does not take away those other land bases. The industrial land use strategy needs to be considered as we develop workforce housing.

# **Question 6:** What opportunities are there to address gaps in workforce housing in the City of North Vancouver?

- Any land that is close to public transit/amenities should be dense/more appropriately developed to better serve the North Shore. A more forceful development process is needed to support that here.
- Local governments have control over policy on OCP, land use. They need to remove barriers and hurdles that entities have to go through to get to a place of being able to build. When it takes months to years to get something through Councils, it limits the opportunities for innovative or flexible projects, posing a barrier to any new innovation in development.
- Need to get political representatives involved in re-telling the story.
- Look at ways of densifying those single-family neighbourhoods with the expansion of laneway housing and secondary suites by simplifying the process that is currently in place.
- Improve the public hearing process to include those who will benefit from the new housing.
- Policy development can take time. We need some real time opportunities for ongoing discussion to get feedback from residents and businesses. Regular, decentralized points of contact on a regular basis will be more effective than one point in time engagement like this study. There needs to be greater transparency from the CNV and DNV in terms of lines of

communication with businesses and stakeholders about what they can do right now and how to tackle that.

#### • Some models (co-housing, stacked housing) are worth looking at more creatively.

**Question 7:** What is one thing you want municipalities to know about social service provision in the City of North Vancouver?

- It is really important for all levels of our workforce. People who are going to care for our seniors, who will care for our children, etc. are affected.
- It is important to make it a priority now. It is getting worse on the market at a fast pace and accelerating quickly.
- We are already behind. There has not been enough forward thinking about this. Urgency and expediency need to be put on this as well as on commuting factor by looking at how people get around (still in single cars, where is the infrastructure for that?). How to support people working on the North Shore but living somewhere cheaper?
- Without workforce housing, our businesses will leave. Businesses are leaving if they can, and they are leaving right now. They are/will be making decisions about if they renew their leases.
- Businesses say housing is a lost cause because transit is even more important.
- Developers are frustrated because many barriers with both CNV and DNV. Developers want reasonable economic model and predictability.
- With all housing developments, a consideration off affordable housing, or percentage off is put in as a part of approval process.

The complexities of affordability and availability – focus on development to streamline an increase in capacity.

# **5. LIVED EXPERIENCE INTERVIEWS**

Interviews were conducted alongside trusted service providers to better understand and capture the stories of lived experience of those most impacted by the current housing context and most in need of housing supports.

# Who Participated

Nine interviews with residents with experiences of housing insecurity were conducted. Some key need groups included:

- Older renter
- Refugee/new immigrant
- Female headed lone parent household
- Young person who can't afford local rents
- Young family who is a first-time home buyer
- A person with support needs
- Woman fleeing domestic violence

Following the interviews, we built the following anonymized profiles:



### Spotlight Story: Nancy – Stably housed in non-profit housing, but worried about her security of tenure

Nancy is a 70-year-old retired senior who lives alone in a rental apartment building that she has been in for almost 30 years. Seeing how quickly North Vancouver is growing and changing, however, she worries her building is at risk of redevelopment. With her current income she would not be able to afford a market rental option and would be forced to leave unless she can find another non-market rental suite.

About 30 years ago, Nancy experienced a mental health breakdown. She lost her job, left her family, and was taken to a family care home. When she was released, she went on income assistance and relocated into subsidized housing in North

Vancouver managed by BC Housing. The unit was a bachelor suite in the same building she lives in today. Nancy moved into a larger unit during the years her daughter lived with her, before eventually settling into the 1-bedroom unit she currently lives in where she has lived for the past 20 years. There were times when Nancy considered moving elsewhere. When she started working again in the early 2000s, she wanted to move closer to her job in Vancouver but eventually decided against it. A few years ago, Nancy considered moving to the Interior to be closer to her daughter and her family. While she would like to be closer to family, Nancy feels that she can be more self-sufficient in North Vancouver where is she is living close to grocery stores, pharmacies, and all other local amenities. In the Interior, she would be more dependent on her family as she would not be able to walk everywhere.

So far, Nancy is very happy that she never moved. Her unit is on the ground floor and has a patio, which she has really grown to appreciate during the pandemic. Nancy cannot imagine living anywhere else and hopes to stay in this unit if possible. She is very grateful for the benefits of having this apartment. Seeing how quickly North Vancouver is growing and changing, however, she worries her building is at risk of redevelopment.

### Spotlight Story: Farah – A single-parent refugee family dreaming of living in a new apartment that is safe and secure

Farah is a middle-aged refugee who moved to Vancouver in 2013. When she first arrived, she had very little support. She applied to BC Housing a year later in 2014 and has remained on the waitlist since that time. Farah had to find housing for herself and her family on her own, ultimately finding a 2-bedroom apartment on Craigslist that she has been living in since the day she arrived. She currently lives there now with her daughter.

Farah's housing situation brings up feelings of sadness, shame, embarrassment and anger for herself and her daughter. Her apartment is expensive. Farah pays \$2000 per month and rent continues to increase every year. Farah's building is about 50 years old or older she thinks, and the building has a lot of dust, dirt and insects. Her bathtub is not in good condition, and the closet she shares with her daughter is broken. The coin laundry in her building is also expensive.

Farah's biggest barrier to accessing housing has been language and a lack of resources to help her understand how to get housing that is right for her. Farah reflected that for many people, they already know the people or resources they need to access, how to connect with them, and how to navigate through different processes such as applying for housing. For Farah, this is the biggest issue, and she does not feel comfortable or capable of understanding these things due to her language barrier.

More recently, Farah had applied with a local women-serving housing organization for housing with supports as a single mom but received the response that the waitlist is long and due to COVID-19, processes have slowed down. She has been tired of her situation for a long time, and it has negatively impacted her and her daughter's mental health. Farah remains injured from her previous job and is on medication for her pain; she sometimes feels depressed, and her daughter has anxiety. Despite her situation, she tries to remain positive and hopeful because that is the best she can do. Farah and her daughter often dream of living in a new apartment that feels safe and secure.

# 9

## Spotlight Story:

Stella – Single mom in search of stable, affordable and suitable housing

Stella is a 35-year-old single mother with a 9year-old son. She currently lives in a 2bedroom rental apartment that she recently moved into. Before this, the family of two shared a 1-bedroom home since moving to the City of North Vancouver in 2018 due to Stella's work.

Earlier this year, Stella received a threemonth notice that her building was going to be demolished. Knowing she had to find a new place relatively quickly, she became very busy looking at apartments trying to find another 1-bedroom unit within her budget.

As a single, working mother, and without a car, Stella found it very challenging to find housing. Her top priorities were finding an affordable unit in the same location that would be close to her work and her son's school.

An unexpected form of discrimination Stella experienced in her search was finding a onebedroom unit where she could live with her son. Some buildings do not permit families to live in single-bedroom units, and one building did not want any children living there at all.

Stella eventually received help from the tenant relocation agency that referred her to the two-bedroom unit she currently lives in. Feeling like she had exhausted her search for an affordable one-bedroom, Stella quickly decided to sign the lease for the twobedroom unit before someone else beat her to it even though it is over her budget. While she likes her current unit and thinks it is a good size, she is paying more than she would like to. Stella is worried about a post-COVID rent increase which will take her further over her budget. She may need to move again when rent becomes too expensive.

Stella also misses her previous location. Her old building was close to grocery stores, the library and all her appointments. She could easily access transit and get to anywhere in the City. Her current location is further from services and amenities, and she cannot access them within walking distance. Still avoiding transit due to COVID, Stella has been relying on friends with a car to do her grocery shopping. She also felt that her old neighbourhood was safer because there were fewer people and less traffic, and she felt comfortable letting her son go outside alone.

Ideally, Stella would like to live in a co-op with other single mothers

in neighbouring units. She does not feel very optimistic about as she has been trying to get into a co-op since 2019. In addition to accessing affordable market rental units, Stella also feels it is challenging to find affordable child care. Currently working from home, she can watch her son, but before that, she was spending a lot of money on child care. Stella knows other single moms who are in a similar situation. She feels lucky that she has a good job but knows that other working moms are dependent on financial support from the government to be able to afford their rent.

### Spotlight Story: Emily – Young renter seeking independence, but forced to share housing to keep it affordable

Emily is a 25-year-old who grew up in the City but moved around the Metro Vancouver region before returning to North Vancouver in 2020. She is currently renting a room in a 4bedroom house with three roommates, all in their early 20s. Everyone is working, at least part-time, and some of Emily's roommates are also in school.

#### Emily would describe her

current living situation as positive. The house is great and is in a good and safe area. She enjoys living close to nature but also having access to stores, services, and many recreational opportunities nearby. While she did not know her roommates before living together, their dynamic is good, and they enjoy each other's company.

Not all of Emily's housing experiences have been this positive. At one point in time, Emily was living with someone who became abusive towards her. Fearing for her safety, she moved out after a few months. Her next housing situation was complicated by the fact that she lived in an old rental apartment building that was not well maintained. The boiler broke over the holidays and there was no heat or hot water for an extended period. This created a stressful environment for Emily. On top of being busy with both school and work, she also had to worry about how to keep herself warm, how to take a shower, and how to cook a meal. It was overwhelming and she ended up needing to stay with her brother for a while.

Emily began looking for a new place and found her new home with help from a social service/housing organization she had previous experience with. An educational navigator from the organization told her about the housing opportunity and she got into contact with the other residents, her future roommates. She moved in a month later.

While Emily is happy with her current living environment and has a good dynamic with her roommates, she would prefer to live alone because she is quite introverted. However, she recognizes that is beyond her financial means right now. As a young working adult, she is struggling to find housing for one that is affordable and in a good area. She does not drive so proximity to transit and her workplace is very important to her. Sometimes she works late and does not want to be walking a far distance at night. She passed a few other housing opportunities that were referred to her in the past due to their location.

Emily would really like to continue living in North Vancouver because it feels like home. In her near future, she hopes to have a better paying job so that she can afford to live alone and for housing to become more affordable.



Spotlight Story: Isaiah – Youth improving their mental health through stable housing, employment and supports

Isiah is a 21-year-old currently renting a room in a 3-bedroom house on the North Shore. At the moment, he is the only one living at the house until two roommates, whom he doesn't know yet, join him in the next month. The landlord lives in a basement suite. Isiah's family moved to North Vancouver when he was a child, and he has lived there since. He is currently working at a local supermarket.

Isiah found his current home with the help of a social service/housing organization. Before this, Isiah was living with his father. Feeling neglected at home, Isiah wanted to find a new place to live. A social service/housing organization helped Isiah find shelter and then redirected him to his current household relatively quickly where he has been living for about a year now.

Living independently has had a positive impact on Isiah. The same organization that helped him find housing, helped Isiah prepare and secure employment. Now that he is working and making an income, he has more financial independence. He is currently receiving mental health support and attends church services whenever he can. Both have been very helpful for his mental wellbeing. Isiah feels that he is slowly building the life he wants.

Although he is satisfied with his current situation and does not mind having roommates, Isiah would prefer to live alone. He is currently looking for other housing options to see if it is realistic for him to move. He is finding it very challenging to find housing that is within his budget. He also finds it very discouraging when his application for a new place is rejected or he is told the unit is no longer available. Isiah is worried because his current lease is expiring soon, and he may have to crash on a couch somewhere if he does not find a new place in time. He could continue living in the same place, and he may end up doing that, but he really wants to explore other options first.

Isiah would really like to see more affordable housing options available to him or be connected to shared housing programs where the rent is divided among different people to ease the financial burden.



### Spotlight Story:

*Richard – Seeking housing with supports to find stability during recovery* 

Richard is a 43-year-old who struggles with substance abuse. He is currently half a year into living in a treatment centre for alcohol addiction on the North Shore. Richard lives with several others, ranging from ages 30 to 50, in a 2storey house - each with their own bedrooms. The treatment centre is supported by staff who are on 24-hour rotation.

Before his placement at the centre, Richard had lived with his elderly mother in a 2-bedroom apartment for many years. The apartment was spacious, the rent was reasonable, and the turnover was low, so the tenants all knew each other and were respectful. The apartment was located close to grocery stores, bus routes, work, and was in a familiar area that Richard grew up in. Although drinking heavily, having struggled with substance abuse for many years, Richard was less stressed and did not seek treatment for his addiction at the time.

When a property management company bought the building, Richard and his mother were forced to move. They received support from an agency to find another 2bedroom apartment nearby and Richard continued living with his mother until her death earlier this year. No longer able to afford the rent of a 2-bedroom unit, Richard had to downsize to a bachelor suite. His search for housing was challenging as the only buildings he could afford in North Vancouver were poorly maintained. He was reluctant to invest in an aging building. One apartment he found had litter everywhere and the washers, dryers, and elevators would regularly break down. This created a stressful environment for Richard.

The passing of Richard's mother and the stress of his housing issues, among other

factors, exacerbated Richard's drinking problem. He lost his job and ended up in the hospital a few times before being placed in his current treatment centre, where Richard finally feels that he is at a turning point in his life. He is receiving regular counselling, meeting with a psychiatrist, and attending AA meetings. He is also accessing the nearby gym and local trails. He is happy with the supports he is receiving and is learning tools to remain sober long-term and avoid relapse.

Once Richard is released from the treatment centre, he will be looking for second-stage housing – specifically, a living accommodation where substances are prohibited, and a staff member is onsite to hold everyone accountable. Richard is worried because he knows there are limited options for second stage housing on the North Shore, the waiting lists are long, and there is not a lot of turnover. While there may be second stage

housing opportunities in other municipalities, all of Richard's doctors and specialists are located in North Vancouver so he does not want to leave the North Shore. Richard's backup option is to find shared accommodation with members of his AA group or others who are sober.

Richard would really like to see more second stage housing available that offers a safe living situation for those who are recovering from substance abuse but that has less supervision than a treatment centre and offers the freedom to work. Beyond accessing low-

income housing with supports, Richard is also experiencing barriers to access basic health care services such as dental work and eye exams which have a huge impact on his quality of life.



### Spotlight Story:

Sam – A nurse looking to establish her family, but forced to leave

Sam is a nurse who has been living in and around the North Shore for the last 10 years. She lives close to Lonsdale Quay with her daughters. Sam often considers moving away as her family is struggling to find and purchase an affordable home that they can age in.

Living in North Vancouver, Sam appreciates the access to nature and outdoor recreation, as well as the grocery and fruit markets, and vibrant cultural and entertainment outlets at Lonsdale Quay. While Sam enjoys living in the area with her friends, she worries that rent is becoming too expensive, and she is at the stage of wanting to purchase a house for herself and her daughters to grow up in.

Sam is used to being on the lookout for new housing options since her family has been forced to move several times, either due to rising rent prices or landlords claiming the property for personal use. She struggles with the feeling that their housing situation is unstable and worries that she may always have to be ready to move at any time- it leaves her in a constant state of anxiety. As her children need to be able to get themselves to school, she has usually been forced to take whatever rental is available close to public transit. Recently, Sam tried to purchase a townhouse for her family, but she stopped the process as she was nervous about the prospect of rising interest rates to the point where she could no longer afford it. She felt generally overwhelmed by the costs involved in owning a property, in addition to property taxes and the mortgage fees.

Sam feels that she is unable to compete in the current housing market due to unaffordability, which leaves her at a significant disadvantage.

Sam has considered moving to the island due to the unaffordability she currently faces. She remains frustrated that there are people that can own multiple properties and make profit by continually buying and reselling, while many people such as herself struggle to even enter the housing market.

Sam had also applied to purchase an apartment in a building, but soon understood that it had sold out immediately; this led her to question the selection process for ownership and as a result, thought it would be helpful if there were a registry and purchasing criteria that would protect and support firsttime homebuyers from the competitive market.

# Spotlight Story: Rita – Living with an injury and few supports in daily living

#### Rita is in her early 60s and

lives with her two cats in a rental unit in the Lonsdale area. Due to a back injury a few years ago, she is currently on disability leave. In addition to finding housing that is affordable, Rita also experiences challenges finding housing that allows pets in addition to the accessibility supports she requires. In her current apartment, Rita is struggling to wash dishes and needs help getting her blinds fixed due to her injury.

She moved into her current rental apartment building six months ago. Prior to this, Rita lived in a building in the heart of North Vancouver for almost 20 years. That building got demolished half a year ago, and since then she has been looking for an affordable place to live. She was referred to her current apartment by a social service organization that is also helping her cover a portion of her rent. Even with the support the monthly rent is still too expensive for Rita.

Rita is going to have to move again and is using all the resources and services she is aware of to try to find suitable housing. Her challenges with finding housing are nothing new to her as they date back several decades. Rita has been waiting for an affordable unit through BC Housing for over two decades and has many frustrations over the lack of help she has received. She finds the process of navigating the system on her own to be very challenging.

As someone who is not working and lives with a disability, Rita has felt discriminated against in both her search for housing as well as in her previous and current tenancies. The building that she lived in long-term was old and poorly maintained. There was mold on the walls, nothing was ever fixed, and there were incidents of fires in adjacent units. She was always worried about what new problems might come up and had bad experiences with her landlord who she felt wanted to get her evicted.

Despite the service supports she is receiving from local organizations, Rita is desperate and feels that not enough is being done to help people find housing, especially for seniors and people with disabilities.

Spotlight Story: Maria – Young mother seeking to transition into independence after escaping violence

Maria is a 37-year-old mother of an 11-yearold daughter. The two of them have recently been placed at the transition house on the North Shore. Maria and her daughter left the daughter's father who was verbally and emotionally abusive towards Maria. The family of three had lived in a onebedroom rental apartment in Maple Ridge since they immigrated to Canada six years ago.

Maria felt unsafe in her home for quite some time. Being new to Canada, and with a young child, she had not known how to leave her living situation and be able to support herself and her child. She had been working parttime in an entry level position in a store but was otherwise dependent on her partner for income and housing. She felt stuck, unhappy, and fearful for many years. The pandemic worsened the situation with everyone being home all the time and Maria finally reached a breaking point. She took her daughter and left for the transition house, telling her husband she was visiting a friend for the weekend.

Maria feels relieved that she has finally been able to remove herself and her young daughter from an unsafe living environment. The transition house has been a huge step towards a better life for both of them but as their stay there is very short-term, she is trying to be proactive about the next steps. She has taken advantage of the counselling services offered at the transition house and is receiving support with finding a

#### new home and

completing applications. Maria is very aware that there are limited opportunities to secure a placement in second stage housing, so she is not even hoping for that. Instead, Maria is focused on relocating to a new neighbourhood. She is hoping to find an affordable one bedroom that she can share with her daughter. She would like it to be located close to a variety of services, transit and school. Even this, however, feels optimistic for her, because rents have been rising rapidly and Maria has limited options with a low-income salary. Maria has completed an application to be put on the BC Housing waitlist but knows that it could take years to access a unit.

#### Once they settle

into a new accommodation, Maria is hopeful to find a better job and increase her monthly income. She is currently receiving income assistance; however, the rates are low, and she cannot access other financial resources that would be available to her if she was not on income assistance. This is challenging because while income assistance is helpful, it is not enough to financially sustain Maria and her daughter long-term.

Despite the various services available and organizations working to help women like Maria, there are limited housing options available. Maria is hopeful she will be lucky to find something suitable. Her worst fear is ending up in a shelter with her daughter or having to return to her husband if she can't figure out any alternatives.

# **6. STAKEHOLDER INTERVIEWS**

Interviews were conducted with stakeholders who were thought to provide perspectives not considered or reflected in the other engagement methods. The interviews provided an opportunity for key stakeholders to discuss housing needs in the City of North Vancouver from the perspective of their work.

# Who Participated

To supplement qualitative data and information collected in the Stakeholder Survey and Focus Group sessions, a total of **ten** interviews with 12 key informants were conducted.

Participants included:

- Squamish and Tsleil-Waututh First Nations
- Non-profit organizations serving women and immigrants and refugees
- Emergency and Medical Services
- Development sector

To prevent direct attribution of feedback received the names of participants who were interviewed are not further specified. A combined list of names of organizations who participated in the engagement process is provided in the Appendix to this report.

### **Interview Summary**

The following is a summary of themes across eight interviews. Interview summaries from the Squamish and Tsleil-Waututh Nations are provided separately to provide additional context.

Question 1 discussed the role of the interviewee in the housing sector and was omitted in the summary.

**Question 2:** What housing and service needs or gaps are you seeing in the City of North Vancouver? In particular, are there demographic groups that you feel are underserved when it comes to housing in the City of North Vancouver?

- The City of North Vancouver is seen as doing relatively well compared to other municipalities in Metro Vancouver in terms of offering a varied stock of housing for different life stages, being receptive to making process changes, and being open to innovation.
- Stakeholders in all sectors commented on the **lack of middle-income or mid-market housing** in the City of North Vancouver, as is the case elsewhere, that is accessible for households in the \$80-150 k range.
- Stakeholders in the public sector also commented on the limited supply of **low-cost / social housing** options in the City of North Vancouver, requiring vulnerable individuals to be redirected elsewhere.
- Regarding underserved demographic groups, the stakeholders in the private and public sectors identified **younger families** and **seniors** as the most underserved demographics in the private housing market. In particular, there is a lot of housing in the City of North

Vancouver that is at risk of redevelopment and occupied by seniors that is not being replaced so there is and likely will be a significant lack of living options for seniors in the future.

- Regarding **housing for women**, there is a noted need for "women who are homeless and experiencing significant mental health challenges." For women, in order to transition out of a transition house, more second and third stage housing is needed to foster a movement through the system and free up space for women to access. The transition house is often full.
- Regarding **housing for immigrant populations**, more newcomers arrive here because they have more of a social network on the North Shore and it is considered to be more affordable. However, as they struggle to find higher-paid **employment opportunities due to language and cultural barriers, they also struggle to find affordable housing**. Stakeholders indicated that recent and/or senior (older-aged) newcomers are more disadvantaged when trying to find housing.
- From the perspective of stakeholders working with homeless camps in the City of North Vancouver, stakeholders mentioned that males aged 25-40 years who are living rough are the ones most commonly experiencing housing insecurity. Other vulnerable populations include those with mental health issues, substance abuse challenges, or both.
- The replacement of older rental stock with newer, more expensive units, was noted as an ongoing problem.

# *Question 3:* How have housing needs and gaps in the City of North Vancouver changed over the past 5-10 years?

- Regarding changes in housing needs and gaps in the City of North Vancouver over the past 5-10 years, **affordability** was the most important factor mentioned by stakeholders in the private, non-market, and public sectors.
- Affordability of housing across the continuum has been impacted by **redevelopment**.
- Other housing needs and gaps that have become more prominent in the past 5-10 years include a **lack of housing options for seniors to age in place**. The aging demographic is staying in single-family homes longer than expected because there are no alternatives other than condos and townhouses. The market needs more creative lots (i.e., shared lots with two houses) for those who are not fit for living in an apartment to downsize into.
- There is greater demand for more multi-family developments and medium density as well as **smaller homes on smaller lots.** The opportunity to develop duplexes with suites has been taken up wholeheartedly and has opportunities for expansion.
- While more social housing developments are being built, they are not enough to keep up with demand because of the way market housing is moving.
- There has been an increase in homelessness and vulnerable populations in the City of North Vancouver and elsewhere. As people are spending a larger proportion of their income on housing needs, some do not have money left over for other things.

**Question 4:** What housing types and amenities are you seeing demand for that are not being built in the supply needed?

- Stakeholders from the private sector mentioned there are a lot of single-family homes on the North Shore and that **more middle development** forms of housing are needed.
- Stakeholders in the non-market sector identified the need for more **shared housing models including co-housing, condo and apartment units, and complexes.** Stakeholders also

mentioned the need for **larger, family-sized units**, as some cultures come with extended family members and want to live together but also desire separation, and "**more units that are affordable and in convenient locations**".

• Regarding amenities that are in demand, stakeholders working in the public sector commented on the importance of providing an adequate number of **parking** spots that meets the community's needs without completely disregarding environmental priorities and ensuring access to vital **public amenity spaces** such as community centres and libraries.

#### *Question 5:* How have you seen the COVID-19 pandemic impact housing trends and market outlooks?

- Regarding changes in housing trends and market outlooks due to the COVID-19 pandemic, the most profound changes that stakeholders from all sectors commented on are related to **rising housing values and costs of construction**.
- Many stakeholders in the private and non-market sector also commented on the **slowdown of the development application/approvals process**, noting that it is even less efficient now than before the pandemic.
- Regarding how the pandemic impacted newcomers and immigration trends, it has led to an increase in service inquiries for affordable housing and rental assistance options.
- Stakeholders from the public sector pointed out that it is hard to attribute changes to the pandemic because the issue of homelessness and housing unaffordability has always been prevalent. However, there may have been more demand for shelters during the pandemic. Also, a lot of vulnerable individuals were able to access CERB funding made available because of COVID. This led to increased substance abuse which likely resulted in additional homeless camps throughout the City.

*Question 6:* What obstacles or challenges are you facing or seeing when it comes to building housing in the City of North Vancouver?

- The most profound obstacle experienced by stakeholders in the private sector is the slow development permit approval process at the City of North Vancouver.
- The City also charges very high DCCs relative to the development cost of a project, which affects smaller developments disproportionately.
- A power imbalance between newcomers and landlords was noted when it comes to renting. Newcomers already feel powerless, especially newcomers with children. Having to deal with private landlords presents another layer of a power imbalance – this is somewhat of a systemic issue.
- Social attitudes to some degree around density, views, laneway or coach housing present a challenge. More social change for acceptance is needed.

#### **Question 7:** What opportunities are there to address housing gaps in the City of North Vancouver?

- The City of North Vancouver is seen as doing well, comparatively, as private market, non-profit and public sector stakeholders all commented on the fact that the City of North Vancouver is among the **more progressive municipalities in the Metro Vancouver region** that has, and is, doing a relatively good job in meeting housing and service needs in the community, permitting different housing forms, being welcoming to diversity and serving underserved demographics.
- **Improving City processes** is an area of opportunity, which includes expediting the development approvals process, waiving certain fees to encourage the type of the development the City would like to see, and fast-tracking those applications (i.e., for sustainable design projects). This will make it easier for development to move along in a more efficient manner.
- **Encouraging sustainable design** is an opportunity that may generate savings in the longerterm. North Vancouver has slightly lower land costs than Vancouver and seems to attract more people who want to spend money on sustainable building design. As more of these builds are constructed, the more this will drive the market and trickle down to greater affordability for other homes as the technology becomes more affordable and trades get more experience with it.
- More diverse housing forms & gentle densification, such as stratified laneway homes and coach houses could provide new supply. The City could look to other cities in the Pacific Northwest (Portland, Seattle, San Francisco) for examples of smaller lot singles, accessory dwelling units, laneway homes, as-of-right zoning, duplexes, to replace single-family homes. A greater supply would bring down the costs to a more affordable threshold.
- More options for non-market housing are another idea suggested and include, exploring options for dividing up existing structures into multiple units; purchasing market housing to create transitional housing and free up space in emergency housing; and look at opportunities to build more housing across the spectrum.
- **Promotion of inclusive housing, education around racism.** While the City of North Vancouver is very inclusive there is still systemic racism that is prevalent. Newcomers are fearful of experiencing micro-aggression and racism in their day-to-day life. Work needs to be done to ensure more inclusivity and anti-racism in communities, which includes housing.

# Squamish and Tsleil-Waututh Housing Needs and Priorities

#### **Squamish Nation**

The Squamish Nation provided insight into its housing needs and priorities through an interview.

#### Context

- Housing has regularly been a top priority for the Nation; It has set a goal of providing housing to all members who want it within a generation (25 years).
- Squamish is in the process of developing much needed housing for its membership, with several parcels of land currently under development.
- Members will interact and seek support from Squamish Nation prior to interacting with the City.

#### Challenges

- Housing for young families has been identified as a priority.
- Living on reserve provides access to important community connections and services such as language and culture access, their schooling system, and health and wellness supports.
- The limited housing available on-reserve and rising housing costs in the City, have made it harder for members to live on the

North Shore; as a result, many have been displaced from the community and have had to move farther away to find housing.

- Overcrowding in on-reserve housing remains a large challenge.
- Membership requires access to culturally appropriate and suitable housing both on and off reserve.

#### Relationships with the City of North Vancouver

- Regular monthly meetings with the City have been helpful in raising awareness and addressing current challenges.
- Members living off-reserve and wanting to live in the City require affordable, diverse, rental housing types and housing to purchase. There is a particularly strong desire for more 2–3-bedroom units to benefit young families.
- Squamish Nation will need to update protocol and servicing agreements (e.g., for water, sewer, fire, and garbage) with the City to ensure the reserve is being adequately supported.

#### **Tsleil-Waututh Nation**

Tsleil-Waututh Nation provided insights through an interview that was shared between the District of North Vancouver and City of North Vancouver housing reports. Key themes and priorities have been summarized below.

#### Context

- The Nation is seeking to enable their members to be able to return and live in the community; Currently there is a lack of housing available on-reserve for Tsleil-Waututh Nation members to move back to.
- It is too expensive for members to live outside of the reserve, cost of living continues to rise which makes it challenging for members to live independently. Tsleil-Waututh Nation members have difficulty with accessing affordable housing types across the housing spectrum.

#### Challenges

- Multi-generational housing causes cramped living conditions due to lack of space; the community has a need for more diverse housing types to help reduce overcrowding.
- Main challenges within the market include high pricing, competition over existing limited housing stock, and lack of diverse housing sizes and types (e.g., for families or those with pets).

- Emergency, rental, and social housing are in high demand; there is a lack of all types of housing supply.
- Tsleil-Waututh Nation would like to see more access to affordable rental housing in transit-oriented centers.
- Members would like to see more mixeduse housing developments with commercial spaces which provide an opportunity for central living, allowing one to live, work and play.
- Housing for young families and elders is a priority; many are interested in purchasing a house or townhouse, but these options are currently neither available nor accessible.

#### Government to Government Relationship

- There is an opportunity to deepen ties with the City, to help address housing needs across the spectrum.
- Regular communication and meetings, feedback, and action in response to discussions are important.

# **7. STAKEHOLDER SURVEY**

# Overview

To support the preparation of the City of North Vancouver's Housing Needs Report, a stakeholder survey was developed specifically for organizations who have an interest in housing in the City of North Vancouver. The survey offered an opportunity for stakeholders to share experiences and perspectives on housing needs.

The survey was available online from June 1 to June 30, 2021 and distributed by email directly to 103 unique stakeholders working in the non-market, private, and public sectors and who have an interest in housing. A general survey link was also shared with stakeholders for further distribution to sector stakeholders.

The survey included a mix of multiple choice, check box, matrix and open-ended questions. Some survey questions were required while others were voluntary and could be skipped. Many questions allowed for more than one response. For these reasons, the total number of respondents and the total number of responses varied by question. Responses from open-ended questions were reviewed, qualitatively analyzed, and summarized by the themes that emerged.

Unless otherwise indicated, percentages are based on the number of respondents to each question.

A blank copy of the Stakeholder Survey can be found in the Appendix to this report.

# Survey Summary

#### Who participated

To prevent direct attribution of feedback received a combined list of names of organizations who participated in the engagement process is provided in the Appendix to this report.

The survey sample is skewed towards the Non-Market and Advocacy sector with 39/59 respondents. Fourteen (14) respondents are part of the Private/Business sector and the least number of respondents, six (6), came from the Public Sector or representing Institutional interests. This focus is visually, and in writing, reflected in the survey findings wherever possible.

Non-Market / Advocacy	Public Sector / Institutional	Private Sector / Business
39 respondents	6 respondents	14 respondents

Most respondents (66% or 39 respondents) indicated their organization **provides housing or related services to people in the City of North Vancouver**. Of those who provide housing-related services, 49%, or 19 respondents indicated they **provide market or non-market housing with short-term or long-term supports, followed by non-market rental housing** (31% or 12 respondents) and **seniors housing** (28% or 11 respondents). The **top three groups** that most closely represent the households responding organizations worked with and to whom they provide housing or related services to, are low-income households (57% or 32 respondents), families (47% or 26 respondents), and seniors and elders (44% or 24 respondents). The three **least common groups** were post-secondary students (11% or 6 respondents), organizations representing vulnerable youth (20% or 11 respondents) and those supporting vulnerable individuals and families fleeing violence (24% or 13 respondents). While 42% (or 23 respondents) serve Indigenous people, no Indigenous-identified organization participated in the survey.

Reflecting on the known landscape of stakeholders in the City of North Vancouver, organizations, the survey achieved **good representation from organizations who provide services across a broad segment of populations who face housing challenges** but is less reflective of market housing stakeholders.

#### **Population Specific Needs: Barriers to Meeting Needs**

Considering the three most common barriers faced by the households the respondents work with, the **cost of rent** was most cited with 84% or 47 respondents indicating it as the greatest barrier. The demographic groups most affected by this issue that were named by non-profit stakeholders are **low-income residents; young adults; families; women fleeing violence; people with pets; seniors; and vulnerable individuals with mental health and substance abuse issues**. Private sector respondents named **people who work on the North Shore but who cannot afford to live there, especially workers in the tourism sector; first-time home buyers; and growing families**.

The second most common barrier indicated by 36% or 20 respondents, most of whom are from the non-profit sector, is **the lack of housing with wrap-around supports** that is near a variety of resources in the community. [Note that the exact wrap-around support model (on-site or in community was not identified clearly in the feedback received)]

Other notable barriers included:

- Not enough bedrooms for the size and make-up of households (25% or 14 respondents)
- Cost of a mortgage or down payment (25% or 14 respondents)
- Distance from transit (20% or 11 respondents)
- Discriminatory profiling and screening (22% or 12 respondents)

Non-profit respondents also commented on the shortage of an affordable rental housing supply that is **suitable to households in relation to their unit size, accessibility/adaptability, and that is safe and clean**. This issue was echoed by the private sector vis-à-vis the need for a **better mix of housing unit sizes in new residential building developments to accommodate different household needs and sizes.** 

#### Structural Housing Forms in Need or Demand

Respondents were asked if there are structural housing forms that are not currently allowed or not frequently built in the City of North Vancouver that would benefit the households they work with.

- Responses from the non-profit sector show that diverse housing forms and unit sizes are needed to meet the varied and diverse community needs. Answers did not clearly favour any particular housing form, but many respondents simply commented on the need for a consistent supply of a diverse mix of affordable housing options as only a significant supply increase will have an impact on housing affordability.
- Among the private sector, most respondents commented on the need for the following housing forms: additional suites in the form of secondary suites, stratified laneway homes, and micro suites to maximize the built footprint on a given property.

#### Unit Sizes in Need or Demand

Indicated by 32% or 15 respondents, 2-bedroom units were said to be most needed, followed by 1bedroom units indicated by 25% or 12 respondents. However, respondents commented that a variety of affordable options are needed to meet the varied needs of different demographics in the community and that while the need for family-sized units (2-4 bedrooms) is evident, the cost will often play a paramount role to the suitability of units.

#### **Geographic Locations where Housing is Needed**

Considering all official neighbourhoods of the City, and given three choices, Central Lonsdale (75% or 39 respondents), followed by Lower Lonsdale (62% or 32 respondents) were identified as the two neighbourhoods where more Housing is needed.

#### **On-site supports needed**

Respondents were asked to think about the households they work with and indicate what on-site supports they need. The most common on-site supports needed as indicated by 49 respondents are shared laundry (65% or 32 respondents), health and self-care supports (63% or 31 respondents), and social activities (63% or 31 respondents).

#### Services or Amenities Needed Within a 15-Minute Walk

Thinking about access to off-site services and amenities by the households respondents work with and indicating which services or amenities they would need within a 15-minute walk, access to transit was the most important factor, indicated by 86% or 43 respondents, followed by grocery stores (60% or 30 respondents), and healthcare services (38% or 19 respondents).

#### Improving Housing Resiliency and Adaptability

Notable comments provided by respondents included:

- A massive increase in the supply of affordable rental units
- Increasing the stock of non-market housing with wrap-around supports
- Offering a diverse range of housing types and tenures to meet diverse community needs
- Working with landlords to support the upkeep of their properties to ensure a longer lifespan
- Promotion of universal design, walkability, accessibility and the integration of community development opportunities in housing models
- Providing more innovative types of homeownership and rental products to the market

# Who Participated

A total of 59 individuals completed the survey on behalf of their organization, representing 49 different organizations overall. Each respondent refers to an individual. Each individual may represent the views of multiple people within an organization. There were ten (10) instances where two representatives of the same organization with a different area of focus or responsibility completed the survey, primarily in the Non-market/Advocacy sector.

To understand and differentiate between the perspectives of organizations working in the nonmarket, private and public sector, the survey results were organized into three categories based on self-identification in the survey (See Figure 1.).

- 1. **Non-Market / Advocacy (39 respondents)** includes non-profits providing housing and support services, including health-related supports and faith and advocacy organizations who focus on vulnerable individuals.
- 2. **Private Sector / Business (14 respondents)** includes private businesses working in the housing industry.
- 3. **Public Sector / Institutional Stakeholders (6 respondents)** includes representatives from the health, social services and educational sectors.

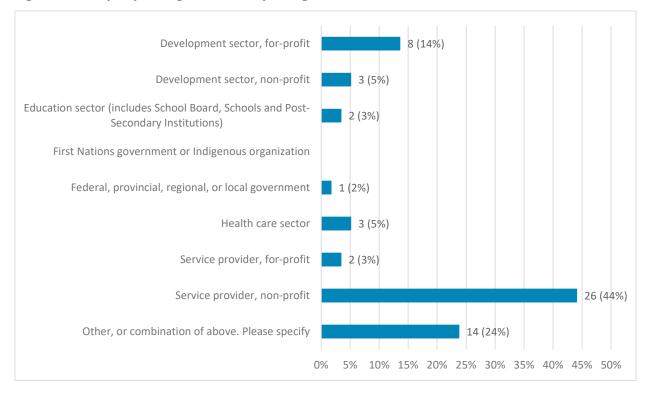
The survey sample is skewed towards the Non-Market and Advocacy sector with 39 respondents. Fourteen (14) respondents are part of the Private/Business sector and the least number of respondents, six (6), came from the Public Sector or representing Institutional interests. This is visually, and in writing, reflected in the survey findings wherever possible.

Non-Market / Advocacy	Public Sector / Institutional	Private Sector / Business
39 respondents	6 respondents	14 respondents

Figure 1 shows the types of organizations that participated in the survey. Most respondents (44%) indicated their organization is a service provider in the non-profit sector. These responses were used to organize the respondents into the broader categories of Non-Market / Advocacy, Private

Sector / Business, and Public Sector / Institutional. Twenty-four (24%) of respondents indicated their organization falls in the "other" category or is a combination of the options listed and were manually classified based on their responses.

Reflecting on the known landscape of stakeholders in the City of North Vancouver, the survey achieved **good representation from organizations who provide services across a broad segment of populations who face housing challenges**. There is a relatively low representation of youth-serving organizations and those supporting students and housing types that are less frequent in the City of North Vancouver and the stakeholder group is less reflecting of market housing stakeholders. Affordable home ownership and co-operative housing are also less represented.

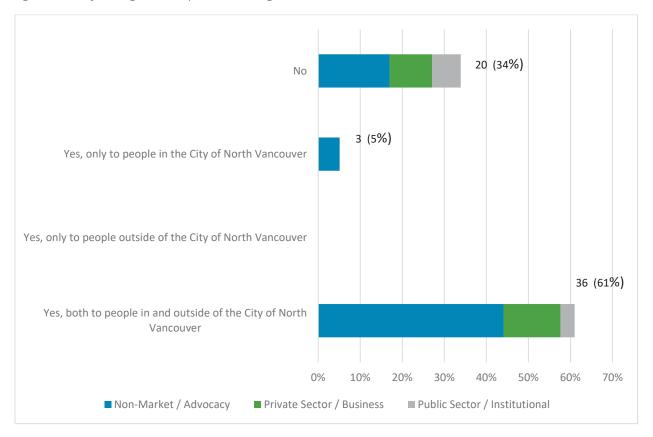


*Figure 1: Which of the following best describes your organization? (N=59)* 

### Types of Housing & Related Services Provided by Participating Organizations

Respondents were asked to indicate whether their organization currently provides housing or related services. Most respondents (66% or 39 respondents) indicated their organization provides services both to people in, and outside of the City of North Vancouver or only in the City of North Vancouver. Most of these respondents (44% or 26 respondents) are from organizations working in the Non-Market / Advocacy sector. Thirty-four percent (34%) or 20 respondents indicated their organization does not provide housing or related services and 5% or 3 respondents provide housing or services but only to people in the City of North Vancouver. There were no respondents who indicated their organization only provides services to people outside of the City of North Vancouver.

The full breakdown of responses by the type of organization the respondents were representing, is shown in Figure 2.



*Figure 2: Does your organization provide housing or related services? (N=59)* 

Respondents were asked to specify what type of housing or supports their work involves. Only those who provide housing-related services (66%, or 39 out of 59 respondents) were asked to answer this question. **Most respondents indicated they provide market or non-market housing with short-term or long-term supports** (49% or 19 respondents), followed by non-market rental housing (31% or 12 respondents) and seniors housing (28% or 11 respondents). **The least common housing or support types provided by respondents were affordable home ownership** (8% or 3 respondents) **and co-operative housing** (8% or 3 respondents). The full breakdown of responses by the type of organization the respondents represented, is shown in Figure 3.



Figure 3: Which type(s) of housing or supports does your work involve? Please select all that apply. (N=39)

Respondents who selected "other housing" specified they work with the following housing or supports, organized by respondent category:

#### Non-Market / Advocacy

 We provide assistance and information to people looking for affordable rental accommodation on the North Shore and we assist those who are wanting to approach BC Housing

#### **Private Sector / Business**

- Rent to Own
- Rent to Own and ownership sharing housing.

#### Public Sector / Institutional

Student housing

- Rental subsidies
- Research, education and advocacy regarding affordable housing.

#### Types of Populations served by Participating Organizations

Respondents were asked to indicate which groups of people most closely represent the households they work with and to whom they provide housing or related services to. More than one response option was possible. The top three groups selected by all respondents are low-income households (58% or 32 respondents), families (47% or 26 respondents), and seniors and elders (44% or 24 respondents). The three **least common groups** were post-secondary students and international students (11% or 6 respondents), organizations representing vulnerable youth (20% or 11 respondents) and those supporting vulnerable individuals and families fleeing violence (24% or 13 respondents). While 42% (or 23 respondents) serve Indigenous people, no Indigenous-identified organization participated in the survey.

The full breakdown of responses by the type of organization the respondents were representing, is shown in Figure 4.

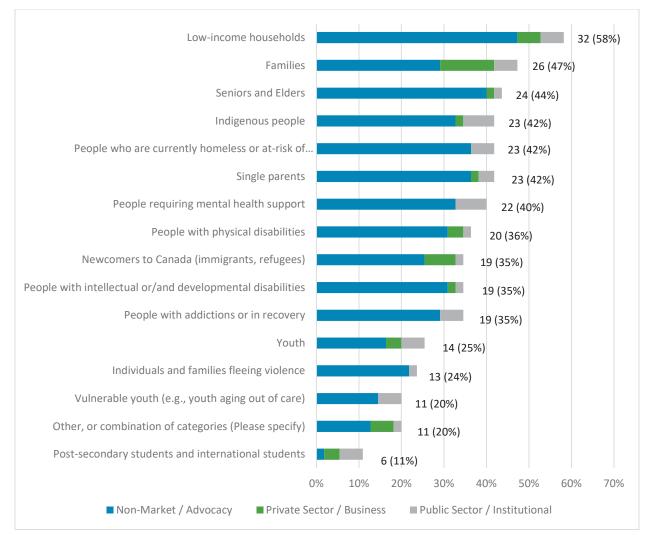


Figure 4: Which of the following groups most closely represent the households you work with? (People to whom you provide housing or related services). Please select all that apply. (N=55)

Respondents who indicated their work involves other groups, or a combination of the listed categories, wrote the following (applicable responses only):

#### Non-Market / Advocacy

- We represent service providers who provide service to a diverse variety of community members.
- Women and children fleeing violence
- our primary purpose is mental health care however our clients often include refugees, previous homeless, recovery in addictions, frail seniors, indigenous people- I would add adults with history of trauma, poverty and mental illness
- Primarily families and seniors, and some persons with disabilities
- Women and gender minorities
- Lookout Society offers a range of services and supports that often leads to a diverse array of service recipients, especially in our shelters.

#### Private Sector / Business

- Single people (not parents)
- Couples
- Short term accommodation (visitors)

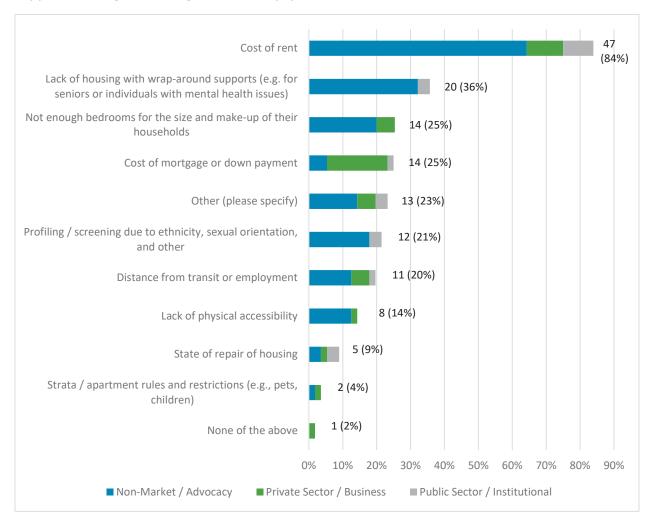
# Population-Specific Needs in the City of North Vancouver

#### **Common Barriers to Meet Housing Needs**

Respondents were asked to **consider the households they work** with, selected in the previous question, and indicate the three most common barriers these households face in meeting their housing needs. The **cost of rent** was overwhelmingly the most popular answer with 84% or 47 respondents indicating it as the greatest barrier. The second most common barrier indicated by 36% or 20 respondents is **the lack of housing with wrap-around supports**. Not enough bedrooms for the size and make-up of households and the cost of a mortgage or down payment received an equal share of responses (25% or 14 respondents) – the latter notably from the Private Sector. Distance from transit or employment (20% or 11 respondents) and discriminatory profiling/screening (21% or 12 respondents) were also noted as issues.

The full breakdown of responses by the type of organization the respondents were representing, is shown in Figure 5.

Figure 5: Thinking about the households you work with (selected previously), what are the three most common barriers they face in meeting their housing needs in the City of North Vancouver? (N=56)



Twenty-three (23%) or 13 respondents indicated other barriers. Responses included the following:

#### Non-Market / Advocacy

- Lack of entry level ownership, Lack of smaller homes, Lack of choice in housing types
- Lack of supported housing, with accommodation for live-in caregivers, in an inclusive setting.
- There are simply too few vacancies.
- Availability of basic affordable housing
- Physical and Emotional Safety (partners, roommates, family, landlords, tenants, neighbours, guests, etc.)
- some of the persons in our service live independently with low incomes; as well as live in residential (group homes). - for those who live independently, the cost of

rent limits their options for where they can live

 Landlords not following Residential Tenancy Action section 28 (tenant right to quiet enjoyment), as well as landlord use of property evictions

#### **Private Sector / Business**

- Shortage of housing Cost of ownership Ability to secure a mortgage
- Down payment to purchase.
- Cost of Construction whether it is a renovation or new build. Both Materials and Skilled Labour costs have been on a steady rise.

#### Public Sector / Institutional

• Distance from campus

Respondents were asked to comment on their selection of the most common barriers faced by the households they work with and provide services to. General themes from the 35 responses that were received are organized by the type of organization the respondents were representing.

#### Non-Market / Advocacy (27 respondents)

- The affordability of housing, specifically the high cost of rent, was the most common barrier reiterated by respondents working in the non-market/advocacy sector. The most affected demographic groups that were named as affected by a lack of housing affordability are low-income residents; young adults; families; women fleeing violence; people with pets; seniors; and vulnerable individuals with mental health and substance abuse issues. A lack of affordability affects both newcomers and long-time residents of the North Shore as well as people who are working on the North Shore but cannot afford to live there.
- Respondents commented on the shortage of an affordable rental housing supply that is
  suitable to households' needs in relation to unit size, accessibility/adaptability, and that is
  safe and clean. There is a lack of housing with wrap-around services but also housing that is
  near a variety of resources in the community that go beyond supportive housing. This includes
  proximity to grocery stores and the availability of capacity-building programs.
- **Other challenges experienced** by the households that respondents commented on include long waitlists for affordable/subsidized and low end of market housing; landlord issues (i.e. abuse of Residential Tenancy Act); stigma around homelessness and people with concurrent disorders; and discrimination/profiling.

#### Private Sector / Business (6 respondents)

- Respondents commented on the lack of affordability of housing for both purchasers and renters citing it as a barrier for the following demographic groups: people who work on the North Shore but who cannot afford to live there, especially workers in the tourism sector; first-time home buyers; and growing families.
- Respondents commented on the need for a better mix of housing unit sizes in new residential building developments to accommodate different household needs and sizes.
- A challenge for providing housing at a more affordable cost mentioned by some respondents is the cost associated with construction (due to limited skilled trade labour) and getting enough market density to support the cost of providing the required level of affordability.

#### Public Sector / Institutional (2 respondents)

• Respondents commented on the lack of housing types that are needed on the North Shore. One respondent mentioned that supportive housing models, specifically for harm reduction, are missing in the housing continuum. Another respondent mentioned that while much needed student housing is in development on the North Shore, it will be in the District of North Vancouver.

#### **Housing Types Most Needed**

Respondents were asked to indicate which housing types are most needed by the households they work with. Due to the skewed sample, the **most common housing type needed** indicated by 56% or 31 respondents is non-market rental housing, followed by market or non-market housing with supports indicated by 44% or 24 respondents, and low-end of market rental housing indicated by 36% or 20 respondents.

Due to the selective angle taken in the survey these responses were not considered in the summary of key statements.

# Housing Types in Need or Demand

#### **Structural Housing Forms**

Respondents were asked if there are structural housing forms that are not currently allowed or not frequently built in the City of North Vancouver that would benefit the households they work with. Answer options included laneway homes, apartment rentals, tiny homes, micro-suites, secondary suites in duplexes and apartments, live/work spaces, townhouses/rowhomes and other missing middle forms. Respondents were asked to comment on which housing forms are needed and why. Forty-two (42) respondents provided answers, as shown below:

#### Non-Market / Advocacy (31 respondents)

- Responses show that diverse housing forms and unit sizes are needed to meet the varied and diverse community needs.
- Many respondents simply commented on **the need for a consistent supply of a diverse mix** of affordable housing options as only a significant supply increase will have an impact on housing affordability.
  - Respondents mentioned the need for an increase in supply in the following housing forms:
  - Housing with supports that is accessible for seniors aging in place as well as individuals in recovery from addiction, including supportive group housing;
  - o Transitional housing that offers an option in between a shelter and care home;
  - Non-profit housing or co-operative housing for individuals who are more independent and families, including single women;
  - Newer subsidized housing that offers clean and safe living conditions;
  - Housing that offers increased density such as secondary suites in duplexes, laneway homes, and other forms of flexible units;
  - Tiny homes and micro suites that could be more viable options for low-income individuals;
  - Low-cost rental housing, including apartments;
  - Townhomes and rowhomes as a more affordable option for families that also offers outdoor space.

#### Private Sector / Business (8 respondents)

- Most respondents commented on the need for the following housing forms: additional suites in the form of secondary suites, stratified laneway homes and micro suites to maximize the built footprint on a given property. Respondents commented that it is important for these forms to be available in the long-term (and not for short-term rentals) as ownership is desired and adding more stock to the market through these forms of housing will significantly reduce the barrier for entry into the ownership market.
- Some respondents mentioned that townhomes/freehold rowhomes continue to be underserved in the City of North Vancouver, noting that these are the most viable option for families who cannot afford single family homes.
- Respondents also mentioned the need for apartments and more family housing options.
- One respondent mentioned that the cost and real square footage available is more important than the actual form of housing as those are the factors that determine whether housing needs are met.

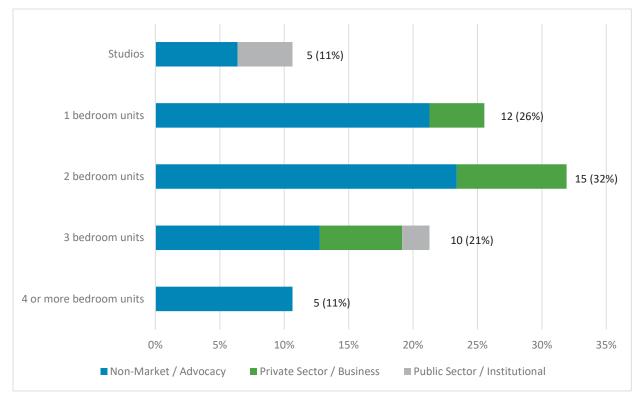
#### Public Sector / Institutional (3 respondents)

• Respondents generally commented on the need for diverse housing options to meet diverse population needs but some specified the need for laneway homes and low rental apartments.

#### **Unit Sizes Needed**

Respondents were asked which of the following unit sizes are most needed by the households they work with. The answer with the most responses was 2-bedroom units, indicated by 32% or 15 respondents, followed by 1-bedroom units indicated by 26% or 12 respondents.

The full breakdown of responses by the type of organization the respondents were representing, is shown in Figure 6.



*Figure 6: Which of the following unit sizes are most needed by the households you work with? (N=47)* 

Respondents were asked to explain the reason for their answer in the previous question. 46 respondents provided responses, shown below:

#### Non-Market / Advocacy (34 respondents)

- Regarding **studios**, respondents mentioned they are the most affordable option and would meet the needs of most singles, seniors (especially women) and youth whom they work with. However, studios lack space and privacy when entertaining guests.
- Similar to studios, **1-bedroom** units would meet the needs of most individuals that service providers work with including youth, singles, and seniors and have the benefit of offering

additional space and privacy. One-bedroom units are also a more affordable option for couples and needed for those who wish to age in place but do not want to downsize to a studio unit.

- Units with multiple bedrooms (2-4 bedrooms) are important for couples, seniors ageing in place or families with children or who are taking care of aging parents. Two-bedroom units are the most needed units, as they are also the most flexible able to accommodate 2-4 people.
- Respondents also mentioned that while lots of families would benefit from larger units (i.e., 4bedroom), many stay in smaller unit sizes (2-bedroom) because it is a more affordable option.
- Several respondents commented on the need for community or group homes and supportive apartment living to support the needs of individuals with mental health issues or disabilities who require housing with wrap-around supports or live-in care.
- Other respondents commented that a variety of affordable options are needed to meet the varied needs of different demographics in the community.

#### Private Sector / Business (8 respondents)

- Respondents commented on the need for family-sized units (2-4 bedrooms). The availability of these units is important for families looking to enter the housing market, growing families who need additional storage space and to retain these families in the City of North Vancouver as many workers move when starting a family.
- Other respondents commented on the need for units that have the lowest price point with the most useable space or that the type of housing needs in based on individual needs, so variety is important.

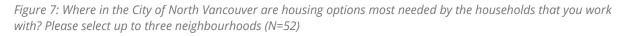
#### Public Sector / Institutional (5 respondents)

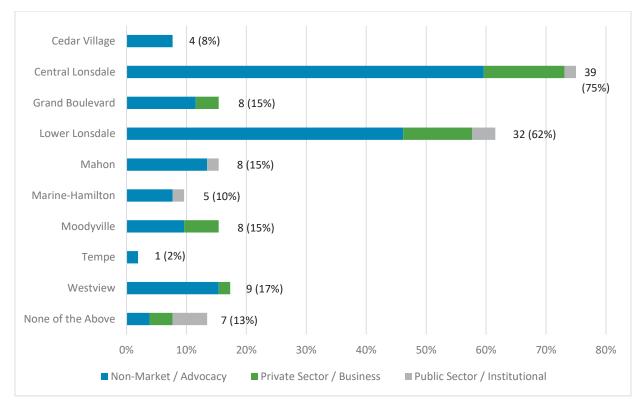
• Respondents commented on the need for more family-sized units to accommodate growing families. Respondents also commented on the need for a variety of options – studios because of their lower cost but also 1-2 bedrooms to accommodate families.

#### **Geographic Locations where Housing is Needed**

Respondents were asked where in the City of North Vancouver are housing options most needed by the households they work with. Most respondents, 75% or 39, indicated Central Lonsdale, followed by 62% or 32 respondents who indicated Lower Lonsdale. Most other neighbourhoods were identified to have a similar need for more housing options between 8% – 17% except for Tempe. Thirteen (13) percent or 7 respondents indicated "none of the above".

The full breakdown of responses by the type of organization the respondents were representing, is shown in Figure 7





#### **Amenities Needed**

The City can encourage or require certain amenities in new multi-family buildings. Examples include showers and lockers to support cycling (encouraged in return for reduced parking requirements), or electric vehicle charging infrastructure (required in new buildings since 2018). Respondents were asked to consider the households they work with and indicate if there are any on-site amenities that should be encouraged or required to meet their needs.

Respondents were presented with a list of amenities and asked to indicate whether the amenity should be encouraged, required, or whether it is not needed. Respondents could only select one option per amenity but could skip responding to specific amenities if the amenity is not applicable to their work.

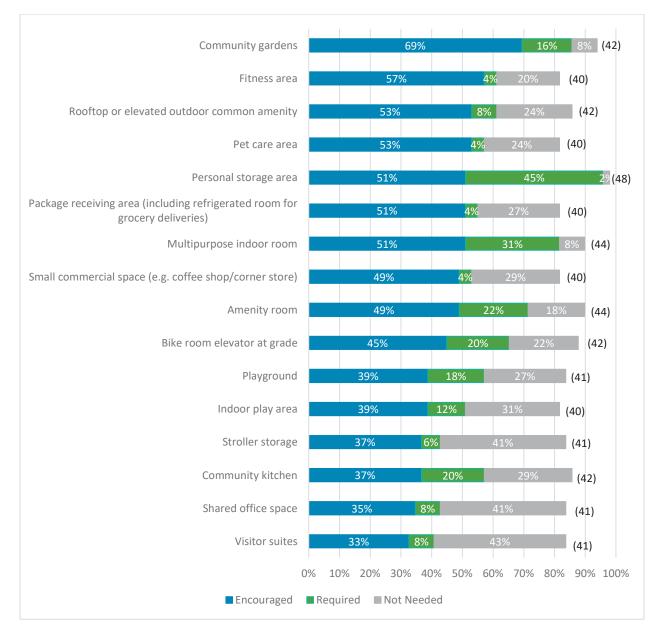
The full breakdown of the responses is shown in Figure 8. Responses were sorted by the amenities that were most encouraged by respondents.

Notably, the background or perspective respondents have when answering the question (i.e. considering the types of people the respondents serve) directly impacts the type of response provided.

The following information needs to be considered in that light and is not universally applicable to all housing types.

- The top **four** *encouraged* amenities are community gardens, indicated by 69% or 34 respondents, fitness areas (57% or 28 respondents), rooftop or elevated outdoor community amenities (53% or 26 respondents) and pet care (53% or 26 respondents).
- The **top three amenities that should be** *required* are personal storage areas, indicated by 45% or 22 respondents, multipurpose indoor rooms (31% or 15 respondents), and amenity rooms (22% or 11 respondents).
- The top four amenities **that are** *not needed* are visitor suites, indicated by 43% or 21 respondents, shared office space (41% or 20 respondents) and stroller storage space (41% or 20 respondents), and indoor play areas (31% or 15 respondents).

*Figure 8: On-site amenities that should be encouraged or required to meet the needs of households respondents work with (N=49)* 



Respondents were asked if there are any other amenities that are needed by the households they work with. 31 respondents answered the question with the following responses:

# Non-Market / Advocacy (21 respondents)

- Outdoor community gathering spaces, yard
- Childcare facilities and play areas
- Community kitchen
- Clinical resource areas, support staff office
- Laundry
- Larger family or dining rooms in homes
- Accessibility features that follow universal access design and elevators
- Parking, specifically for clients and staff
- Wi-Fi access
- Separate visitor areas, adequate air circulation un units and hallways, smoke and heat abatement infrastructure to manage the spread of viruses

• One respondent mentioned the challenge of providing these additional amenities as they contribute to the cost of housing

# Private Sector / Business (5 respondents)

- Outdoor community gathering space
- Proximity to community amenities, employment and transit on the North Shore
- E-bike and electric car charging stations
- Solar panel infrastructure
- Parking areas for larger vehicles

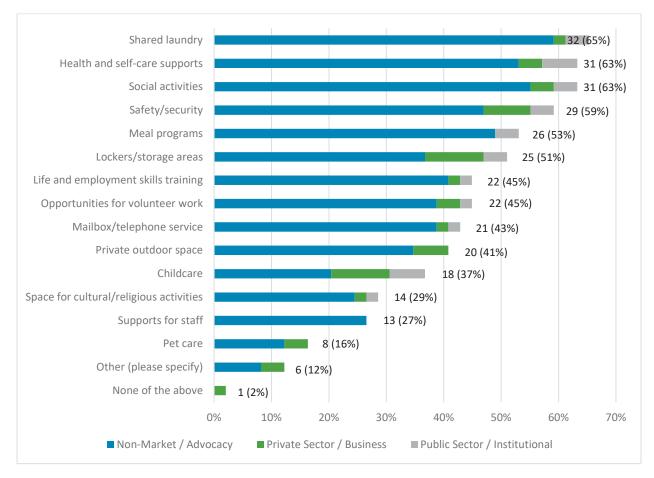
# Public Sector / Institutional (3 respondents)

- Overdose prevention or safe use sites
- Parking, noting that it cannot be limited to the point that it is pushed onto streets or expensive public lots

# **On-site supports needed**

Housing for vulnerable populations often provides on-site supports for residents. Respondents were asked to think about the households they work with and indicate what on-site supports they need. Respondents could select all that apply. The most common on-site supports needed as indicated by 49 respondents are shared laundry (65% or 32 respondents), health and self-care supports (63% or 31 respondents).

The full breakdown of responses by the type of organization the respondents were representing, is shown in Figure 9.



*Figure 9: On-site supports needed by vulnerable populations in households respondents work with. (N=49)* 

Relevant responses in the "other" category included the following:

# Non-Market / Advocacy

- All of the above
- Children's outdoor play space
- Light housekeeping
- Heat and smoke abatement; accessible build; outside covered visitors area

### **Private Sector / Business**

• Good, affordable broadband for all

Respondents were asked to comment on why these supports are needed. 24 respondents provided the following answers:

# Non-Market / Advocacy (20 respondents)

• Meal programs, laundry and phone service would not otherwise be available

to many low-income households that respondents work with.

• Affordable childcare is essential for singleparent families and families with both parents working. Accessing it can be a huge barrier for some households.

- Safety and security are critical for those fleeing violence
- Access to storage space is helpful for families and newcomers as the units they live in are often too small to accommodate their needs.
- Space for cultural and religious activities is important for recognizing the diverse demographic living on the North Shore.
- Access to skills training would be extremely helpful to individuals who have aged out of care or are transitioning off

the street as they may not have the skills to adapt to independent living.

 These amenities are important for building a sense of community and ensuring that individuals and families, particularly those are low income and vulnerable, have access to the resources and services they need to be healthy and live productive lives.

### Private Sector / Business (4 respondents)

- Childcare services allow parents to work
- Reliable access to Internet should be universal
- Security, storage, and private outdoor space is important for families

# Services or Amenities Needed Within a 15-Minute Walk

Access to off-site services and amenities is a key consideration for housing. Respondents were asked to think about the households they work with and indicate which services or amenities they would need within a 15-minute walk. Respondents were **asked to select the top three most important factors**.

Access to transit was the most important factor, indicated by 86% or 43 respondents, followed by grocery stores (60% or 30 respondents), and healthcare services (38% or 19 respondents). Shopping and entertainment were not considered to be an important factor and did not receive any responses It is therefore excluded from Figure 10 below.

The full breakdown of responses by the type of organization the respondents were representing, is shown in Figure 10.

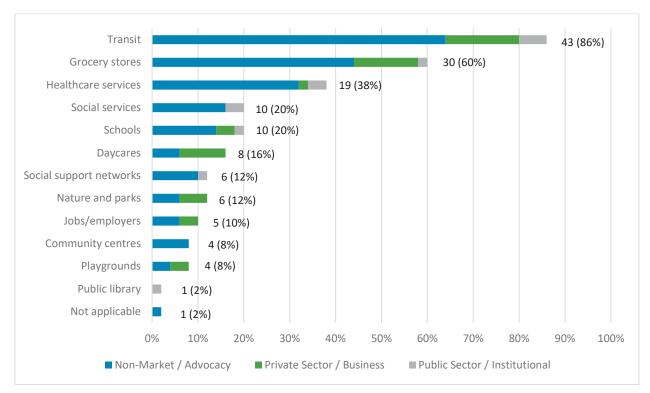


Figure 10: Services or amenities needed within a 15-minute walk (N=50)

# **Other Important Neighbourhood Characteristics**

Respondents were asked if there are any other important neighbourhood characteristics that should be taken into consideration. 30 respondents provided the following responses:

# Non-Market / Advocacy (24 respondents)

- Respondents commented on the need for the following to support the creation of healthy and complete communities:
- Proximity to indoor and outdoor recreation spaces (i.e., community centres, pools, parks)
- Affordable and culturally specific grocery stores
- Access to transit and amenities
- School and religious spaces
- Spaces and programming for seniors
- Ensuring the community is walkable, safe and that services and amenities are accessible is essential.

 Several respondents commented that a range of community services offered in one location (library, social services, healthcare services, childcare) would be beneficial.

# Private Sector / Business (5 respondents)

 Respondents commented on the need for a diverse mix of businesses, services and activities to support diverse residents; transit that connects residential areas to areas of employment; better active transportation infrastructure (i.e., safe bike lanes); and parks.

# Public Sector / Institutional (1 respondent)

• A respondent commented on the need for an overuse prevention or safe use site

# Improving Housing Resiliency and Adaptability

Over time, various social, economic and environmental factors influence the way in which we live. Threats to our health and economy can have a significant impact on our lives, including our homes. Respondents were asked to think about the households they work with and indicate any recommendations for making the City of North Vancouver's housing more resilient and adaptive. 36 respondents provided the following responses:

### Non-Market / Advocacy (29 respondents)

- Several respondents believe **that a massive increase in the supply of affordable rental units** would be the most impactful in addressing housing affordability on the North Shore. The City cannot reduce land costs but can influence the cost of development. The City should make it more viable to bring new entry-level units to the market.
- Increasing the **stock of non-market housing with wrap-around supports** is equally critical. This includes housing models such as co-operative housing and supported community living for people who are semi-independent and need access to care, including seniors.
- Overall, a diverse range of housing types and tenures should be offered to meet diverse community needs. Respondents mentioned the need for secondary suites, more units below market rate in new developments, rent-geared to income options, more opportunities for aging in place, and gentle densification in single family neighbourhoods through infill.
- Other important considerations include working with landlords to support the upkeep of their properties to ensure a longer lifespan; promotion of universal design, walkability, accessibility; and the integration of community development opportunities in housing models through access to community gardens and support infrastructure.

# Private Sector / Business (5 respondents)

- Developers need to be encouraged to provide more innovative types of homeownership and rental products to the market (i.e., rent-to-own, shared equity)
- Increased density around public transit to connect residents to areas of employment
- Storage space because many individuals and families choose to live on the North Shore due to its proximity to nature
- Promotion of sustainable building design and construction (wood buildings, net-zero homes with on-site renewable energy generation)
- Diversity of multi-family housing types and sizes

# Public Sector / Institutional (2 respondents)

• Respondents commented on the need for shared housing models and non-profit daycare

# 8. APPENDIX

# List of Participating Organizations

The following organizations participated in a Stakeholder Survey, Focus Group or Stakeholder Interview during the public engagement process. It is included to inform the public whose perspectives were represented. All information shared is only included in an aggregated way in this report.

- Adera Development Corporation
- Affordable Housing Societies
- ANAVETS Senior Citizens' Housing Society
- Anthem Properties
- Arc Construction
- Bill Curtis & Associates Design Ltd.
- Canadian Mental Health Association
- Capilano University
- Cascadia Green Development
- Cascadia Society for Social Working
- Chard Developments
- City of North Vancouver Bylaws
- City of North Vancouver Fire Department
- District of North Vancouver Fire and Rescue Services
- CMHA North & West Vancouver Branch
- Colliers International
- Community Housing Action Committee
- Creekside Housing Co-op
- Darwin
- Deep Cove Kayak and Deep Cove Outdoors
- Entre Nous Femmes Housing Society
- Family Services of the North Shore
- Foundry North Shore Youth Urgent Response Team
- Goldcon Construction
- Harvest Project
- Hollyburn Family Services Society
- Homebuilders' Association of Vancouver (HAVAN)
- ICBC
- Intracorp
- Kiwanis North Shore Housing Society
- Landlord BC
- Lookout Housing and Health Society
- Lower Lonsdale BIA
- Marineview Housing Society
- Metro Vancouver Housing
- MyOwnSpace Housing Society

- Naikoon Contracting Ltd
- New Chelsea Society
- North Shore Alliance Church
- North Shore Community Resources Society
- North Shore ConneXions Society
- North Shore Crisis Services Society
- North Shore Multicultural Society
- North Shore Neighbourhood House
- North Shore Rent Bank
- North Shore Rent Bank Harvest Project
- North Shore Table Matters
- North Shore Women's Centre
- North Vancouver Chamber of Commerce
- North Vancouver RCMP
- North Vancouver School District
- Parkgate Community Services Society
- Polygon
- PossAbilities
- Seaspan
- Seaspan ULC
- Smallworks BC
- Sprucehill Contracting Inc.
- St. Andrew's United Church
- North Shore Homelessness Task Force
- Strive Living Society
- The Salvation Army
- Three Shores Development
- Turning Point Recovery Society and Turning Point Housing Society
- Urban Development Institute
- Vancouver Coastal Health
- Vancouver Coastal Health -HealthConnection Clinic
- Vancouver's North Shore Tourism Association
- Western Stevedoring Company Limited
- WorkBC North Vancouver
- YWCA Metro Vancouver

# APPENDIX B Data

CITY OF NORTH VANCOUVER

Geography:	City of North Vancouver							
3(1)(a)(i)	Total Population							
	2006	2011	2016					
Population	45.165	48.196		52.898				
Source: Statistics Canada Census Program, Census Pro	files 2006, 2011, 2016							
3(1)(a)(ii),(iii)	Average and Median Age							
	2006	2011	2016					
Average	39.7	40.7		41.8				
Median	40.1	41.2		42.2				
Source: Statistics Canada Census Program, Census Pro								
3(1)(a)(iv)	Age Group Distribution							
	2006			2011		1	2016	
	#	8	2		%			*
Total	45.175	100%		48.200	100%		52.900	100%
0 to 14 years	6.300	14%		6.530	14%		7.085	13%
15 to 19 years	2,290	5%		2,355	5%		2,465	5%
	3.035	5%		2,355	5%		3.000	6%
20 to 24 years								
25 to 64 years	27,475	61%		29,615	61%	1	31,830	60%
65 to 84 years	5,210	12%		5,700	12%		7,385	14%
85 years and over	865	2%		1,025	2%		1,135	2%
Source: Statistics Canada Census Program, Census Pro	files 2006, 2011, 2016							
3(1)(a)(v)	Private Households							
	2006	2011	2016					
Households	21,345	22,790		24,645				
Source: Statistics Canada Census Program, Census Pro	ofiles 2006, 2016, NHS Profile 2011							
3(1)(a)(vi)	Average Private Household Size							
	2006	2011	2016					
Average household size	2.1	2.1		2.1				
Source: Statistics Canada Census Program, Census Pro		4.4		4				
3(1)(a)(vii)	Private Households by Size							
	2006			2011			2016	
	2	%	2		%			%
Total	21,345	100%		22,790	10		24,645	10
1-person	8,260	39%		8,905	3	3%	9,390	3
2-person	7,030	33%		7,390	3	2%	8,060	3
3-person	2,900							
		14%		3.175	1	196	3.570	3
4-nerson								1
4-person 5-or-more-person	2,900 2,250 895	14% 11% 4%		3,175 2,440 880	1	4% 1% 9%	3,570 2,605 1.020	
	2,250 895	11%		2,440	1	196	2,605	1
5-or-more-person	2,250 895 ofiles 2006, 2016, NHS Profile 2011	11%		2,440	1	196	2,605	1
5-or-more-person Source: Statistics Canada Census Program, Census Pro	2,250 895 Sfiles 2006, 2016, NHS Profile 2011 Private Households by Tenure 2006	11%		2,440	1	156	2,605	1
S-or-more-person Source: Statistics Canada Census Program, Census Pro 3(1)(a)(viii)	2,250 895 sfiles 2006, 2016, NHS Profile 2011 Private Households by Tenure 2006	11% 4%	8	2,440 880 2011	1	#	2,605 1,020 2016	3
S-or-more-person Source: Statistics Canada Census Program, Census Pro 3(3)(a)(viii) Total	2,250 895 5files 2006, 2016, NHS Profile 2011 Private Households by Tenure 2006 # 21,350	11% 4% % 100%	8	2,440 880 2011 22,790	1 	154 196 	2,605 1,020 2016 24,645	1 1 % 10
S-or-more-person Source: Statistics Canada Census Program, Census Pro 3(1)(a)(viii)	2,250 895 sfiles 2006, 2016, NHS Profile 2011 Private Households by Tenure 2006	11% 4%	¥	2,440 880 2011	1 	#	2,605 1,020 2016	3
5-or-more-person Source: Statistics Canada Census Program, Census Pro 3(1)(a)(viii) Total Owner	2,250 895 5016, NHS Profile 2011 Private Households by Tenure 2006 8 20,350 11,515	11% 4% % 100% 54%	¥	2,440 880 2011 22,790 12,385	1 % 10 5	156 196 196 196	2,605 1,020 2016 24,645 13,030	1 3 % 10 5
5-or-more-person Source: Statistics Canada Census Program, Census Pro 3(3)a)a(viii) Total Owner Renter	2,250 895 5files 2006, 2016, NHS Profile 2011 Private Households by Tenure 2006 # 21,350	11% 4% % 100%	ž	2,440 880 2011 22,790 12,385 10,405	1 % 10 5	154 196 	2,605 1,020 2016 24,645	1 1 % 10
5-e-more person Source: Statistics Canada Census Program, Census Pro (11)(a)(vii) Total Owner Renter Renter	2250 895 895 895 895 895 895 895 895 895 895	11% 4% % 100% 54%	¥	2,440 880 2011 22,790 12,385	1 % 10 5	156 196 196 196	2,605 1,020 2016 24,645 13,030	1 3 % 10 5
5-e-more person Source: Statistics Canada Census Program, Census Pro (11)(a)(vii) Total Owner Renter Renter	2250 895 895 895 895 895 895 895 895 895 895	11% 4% % 100% 54%	#	2,440 880 2011 22,790 12,385 10,405	1 % 10 5	156 196 196 196	2,605 1,020 2016 24,645 13,030	1 3 % 10 5
5-or-more-person Source: Statistics Canada Census Program, Census Pro 3(1)(a)(viii) Total Owner	2250 895 895 895 895 895 895 895 895 895 895	11% 4% % 100% 54% 46%		2,440 880 2011 22,790 12,385 10,405 0	1 % 10 5 4	156 196 196 196	2,605 1,020 2016 24,645 13,030	1 3 % 10 5
5-or more person. Source: Statistics Canada Census Program, Census Pro (11)()(14)) Total Owner Renter Renter Diver (Band Housing) Source: Statistics Canada Census Program, Census Pro Source: Statistics Canada Census Program, Census Pro	2,250 995 50145 2006, 2016, NHS Profile 2011 Private Households by Tenure 2006 3 21,350 11,515 11,515 9,935 2016, NHS Profile 2011	11% 4% % 100% 54% 46%		2,440 880 2011 22,790 12,385 10,405 0	1 % 10 5 4	156 196 196 196	2,605 1,020 2016 24,645 13,030	1 3 % 10 5
5-or more person. Source: Statistics Canada Census Program, Census Pro (11)()(14)) Total Owner Renter Renter Diver (Band Housing) Source: Statistics Canada Census Program, Census Pro Source: Statistics Canada Census Program, Census Pro	2,250     2005, 2016, NHS Profile 2011     Private Nouseholds by Tenura     Private Nouseholds by Tenura	11% 4% % 100% 54% 46%		2,440 880 2011 22,790 12,385 10,405 0	1 % 10 5 4 011)	156 106 105 105 105 105 105 105 105 105 105 105	2,605 1,020 2016 24,645 13,030 11,615	1 1 % 10 5 4
5-6 more person Source Statistics Canada Census Program, Census Pro 1933(4)(49) Total Owner Doner Rand Housing) Source: Statistics Canada Census Program, Census Pro 2(3)(4)(h)	2.2.30         895           885         895           Private Households by Frende 2011         9           9         2006           11.551         9,835           Private Households by Frende 2011         8           Reter Private Households by Tende         2016	11% 4% % 100% 54% 46% 46% 46%	al Housing Data Not C	2,440 880 2011 22,790 12,385 10,405 0 0 0 0	1 36 100 5 4 011) 36	155 156 157 156 156 156 156 156	2,605 1,020 2016 24,645 13,030 11,615 2016	% % %
Se more genos Source Statistic Canada Canous Program, Canus Pro 2013/0/493 Tatal Owner Bener Bener Bener (Boulding) Bener Statistica Canada Canus Program, Canus Pro 2012/0/09/9 Rener Tooucholds	2.230     385	11% 4% 100% 54% 46% ed Housing (Subsidized Rent	al Housing Data Not C	2,440 880 2011 22,790 12,385 10,405 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1 % 10 5 4 011) %	1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1%	2,605 1,020 2016 24,645 13,030 11,615 2016 11,615	1 76 76 4 76 76 76
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Se ence person Second Edition Canada Census Program, Census Pro 1010/01440 Total Conver Rener Source: Editoric Canada Census Program, Census Pro 1020/014 Rener Nocacholds Rener Nocacholds	12.250     185	11% 11% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1%	al Housing Data Not C ສ	2,440 880 22,790 12,385 10,405 0 0 0 0 10,400 1,120 51,755 8,315 8,345	1 % 10 5 4 011) %	1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1%	2,605 1,020 2016 24,645 13,030 11,615 2016 2016 11,615	1 76 76 4 76 76 76
Se ence person Second Edition Canada Census Program, Census Pro 1010/01440 Total Conver Rener Source: Editoric Canada Census Program, Census Pro 1020/014 Rener Nocacholds Rener Nocacholds	12:230           12:230           18:00	11% 4% 5% 100% 3% 44% 44% 44% 100% 10% 10%	al Housing Data Not C ສ	2,440 880 2011 22,790 12,385 10,405 2011 2011 2011 2011 51,755 8,315	1 % 10 5 4 011) %	1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1%	2,605 1,020 2016 24,645 13,030 11,615 2016 2016 11,615	1 76 76 4 76 76 76
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Se mene person Source Tabilities Canada Camaa Program, Census Pro 1012/17/49) Todal Control (Baah Yooding) Control	12:230           12:230           12:05           12:05           12:05           12:05           12:05           12:05           12:05           12:05           12:05           13:05           13:05           13:05           14:05           15:05	11% 4% 5% 100% 5% 46% 46% 261 2011 2011 2011 2011 2,100 2,0000 2,000 2,000 2,0	al Housing Data Not C ສ	2,440 880 2011 22,790 12,385 0 0 0 0 0 0 0 0 0 0 0 0 0	1 % 10 5 4 011) %	1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1%	2,605 1,020 2016 24,645 13,030 11,615 2016 2016 11,615	1 76 76 4 76 76 76
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 1.95N
 6.7%
 9.8%

 Source: Statistics Canada Cimus Program, Census Profiles 2006, 2011, 2016
 1.95N
 6.7%
 9.8%

i(1)(c)												
	Number of Students Enrolled in Year											
idents	N/A											
urce: Data Set Published by BC Ministry of Advan	ced Education, Skills and Training											
L)(d)	Monthly of Ladician Provider											
1)(0)	Number of Individuals Experien 2020	ng Homelessness										
dividuals experiencing homelessness	1010											
(2)(a)	Anticipated Population											
(2)(d)	Anticipated Population 2020	2021	2022	2023	2024	2025						
nticipated population	58,982	59,789	60,747	61,854	63,045	63,817						
ource: Derived from BC Stats Population Estimates	s/Projections, and Statistics Canada Census Pr	gram Data										
2)(b)	Anticipated Population Growth											
nticipated growth (#)	2020	2021 807	2022 958	2023	2024 1191	2025						
nticipated percentage growth (%)	38784	1%	2%	2%	2%	1%						
ource: Derived from BC Stats Population Estimates	s/Projections, and Statistics Canada Census Pr	gram Data										
2)(c),(d)	Anticipated Average and Media											
	2020	2021 42.2	2022 42.4	2023 42.5	2024 42.6	2025 42.8						
Inticipated average age Inticipated median age	42.0	42.2 41.6	42.4 41.8	42.5	42.6	42.8						
ource: Derived from BC Stats Population Estimates			41.0	-1.3	-2	-2.2						
2)(e)	Anticipated Age Group Distribut	20										
	21	10 %	2021	*	2022	*	2023	*	2024	~		2025
ticipated total	# 58865	% 100%	# 59789	% 100%	# 60747	% 100%	# 61854	36	# 63082	% 100%	# 6381	
to 14 years	7,910	13%	8,036	13%	8,108	13%	8,256	13%	8,428	13%	8,50	
to 19 years	2,675	5%	2,679	4%	2,706	4%	2,724	4%	2,703	4%	2,75	7
to 24 years	3,496	6%	3,539	6%	3,535	6%	3,467	6%	3,467	5%	3,30	0
to 64 years	35,029	60%	35,417	59%	35,885	59%	36,506	59%	37,234	59%	37,62	
												8
	8,405	14%	8,720	15%	9,090	15%	9,426	15%	9,745	15%	10,07	
5 years and over surce: Derived from BC Stats Population Estimates	8,405 1,346 s/Projections, and Statistics Canada Census Pr	14% 2%	8,720 1,398						9,745 1,504	15% 2%	10,07	2
is to 84 years Is years and over iource: Derived from BC Stats Population Estimates ((2)(f)	8,405 1,346 s/Projections, and Statistics Canada Census Pr Anticipated Households 2020	14% 2% gram Data 2021	1,398	15% 2% 2023	9,090 1,424 2024	15% 2% 2025	9,426	15%	9,745 1,504	15% 2%	10,07	2
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year and over sector Derived from RC Statt Population Extension 2017 Actional Neural Inform RC Statt Population Extension 2018	(A) Projection, and State State State         Metric granet Household Half         Metric granet Household Half         Metric granet Household Half         Anticipated Half Half Half Half Half Half Half Half	14%           yan Duta           2021           2021           2021           yan Duta           202           202           202           201           202           203           524,441           54,442           54,444           54           55           45           55           45           55           45           55           55           56           55           56           57           58           59           50           51           52           54           55           56           57           58           59           50           51           52           54           55           56           57           58           59           50           51           52	2002 28,033 2003 2003 2005 2005 2005 2005 2005 2	2023 24,233 24,233 22,23 222 222 22 22 22 22 22 22 22 22 22 22	1,434 2024	2005 2732 20732 20732 2025 23 23 23 23 23 23 24 24 25 25 25 25 25 25 25 25 25 25 25 25 25	9,426	15%	8,246 1356	10% 25	135	2

4(d)	Before-Tax Renter Private House	106		011	201	
	#	NO 10	*	511 %	#	\$ 
Fotal	9,830	100%	10,40	100%	11,615	1
50-\$4,999	415	4%	57	6%	400	
55,000-\$9,999	340	3%	255	2%	270	
510,000-\$14,999	465	5%	51		520	
\$15,000-\$19,999	700	7%	681	7%	780	
520,000-\$24,999	665	7%	64	6%	705	
\$25,000-\$29,999	470		531	5%	575	
530.000-534.999	630	6%	45	4%	570	
335.000-\$39.999	665	7%	71		700	
535,000-539,999 540,000-544,999	610	6%	49		635	
	610	5%	490		635	
\$45,000-\$49,999						
\$50,000-\$59,999	890	9%	88		935	
560,000-\$69,999	765	8%	75	7%	885	
\$70,000-\$79,999	685	7%	63		815	
580,000-\$89,999	465	5%	54	5%	645	
590,000-\$99,999	350	4%	47	5%	495	
5100,000-\$124,999	490	5%	80	8%	905	
\$125,000-\$149,999	290	3%	32	3%	455	
\$150.000-\$199.999	155	296	37		455	
5200,000 and over	155	1%	17	4%	230	
			1/3	2%	230	
Source: Statistics Canada Census Program, Custom Data Organ	Jzation for BC Ministry of Municipa	al Attairs and Housing				
i(e)	Before-Tax Owner Private House	ehold Income by Income Bracket				
	20		2	011	201	6
Fotal	# 11.515	%	# 12.39	%	# 13.030	%
50-54.999	11,515	100%	12,39		13,030	1
55.000-59.999	120	1%	13		155	
510.000-514.999						
	185	2%	18	1%	180	
\$15,000-\$19,999	290	3%	36	3%	275	
520,000-\$24,999	410	4%	34		400	
\$25,000-\$29,999	475		321		425	
\$30,000-\$34,999	425	4%	421		445	
\$35,000-\$39,999	495	4%	37	3%	410	
540.000-544.999	430	4%	49		480	
545,000-549,999	500	4%	57		450	
550.000-559.999	910	8%	94		455	
	945	8%	240		940	
\$60,000-\$69,999						
570,000-\$79,999	935	8%	88		840	
580,000-\$89,999	840	7%	80	6%	730	
\$90,000-\$99,999	675	6%	58		715	
\$100,000-\$124,999	1,200	10%	1,461	12%	1,525	
\$125,000-\$149,999	815	7%	1.05		1.130	
\$150,000-\$199,999	995	9%	1.18	10%	1.420	
200,000 and over	660	6%	1.14	9%	1.430	
Source: Statistics Canada Census Program, Custom Data Organ	ization for BC Ministry of Municipa	al Affairs and Housing				
+(f).(g)	Average and Median Refore Tax	Private Household Income by Te	nure			
	2006	2011	201	1		
Average	\$73,493	\$82,484	\$88,241			
Dwner	\$90,689	\$101.346	\$109.72			
Renter	\$53,359	\$60.025	\$64.15			
Vedian	\$58,510	\$64.493	\$66.96			
Dwner	\$73.114	\$80,392	\$85.99			
Renter	575,114 \$44,826	\$47,762	\$50.39			
Source: Statistics Canada Census Program, Custom Data Organ				1		
5(a)						
5(3)	Workers in the Labour Force for 2006	Population in Private Households 2011	s 201	1		
		2011 29,415	31,74			
Norkers in labour force	27.320					
Workers in labour force Source: Statistics Canada Census Program, Custom Data Organ	27,320 nization for BC Ministry of Municipa		34,74	1		
Source: Statistics Canada Census Program, Custom Data Organ	nization for BC Ministry of Municipa	al Affairs and Housing	34,19	1		
iource: Statistics Canada Census Program, Custom Data Organ		al Affairs and Housing		1	201	5
iource: Statistics Canada Census Program, Custom Data Organ (b)	Varkers by NAICS Sector for Pop	al Affairs and Housing pulation in Private Households 006 %	2	94	# 201	%
iource: Statistics Canada Census Program, Custom Data Organ 5(b) Fotal	Norkers by NAICS Sector for Pop 20 # 27,320	al Affairs and Housing pulation in Private Households 006 % 100%	2 # 29,411	%	# 31,735	%
iource: Statistics Canada Census Program, Custom Data Organ (Ib) Total Al Categories	Vorkers by NAICS Sector for Pop Workers by NAICS Sector for Pop 20 # 27,320 26,965	al Affairs and Housing pulation in Private Households 006 % 100% 99%	2 # 29,41 28,93	% 100% 98%	# 31,735 31,330	%
iource: Statistics Canada Census Program, Custom Data Organ (Ib) Total Al Categories 11 Agriculture, forestry, fishing and hunting	Varkers by NAICS Sector for Page Workers by NAICS Sector for Page 20 # 27,320 26,965 70	al Affairs and Housing pulation in Private Households 006 % 100% 99% 0%	29,411 29,411 28,933 101	% 100% 98% 0%	# 31,735 31,330 85	%
iource: Statistics Canada Census Program, Custom Data Organ (Ib) Total Al Categories 11 Agriculture, forestry, fishing and hunting	Vorkers by NAICS Sector for Pop Workers by NAICS Sector for Pop 20 # 27,320 26,965	al Affairs and Housing pulation in Private Households 006 % 100% 99%	2 # 29,41 28,93	% 100% 98% 0%	# 31,735 31,330	%
iource: Statistics Canada Census Program, Custom Data Organ (Ib) Total Al Categories	Varkers by NAICS Sector for Page Workers by NAICS Sector for Page 20 # 27,320 26,965 70	al Affairs and Housing pulation in Private Households 006 % 100% 99% 0%	29,411 29,411 28,933 101	% 100% 98% 0% 1%	# 31,735 31,330 85	%
Source: Statistics Canada Census Program, Custom Data Organ (ID) Total UI Categories 11 Agricultum, forestry, fishing and hunting 11 Aming, quurying, and oil and gas extraction	Variation for BC Ministry of Municipa Workers by NAICS Sector for Pop 72 8 72,320 26,965 70 120 120	al Affairs and Housing sulation in Private Households 06 % 100% 99% 0% 0% 1%	2 29,411 29,411 28,933 100 181 181	% 100% 98% 0% 1% 1%	# 31,735 31,330 85 135 135	%
Source: Statistics Canada Census Program, Cuttom Data Organ (ID) Stati Statistics Statistics, Foreign (Statistics) Statistics, Source), Source (Statistics) Statistics, Source), Source (Statistics) Statistics) Statistics Stati	stzation for BC Ministry of Municipa Workers by NAICS Sector for Pog 20 25,965 700 120 120 1,550	al Affairs and Housing putation in Private Households 006 % 99% 00% 01% 01% 01% 01%	2 29,41 28,93 100 181 181 1,900	% 100% 98% 0% 1% 1% 6%	# 31,735 31,330 85 135 135 2,120	%
Source: Statistica Canada Census Program, Custom Data Organ (pb) Total Catagories 1. A ejirochuro, forestry, fishing and hunting 1. A ejirochuro, forestry, fishing and sutting 1. A construction 3.1 Ownerschuroling	Ization for BC Ministry of Municipa Workers by NAICS Sector for Pog # 22,320 22,6965 22,6965 22,00 120 120 1,550 1,350	at Affairs and Housing putation in Private Households 006 % 100% 099% 0% 11% 6% 5%	2 29,41 28,933 100 181 181 183 1,900 1,900	% 100% 98% 0% 1% 1% 6% 4%	# 31,735 31,330 85 135 135 2,120 1,280	%
dource: Statistica Canada Census Program, Cutom Sata Organ (de) Ordan Ordan Ordan Statistica Canada Census Program Ordan Statistica Construction 11 Minning, campring, and oil and gas extraction 21 Construction 21 Construct	Ization for BC Ministry of Municipa Workers by NAICS Sector for Pig 20 27,320 22,965 70 10 10 1,550 1,850 1,860	al Affairs and Housing sulation in Private Households Ge % 100% 99% 0% 5% 5% 5%	2 29,441 28,933 100 188 1,900 1,080 8,33	% 98% 0% 1% 6% 4% 3%	# 31,735 31,330 85 135 135 2,120 1,280 970	%
Gornes Statistics Canada Connus Program, Custom Bala Organ (b) Stati Statistics Categories 1. Apricolatory and Categories 2. Apricolatory and and gase entraction 2. United 3. Statistics 2. Statistics 3. Stat	Ization for BC Ministry of Municipa Workers by NAICS Sector for Pop 7 27,320 26,965 26,965 120 120 120 120 1,550 1,550 1,550 1,550 1,550 1,350	al Affairs and Housing putation in Private Households 006 % 1995% 096 096 096 096 096 096 096 096 096 096	2 2 # 29,411 28,93 100 188 1,900 1,88 3,477 3,477	% 98% 98% 10% 15 6% 4% 4% 3% 12%	# 31,735 31,330 85 135 135 2,120 1,280 970 3,775	%
Gones Battolic Canada Coneu Program, Caston Baid Organ 100 101 102 11 Agriculture Canada Canada 12 Agriculture Canada 12 Costinuction 12 Costinuction 13 Administration 13 Administration 14 Al Seal Taba 14 A Fead Taba 14 A Fead Taba	Uzation for BC Ministry of Municipa Workers by NAICS Sector for Pig 20 27,320 26,955 70 120 10 1,555 1,656 3,150 1,175 1,175	A Affairs and Housing soulation in Private Households 06 % 1000% 99% 05% 05% 05% 05% 05% 05% 05% 05% 05% 05	# 29,411 28,931 103 188 188 188 1,500 1,050 1,00	% 98% 0% 1% 6% 6% 3% 12% 3% 2%	# 31,735 31,330 135 135 2,120 1,280 970 3,775 1,120	%
Gonze Eutolog Cauda Conus Program, Custom Bald Organ (50) 14 Calgorizati 14 Calgorizati 15 Mining, earrying, and ol and gas extraction 15 Mining, earrying, and ol and gas extraction 15 J.3 Mining, earrying, and ol and gas extraction 15 J.3 Mining, earrying, early ol and gas extraction 16 J.3 Mining, earrying, early ol and gas extraction 16 J.3 Mining, early of the early of the early of the early of the 16 J. Mining, early of the e	Variation for BC Ministry of Municipa Workers by NAVCS Sector for Page 27,320 26,6655 20 1020 1020 1,5555 1,555 1,555 1,555 1,175 1,230	al Atfairs and Housing solution in Private Households 00 5 5 100% 9989 00% 00% 15% 15% 15% 15% 15% 15% 15% 15% 15% 15	2 29,411 28,933 000 188 1,900 1,008 3,477 9,77 1,166	54 98% 0% 1% 6% 4% 3% 12% 3% 3%	# 31,735 31,330 85 135 2,120 1,280 970 3,775 1,120 1,235	%
Source Statistic Canada Coneus Program, Caston Bald Organ India Conal Catagories La Agricultura, Rosting, Rosting, and hurting La Agricultura, Rosting, Rosting, and Hurting Statistica, Statistica, and and and gas, estimation 21 Construction 21 Construction 21 Montacturing 11 Montacturing 21 Montactur	Vazelon for BC Ministry of Municipa Workers by NAICS Sector for PG 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	al Affairs and Housing outstoon in Private Households 00 % 99% 00% 01% 01% 01% 05% 04% 05% 05% 05% 05% 05% 05% 05% 05% 05% 05	# 29,41 28,93 100 180 1,900 1,900 333 3,347 977 1,161 1,577	% 100% 98% 98% 10% 1% 1% 1% 1% 4% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1%	# 31,735 31,330 88 3135 135 2,120 970 3,775 1,120 1,335 1,635	%
Source Statistic Canada Coneus Program, Caston Bald Organ India Conal Catagories La Agricultura, Rosting, Rosting, and hurting La Agricultura, Rosting, Rosting, and Hurting Statistica, Statistica, and and and gas, estimation 21 Construction 21 Construction 21 Montacturing 11 Montacturing 21 Montactur	Variation for BC Ministry of Municipa Workers by NAVCS Sector for Page 27,320 26,6655 20 1020 1020 1,5555 1,555 1,555 1,555 1,175 1,230	al Atfairs and Housing solution in Private Households 00 5 5 100% 9989 00% 00% 15% 15% 15% 15% 15% 15% 15% 15% 15% 15	2 29,411 28,933 000 188 1,900 1,008 3,477 9,77 1,166	% 100% 98% 98% 10% 1% 1% 1% 1% 4% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1%	# 31,735 31,330 85 135 2,120 1,280 970 3,775 1,120 1,235	%
Gonze Establic Canada Consus Program, Custom Bald Organ 1931 Test Test 10 Angelenan, Snetzer, Rolleg and hurting 11 Angelenan, Snetzer, Rolleg and hurting 12 Ossentation 12 Ossentation 12 Ossentation 14 - 6 Brail Taska 14 - 6 Brail Taska 14 - 6 Brail Taska 14 - 7 Brail Task	Vazelon for BC Ministry of Municipa Workers by NAICS Sector for PG 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	al Affairs and Housing outstoon in Private Households 00 % 99% 00% 01% 01% 01% 05% 04% 05% 05% 05% 05% 05% 05% 05% 05% 05% 05	# 29,41 28,93 100 180 1,900 1,900 333 3,347 97 1,161 1,577	% 100% 98% 98% 1% 1% 4% 4% 1% 3% 3% 4% 3% 6% 3%	# 31,735 31,330 88 3135 135 2,120 970 3,775 1,120 1,335 1,635	%
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Source Statistic Canada Consul Program, Caston Bald Organ 100 101 102 103 104 105 104 104 104 105 105 105 105 105 105 105 105	Station for EC Ministry of Multiple Workers by NMCS Sector for Poor 27 8 20,5655 1,2555 1,355 1,355	al Atfairs and Housing sublice in Private Households 00 50 1000% 9994 00% 00% 00% 15% 55% 45% 45% 45% 45% 45% 45% 45% 45% 4	2 29,41 28,93 100 18 18 1,90 1,88 3,47 9,7 1,166 1,67 1,165 1,175 8,44	% 100% 98% 98% 1% 1% 4% 4% 1% 3% 3% 4% 3% 6% 3%	# 31,735 31,330 85 135 2,120 970 3,775 1,120 1,335 1,635 895	<u>*</u> 5
Source Extends Canada Conus Program, Custom Bald Organ 193 194 195 196 197 198 198 199 199 199 199 199 199	Station for EC Ministry of Multiple Workers by MACS Sector for Poor 27 27 26,965 26,965 26,965 20 20 20 20 20 20 20 20 20 20 20 20 20	a Attains and Housing Coldition in Private Households 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2 2343 278433 28.933 189 189 199 199 199 199 199 199 199 199	% 100% 98% 15% 6% 15% 4% 3% 3% 3% 3% 3% 3% 3% 3% 3% 3% 3% 3% 3%	# 31,735 31,330 85 135 2,120 970 1,130 1,280 970 1,130 1,435 1,635 3,905 3,905 3,905 120	<u>*</u> 5
Gonze Establistics Canada Consus Program, Castom Bald Organ (90) 10 Calgorization 11 Angeodum, fonetry, fishing and hurting 11 Angeodum, fonetry, fishing and hurting 11 Angeodum, fonetry, fishing and hurting 11 - 31 Munchardura 11 - 31 Munchardura 11 - 31 Munchardura 11 - 31 Munchardura 12 Program and and exerthologing 12 Program and ensurement 12 Program and ensurement 12 Program and ensurement 12 Program and ensurement 13 Hurting and the ensurement 14 Program and ensurement 14 Pr	Vazilion for EC Mikistry of Mikings Worken by NAICS Sector for Prog 22 27,722 27,722 26,965 70 10 10 1,555 1,55	a Affairs and Housing addition in Private Households 00 00 00 00 00 00 00 00 00 0	2 2244 2843 199 199 199 199 199 199 199 199 199 19	% 98% 0% 12% 4% 13% 4% 13% 13% 13% 4% 12% 12% 12% 0% 0% 0%	# 31,735 31,330 85 135 2,130 1,280 970 3,775 1,120 1,335 885 120 1,470 1,470	<u>*</u> 5
Source Statistic Canada Conus Program, Caston Bald Organ 100 Total Total Canada 121 Mining, equiring, and onli and gas excassion 121 Mining, equiring, and oil and gas excassion 121 Mining, equiring, and oil and gas excassion 121 Oscinitation 121 Oscinitat	Vaziono Fe E Manistry of Manisop Workeni by NAICS Sector for Pog 7 20 8 27,233 2 46,965 7 30 7 10 1,550 1,	4 Affairs and Housing 	2 2 3944 2833 180 180 180 180 180 180 180 180 180 180	% 100% 98% 100% 18% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1% 1%	# 31,735 31,330 85 135 2,120 976 3,775 1,280 975 1,280 1,275 1,280 1,275 1,280 1,275 1,280 1,275 1,280 1,275 1,280 1,275 1,280 1,280 1,280 1,280 1,290 1,295 1,295 1,295 1,295 1,295 1,295 1,205 1,2	% 1
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Gonze Estimator Gauda Consu Program, Castom Bald Organ (9) 10) 11) 12) Catagorismic 13 Adaption (13) Catagorismic (13) Catagorismic 13 Monto, Gaussing, Sanda Catagorismic (13) 13 Monto, Sanda Catagorismic (13) Catagorismic (13) 14 Adaptication (13) Catagorismic (13) Catagorismic (13) 14 Catagorismic (13) Catagori	Victorio Te Victorio y d'Aucci Sector de 19 Victorio IV, Alcal Sector de 19 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	a Adfans and Housing adfans in Yusak Household: 5 % 1000 5 % 0000 0 % 000 0 % 0000 0 % 000 0 % 0000 0 %	2 3 8 28,43 28,43 28,43 28,43 28,43 28,44 28,44 28,44 29,44 20,44	5 100% 98% 98% 98% 98% 98% 98% 98% 98% 98% 98	# 31,735 31,330 835 135 2,120 1,280 1,775 1,255 1,635 1,635 1,635 1,635 1,635 1,635 1,205 1	% 1
Source Extensis Canada Consus Program, Castom Bald Organ 1931 Test Test Test Consultation Consultation Consultation 12 Moning, expriming, and oil and gas estraction 22 Unitiates 23 Consultation 24 Consultation Consultation 24 Consultation 24 Consultation and wavehousing 44 CB Real Taska 44 CB Real Taska 44 Se Real Taska 24 Procession and wavehousing 24 Procession, Castom Consultation 25 Procession, Castom Consultation 26 Procession, Castom Consultation, Castom 26 Procession, Castom Consultation, Castom 26 Procession, Castom 27 Procession, Castom 26 Procession, Castom 27 Procession, Cast	Valuent IV, Motary of Munopart Worken IV, Mota Sector for Spa 2010 2010 2010 2010 2010 2010 2010 201	d Affairs and Housing Control in Your Households N 10096 N 1000	3 8 2844 2826 2827 2827 2827 2827 2827 2827 2827	55 100% 480% 50% 50% 50% 50% 50% 50% 50% 50% 50% 5	# 1,735 11,335 11,335 11,335 135 135 1,210 1,210 1,210 1,210 1,210 1,335 1,245 1	% 1
Gonze Extension Canada Connus Program, Cantom Bald Organ (50) 10 Calgoritum 11 Calgoritum, fontery, fishing and hurting 11 Anning, Garryng, and ol and gas extraction 12 Minning, Garryng, and ol and gas extraction 13 Minning Carryng, and ol and gas extraction 13 Minning Carry (13 Minning) 14 O Print Carry (13 Minning) 14 O Print Carry (13 Minning) 15 Manufacturing (13 Minning) 16 Manufacturing (13 Minning) 16 Manufacturing (13 Minning) 18 Manufacturing (13 Minning) 18 Manufacturing (13 Minning) 19 Manufacturing (13 Minning) 19 Manufacturing (13 Minning) 10 Manufacturing (13 Minning) 11 Manufacturing (13 Minning) 12 Manufacturing (13 Minning) 13 Manufacturing (13 Minning) 14 Manufacturing (13 Minning) 14 Manufacturing (13 Minning) 15 Manufactur	Values by Kells of Menager Menager Values by Nell'Sector for Apr 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	a Affairs and Proceeding and Constraints Households 9 Note 9 Note	* 2 * 2843 2843 2843 2843 2843 2845 2845 2845 2845 2845 2845 2845 2845	5 100%	# 11.785 31.785 31.85 31.85 31.85 31.85 31.85 31.85 31.95 31	% 1
Source Extensis Canada Consus Program, Castom Bald Organ 1931 Test Test Test Consultation Consultation Consultation 12 Moning, expriming, and oil and gas estraction 22 Unitiates 23 Consultation 24 Consultation Consultation 24 Consultation 24 Consultation and wavehousing 44 CB Real Taska 44 CB Real Taska 44 Se Real Taska 24 Procession and wavehousing 24 Procession, Castom Consultation 25 Procession, Castom Consultation 26 Procession, Castom Consultation, Castom 26 Procession, Castom Consultation, Castom 26 Procession, Castom 27 Procession, Castom 26 Procession, Castom 27 Procession, Cast	Valuent IV, Motary of Munopart Worken IV, Mota Sector for Spa 2010 2010 2010 2010 2010 2010 2010 201	d Affairs and Housing Control in Your Households N 10096 N 1000	3 8 2844 2826 2827 2827 2827 2827 2827 2827 2827	5 100%	# 1,735 11,335 11,335 11,335 135 135 1,210 1,210 1,210 1,210 1,210 1,335 1,245 1	% 1

6(1)(a) Housing units	Housing Units for Private Households 2016 24,645														
Source Statistics Canada Canton Program, Canous Profiles 20 4(1)(b) Total Single-statistics Monitory Single-statistics Monitory Single-statistics Monitory Single-statistics Monitory Single-statistics Single-statist	Housing Units by Structural Type for P 2016 724,645 2,655 5,660 155,970 890 1,025 2,2895 1,025 2,2895 1,025 2,2895 1,0205 2,00	Nate Households % 100% 12% 65% 4% 65% 12% 4% 12% 4% 0% 0%													
Source: Estatistics Canada Census Program, Census Profiles 20 E(1)() Total No bedroom 2 bedroom 3 bedroom 3 bedroom 4 or more-bedroom 4 or more-bedroom 4 or more-bedroom	Housing Units by Number of Bedroom 2016 24,645 470 8,510 8,545 4,235 3,080	for Private Households													
6(1)(d) Total 1660 or exeller 1861 1880 1881 1880 1993 2000 2003 2010 2013 2016	Housing by Period of Construction for 2016 # 24,645 4,120 8,585 3,425 3,040 1,315 1,915	Yrivate Households % 100% 17% 35% 14% 14% 5% 8%													
Source: Statistics Canada Census Program, Census Profiles 20 6(1)(e) Sobsidized housing units Source: Data Set Published by BC Ministry of Municipal Affair	Subsidized Housing Units 2016 2,835 s and Housing, Data from BC Housing														
6(1)(f)(i) Average Median	Average and Median Assessed Housing 2006 \$420,228	2007 \$471,739	2008 \$548,465	2009 \$546,428	2010 \$535,645	2011 \$590,924	2012 \$609,894	2013 \$616,032	2014 \$609,890	2015 \$627,171	2016 \$697,402	2017 \$934,084	2018 \$1,002,180	2019 \$1,040,267	2020 \$944,942
Source: BC Assessment *Information for the median values of individuals units has no	ot been provided. Additionally, given the in	formation available, no estima	tion approach was identified t	hat would provide a reasonable est	imate of the median value across	entire types.									
6(1)(f)(i) Average Assessed Value by Structural Type Single Family Develing with Sule Duplex, Tylep, Kouplex, Cec. Row Housing Apartment	Average and Median Assessed Housing 2006 \$420,228 \$585,798 \$681,021 \$479,631 \$240,921 \$240,981	Values by Structure Type 2007 \$471,739 \$667,551 \$789,422 \$562,892 \$468,794 \$308,237	2008 \$548,465 \$759,737 \$894,095 \$647,619 \$531,769 \$346,036	2009 \$546,428 \$761,417 \$897,603 \$654,671 \$533,551 \$360,104	2010 \$535,645 \$744,033 \$897,694 \$634,733 \$510,650 \$362,220	2011 \$590,924 \$808,384 \$856,982 \$737,994 \$557,186 \$410,533	2012 \$609,894 \$833,980 \$911,357 \$761,546 \$558,483 \$411,392	2013 \$616,032 \$882,438 \$946,551 \$787,236 \$583,752 \$415,567	2014 \$609,890 \$882,334 \$967,136 \$416,352 \$572,393 \$407,703	2015 \$627,171 \$940,046 \$1,035,825 \$861,537 \$587,830 \$409,092	2016 \$697,402 \$1,121,094 \$1,244,917 \$938,723 \$640,559 \$425,619	2017 \$934,084 \$1,569,827 \$1,728,803 \$1,352,575 \$828,518 \$547,984	2018 \$1,002,180 \$1,417,017 \$1,798,623 \$1,402,828 \$1402,828 \$917,718 \$669,704	2019 \$1,040,267 \$1,554,599 \$1,765,674 \$1,457,756 \$990,143 \$728,760	2020 \$944,942 \$1,387,230 \$1,605,245 \$1,329,826 \$902,888 \$680,360
Manufactured Home Seasonal Dwelling Other* 2 Acres or More (Single Family Dwelling, Duplex) 2 Acres or More (Manufactured Home) Median Assessed Value by Structural Type Single Family	\$568,876	\$665,249	\$720,282	\$730,677	\$727,642	\$787,388	\$841,519	N/A \$859,735 N/A	5871,904	\$914,663	\$1,110,015	\$1,579,229	\$1,615,187	\$1,603,553	\$1,414,783
weekse s weeks															
Dwelling with Suite Duplex, Triplex, Fourplex, etc. Row Housing Apartment Manufactured Home Seasonal Dwelling Other*								N/A							

\* Other instants properties subject of section 12(9) of the mechanisment Action and the information available, no estimation approach was identified that would provide a reasonable estimate of the median value across entire types.

6(1)(f)(iii)	Average and Median Assessed Ho	using Values by Number of Bedro	ioms												
	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Average Assessed Value by Number of Bedrooms								N/A							
0															
1	\$212,417	\$245,815	\$280,372	\$285,818	\$283,674	\$314,317	\$314,724	\$317,748	\$311,429	\$310,777	\$324,791	\$415,973	\$507,706	\$555,149	\$511,760
2	\$329,541	\$380,787	\$454,053	\$459,536	\$457,421	\$507,430	\$512,993	\$512,511	\$502,657	\$508,962	\$542,515	\$702,565	\$816,270	\$865,134	\$792,613
3+	\$513,555	\$579,976	\$726,409	\$728,240	\$712,943	\$788,733	\$827,454	\$850,033	\$854,726	\$904,437	\$1,053,839	\$1,453,104	\$1,437,922	\$1,513,273	\$1,372,025
Median Assessed Value by Number of Bedrooms															
0															
1								N/A							
2															
3+															
Source: BC Assessment															

Source: a Assessment Heddian value is taken from the set of properties of the given type with the highest folio count. Where the highest folio count is a tis, the average of the medians associated with the tied highest folio counts is taken 1)(g)(i) Average and Median Housing Sale Prices

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Average	\$369,077	\$450,105	\$510,763	\$534,301	\$530,009	\$577,248	\$590,174	\$587,219	\$593,871	\$590,624	\$683,273	\$862,630	\$817,906	\$981,681	\$921,427
Median								N/A							
Source: BC Assessment															
*Information for the median values of individuals units has not b	een provided. Additionally, given	the information available, no est	imation approach was identified :	hat would provide a reasonable	estimate of the median value act	oss entire types.									

6(1)(g)(ii)	Average and Median Housing Sale P	rices by Structure Type													
	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Average Sales Price by Structure Type	\$369,077	\$450,105	\$510,763	\$534,301	\$530,009	\$577,248	\$590,174	\$587,219	\$593,871	\$590,624	\$683,273	\$862,630	\$817,906	\$981,681	\$921,427
Single Family	\$602,570	\$691,350	\$805,289	\$874,961	\$809,563	\$833,694	\$896,637	\$931,727	\$869,982	\$1,042,697	\$1,242,877	\$1,570,050	\$1,357,132	\$1,658,642	\$1,434,774
Dwelling with Suite	\$639,350	\$794,363	\$862,518	\$754,238	\$1,114,139	\$940,187	\$941,612	\$1,005,014	\$1,078,162	\$1,135,634	\$1,371,792	\$1,750,907	\$1,902,843	\$2,008,913	\$1,836,343
Duplex, Triplex, Fourplex, etc.	\$522,601	\$604,573	\$705,822	\$765,099	\$719,010	\$786,083	\$777,198	\$895,967	\$921,059	\$879,229	\$1,004,997	\$1,356,485	\$1,493,486	\$1,566,045	\$1,431,307
Row Housing	\$417,967	\$485,784	\$548,507	\$615,613	\$540,083	\$562,414	\$583,074	\$616,291	\$619,962	\$620,762	\$684,838	\$857,825	\$987,310	\$1,034,905	\$966,898
Apartment	\$264,400	\$316,078	\$356,436	\$427,401	\$439,794	\$468,625	\$410,345	\$432,630	\$423,922	\$458,131	\$446,470	\$579,513	\$614,364	\$766,501	\$759,351
Manufactured Home															
Seasonal Dwelling															
Other*								N/A							
2 Acres or More (Single Family Dwelling, Duplex)															
2 Acres or More (Manufactured Home)															
Median Sales Price by Structure Type															
Single Family															
Dwelling with Suite															
Duplex, Triplex, Fourplex, etc.															
Row Housing															
Apartment								N/A							
Manufactured Home															
Seasonal Dwelling															
Other*															
2 Acres or More (Single Family Dwelling, Duplex)	1														
2 Acres or More (Manufactured Home)															
Source: BC Assessment															

Source to undestiment "Yolthar" includes properties subject to section 19(8) of the Assessment Act. \*\*Information for the median values of individuals units has not been provided. Additionally, given the information available, no estimation approach was identified that would provide a reasonable estimate of the median value across entire types.

6(1)(g)(iii)	Average and Median Housing Sal	le Prices by Number of Bedrooms														
	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	
werage Sales Price by Number of Bedrooms								N/A								
	\$201,370	\$257,351	\$284,968	\$323,395	\$317,229	\$338,376		\$326,504	\$339,744	\$329,991	\$332,461	\$406,			\$558,753	
:	\$292,859 \$475,304	\$371,708 \$568,630	\$448,651 \$756.801	\$494,115 \$810.873	\$526,633 \$751.825	\$521,232 \$852,604	\$496,373 \$850,155	\$505,621 \$891,708	\$513,526 \$899,823	\$540,136 \$970,512	\$564,091 \$1,134,080	\$703; #DIV/01	969 \$719,2 \$1.410.8	81 \$842,635 56 \$1.621,286	\$815,307 \$1,572,500	
Median Sales Price by Number of Bedrooms				10.000	1.1100	100-000		400 A)			11,000					
1								N/A								
1																
Source: BC Assessment																
*Information for the median values of individuals units has n	not been provided. Additionally, eiven	the information available no esti	mation annroach was identified th	at would provide a reasonable e-	stimate of the median value are	oss entire types										
(1)(h)(i)	Average and Median Monthly Re	nt														
	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Average	\$842	\$860	\$898	\$927	\$961	\$976	\$1,006	\$1,027	\$1,073	\$1,098	\$1,163		249 \$1,3		\$1,548	\$1,5
Jedian	\$800	\$830	\$850	\$900	\$940	\$950	\$958	\$975	\$1,039	\$1,035	\$1,100	\$1,	200 \$1,2	60 \$1,388	. \$1,450	\$1,4
iource: CMHC Primary Rental Market Survey																
(1)(b)(ii)	Average and Median Monthly Re	nt by Number of Bedrooms														
	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Average	\$842	\$860	\$898	\$927	\$961	\$976	\$1,006	\$1,027	\$1,073	\$1,098	\$1,163	\$1,	249 \$1,3	37 \$1,428	\$1,548	\$1,5
No-bedroom	\$666	\$702	\$737	\$761	\$799	\$812	\$828	\$831	\$848	\$876	\$921	\$1/	001 \$1,0	18 \$1,143	\$1,195	\$1,7
L-bedroom	\$702	\$802	\$835	\$859	\$899	\$923	\$943	\$957	\$1,005	\$1,024	\$1,084	\$1,	176 \$1,2	20 \$1,333	\$1,382	\$1,4
2-bedroom	\$737	\$1,010	\$1,046	\$1,082	\$1,116	\$1,140	\$1,172	\$1,225	\$1,255	\$1,286	\$1,374	\$1,	439 \$1,5	89 \$1,649	\$1,704	\$1,7
3-or-more bedrooms	\$761	\$1,250	\$1,330	\$1,406	\$1,475	\$1,525	\$1,462	\$1,537	\$1,598	\$1,607	\$1,672	\$1,	818 \$2,0	19 \$2,325	5 \$2,496	\$2,5
Aedian	\$800	\$830	\$850	\$900	\$940	\$950	\$958	\$975	\$1,039	\$1,035	\$1,100	\$1,	200 \$1,2	60 \$1,388	\$1,450	\$1,4
lo-bedroom	\$675	\$700	\$725	\$749	\$800	\$820	\$813	\$850	\$850	\$865	\$900	\$	980 \$9	66 \$1,075	\$1,125	\$1,3
L-bedroom	\$770	\$800	\$815	\$860	\$900	\$900	\$925	\$950	\$970	\$981	\$1,020	\$1,	115 \$1,1	75 \$1,298	\$1,350	\$1,
2-bedroom	\$950	\$970	\$1,000	\$1,037	\$1,100	\$1,100	\$1,150	\$1,200	\$1,200	\$1,250	\$1,300	\$1,	385 \$1,4	79 \$1,585	\$1,650	\$1,
3-or-more-bedrooms	\$1,290	\$1.300	\$1,400	\$1,450	\$1.575	\$1.650	\$1.375		64 CT 0		\$1,700		900 \$2.0		\$2,500	\$3.

6(1)(i),(j)	Vacancy Rate by Number of Bedrooms															
Teas	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Total No-bedroom	60.0% 40.0%	60.0% 80.0%	10.0% 150.0%	10.0%	90.0% 90.0%	140.0%	40.09	60.0% 40.0%	70.0%	40.0% 20.0%		30.0% 60.0%	120.0% 90.0%	60.0% 50.0%	200.0%	0.0%
1-bedroom	70.0%	40.0%	20.0%	20.0%	70.0%				120.0%	60.0%		30.0%	140.0%	100.0%	40.0%	230.0%
2-bedroom 3-or more bedroom	60.0%	60.0%	10.0%	10.0%	90.0%		40.03	60.0%	70.0%	40.0%	50.0%	30.0%	120.0%	60.0%	80.0%	230.0%
3-or more bedroom Source: CMHC Primary Rental Market Survey		0.0%	0.0%				0.0%	0.0%	0.0%	160.0%	160.0%	0.0%	••	170.0%	0.0%	
6(1)(k)(i),(ii),(iii)	Rental Housing Units by Market															
Primary rental market	Units	Date														
Primary rental market Secondary rental market	6361 N/A	2020 October														
Short-term rental market	232	2021 May														
Source: CMHC Primary Rental Market Survey, AirDNA																
6(1)(1)	Units in Housing Cooperatives															
	2019															
Units in housing cooperatives	465															
Source: Co-operative Housing Federation of BC																
6(1)(m)(i)	Housing Units Demolished															
o(4)(iii)(i)	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	1					
Number of units demolished					N											
6(1)(m)(ii)	Housing Units Demolished by Structure	Type														
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	1					
Total	1										1					
Structure Type 1 Structure Type 2					N	/A										
Structure Type 3																
											1					
6(1)(m)(iii)																
of*Muslus	Housing Units Demolished by Tenure 2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	1					
Total	2003	2010	4944	4444	4043	45/47	1017	4040	4947	4040	1					
Owner	1				N	/Δ										
Renter Other (Band Housing)	1				14											
a construction of the second sec	1										1					
6(1)(m)(iv)	Housing Units Demolished by Number o 2009							· · · · ·								
Total	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	1					
No-bedroom	1															
1-bedroom	1				Ni	/A										
2-bedroom 3-or-more bedrooms	1															
e e me e estivant	1										1					
6(1)(n)(i)	Housing Units Substantially Completed															
Housing units completed	2009 N/A	2010	2011 270	2012 506	2013 480	2014	2015 450	2016 343	2017 692	2018	2019 632					
······································	N/A		×70	300	450	363	450	.45	072	605						
6(1)(n)(ii)	Housing Units Substantially Completed b 2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2010					
Total	2009	2010	2011 270	2012	2013 480	2014	2015	2010 343	2017	8101	6101					
Secondary Suite	1		16	39	31	23	26	27	37	51	•					
Single Detached	N/A		33	62	48	48	46	46	54	71	45					
Semi-Detached Row House			8 20	30	16	6	18	8	28 18	28	14					
Apartment	1		193	364	23 362	4	24	262	18	18	558					
4																
6(1)(n)(iii)	Housing Units Substantially Completed I															
p(+)(n)(m)	Housing Units Substantially Completed b 2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	1					
Total						-344	-343				1					
Owner	1				N	/Δ										
Renter Other (Band Housing)	1				14											
contra france recently	1										1					

1)(n)(iv)		npleted by Number of Bedrooms	2014	2012	2012	2014	2017	2016	2017	
tal	2009	2010	2011	2012	2013	2014	2015	2016	2017	201
local lo-bedroom										
bedroom					N//					
-bedroom					Day A	•				
3-bedroom										
i(1)(0)		tudents by Post-Secondary Instituti	ions in the Area							
	Year	1								
Number of beds	N/A	1								
iource: Data Set Published by the BC Ministry of Municipal Aff	fairs and Housing									
i(1)(p)	Number of Darks Described by Ch	elters for Individuals Experiencing	- I and the second state from the	ad days loads of the set Disk ad Diseased						
(+///	2020	1	prometessness and onits provid	ed for individuals at hisk of experie	mong Homelessness					
Beds for individuals experiencing homelessness		-								
Beds for individuals at risk of experiencing homelessness	N/A									
	1									
i(3)(a)	New Homes Registered									
	2016	2017	2018	2019	2020					
New homes registered	1166	2482	1571	1249	554					
Source: BC Housing										
5(3)(b)	New Dense Residence ( )									
13/01	New Homes Registered by Struc		2010	2010	2020					
Fotal	2016	2017	2018	2019	2020					
otal ingle-detached house	1166	2482	1571	1249	554					
/ulti-family unit	254	1283		87 519	129 301					
Purpose-built rental	140		64	643	124					
Source: BC Housing										
5(3)(c)	New Purpose-Built Rental Home	as Registered								
	2016	2017	2018	2019	2020					
vew purpose-built rental homes registered	140	981	64	643	124					
iource: BC Housing										
(a)(i),(ii)	Unaffordable Housing by Tenuro									
		2006 % of total	% of tenure		2011 % of total	% of tenure		2016 % of total	% of tenure	
Fotal households	19,860	100%	100%	21,110	100%	100%	23,030	100%	100%	
Twoer	10,905	55%	100%	11,780	55%	100%	12,445	54%	100%	
Benter	8,950	45%	100%	9,330	44%	100%	10,580	46%	100%	
Fotal households in unaffordable housing	6,260	32%	32%	6,240	30%	30%	7,245	31%	31%	
Owner	2,950	15%	27%	2,750	13%	23%	2,930	13%	24%	
Renter	3,315	17%	37%	3,490	17%	37%	4,315	19%	41%	
Source: Statistics Canada Census Program, Custom Data Organ	nization for BC Ministry of Municipa	al Affairs and Housing								
7(a)(iii),(iv)	Inadequate Housing by Tenure f									
-		2006			2011			2016		
	1	% of total	% of tenure	1	% of total	% of tenure	2	% of total	% of tenure	
Fotal households Dwner	19,860	100%	100%	21,110	100%	100%	23,030	100%	100%	
Jwner lenter	10,905	55% 45%	100%	11,780	56%	100%	12,445	54%	100%	
ienter otal households in inadequate housing	8,950 1,535	45%	100%	9,330 1,645	44% 8%	100% 8%	10,580 1,355	46% 6%	100%	
Dwner	1,535	8% 4%	8%	1,645	5%	8%	1,555	3%	5%	
Renter	795	4%	8%	615	3%	7%	685	3%	6%	
Source: Statistics Canada Census Program, Custom Data Organ										
central canada central ringram, castom bata organ	manup									
7(a)(v),(vi)	Unsuitable Housing by Tenure fi	or Private Households								
		2006			2011			2016		
		% of total	% of tenure	1	% of total	% of tenure	2	% of total	% of tenure	
otal households	19,860	100%	100%	21,110	100%	100%	23,030	100%	100%	
Jwner	10,905	55%	100%	11,780	56%	100%	12,445	54%	100%	
Renter	8,950	45%	100%	9,330	44%	100%	10,580	46%	100%	
Fotal households in unsuitable housing	2,050	10%	10%	2,100	10%	10%	1,920	8%	8%	
Owner Renter	600	3%	6% 16%	645	3%	5%	555	2% 6%	4%	
	1,455		16%	1,455	/%	16%	1,955	6%	13%	
	nization for BC Ministry of Municipa	at Attairs and Housing								
Source: Statistics Canada Census Program, Custom Data Organ										
	Linemployment and Participatio	in Rates for Population in Total Ho	nuseholds							
		on Rates for Population in Total Ho	ouseholds							
(b),(c)	2016	nn Rates for Population in Total Ho	ouseholds							
Source: Statistics Canada Census Program, Custom Data Organ 7(b),(c) Unemployment rate Participation rate			ouseholds							

	2016	
		%
Total	23,820	1009
Commute within CSD	6,675	289
Commute to different CSD within CD	16,840	719
Commute to different CD within BC	200	19
Commute to different province	110	09

8(1)(a)(i),(ii)	Core Housing Need by Tenure f	or Private Households							
		2006			2011			2016	
		% of total	% of tenure		% of total	% of tenure	2	% of total	% of tenure
Total	19,855	100%	100%	21,115	100%	100%	23,030	100%	100%
Owner	10,905	55%	100%	11,780	56%	100%	12,445	54%	100%
Renter	8,950	45%	100%	9,325	44%	100%	10,585	46%	100%
Total in core housing need	3,875	20%	20%	3,660	17%	17%	4,540	20%	20%
Owner	1,085	5%	10%	1,105	5%	9%	1,295	6%	10%
Renter	2,790	14%	31%	2,555	12%	27%	3,250	14%	31%
8(1)(a)(iii),(iv)	Extreme Core Housing Need by								
		2006			2011			2016	
	2	% of total	% of tenure	2	% of total	% of tenure	2	% of total	% of tenure
Total	19,855	100%	100%	21,115	100%	100%	23,030	100%	100%
Owner	10.905	55%	100%	11.780		100%	12.445	54%	
					56%				100%
Renter	8,950	45%	100%	9,325	56%	100%	10,585	46%	
Renter	8,950 1,735	45% 9%	100% 9%	9,325 1,790	44% 8%	100% 8%	10,585 2,235	46% 10%	100% 100% 10%
	8,950	45%	100%	9,325	44%	100%	10,585	46%	100% 100%

Total	19,855	100%	100%	21,115	100%	100%	23,030	100%	
Owner	10,905	55%	100%	11,780	56%	100%	12,445	54%	
Renter	8,950	45%	100%	9,325	44%	100%	10,585	46%	
Total in extreme core housing need	1,735	9%	9%	1,790	8%	8%	2,235	10%	
Owner	535	3%	5%	605	3%	5%	650	3%	
Renter	1,200	6%	13%	1,180	6%	13%	1,585	7%	
Source: Statistics Canada Census Program, Custom Data Organization for BC Ministry of Municipal Affairs and Housing									

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# APPENDIX C Stakeholder Surveys



### INTRODUCTION

The City of North Vancouver is creating a Housing Needs Report that identifies current and future housing needs within the City. This is done through data analysis and by providing opportunities for stakeholders to share experiences and perspectives on housing needs this spring/early summer. The Report will be used to inform future planning work in the City.

To support the preparation of the Report, the City has developed this survey specifically for organizations who have an interest in housing in the City of North Vancouver.

Please answer the questions in the survey based on the perspective of your organization. The survey will be open until June 30, 2021 and should take 15-20 minutes to complete. You can exit the survey and then return to complete it as long as you have not finished it.

We appreciate you taking your valuable time to complete the survey. Your input is important to us.

This survey is administered by Urban Matters CCC on behalf of the City of North Vancouver. Personal information collected and used for the purpose of undertaking the Housing Needs Report will be managed in accordance with s. 26 (c) of the Freedom of Information and Protection of Privacy Act. All personal information collected through this survey will remain confidential and de-identified when shared with the public. For questions regarding the collection of Personal Information and receipt of electronic messages please contact: Peer-Daniel Krause at pkrause@urbanmatters.ca.



QUESTIONS FOR ORGANIZATIONS

\* 1. Please indicate whether you are responding to this survey as an **individual** or as a **representative** of an organization.

Individual

Representative of an organization



RESPONDING AS AN INDIVIDUAL

2. Thank you for your interest in this survey. The full survey is only to be completed on behalf of **organizations** serving people in the City of North Vancouver. If there is anything specific you would like to share with the City of North Vancouver regarding its housing needs, please provide your comments in the text box below:



QUESTIONS ABOUT YOUR ORGANIZATION

\* 3. What is the name of the organization you are responding on behalf of?

4. What is your name and role at the organization?

Your full name:

Your role or title:



### 5. Which of the following best describes your organization?

- Development sector, for-profit
- Development sector, non-profit
- Education sector (includes School Board, Schools and Post-Secondary Institutions)
- First Nations government or Indigenous organization
- Federal, provincial, regional, or local government

#### Health care sector

- Service provider, for-profit
- Service provider, non-profit
- Other, or combination of above. Please specify



### 6. Does your organization currently provide housing, or related services?

- O No
- Yes, only to people in the City of North Vancouver
- Yes, only to people **outside** of the City of North Vancouver
- Yes, both to people in **and** outside of the City of North Vancouver



7. W	hich type(s) of housing or supports does your work involve? Please select all that apply.					
	<b>Emergency accommodation</b> (includes extreme weather shelters, warming centres and homeless shelters)					
	Housing with supports (market or non-market) (includes any housing that comes with supports, whether short term or long term, such as transitional housing, group homes, community care facilities, long-term residential care, assisted living and supportive housing)					
	Seniors housing (market or non-market) (independent living, assisted living for seniors, residential care)					
	<b>Non-market rental housing</b> (includes public housing, non-profit rental housing, such as rent geared to income or other subsidized housing and rented co-operative housing)					
	Co-operative housing (incl. in receipt of subsidy, non-subsidized, leasehold or freehold)					
	Low-end of market rental housing (rental housing at lower-than-market rents, protected by a covenant or/and housing agreement)					
	Market rental housing (includes purpose-built market rental and secondary rental such as rented strata units, secondary suites and laneway homes)					
	Affordable home ownership (includes housing made available for purchase at below market rates due to subsidies from grants, loans, or other programs)					
	Market home ownership (includes strata housing, single family homes, duplex and semi-detached homes, fee-simple row homes)					
	Other Housing (please specify)					



8. Which of the following groups most closely represents the households you work with? (People to whom you provide housing or related services) *Please select all that apply.* 

Families
Indigenous people
People who are currently homeless or at-risk of homelessness
Low-income households
Newcomers to Canada (immigrants, refugees)
People with physical disabilities
People with intellectual or/and developmental disabilities
People requiring mental health support
People with addictions or in recovery
Seniors and Elders
Single parents
Postsecondary students and international students
Youth
Vulnerable youth (e.g., youth aging out of care)
Individuals and families fleeing violence
Other, or combination of categories (please specify)



### HOUSING NEEDS

As a representative of an organization, please answer the following questions based on your professional experience, and on behalf of the housing needs of the households you work with. Please draw from your experiences in the City of North Vancouver.

\* 9. Thinking about the households you work with (selected previously), what are the **three** most common barriers they face in meeting their housing needs in the City of North Vancouver?

Not enough bedrooms for the size and make-up of their households
Cost of rent
Cost of mortgage or down payment
State of repair of housing
Strata / apartment rules and restrictions (e.g., pets, children)
Lack of physical accessibility
Distance from transit or employment
Lack of housing with wrap around supports (e.g. for seniors or individuals with mental health issues).
Profiling / screening due to ethnicity, sexual orientation, and other
None of the Above
Other (please specify)

### 10. Please comment on your answer.



* 11. Housing types: Which of the following housing types are <b>most needed</b> by the households you work with?	I
Select up to three options.	

	Emergency accommodation (includes extreme weather shelters, warming centres and homeless shelters)
	Housing with supports (market or non-market) (includes any housing that comes with supports, whether short term or long term, such as transitional housing, group homes, community care facilities, long-term residential care, assisted living and supportive housing)
	Seniors housing (market or non-market) (independent living, assisted living for seniors, residential care)
	<b>Non-market rental housing</b> (includes public housing, non-profit rental housing, such as rent geared to income or other subsidized housing and rented co-operative housing)
	Co-operative housing (incl. in receipt of subsidy, non-subsidized, leasehold or freehold)
	Low-end of market rental housing (rental housing at lower-than-market rents, protected by a covenant or/and housing agreement)
	Market rental housing (includes purpose-built market rental and secondary rental such as rented strata units, secondary suites and laneway homes)
	Affordable home ownership (includes housing made available for purchase at below market rates due to subsidies from grants loans, or other programs)
	Market home ownership (includes strata/condo housing, single family homes, townhouses, duplex and semi-detached homes, fee-simple row homes)
	Other (please specify)
L	

# 12. Please comment on $\boldsymbol{why}$ these housing types are needed.



### UNIT TYPES

13. Are there structural housing forms that are not currently allowed or not frequently built in the City of North Vancouver that would benefit the households you work with? (E.g., laneway homes, apartment rentals, tiny homes, micro-suites, secondary suites in duplexes and apartments, live/ workspaces, townhouses/rowhomes and other missing middle forms, etc.)

Please comment on which housing forms are needed and why.



14. Which of the following unit sizes are most needed by the households you work with?

- Studios
- 1 bedroom units
- 2 bedroom units
- 3 bedroom units
- 4 or more bedroom units

### 15. Please explain the reason for your answer



\* 16. Where in the City of North Vancouver are housing options most needed by the households that you work with? *Please select up to three neighbourhoods.* 

Cedar Village	Marine-Hamilton
Central Lonsdale	Moodyville
Grand Boulevard	Тетре
Lower Lonsdale	Westview
Mahon	None of the Above



17. The City can encourage or require certain amenities in new multi-family buildings. Examples include showers and lockers to support cycling (encouraged in return for reduced parking requirements), or electric vehicle charging infrastructure (required in new buildings since 2018).

*Thinking about the households you work with*, are there any on-site amenities that you think should be **encouraged** or **required** to meet their needs?

	Encourage	Require	Not Needed
Amenity room			
Bike room elevator at grade			
Community gardens			
Community kitchen			
Fitness area			
Indoor play area			
Multipurpose indoor room			
Package receiving area (including refrigerated room for grocery deliveries)			
Personal storage area			
Pet care area			
Playground			
Rooftop or elevated outdoor common amenity			
Shared office space			
Small commercial space (e.g. coffee shop/corner store)			
Stroller storage			
Visitor suites			

18. Are there any other amenities you think are needed by this group?



19. Housing for vulnerable populations often provide on-site supports for residents. *Thinking about the households you work with*, what on-site supports do they need? *Please select all that apply.* 

Meal programs	Safety/security
Health and self-care supports	Mailbox/telephone service
Lockers/storage areas	Childcare
Shared laundry	Private outdoor space
Life and employment skills training	Space for cultural/religious activities
Social activities	Supports for staff
Opportunities for volunteer work	None of the Above
Pet care	
Other (please specify)	

### 20. Please comment on why these supports are needed.



\* 21. Access to off-site services and amenities is a key consideration for housing. *Thinking about the households you work with*, which services or amenities would they need within a 15-minute walk?

Please select the top **three** most important factors.

Not applicable	Grocery stores
Transit	Jobs/employers
Healthcare services	Shopping and entertainment
Social services	Daycares
Community centres	Playgrounds
Public library	Nature and parks
Schools	Social support networks

22. Are there any other important neighbourhood characteristics that should be taken into consideration?



23. Over time, various social, economic and environmental factors influence the way in which we live. Threats to our health and economy can have a significant impact on our lives, including our homes.

*Thinking about the households you work with*, do you have any recommendations for making the City of North Vancouver's housing more resilient and adaptive?



City of North Vancouver: Housing and Homelessness Needs Report (Survey for Organizations)

Thank you very much for completing this survey!

If you would like to be notified by email when the Housing Needs Report is available, please provide your contact information below. The report will be available to everyone on the City of North Vancouver website.

24. Do you consent to providing your personal information below?

Yes, I consent to providing my personal information and to be contacted by the City of North Vancouver.

No, I do not consent to providing my personal information.

### 25. Personal and Contact Information

Name:	
Organization Name:	
Email:	



Updated June 2024

# Guide to Requirements for Housing Needs Reports

As of June 2024, the Province has updated legislative requirements for Housing Needs Reports. This includes requiring all local governments to complete an Interim Housing Needs Report by January 1, 2025. All local governments must then complete 'regular' Housing Needs Reports in 2028 and every 5 years thereafter.

Together, the Housing Needs Reports legislation and regulations specify the following:

- **Interim report requirements** This can build on a local government's most recent housing needs report, to include 3 new, additional items (see section below on Interim Housing Needs Reports below for more detail).
- **Required report content** This includes: i) 5- and 20-year housing need projections using a standard methodology, the "HNR Method"; ii) statements about key areas of housing need; iii) information related to core housing needs; iv); a description of actions taken since the last report; v) and a summary of changes since the last report.
- **Information collection** To help inform the housing needs reports, local governments must consider a wide range of data.
- **Official community plans and zoning bylaw alignment** Municipalities are also required to ensure that their official community plans and zoning bylaws permit the number of housing units needed over 20 years as determined by use of the HNR Method.

### This guide is an overview of the requirements in each of these areas.<sup>1</sup>

The requirements related to Housing Needs Reports are detailed in legislation and associated regulations:

- Local Government Act (mainly Part 14) and Housing Needs Reports Regulation (HNRR)
- Vancouver Charter (Section 27) and Vancouver Housing Needs Reports Regulation (VHNRR)
- Links to the legislation, regulations, and guidance documents to help local governments to meet the requirements are available at the <u>Local Government Housing Initiatives webpage</u>.

<sup>&</sup>lt;sup>1</sup> Note: In the event of discrepancy with this document, the meaning of the legislation and regulations prevails.



### **Interim Housing Needs Reports**

All local governments are also required to complete Interim Housing Needs Reports by **January 1, 2025**. These interim reports are only required to include three new, additional items:

- 1. The number of housing units needed currently and over the next 5 and 20 years, calculated using the HNR Method provided in the Regulation;
- 2. A statement about the need for housing in close proximity to transportation infrastructure that supports walking, bicycling, public transit or other alternative forms of transportation; and,
- 3. A description of the actions taken by the local government, since receiving the most recent housing needs report, to reduce housing needs.

A local government may amend their most recent housing needs report to include these items (e.g. in the main body or as an appendix) or incorporate these items as part of an entirely new housing needs report.

### **Required Report Content**

All regular Housing Needs Reports, which are distinct from the Interim Housing Needs report detailed above, must include the following content. In the case of a regional district, this content is required for every electoral area to which the report applies. In the case of the Islands Trust, the content is required for each local trust area to which the report applies (see tables below for more detail).

- 5- and 20-year housing need calculations (total # of units needed) using a standard methodology, the "HNR Method";
- statements about the seven key areas of local need;
- the number and percentage of households in core housing need and extreme core housing need;
- a description of housing actions and changes since the last Housing Needs Report.



Updated June 2024 Note that a regional district does not need to include the following content for electoral areas with a population of less than 100.

Housi	ng units required – 5- and 20-year total number of housing units	Legislation
The to	tal number of housing units calculated using the HNR Method.	LGA: 585.3 (c) (i), (ii); VC:
numb	NR Method consists of six components, which are added together to provide the total er of housing units needed in a municipality or regional district electoral area. The six onents include:	574.3 (c) (i), (ii)
1.	Supply of units to reduce extreme core housing need (those paying more than 50% of income for housing);	
2.	Supply of units to reduce homelessness;	
3.	Supply of units to address suppressed household formation;	
4.	Supply of units needed to meet household growth over the next 5 or 20 years;	
5.	Supply of units needed to meet at least a 3% vacancy rate; and,	
6.	Supply of units needed to meet local demand. This component is only included for municipalities.	

Households in core housing need	HNR Regulation
Time Frame: previous 4 Census report	
Core housing need, overall and breakdown by tenure [# and %]	HNRR: Section 8 (1) (a) (i), (ii); VHNRR: Section 8 (a) (i), (ii)
Extreme core housing need, overall and breakdown by tenure [# and %]	Section 8 (1) (a) (iii), (iv); VHNRR: Section 8 (a) (iii), (iv)



Updated June 2024

Statements about key areas of local need		HNR Regulation
1.	Affordable housing	HNRR: Section 8 (1) (b) (i), (ii),
2.	Rental housing	(iii), (iv), (v), (vi), (vii); VHNRR:
3.	Special needs housing	Section 8 (1) (b) (i), (ii), (iii),
4.	Housing for seniors	(iv), (v), (vi), (vii), (viii)
5.	Housing for families	
6.	Shelters for individuals experiencing homelessness and housing for individuals at risk of homelessness	
7.	Housing in close proximity to transportation infrastructure that supports walking, bicycling, public transit, and alternative forms of transportation	

Looking back	HNR Regulation
A description of the actions taken by the local government to reduce housing need, since the date the local government last received a housing needs report.	HNRR: Section 8 (1) (d); VHNRR: Section 8 (1) (d)
A summary of the changes in, and related to, housing need since the date the local government last received a housing needs report.	HNRR: Section 8 (1) (e); VHNRR: Section 8 (1) (e)

### Information Collection to Inform Housing Needs Reports

To provide a richer understanding of local housing needs, local governments must collect and consider a wide range of data (see tables below). While it is not mandatory to include all collected information in the HNR, local governments should determine which data is most relevant for inclusion in the report as lists, tables, graphs, or appendices.



Updated June 2024 Regional districts must collect this information for each electoral area to which the report applies (except for electoral areas with a population of less than 100). For the Islands Trust, information is required for each local trust area.

All required data, except for the local government data, is provided through the <u>BC Data Catalogue</u>.

The tables below detail each of the datasets for information collection, its source, and the time frame for which it is required. Understanding trends is an important part of data analysis. Consequently, local governments are required to collect information on both current and past years.

For data available from Statistics Canada, data will be required from the previous four census reports. For other information, the required period will be comparable. Local governments may choose to look further back if the information is available.

<b>Population</b> (4 most recent Census reports, except marked*)	Source of Data	HNR Regulation
Total population	StatCan Census	HNRR: Section 3 (1) (a) (i); VHNRR: Section 3 (1) (a) (i)
Age - Average and median age	StatCan Census	HNRR: Section 3 (1) (a) (ii), (iii); VHNRR: Section 3 (1) (a) (ii), (iii)
Mobility – number of non-movers, non-migrants, migrants	StatCan Census	HNRR: Section 3 (1) (a) (x); VHNRR: Section 3 (1) (a) (x)
Number of students enrolled in post-secondary institutions* (if applicable)	Ministry of PSEFS	HNRR: Section 3 (1) (c); VHNRR: Section 3 (1) (c)



Households (4 most recent Census reports)	Source of Data	HNR Regulation
Total number of households	StatCan Census	HNRR: Section 3 (1) (v); VHNRR: Section 3 (1) (v)
Average household size	StatCan Census	HNRR: Section 3 (1) (vi); VHNRR: Section 3 (1) (vi)
Breakdown of households by size (1, 2, 3, 4, 5+ people) [# and %]	StatCan Census	HNRR: Section 3 (1) (vii); VHNRR: Section 3 (1) (vii)
Renter and owner households [# and %]	StatCan Census	HNRR: Section 3 (1) (viii); VHNRR: Section 3 (1) (viii)
Renter households in subsidized housing [# and %]	StatCan Census	HNRR: Section 3 (1) (ix); VHNRR: Section 3 (1) (ix)

Household Income (4 most recent Census reports)	Source of Data	HNR Regulation
Average and median household income (if available)	StatCan Census	HNRR: Section 4 (a), (b); VHNRR: Section 4 (a), (b)
Renter household income – Average and median (if available)	StatCan Census	HNRR: Section 4 (f); VHNRR: Section 4 (f)
Owner household income – Average and median (if available)	StatCan Census	HNRR: Section 4 (g); VHNRR: Section 4 (g)



OLUMBIA Housing Updated June 2024		
Housing Units	Source of Data	HNR Regulation
Total number of housing units	StatCan Census	HNRR: Section 6 (1) (a); VHNRR: Section 6 (1) (a)
Breakdown by structural type of units [# and %]	StatCan Census	HNRR: Section 6 (1) (b); VHNRR: Section 6 (1) (b)
Breakdown by size – # of units with 0 bedrooms (bachelor); 1 bedroom; 2 bedrooms; 3+ bedrooms	StatCan Census	HNRR: Section 6 (1) (c); VHNRR: Section 6 (1) (c)
Breakdown by date built (pre-1970; 1971-1980; 1981-1990; 1991- 2000; 2001-2010; 2011-2020; 2021-onwards) [# and %]	StatCan Census	HNRR: Section 6 (1) (d); VHNRR: Section 6 (1) (d)
Number of housing units that are subsidized housing	BC Housing/BCNPHA	HNRR: Section 6 (1) (e); VHNRR: Section 6 (1) (e)
Rental vacancy rate – overall and for each type of unit (if available)	СМНС	HNRR: Section 6 (1) (i), (j); VHNRR: Section 6 (1) (i), (j)
Number of primary and secondary rental units (if available)	CMHC, Various	HNRR: Section 6 (1) (k) (i), (ii); VHNRR: Section 6 (1) (k) (i), (ii)
Number of short-term rental units (if available)	Various	HNRR: Section 6 (1) (k) (iii); VHNRR: Section 6 (1) (k) (iii)
Number of units in cooperative housing (if applicable)	СНҒВС	HNRR: Section 6 (1) (l); VHNRR: Section 6 (1) (l)
Number of Post-secondary housing (number of beds) (if applicable)	Ministry of PSEFS	HNRR: Section 6 (1) (o); VHNRR: Section 6 (1) (o)
Shelter beds and housing units for people experiencing or at risk of homelessness (if applicable)	BC Housing	HNRR: Section 6 (1) (p); VHNRR: Section 6 (1) (p)



Updated June 202		
Change in housing stock (past 10 years)	Source of Data	HNR Regulations
Demolished - overall and breakdown for each structural type and by tenure (if available)	Local government	HNRR: Section 7 (2) (b) (i) (ii) (iii) (iv); VHNRR: Section 7 (2) (b) (i) (ii) (iii) (iv)
Substantially completed - overall and breakdown for each structural type and by tenure (if available)	Local government	HNRR: Section 7 (2) (c) (i) (ii) (iii) (iv); HNRR: 7 (2) (c) (i) (ii) (iii) (iv)
Registered new homes - overall and breakdown for each structural type and for purpose-built rental	BC Housing	HNRR: Section 6 (3) (a), (b), (c); VHNRR: Section 6 (3) (a), (b), (c)

Rental Prices (past 10 years)	Source of Data	HNR Regulation
Rental Prices – Average and median monthly rent (if available)	СМНС	HNRR: Section 6 (1) (h); VHNRR: Section 6 (1) (h)

Households in Core Housing Need (4 most recent Census reports)	Source of Data	HNR Regulation
Affordability – households spending 30%+ of income on shelter costs (# and % of <b>overall households</b> )	StatCan Census	HNRR: Section 7 1 (a) (i); VHNRR: Section 7 1 (a) (i)
Affordability – households spending 30%+ of income on shelter costs (# and % of <b>renter households</b> and <b>owner households</b> )	StatCan Census	HNRR: Section 7 1 (a) (ii); VHNRR: Section 7 1 (a) (ii)
Adequacy – households in dwellings requiring major repairs (# and % of <b>overall households</b> )	StatCan Census	HNRR: Section 7 1 (a) (iii); VHNRR: Section 7 1 (a) (iii))



		Updated June 2024
Adequacy – households in dwellings requiring major repairs (# and % of <b>renter households</b> and <b>owner households</b> )	StatCan Census	HNRR: Section 7 1 (a) (iv); VHNRR: Section 7 1 (a) (iv)
Suitability – households in overcrowded dwellings (# and % of <b>overall households</b> )	StatCan Census	HNRR: Section 7 1 (a) (v); VHNRR: Section 7 1 (a) (v)
Suitability – households in overcrowded dwellings (# and % of <b>renter households</b> and <b>owner households</b> )	StatCan Census	HNRR: Section 7 1 (a) (vi); VHNRR: Section 7 1 (a) (vi)

For more information, please contact ministry staff:

Ministry of Housing

Planning and Land Use Management Branch

Telephone: 250-387-3394

Email: <u>PLUM@gov.bc.ca</u>

Attachment 4



JUNE 2024

### **Guidelines for Housing Needs Reports** – HNR Method Technical Guidance

### INTRODUCTION

### 1. Purpose of this Guide

This guidance document is a resource to support local governments in understanding the HNR Method, which is the standardized method for calculating the number of housing units needed over 5 and 20 years, as required by the *Housing Needs Reports Regulation* and the *Vancouver Housing Needs Reports Regulation*.

In the fall of 2023, a comprehensive suite of legislation changed the local government planning and land use framework to enable local governments to deliver more housing, in the right places, faster. New requirements for local government Housing Needs Reports (HNRs) are a key part of these changes.

As a result of these changes, **local governments must complete an Interim HNR by January 1, 2025, using the HNR Method** to calculate the number of housing units needed over 5 and 20 years.<sup>1</sup>

*Municipalities* must then update their official community plans<sup>2</sup>(OCPs) and zoning bylaws by December **31, 2025**, to accommodate the identified number of housing units. Regional district electoral areas (EAs) are exempt from these OCP and zoning requirements.

Following this, **the next regular HNR is due by December 31, 2028, and corresponding updates to** *municipal* **OCPs and bylaws will be required by December 31, 2030**. Subsequent reports and updates must be completed every five years. This update cycle is timed to correspond with each census data release.

The content of this guidance document is not a substitute for legislation, nor should it be relied upon as legal advice. Users of this manual should seek legal advice as necessary.

<sup>&</sup>lt;sup>1</sup> An Interim HNR can simply be a local government's most recent HNR, updated to include 3 new elements: the 5and 20-year number of housing units needed (based on the HNR Method); a statement about the need for housing near transportation infrastructure; and actions taken to reduce housing needs since the last report.

<sup>&</sup>lt;sup>2</sup> Local governments are not required to undertake a comprehensive OCP update. The statements and map designations for residential development must permit the number of housing units needed over the next 20 years (as determined by their most recent HNR) and OCPs must include housing policies respecting each type of housing required to be addressed in HNRs.



### 2. Overview of legislated requirements

The first legislative requirements for HNRs took effect in April 2019 and require local governments to collect data, analyze trends, and present reports that describe current and anticipated housing needs in BC communities. Municipalities and regional districts were required to complete their first HNR by April 2022 and every five years thereafter.

Updated legislation and regulations specify new requirements for local governments related to the HNR Method, streamlined information collection, additional content, and a new timing cycle. The <u>Summary of Legislative and Regulatory Requirements for Housing Needs Reports</u> lists the updated HNR requirements.

### PART 1 – STANDARD CALCULATION METHOD FOR HOUSING NEEDS

### 1. Overview of the HNR Method

Requiring a standard method for calculating housing need in HNRs ('HNR Method') will ensure that all local governments produce robust, consistent, and comparable assessments of housing need.

The HNR Method estimates the total number of housing units required to address a community's current and anticipated housing needs over 5- and 20-year timeframes, based on publicly available data sources that can be applied to communities of various scales. It is composed of the following six components (Components A-F) of housing need, which are summed and rounded to the nearest whole number to determine the total 20-year housing need:

- A. The number of housing units for households in extreme core housing need
- B. The number of housing units for individuals experiencing homelessness
- C. The number of housing units for suppressed households
- D. The number of housing units for anticipated household growth
- E. The number of housing units required to increase the rental vacancy rate to 3%
- F. The number of housing units that reflects additional local housing demand (the "demand buffer"). This component is only included for *municipalities*. There is no requirement to apply the demand factor to *regional district electoral areas*.

Each of these components is described in detail below, and includes:

- A written description of the component and calculation method
- Links to the relevant sections of the regulation
- A list of required data and sources and associated links



- Step-by-step guidance for calculating housing need using the HNR Method
- Tables illustrating the calculations in practice for a sample community<sup>3</sup>

Note that the following sections describe the housing need calculations required to meet legislated requirements for HNRs. Some local governments may choose to take the analysis a step further, to include additional data and calculations, such as breakdowns of unit size, tenure, or affordability, to provide a more detailed assessment of housing needs. Suggested methods for unit breakdown calculations are included in Appendix A. While not required, the Province encourages local governments to undertake this extra level of analysis as it could lead to more informed decision-making and better planning outcomes for the community.

Links to all required data are included below.

In limited cases, particularly for very small communities and regional district electoral areas (EAs), some components of the HNR Method require alternate calculation methods or assumptions to accommodate data availability challenges. Alternate methods for these cases are described in Part 2 of this guidance.

### 2. Calculating 20-year housing need

HNRR s. 16 (VHNRR s. 11)

For the purposes of calculating 20-year housing need, the total number of new housing units for the applicable municipality or regional district electoral area is <u>the sum of the six components</u> listed above and detailed in the following sections, rounded to the nearest whole number.

The 5-year calculation is based on the 20-year calculation, and is described in Section #3 below.

### **COMPONENT A: Housing units and extreme core housing need** HNRR s. 17 (VHNRR s. 12)

Extreme core housing need (ECHN) for renters and owners with a mortgage is used to estimate the number of new units required for those in vulnerable housing situations. Extreme core housing need, as defined by Statistics Canada, refers to private households falling below set thresholds for housing adequacy, affordability or suitability that would have to spend 50% (as compared to 30% for core housing need) or more of total pre-tax income to pay the median rent for alternative acceptable local housing.

Not all households in core housing need require a new unit to address housing inadequacies; for some households, solutions such as making repairs to an existing unit may be sufficient. With that

<sup>&</sup>lt;sup>3</sup> All calculation examples in this guidance reflect a single sample community. The example tables have used rounding to aid in readability – totals reflect calculated results using original numbers prior to rounding.



understanding, the use of ECHN data as a subset of core housing need provides a more conservative estimate of new units required while still relying on consistent and available data.

### Calculation:

To calculate required new units for ECHN, average ECHN rates (% of households) by tenure, taken from the past four census reports, are multiplied by the total number of households by tenure in the most recent census report. Using the average rate over multiple census years minimizes variations from short term effects, such as the impact of CERB payments during Covid.

### **Required data:**

- The number of owner households and the number of renter households for the applicable municipality or EA (i.e., census subdivision) from the *four most recent* census reports<sup>4</sup>
- The number of owner households with a mortgage in ECHN for the applicable municipality or EA from the *four most recent* census reports<sup>5</sup>
- The number of renter households in ECHN for the applicable municipality or EA from the *four most recent* census reports

**Step 1:** Gather data for the total number of households by tenure (owners and renters) and the number of households in ECHN by tenure (owners with a mortgage and renters) from the four most recent census reports (e.g., 2006, 2011, 2016, and 2021). Calculate the rates of households in ECHN (% of total) by dividing the number of households in ECHN for each tenure by total households of the same tenure (Table 1).

**Step 2:** Calculate the Average ECHN Rates for owners with a mortgage and renters across the four census years (Table 1).

Total Households	2006 2011		11	2016		2021			
Owners	19,367		19,	.9,762 19,523 19,942		19,523		942	Average
Renters	4,3	73	4,620		5,307		6,153		ECHN
Extreme Core Housing Need	#	% of total	#	% of total	#	% of total	#	% of total	Rate
Owners with a mortgage	n,	/a	n/a		n,	/a	563	2.8%	2.8%
Renters	447	10.2%	543	11.7%	583	11.0%	575	9.3%	10.6%

Table 1: Extreme cor	a housing noo	d calculations for	or campla co	mmunity, Steps 1 and 2
TUDIE I. LALIETTIE COT	e nousing need	, cuicuiutions je	or sumple co	minumity, steps i unu z

**Step 3:** Multiply the Average ECHN Rates calculated in Step 2 for owners with a mortgage and renters by the Total Households of the same tenure from the most recent census report to determine current Households in ECHN (Table 2).

<sup>&</sup>lt;sup>4</sup> Required census data can be drawn from custom data sets provided by the province for HNRs. This data is available at: <u>https://catalogue.data.gov.bc.ca/dataset/custom-census-reports-2021-2016-2011-2006-</u>

<sup>&</sup>lt;sup>5</sup> ECHN data for owners with a mortgage is not currently available prior to 2021. This data is available here: <u>https://www2.gov.bc.ca/assets/download/6279885F00C945838765836D14773CE5</u>



**Step 4:** Add the calculated Households in ECHN for owners with a mortgage and renters from Step 3 together to determine the Total New Units needed to address ECHN over 20 years (Table 2).

	2021 Households	Average ECHN Rate	Households in ECHN
Owners	10.042		
Owners with a mortgage	19,942	2.8%	563
Renters	6,153	10.6%	650
Total New Units - 20 years	1,213		

### COMPONENT B: Housing units and homelessness HNRR s. 18 (VHNRR s. 13)

People experiencing homelessness (PEH) is a population not typically captured well in data sources such as the census. This component of housing need quantifies the supply of permanent housing units required for those currently experiencing homelessness.

Data on homelessness is derived from the Province's Integrated Data Project (IDP), a program initiated through a partnership between the Ministries of Housing, Social Development and Poverty Reduction, Citizen Services, and BC Housing. The IDP provides robust data on people experiencing homelessness at any point during the year, as a complement to the annual, one-day point-in-time counts conducted by many local and regional governments.

To be included in IDP counts, individuals must have received income assistance (i.e., BC Employment Assistance) and had no fixed address for three consecutive months or stayed in a BC Housing-affiliated shelter for at least one night, or both. The data is publicly available at the regional scale, with the most recent year being 2021 as of the writing of this guidance.

### Calculation:

Regional homelessness data, as reported by the IDP, is applied to the applicable municipality or EA based on its share of the regional population. A population-based distribution mitigates some of the impacts of historically varied local government investment in supports and housing serving the PEH population. This calculation assumes that one permanent housing unit is required per PEH.

### **Required data:**

• The population for the applicable municipality or EA (i.e., census subdivision) and the associated *regional district* (i.e., census division) from the most recent census report<sup>6</sup>

<sup>&</sup>lt;sup>6</sup> Required census data can be drawn from custom data sets provided by the province for HNRs. This data is available at: <u>https://catalogue.data.gov.bc.ca/dataset/custom-census-reports-2021-2016-2011-2006-</u>



• The number of PEH for the associated *regional district* (i.e., census division), using the *Annual Estimate Report* of BC's Preventing & Reducing Homelessness Integrated Data Project (IDP) published on the date closest to the most recent census<sup>7</sup>

**Step 1:** Calculate the applicable municipality's or EA's population as a share (%) of the regional population by dividing the local population from the most recent census report by the regional population (Table 3).

**Step 2:** Gather PEH data from the IDP report published on the date closest to the most recent census, using the number of PEH for the associated regional district census division. For 2021 census data, use the 2021 IDP report (Table 3).

**Step 3:** Multiply the applicable municipality's or EA's population share (%) from Step 1 by the number of PEH as determined in Step 2 to estimate the proportional local number of PEH. This method assumes one unit per person, such that the proportional local number of PEH is equal to the number of units required. Include this figure as the Total New Units needed to address PEH over 20 years (Table 3).

Table 3: People experiencing homelessness calculations for sample community, Steps 1, 2 and 3

Regional	Local Population		Local Population			Proportional
Population	#	% of Region	<b>Regional PEH</b>	Local PEH		
1,757,479	70,356	4.0%	7,576	303		
Total New Units - 2	0 vears			303		

### COMPONENT C: Housing units and suppressed household formation HNRR s. 19 (VHNRR s. 14)

Suppressed Household Formation (SHF) addresses those households that were unable to form between 2006 and the present due to a constrained housing environment. Households make decisions on housing based on the choices available to them; for example, young people may have difficulty moving out of their parents' homes to form households of their own, while others may choose to merge households with roommates due to lack of available and affordable housing supply.

### Calculation:

To estimate SHF, 2006 census data – the earliest available data for a time when housing supply was less constrained – is used to determine headship rates by tenure and age cohort. Headship rate is calculated by dividing the number of households by population for a given cohort. 2006 headship rates are then applied to population data from the most recent census report to estimate how many additional households might have formed under more favourable housing conditions.

<sup>&</sup>lt;sup>7</sup> IDP *Annual Estimate Reports* are available at: <u>https://www2.gov.bc.ca/gov/content/housing-tenancy/affordable-and-social-housing/homelessness/homelessness-cohort</u>. To align with 2021 census data, use the 2021 IDP report.



### **Required data:**

- The number of households by Primary Household Maintainer age and tenure (owners and renters) for the applicable municipality or EA (i.e., census subdivision) from the 2006<sup>8</sup> and most recent census reports.
- The population by age for the applicable municipality or EA from the 2006 and most recent census reports.

**Step 1:** Gather Primary Household Maintainer data by age and tenure from the 2006 and most recent census reports. Note that age categories have changed between census reports. For the purposes of this calculation (Table 4):

- "Under 25 years" from 2006 is equivalent to "15 to 24 years" in the most recent census.
- The "75 to 84 years" and "85 years and over" categories from the most recent census must be combined to align with the 2006 category "75 years and over".

Age - Primary Household Maintainer	2006 Households		Age - Primary Household Maintainer	2021 Households	
2006 Categories	Owner	Renter	2021 Categories	Owner	Renter
Under 25 years	64	140	15 to 24 years	36	207
25 to 34 years	1,085	730	25 to 34 years	866	1,149
35 to 44 years	3,818	1,169	35 to 44 years	2,893	1,412
45 to 54 years	5,303	1,097	45 to 54 years	4,265	1,424
55 to 64 years	4,333	523	55 to 64 years	4,936	866
65 to 74 years	2,609	327	65 to 74 years	3,639	579
75 years and over	2 155	379	75 to 84 years	2,402	311
75 years and over	2,155	379	85 years and over	910	203

### Table 4: Suppressed household formation calculations for sample community, Step 1

**Step 2:** Gather population data by age from the 2006 and most recent census reports. Population age categories will need to be summed to align with Primary Household Maintainer age categories as listed in Table 5.

<sup>&</sup>lt;sup>8</sup> Required census data can be drawn from custom data sets provided by the province for HNRs. This data is available at: <u>https://catalogue.data.gov.bc.ca/dataset/custom-census-reports-2021-2016-2011-2006-</u>



Age Categories -	Age Categories -		2006		2021
<b>Household Maintainers</b>	Population	All Categories	Summed Categories	All Categories	Summed Categories
1E to 24 years	15 to 19 years	5,043	8,993	4,533	8,295
15 to 24 years	20 to 24 years	3,950	8,995	3,763	8,295
25 to 34 years	25 to 29 years	2,478	5,394	3,108	6,464
25 to 54 years	30 to 34 years	2,917	5,394	3,356	0,404
35 to 44 years	35 to 39 years	4,489	10,214	4,285	9,205
55 to 44 years	40 to 44 years	5,726	10,214	4,920	9,205
AE to Ed voors	45 to 49 years	6,472	11 003	5,247	10 722
45 to 54 years	50 to 54 years	5,410	11,882	5,486	10,733
55 to 64 years	55 to 59 years	4,648	8,259	5,363	10,518
55 to 64 years	60 to 64 years	3,611	8,239	5,155	10,518
65 to 74 years	65 to 69 years	2,558	58 3,954		7,314
05 to 74 years	70 to 74 years	2,187	4,744	3,360	7,314
	75 to 79 years	1,788		2,661	
75 years and over	80 to 84 years	1,341	4,166	1,720	6,192
	85 years and over	1,037		1,811	

Table 5: Suppressed household formation calculations for sample community, Step 2

**Step 3:** Calculate the 2006 Headship Rates (%) by age category and tenure. Divide the 2006 number of households by the 2006 population for each Primary Household Maintainer age category and tenure (Table 6).

Table 6: Suppressed	household formation co	alculations for sample	community, Step 3

Age Categories -	2006 Hot	useholds	2006	2006 Head	dship Rate
Household Maintainers	Owner	Renter	Population	Owner	Renter
15 to 24 years	64	140	8,993	0.7%	1.6%
25 to 34 years	1,085	730	5,394	20.1%	13.5%
35 to 44 years	3,818	1,169	10,214	37.4%	11.4%
45 to 54 years	5,303	1,097	11,882	44.6%	9.2%
55 to 64 years	4,333	523	8,259	52.5%	6.3%
65 to 74 years	2,609	327	4,744	55.0%	6.9%
75 years and over	2,155	379	4,166	51.7%	9.1%

**Step 4:** Calculate 2021 Potential Households. Potential Households are the households that may have theoretically formed if Headship Rates from 2006 had remained constant. Multiply the 2006 Headship Rates calculated in Step 3 by the population from the most recent census report for each age category and tenure (Table 7).

 Table 7: Suppressed household formation calculations for sample community, Step 4

Age Categories -	2006 Head	lship Rate	2021	2021 Potentia	I Households
Household Maintainers	Owner	Renter	Population	Owner	Renter
15 to 24 years	0.7%	1.6%	8,295	59	129
25 to 34 years	20.1%	13.5%	6,464	1,300	875
35 to 44 years	37.4%	11.4%	9,205	3,441	1,054
45 to 54 years	44.6%	9.2%	10,733	4,790	991
55 to 64 years	52.5%	6.3%	10,518	5,518	666
65 to 74 years	55.0%	6.9%	7,314	4,023	504
75 years and over	51.7%	9.1%	6,192	3,203	563



**Step 5:** Calculate the number of Suppressed Households. Suppressed Households are the difference between those that could have theoretically formed at 2006 Headship Rates and those that actually formed. Subtract the number of households from the most recent census report, as gathered in Step 1, from the estimated Potential Households for each age category and tenure (Table 8).

**Step 6:** Sum Suppressed Household results (owners plus renters) from Step 5 for each age category to arrive at age category totals. For any categories where the total is less than 0, enter 0 as the total. Sum the totals from each age category to determine the Total New Units needed to address SHF over 20 years (Table 8).

Age Categories -	2021 Potential Households		2021 Ho	useholds	2021 Suppressed Households		
Household Maintainers	Owner	Renter	Owner	Renter	Owner	Renter	Total
15 to 24 years	59	129	36	207	23	-79	0
25 to 34 years	1,300	875	866	1,149	435	-274	160
35 to 44 years	3,441	1,054	2,893	1,412	548	-359	189
45 to 54 years	4,790	991	4,265	1,424	525	-433	91
55 to 64 years	5,518	666	4,936	866	582	-200	382
65 to 74 years	4,023	504	3,639	579	384	-74	310
75 years and over	3,203	563	3,312	515	-109	49	0
Total New Units - 20 years						1,133	

Table 8: Suppressed household formation calculations for sample community, Steps 5 and 6

### **COMPONENT D: Housing units and anticipated household growth** HNRR s. 20 (VHNRR s. 15)

Anticipated household growth (AHG) quantifies the additional households required to accommodate an increasing population over twenty years.

### Calculation:

To estimate AHG, data is drawn from the recently updated BC Stats household projections. Two 20-year growth scenarios are developed:

- The Local Household Growth scenario uses household growth projections for the applicable *municipality* to determine the number of housing units needed.
- The Regionally Based Household Growth scenario takes the applicable municipality's or EA's number of households from the most recent census report, and applies the projected 20-year *regional* household growth rate (%), to determine the number of housing units needed.

The average of the two scenarios is taken as the new units required for AHG for housing needs calculations. Regional district EAs will *only* calculate a Regionally Based Household Growth scenario, due to data availability, and no average will be taken.



### **Required data:**

- The total number of households for the applicable municipality or EA (i.e., census subdivision) from the most recent census report.<sup>9</sup>
- The total number of households for the associated *regional district* (i.e., census division) from the most recent census report.
- BC Stats household projection data for the applicable *municipality*, for the year 20 years after the most recent census report (e.g., 2041 for the 2021 census)<sup>10</sup>. This data will not be collected for EAs due to data availability.
- BC Stats household projection data for the associated *regional district*, for the year 20 years after the most recent census report (e.g., 2041 for the 2021 census).

**Step 1:** Gather the number of households for the associated *regional district* from the most recent census report and the BC Stats household projection data for the associated *regional district* for the year 20 years after the most recent census. Calculate the percent increase in households at 20 years (Regional Growth Rate) by dividing the difference in households by the number of households from the year of the most recent census report (Table 9).

Table 9: Anticipated household growth calculations for sample community, Step 1

Regional District Projections	2021	2041	<b>Regional Growth Rate</b>
Households	693,684	999,926	44.1%

**Step 2:** Gather the number of households for the applicable *municipality* from the most recent census report and the BC Stats household projection data for the applicable *municipality* for the year 20 years after the most recent census. Use the difference between the two figures as the New Units for the Local Household Growth scenario (Table 10). EAs will not calculate this scenario due to data availability.

**Step 3**: Calculate the Regionally Based Household Growth scenario. Multiply the Regional Growth Rate calculated in Step 1 by the number of households for the applicable municipality or EA from the most recent census report. Use the result as the New Units for the Regionally Based Household Growth scenario (Table 10).

**Step 5:** For *municipalities*, take the average of the New Units calculated for each scenario. Use the average as the Total New Units to address AHG over 20 years (Table 10). For *EAs*, use the results of the Regionally Based Household Growth scenario as the Total New Units to address AGH over 20 years.

 <sup>&</sup>lt;sup>9</sup> Required census data can be drawn from custom data sets provided by the province for HNRs. This data is available at: <u>https://catalogue.data.gov.bc.ca/dataset/custom-census-reports-2021-2016-2011-2006-</u>
 <sup>10</sup> This data is available at: <u>https://www2.gov.bc.ca/gov/content/data/statistics/people-population-community/population/household-projections</u>



JUNE 2024

Table 10: Anticipated household growth calculations for sample community, Steps 2, 3, 4 and 5

	Regional	Households		
Growth Scenarios	Growth Rate	2021	2041	New Units
Local Household Growth	n/a	26,095	33,087	6,992
Regionally Based Household Growth	44.1%	26,095	n/a	11,520
Scenario Average				9,256
Total New Units - 20 years				9,256

### **COMPONENT E: Housing units and rental vacancy rate** HNRR s. 21 (VHNRR s. 16)

A Rental Vacancy Rate Adjustment (RVRA) adds surplus rental units to restore local vacancy rates to levels representing a healthy and well-functioning rental housing market. Including a RVRA in calculations of housing need has been recommended by multiple sources, including the Expert Panel on Housing Supply and Affordability (BC/Canada) and CMHC. Typically, rates between 3% and 5% are considered healthy rates. These calculations use the more conservative rate of 3%.

### **Calculation:**

The RVRA calculation uses Primary Rental Market Vacancy Rate data from CMHC for each applicable municipality or EA. The difference between the units required to reach a healthy vacancy rate of 3% and the estimated existing number of rental units is taken as the additional number of new units required. If Primary Rental Market Vacancy Rate data from CMHC is not available for the applicable municipality or EA, the local government should instead use the provincial vacancy rate, also provided by CMHC. Local governments with vacancy rates above 3% should use zero as the housing need for this component.

### **Required data:**

- The number of renter households for the applicable municipality or EA (i.e., census subdivision) from the most recent census report<sup>11</sup>
- The Primary Rental Market Vacancy Rate from CMHC's Housing Market Information Portal for the applicable municipality or EA (or for British Columbia where local data is not available) for the year closest to the most recent census<sup>12</sup>

**Step 1:** Gather the local Primary Rental Market Vacancy Rate from CMHC. Use the rate for British Columbia if local data is not available. If the applicable Vacancy Rate is 3% or greater this calculation is not required, and the assumed RVRA housing need over 20 years is zero.

**Step 2:** Calculate the local Occupied Rate by subtracting the local Vacancy Rate from 100%. For the target (3%) Vacancy Rate, the Occupied Rate is 97% (Table 11).

<sup>&</sup>lt;sup>11</sup> Required census data can be drawn from custom data sets provided by the province for HNRs. This data is available at: <u>https://catalogue.data.gov.bc.ca/dataset/custom-census-reports-2021-2016-2011-2006-</u>

<sup>&</sup>lt;sup>12</sup> This data is available at: <u>https://www03.cmhc-schl.gc.ca/hmip-pimh/en#Profile/1/1/Canada</u>. To align with 2021 census data, use the October 2021 rental vacancy rate.



**Step 3:** Calculate the Estimated Number of Units for the target (3%) and local Vacancy Rates by dividing the number of Renter Households by the target and local Occupied Rates. The Estimated Number of Units is the expected total number of rental units (occupied and vacant) (Table 11).

**Step 4:** Subtract the local Estimated Number of Units from the target Estimated Number of Units to determine the Total New Units needed to address RVRA over 20 years (Table 11).

Table 11: Rental vacancy rate adjustment calculations for sample community, Steps 1, 2, 3 and 4

	Vacancy Rate	Occupied Rate	Renter Households	Estimated Number of Units
Target Vacancy Rate	3.0%	97.0%	6.153	6,343
Local Vacancy Rate	2.8%	97.2%	0,155	6,330
Total New Units - 20 years				13

### **COMPONENT F: Housing units and demand (the "demand buffer")** HNRR s. 22 (VHNRR s. 17)

The final component included in the HNR Method is a calculated number of housing units reflecting additional demand for housing within a given community, beyond the minimum units required to adequately house current and anticipated residents. This is called the "demand buffer" and is designed to better account for the number of units required to meet "healthy" market demand in different communities. Accounting for additional local demand helps address the needs of households who require or prefer housing with certain characteristics (e.g., housing location, unit size, transportation options, or amenities), thereby reducing pressure in the housing system. Examples of such demand include households seeking homes closer to jobs and schools, growing families looking for larger homes, and seniors looking to downsize in their existing communities.

For the purposes of HNRs, a demand factor based on a ratio of housing price to housing density is calculated for each applicable *municipality*. This factor is then multiplied by the sum of the housing units calculated for Components A (housing units to address extreme core housing need), B (housing units for persons experiencing homelessness), C (housing units to address suppressed household formation), and E (housing units to increase the rental vacancy rate) to determine the additional local housing demand.

### Note: There is no requirement to apply the demand factor to regional district EAs.

### **Required data:**

- The numbers of new units for Components A, B, C, and E, as calculated based on the methods provided in the previous sections.
- The demand factor (multiplier) calculated for the applicable *municipality*. To access the demand factor data, please click this link: https://www2.gov.bc.ca/assets/download/3D921D96D12D45D0897222089D1FAE12



JUNE 2024 **Step 1:** Take the sum of the results calculated for components A, B, C, and E. Component D (anticipated household growth) is *not* included in this calculation (Table 12).

**Step 2:** Multiply the sum from Step 1 by the demand factor provided for the applicable *municipality* to determine the 20-year additional local demand (Table 12).

Note: though calculated using the results from components A, B, C, and E, the results from Component F do not take the place of those other components. Rather, the results from Component F are *in addition to* the other components. See Total 20-Year Housing Need section below.

Table 12: Additional local housing demand calculations for sample community, Steps 1 and 2

Со	mponent	Result
А	Extreme Core Housing Need	1,213
В	Persons Experience Homelessness	303
С	Suppressed Household Formation	1,133
Е	Rental Vacancy Rate Adjustment	13
То	tal	2,662
De	mand Factor	1.18
То	tal New Units - 20 years	3,138

### TOTAL 20-YEAR HOUSING NEED

To determine the total 20-year housing need, the total new units calculated **for each of the six components (i.e., Components A-F) are summed and rounded to the nearest whole number** for the applicable municipality or regional district electoral area (Table 13).

Table 13: Total 20-year Housing Need

Соі	nponent	Total Housing Need
А	Extreme Core Housing Need	1,213
В	Persons Experience Homelessness	303
С	Suppressed Household Formation	1,133
D	Anticipated Household Growth	9,256
Е	Rental Vacancy Rate Adjustment	13
F	Additional Demand	3,138
Tot	al New Units - 20 Years	15,056

### 3. Calculating 5-year housing need

HNRR s. 15 (VHNRR s. 10)

The calculation of 5-year housing need is based on the 20-year calculation for each of the six components of current and anticipated need described above.



The 5-year *total* number of new housing units for the applicable municipality or regional district electoral area (EA) is the sum of the six components below, rounded to the nearest whole number.

Note: some components are relatively higher in the first 5 years, reflecting the urgency of addressing them, and so calculating the 5-year total is not as straightforward as simply dividing the 20-year number by 4.

### **COMPONENT A: Housing units and extreme core housing need** HNRR s. 15 (VHNRR s. 10)

The total number of housing units for this component is distributed over 20 years, therefore the 20-year result is *divided by 4* to calculate the 5-year number.

### **COMPONENT B: Housing units and homelessness** HNRR s. 15 (VHNRR s. 10)

The total number of housing units for this component is distributed over 10 years, recognizing the urgent needs of this population, therefore the 20-year result is *divided by 2* to calculate the 5-year number.

### COMPONENT C: Housing units and suppressed household formation HNRR s. 15 (VHNRR s. 10)

The total number of housing units for this component is distributed over 20 years, therefore the 20-year result is *divided by 4* to calculate the 5-year number.

### **COMPONENT D: Housing units and anticipated household growth** HNRR s. 15 (VHNRR s. 10)

The total number of housing units for this component is calculated using the same method as the one described for Component D for the 20-year calculation above, except the references to 20 years will be changed to 5 years. In other words, it uses BC Stats household projection data for the applicable municipality and regional district, for the <u>5</u> years after the most recent census report (e.g., 2026 for the 2021 census).

### **COMPONENT E: Housing units and rental vacancy rate** HNRR s. 15 (VHNRR s. 10)

The total number of housing units for this component is considered over 20 years, therefore the 20-year result is *divided by 4* to calculate the 5-year number.

### **COMPONENT F: Housing units and demand (the "demand buffer")** HNRR s. 15 (VHNRR s. 10)

The total number of housing units for this component is distributed over 20 years, therefore the 20-year result is *divided by 4* to calculate the 5-year number.

\*As with the 20-year calculation, this component applies only to municipalities and not to regional district EAs.



# PART 2 – CONSIDERATIONS FOR SMALL COMMUNITIES AND REGIONAL DISTRICT ELECTORAL AREAS

### 1. Data Challenges

In some cases, small communities and regional district electoral areas (EAs) may find that census data required for the HNR Method has been suppressed by Statistics Canada. Data suppression occurs for two reasons:

- Confidentiality data is suppressed to ensure that the identity and characteristics of respondents is not disclosed
- Data quality data is suppressed to limit the dissemination of data of unacceptable quality

Where data has been suppressed and local governments are unable to complete the calculations described by the HNR Method, the alternative calculations and assumptions described in the following sections may be used instead.

Data limitations will also exist for municipalities or EAs that have been incorporated after 2005 or that have had boundary changes after 2005, for which some census data may not be available. In these cases, calculations will use the data that is available:

- For Extreme Core Housing Need, the Average ECHN Rate will take the average of those census reports that are available (e.g., for 2011, 2016, and 2021, if 2006 is not available).
- For Suppressed Household Formation, the earliest available census report will be used to determine headship rates by tenure and age cohort (e.g., 2011 if 2006 is not available).

### 2. Alternative calculation method – Extreme Core Housing Need

Where data on Extreme Core Housing Need (ECHN) is suppressed in a census report, assume that ECHN for that census report is equal to zero. Suppressed data will be indicated by an "X" in the applicable census data table.

For some local governments, the number of households in ECHN is reported as zero in a census report. This is not the same as the data being suppressed. Rather, no households were found to be in ECHN for that census reporting period. Calculate the number of units required to address ECHN as usual, using the HNR Method

### 3. Alternative calculation method – Suppressed Household Formation

Where data on Primary Household Maintainer age and tenure is suppressed in a census report, use the following simplified method for Suppressed Household Formation. This method uses only a total



headship rate, calculated as private households divided by population, to arrive at the 2006 headship rate. Calculations for individual age and tenure cohorts are excluded.

### **Required data:**

- The number of households for the associated municipality or EA (i.e., census subdivision) from the 2006 and most recent census reports<sup>13</sup>
- The population for the associated municipality or EA from the 2006 and most recent census reports

**Step 1:** Calculate the 2006 Headship Rate (%). Divide the 2006 number of households by the 2006 population.

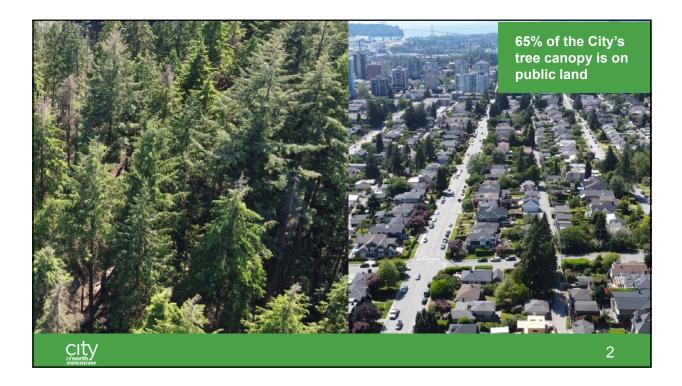
**Step 2:** Calculate 2021 Potential Households. Potential Households are the households that may have theoretically formed if Headship Rates from 2006 had remained constant. Multiply the 2006 Headship Rate calculated in Step 1 by the population from the most recent census report.

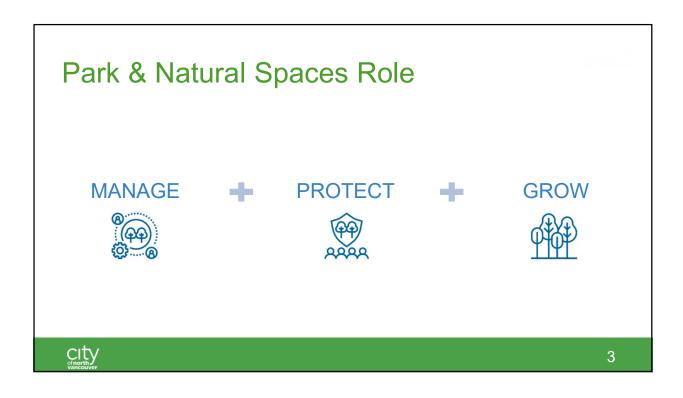
**Step 3:** Calculate the number of Suppressed Households. Suppressed Households are the difference between those that could have theoretically formed at 2006 Headship Rates and those that actually formed. Subtract the number of households from the most recent census report from the estimated Potential Households calculated in Step 2.

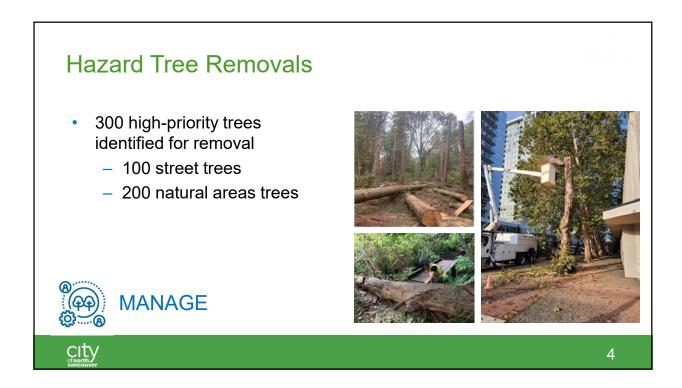
**JUNE 2024** 

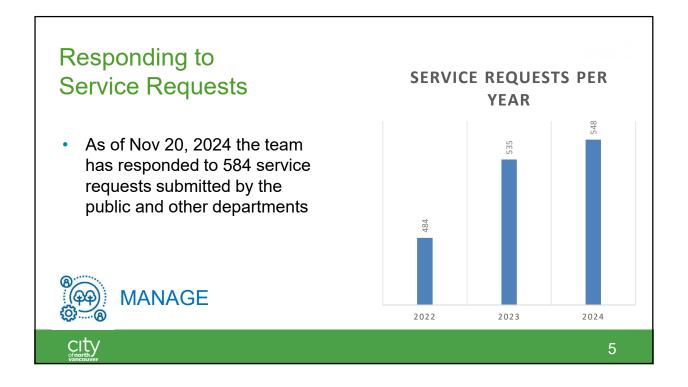
<sup>&</sup>lt;sup>13</sup> Required census data can be drawn from custom data sets provided by the province for HNRs. This data is available at: <u>https://catalogue.data.gov.bc.ca/dataset/custom-census-reports-2021-2016-2011-2006-</u>





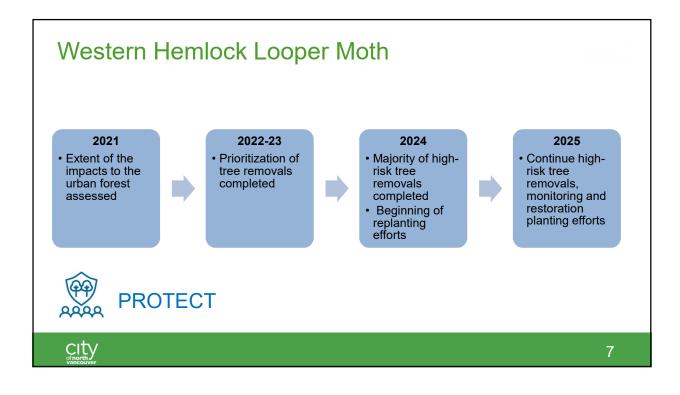


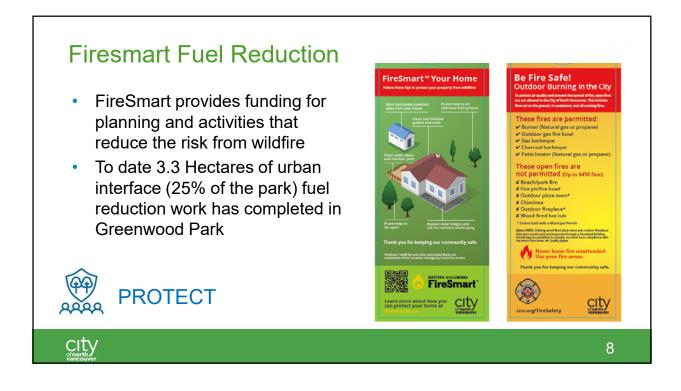












# Living City Program

- 115 new boulevard and park trees
  - Public engagement to inform and educate residents
  - Climatically suitable species selected
  - Diverse tree species selection for site conditions and growing constraints
  - Diffuse planting of trees throughout the municipality targeting priority areas



CITY

# <section-header>FUTURE HOME<br/>OF A NEW<br/>STREET TREEThis new tree will<br/>provide shade,<br/>enhance our<br/>urban tree<br/>canopy and create<br/>a more enjoyable<br/>pedestrian experience.Image: tree base of the strength<br/>pedestrian experience.Image: tree base of the strength<br/>tree base of the strengthImage: tree base of the strength<br/>tree base of the strengthImage: tree base of the strength<br/>tree base of the strength

# Natural Area Restoration

- Planting prescriptions selecting climatic suitable native species
- 2024 5,661 total trees, shrubs and plants installed



city



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### The Corporation of THE CITY OF NORTH VANCOUVER ENGINEERING, PARKS & ENVIRONMENT DEPARTMENT

REPORT

To: Mayor Linda Buchanan and Members of Council

From: Alexandre Man-Bourdon, Manager, Parks and Natural Spaces

Subject: URBAN FOREST OPERATIONAL UPDATE

Date: November 20, 2024

File No: 12-5810-01-0001/2024

The following is a suggested recommendation only. Refer to Council Minutes for adopted resolution.

### RECOMMENDATION

PURSUANT to the report of the Manager, Parks and Natural Spaces, dated November 20, 2024, entitled "Urban Forest Operational Update":

THAT the report and presentation be received for information;

AND THAT staff report back to Council with future operational updates related to the urban forest.

### PURPOSE

The Parks and Natural Spaces Division, within the Engineering, Parks and Environment department (EPE), plays an instrumental role in managing, protecting, and growing the urban forest. This council report and accompanying presentation provide a look back on service areas and priorities delivered in 2024 as they relate to stewarding the City's urban forest system.

### BACKGROUND

The State of the Urban Forest Report (2023) estimates that there are roughly 55,000 trees in the City of North Vancouver. The majority of the City's trees (65% of tree canopy) are on publicly managed lands, most of which (91 ha) is in parks. Private landowners manage the remaining 35%. The City has 9,800 street and urban park trees recorded in its inventory with the remaining 45,000 living in forested areas. As the City ages private lands are anticipated to redevelop for increased housing and it is expected that a larger portion of the urban forest will reside in public lands.

### DISCUSSION

The following report outlines how the Parks and Natural Spaces Division manage, protect, and grow the urban forest. Service delivery is broken down into three areas;

- 1. **Manage** relates to cyclical actions, day-to-day care, response and monitoring of the urban forest.
- 2. **Protect** relates to longer term strategizing, planning and preparation looking at potential risks to the urban forest on the 1yr, 5yr and 10 yr horizon
- 3. **Grow** relates to the various ways new trees are planted to stabilize, enhance, and grow the urban forest.

### Manage

**Service Requests** – Annually, members of the Urban Forestry team respond to over 500 service requests (2024 numbers) from the public and other city departments. These requests include questions or concerns related to tree removal, cutting, planting, and review of trees associated with developments.

**Storm and Wind Event Response** - Urban Forestry staff are called upon, during and in the aftermath of extreme weather events to support in hazard mitigation and road clearance. During the recent rain and wind events, which occurred on October 19<sup>th</sup> and November 4<sup>th</sup>, Urban Forestry staff responded to numerous service requests. Notably, areas recently reviewed and managed for hazard trees through ongoing programs showed enhanced resilience compared to untreated areas.

### Protect

**FireSmart Program** - FireSmart is part of the Community Resiliency Investment (CRI) program which outlines proactive and preventative measures that can be taken in parks and natural spaces to reduce fuel loads and mitigate the risk of forest fires. In 2024, staff enacted the FireSmart program in 3.3 hectares (25% of the park) of high-priority areas in Greenwood Park. Grants secured in 2023 for \$50,000 facilitated a portion of this work and staff have initiated applications seeking up to \$100,000 in CRI grant funding to continue the program in 2025, with matching funds requested in the 2025 draft Financial Plan to support accelerating this work. In addition to the FireSmart program, staff are part of the Fire department's Fire Prevention team that meets weekly to discuss wildfire risks across the North Shore.

**Western Hemlock Looper Moth Response** - In 2021, in anticipation of canopy loss due to Hemlock Looper, staff took a proactive approach to mitigate the impacts and tree loses through the application of fertilizer, watering efforts, and integrated pest management programs. Staff also carried out an information campaign to raise public awareness related to tree removals. Tree removals of dangerous affected trees were carried out in 2022 and 2023. Staff continue to monitor the impacts of pests and are on track to complete the majority of high-risk tree removals and begin replanting efforts for 2024. The total number of trees being affected by Hemlock Looper is declining, staff are hopeful 2025 will be the last year of major tree removals that are developing an ongoing monitoring system.

**Hazard Tree Removals** - In 2024 staff removed 300 city trees (100 street trees and 200 trees in natural areas). Tree removals are the result of abiotic and biotic stressors such as heat, drought, Looper Moth defoliation, fungal pathogens and decline due to age.

### Grow

Living City Tree Planting Program – Staff are on track to plant 115+ new boulevard and park trees supported by a comprehensive communication plan for public engagement and education. Tree species are selected based on heat and drought tolerance, neighborhood character, and site conditions, ensuring a diverse and resilient urban forest and selecting tree species that maximize tree size and canopy in conditions with good soil volume and no overhead constraints. The focus for tree planting in 2024 has been on infilling gaps within boulevards where previously trees were removed.

**Restoration and Planting Efforts** – In the City's natural areas, urban forestry staff, working with biologists and foresters, have developed planting prescriptions focused on climatically suitable native species to guide reforestation efforts. The work includes assessments and planting prescriptions completed for several forested areas including Mahon Park, Greenwood Park, and Hyak Park, with future plans for 2025 including Loutet Park, Mahon Park, Mosquito Park, and Wagg Park. In 2024, 5,661 total trees, shrubs, and plants were installed across natural parklands through grants and volunteer efforts through this program. Over \$20,000 in grants supported restoration activities.

**Park Stewardship Events** – Environment team staff host up to 20 stewardship events annually engaging community members, volunteers, and local interest groups in invasive plant removals and planting. Volunteer participation increased by 46% in 2024 (over 900 attendees) from 2023, thanks to staff enthusiasm at events and support from Communications staff promoting events on multiple platforms. Staff and volunteers planted a total of 360 trees and 1290 shrubs in 2023, with projections for 1350 trees plugs, 530 potted trees and 1351 shrubs in 2024. Invasive plant removal efforts have significantly contributed to the success of native understory shrubs and trees.

### CONCLUSION

Staff are proactively managing, protecting, and growing the urban forest through strategic initiatives, community engagement, and adaptive responses to environmental challenges. These efforts ensure the sustainability, resilience, and enhancement of the urban forest system for the benefit of the community and connectivity of natural ecosystems.

RESPECTFULLY SUBMITTED:

Alexandre Man-Bourdon Manager, Parks and Natural Spaces

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### The Corporation of THE CITY OF NORTH VANCOUVER FINANCE DEPARTMENT

REPORT

To: Mayor Linda Buchanan and Members of Council

From: Larry Sawrenko, Chief Financial Officer

Subject: 2024 EXTENSION OF FUNDING REQUESTS

Date: November 13, 2024

File No: 05-1705-30-0019/2024

The following is a suggested recommendation only. Refer to Council Minutes for adopted resolution.

### RECOMMENDATION

PURSUANT to the report of the Chief Financial Officer, dated November 13, 2024, entitled "2024 Extension of Funding Requests":

THAT Funding Appropriation No. 2148 for \$79,810 – Shipyards Operating Plan & Other Study, be extended until December 31, 2027;

THAT Funding Appropriation No. 2106 for \$40,000 – Permissive Tax Review, be extended until December 31, 2026;

THAT Funding Appropriation No. 2106 for \$31,167 – Traffic Signal Pre-Emption for Fire Emergency Vehicles, be extended until December 31, 2025;

THAT Funding Appropriation Nos. 2106 and 2162 for \$84,174 – Fibre Infrastructure, be extended until December 31, 2025;

THAT Funding Appropriation No. 2162 for \$68,453 – Enhanced VOIP Solutions, be extended until December 31, 2025;

THAT Funding Appropriation No. 2118 for \$45,000 – Marine-Main Corridor Improvements, be extended until December 31, 2025;

THAT Funding Appropriation Nos. 2160 and 2161 for \$640,542 – Casano Loutet Overpass, be extended until December 31, 2025;

THAT Funding Appropriation No. 2143 for \$75,000 – Public School Playgrounds, be extended until December 31, 2025;

THAT Funding Appropriation Nos. 2109 and 8826 for \$250,933 – Waterfront Park Master Plan, be extended until December 31, 2025;

THAT Funding Appropriation Nos. 2148, 2162 and 2164 for \$146,515 – Corporate Climate Action Implementation, be extended until December 31, 2025;

THAT Funding Appropriation No. 2162 for \$51,955 – Library – Room Divider Replacement, be extended until December 31, 2025;

AND THAT should any of the extended amounts remain unexpended as at their new expiry date, the unexpended balances shall be returned to the credit of their respective funds.

### PURPOSE

This report recommends the extension of funding for various projects where currently approved funding is set to expire on December 31, 2024.

### BACKGROUND

The planning or delivery phases of several active projects has been delayed due to the extenuating circumstances noted in the table below. For their successful completion, a funding extension is required.

Project	No	Unspent amount to be extended	Appropriation Number	
Shipyards Operating Plan and Other Study	47187	\$79,811	2148	
Description:	The Shipyards is a unique destination with complex operational requirements, yet there is currently no operational manual within The Shipyards Division. The plan will include collaboration with consultants to create a maintenance manual/plan that covers both daily operations and long-term capital upkeep. Additionally, it will assess essential waterfront assets—such as the CO2 chiller, retractable roof, Splash Park, and Water Feature—to ensure these unique elements receive the specialized care they need, keeping them in top condition for future use.			
Reason for extension:	After five years of operations, The Shipyards now has the staffing capacity to take on this project, which will serve and benefit the Division well into the future.			
Timeline for completion:	Extension of funding to December 31, 2027.			
Project Lead	Magda Kwaterska; EPE - Parks & Public Spaces			
Spend to date	\$189			
Project's Budget ITD*	\$80,000			
Permissive Tax Review	47168	\$40,000	2106	
Description:	Permissive Tax Exemption ("PTE") is one of the mechanisms that CNV can provide supportive funding to non-profits, community groups and other organizations within the City. This project is to review the current PTE policy and incorporate the recommendations from the Supportive Funding Review.			
Reason for extension:	The timing of the Supportive Funding Review has shifted, therefore the timing of the Permissive Tax Review is also recommended to shift.			
Timeline for completion:	Extension of funding to December 31, 2027.			
Project Lead	Angela Peters; Finance			
Spend to date	\$0			
Project's Budget ITD*	\$40,000			

\* Inception to Date

Project	No	Unspent amount to be extended	Appropriation Number	
Traffic Signal Pre-Emption for Fire Emergency Vehicles	53223	\$31,168	2106	
Description:	Traffic signal pre-emption allows a fire truck to communicate with downstream traffic signals to increase its likelihood of receiving a green light. Pre-emption also enables a truck to communicate with traffic signals further ahead to get traffic flowing before a truck arrives. This project will significantly reduce response times at major corridors.			
Reason for extension:	Due to the complexity of the new emergency pre-emption device, staff have been working with the vendor, IT, and traffic signal controller vendor to ensure the system is compatible before implementing on site. The bench testing process has taken longer than expected as some intersections require some connection upgrades. Staff have begun the field implementation process and are targeting to complete by end of 2025.			
Timeline for completion:	Extension of funding to December 31, 2025.			
Project Lead	Winnie Wong; Engineering, Parks & Environment			
Spend to date	\$210,708			
Project's Budget ITD	\$374,988			
Fibre Infrastructure	40336	\$84,175	2106 & 2162	
Description:	This project is to support the fibre connection from City Hall to the Harry Jerome Community Recreation Centre by completing a required connection between 14th & Lonsdale and City Hall. This project is aligned to Corporate Business Plan goal "A Cooperative and Collaborative Organization" as it improves communications between CNV and NVRC.			
Reason for extension:	Due to vacancies, CNV departments and agencies were delayed in completing the design work for the fibre infrastructure. The project will now be managed externally and can be tendered in Q1 of 2025.			
Timeline for completion:	Extension of	funding to December 31	, 2025.	
Project Lead	Sundesh Balraj; Information Technology			
Spend to date	\$90,825			
Project's Budget ITD	\$325,000			

Project	No	Unspent amount to be extended	Appropriation Number	
Enhanced VOIP Solutions	40382	\$68,453	2162	
Description:	This project is to implement collaboration tools to enhance internal and external communication and improve resiliency. Currently, CNV's network has a one connection and one provider for internet service. This funding is needed to implement redundancy in order to enhance service resiliency.			
Reason for extension:		delayed due to internal staff vacancies. Plans a 2025.		
Timeline for completion:	Extension of f	funding to December 31	, 2025.	
Project Lead	Sundesh Balr	aj; Information Technolo	ogy	
Spend to date	\$131,547			
Project's Budget ITD	\$200,000			
Marine-Main Corridor Improvements	51172	\$45,000	2118	
Description:	This project provides improvements to cycling and pedestrian facilities that augment TransLink's investment in the R2 corridor through that parallel the route and provide enhanced barrier free access to the Rapidbus stops.			
Reason for extension:	Two planned street lights are on back order. Expected delivery and installation is now expected in the new year.			
Timeline for completion:	Extension of f	funding to December 31	, 2025.	
Project Lead	Justin Hall; E	PE - Public Realm Infras	structure	
Spend to date	\$1.7M, with \$	0.8M of that being grant	funded	
Project's Budget ITD	\$2,603,111, v	vith \$1.4M of that being	grant funded	
Overpass from Casano to Loutet	53211	\$640,543	2160 & 2161	
Description:	This project is an overpass from Casano to Loutet across Highway 1 for pedestrians and cyclists, linking the Cedar Village neighbourhood to the rest of the City.			
Reason for extension:	City Staff have been working with MOTI through 2024 to complete archeological investigation and secure a construction permit. The project is now proceeding to construction in early 2025.			
Timeline for completion:	Extension of funding to December 31, 2026.			
Project Lead		ublic Realm Infrastructur	e	
Spend to date	\$892,107			
Project's Budget ITD	\$10.76M, with \$6.5M of that being grant funded			

Project	No	Unspent amount to be extended	Appropriation Number	
Public School Playgrounds	50188	\$75,000	2143	
Description:	This program and related policy continues to support playground delivery and enhancements through partner organizations.			
Reason for extension:	Budget spending is dependent upon the submission of applications from the school district, which cannot be anticipated by CNV staff. Applications have not been forthcoming recently, but may come forward in 2025.			
Timeline for completion:	Extension of f	funding to December 31	, 2025.	
Project Lead	Chandra Lesr	meister; Engineering, Pa	irks & Environment	
Spend to date	\$0			
Project's Budget ITD	\$75,000			
Waterfront Park Master Plan	50199	\$250,934	2109 & 8826	
Description:	An assessment of Waterfront Park infrastructure will be required to advance priority projects that align with other proposals to be presented to Council.			
Reason for extension:	Project proposal anticipated to be presented to Council in Q1 2025.			
Timeline for completion:	Extension of funding to December 31, 2025.			
Project Lead	Alex Man-Bourdon; Engineering, Parks & Environment			
Spend to date	\$1,066			
Project's Budget ITD	\$252,000			
Corporate Climate Action Implementation	47096	\$146,515	2148 & 2162 & 2164	
Description:	Planning and implementation in support of climate related policy, design, and infrastructure projects, including advancement of the Urban Forest Plan, stream health assessments and improvements.			
Reason for extension:	This project previously resided in the Planning & Development department, whose workplan was recently redirected to address significant legislative changes initiated by the Province. Project Management has now transitioned to Engineering, Parks & Environment.			
Timeline for completion:	Extension of funding to December 31, 2025.			
Project Lead	Alexandre Man-Bourdon; Engineering, Parks & Environment			
Spend to date	\$408,485			
Project's Budget ITD	\$555,000			

Project	No	Unspent amount to be extended	Appropriation Number
Library - Room Divider Replacement	45314	\$51,955	2162
Description:	This project is to repair / replace a room divider in the Library that is not functioning properly.		
Reason for extension:	The project is delayed due to internal capacity constraints resulting from staff vacancies, specifically a Manager - Facilities that has been vacant since January 2024.		
Timeline for completion:	Extension of funding to December 31, 2025.		
Project Lead	Mark Chan; Real Estate, Facilities & Economic Development		
Spend to date	\$83,045		
Project's Budget ITD	\$135,000		

### FINANCIAL IMPLICATIONS

Return of the above funding is not assumed in CNV's 2024-2028 Financial Plan, and the funding is available for extension without creating any impacts on other projects.

### INTER-DEPARTMENTAL IMPLICATIONS

Finance staff worked closely with staff in all CNV departments when developing this Report.

### STRATEGIC PLAN, OCP OR POLICY IMPLICATIONS

The above projects support the implementation of Council's 2022-2026 Strategic Plan and the Corporate Business Plan.

**RESPECTFULLY SUBMITTED:** 

Larry Sawrenko Chief Financial Officer